

October 19, 2023

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 540192

Dear Sir / Madam,

Sub: Publication of Notice in Newspapers regarding Notice of Board Meeting of the Company.

Pursuant to Regulation 30, Regulation 47 and all other applicable provisions, if any, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisement published today i.e October 19, 2023 in Financial Express and Mumbai Mitra newspapers informing about the Notice of the Board Meeting of the Company scheduled to be held on Tuesday October 31, 2023.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For LKP Securities Limited

SNEHA
DHANANJAY
LOHOGAONKAR

Digitally signed by SNEHA
DHANANJAY LOHOGAONKAR
Date: 2023.10.19 15:26:26
+05'30'

Sneha Lohogaonkar
Company Secretary
(ACS 49891)

Encl. : as above

LKP Securities Ltd.

Regd Off: 203 Embassy Centre, Nariman Point, Mumbai – 400021, Phone: 022 – 2282 8234, Fax 022 – 2284 2415
Head Off: 2nd floor, Gala Impecca, Andheri Kurla Road, Nr. Hotel Courtyard Marriott, Chakala, Andheri (E), Mumbai – 400059
Tel.: +91 22 6635 1234 . Fax: +91 22 6635 1249 . Website: www.lksec.com,
Single SEBI registration number for NSE/BSE/MSEI: INZ000216033 ARN 31751 DPIN-CDSL-206-2003
CIN L67120MH1994PLC080039 and Maharashtra GSTN No. 27AAACL0963A1ZZ

...continued from previous page.

<p>nuvama NUVAMA WEALTH MANAGEMENT LIMITED <i>(formerly known as Edelweiss Securities Limited)</i> 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051. Telephone No.: +91 22 4009 4400 Website: www.nuvama.com Email: ihf@nuvama.com Contact Person: Ms. Salli Dave</p>	<p>ElaraCapital ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Centre, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West, Mumbai - 400 013 Telephone No.: +91 22 6164 8599 Website: www.elaracapital.com Email: ihf@elaracapital.com Contact Person: Ms. Astha Daga</p>	<p>TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Telephone No.: +91 22 4084 5000 Website: www.trustgroup.in Email: ihf@trustgroup.in Contact Person: Ms. Hani Jalan</p>	<p>IDBI trustee IDBI TRUSTEESHIP SERVICES LIMITED Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001, Maharashtra, India Telephone No.: +91 22 4080 7073 Email: ihf@idbitrustee.com/ashishnaik@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik Website: www.idbitrustee.com</p>	<p>KFINTECH KFIN TECHNOLOGIES LIMITED (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddy, 500 032, Telangana, India Telephone No.: +91 40 6716 2222 Facsimile No.: +91 40 6716 1563 Email: ihf.ncdipo@kfintech.com Website: www.kfintech.com</p>
<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>Mr. Amit Kumar Jain Indiabulls Housing Finance Limited Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016, India. Telephone No.: 0124 6681199; Facsimile No.: 0124 6681240; Website: www.indiabullshomeloans.com</p> <p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of Debiture Certificates, transfers, or interest on application amount etc.</p>				

Mr. Amit Kumar Jain
 Indiabulls Housing Finance Limited
 Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016, India. Telephone No.: 0124 6681199; Facsimile No.: 0124 6681240; Website: www.indiabullshomeloans.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of Debiture Certificates, transfers, or interest on application amount etc.

Disclaimers: INDIABULLS HOUSING FINANCE LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹1,000 each ("NCDs") and has filed the Shelf Prospectus dated June 30, 2023, (the "Shelf Prospectus") and Tranche III Prospectus dated October 13, 2023 ("Tranche III Prospectus") (together with Shelf Prospectus and Tranche III Prospectus, "Prospectus") with the Registrar of Companies, National Capital Territory of Delhi and Haryana, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website at www.indiabullshomeloans.com, on the website of the stock exchanges at www.nseindia.com and www.bseindia.com, on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in. Investors proposing to participate in the Tranche III Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche III Prospectus and the section on "Risk Factors" beginning on page 21 of the Tranche III Prospectus.

FORM NO. CAA-2
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH
 CA (CAA) / 41 / CHE / 2023
 And
 IA (Companies Act) / 147 / CHE / 2023
 And
 IA (Companies Act) / 148 / CHE / 2023
 In the matter of the Companies Act, 2013;
 And
 In the matter of the Companies Act, 1956

In the matter of Scheme of Merger by Absorption of Great Software Laboratory Private Limited (Transferor Company) and GAVS Technologies Private Limited (Transferee Company) and their respective Shareholders

GAVS Technologies Private Limited a company incorporated under the provisions of Companies Act, 1956 having its Registered Office at New No. 13 (Old No. 11) Rajiv Gandhi Salai (Old Mahabalaipuram Road), Sholinganallur Kancheepuram - 600119, Tamil Nadu, India
 ... Applicant Company / Transferee Company
 CIN: U72200TN2007PTC062974

ADVERTISEMENT OF NOTICE CONVENING MEETING OF THE UNSECURED CREDITORS

Notice is hereby given that by an order dated 25th November 2023 read with the order dated 10 October 2023 (Orders) the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT") has directed that a meeting of the unsecured creditors of GAVS Technologies Private Limited for the purpose of considering, and, if thought fit, approving with or without modification(s), the proposed Scheme of Merger by Absorption of Great Software Laboratory Private Limited (hereinafter referred to as "Transferor Company") and GAVS Technologies Private Limited (hereinafter referred to as "Transferee Company") and their respective Shareholders.

In pursuance of the Orders of the NCLT and as directed therein, meeting of unsecured creditors of the Transferee Company ("Meeting") shall be held on **20 November 2023 at 11:30 AM** at the Registered Office of the Company situated at New No. 13 (Old No. 11) Rajiv Gandhi Salai (Old Mahabalaipuram Road), Sholinganallur Kancheepuram - 600119, Tamil Nadu, and you are requested to attend the Meeting.

Copies of the Scheme of Arrangement and of the Statement under Section 230, rules thereof and other applicable provisions of the Companies Act, 2013 can be obtained free of charge at the Registered Office of the Company or at the office of its Counsel, Pawan Jhabak, having office at, No.115, Luz Church Road, Mylapore, Chennai - 600 004.

The NCLT has appointed Mr. N.P. Vijay Kumar, Advocate, as the Chairperson of the said Meeting. The above-mentioned Scheme of Merger by Absorption, if approved pursuant to the Meeting, will be subject to the subsequent approval of the NCLT.

Dated this 17th day of October 2023

For GAVS Technologies Private Limited
 Mr. N.P. Vijay Kumar
 Chairperson

FORM NO. CAA-2
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH
 CA (CAA) / 41 / CHE / 2023
 And
 IA (Companies Act) / 147 / CHE / 2023
 And
 IA (Companies Act) / 148 / CHE / 2023
 In the matter of the Companies Act, 2013;
 And
 In the matter of the Companies Act, 1956

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Dated this 17th day of October 2023

For GAVS Technologies Private Limited
 Mr. N.P. Vijay Kumar
 Chairperson

Mastek
 Trust. Value. Velocity
MASTEK LIMITED
 CIN: L74140GJ1982PLC005215
 Registered Office: 804/805, President House, Opp. C. N. Vidyalaya, Near Ambawadi Circle, Ambawadi, Ahmedabad - 380 006, Gujarat. Tel: +91-79-2656-4337
 E-mail: investor_grievances@mastek.com; Website: www.mastek.com

NOTICE
 (For the attention of the Equity Shareholders of the Company)
Transfer of unclaimed Dividend and underlying Equity Shares of the Company to the Investor Education & Protection Fund (IEPF) Authority

Notice is hereby given pursuant to Section 124 of the Companies Act, 2013 ("the Act") and Investor Education and Protection Fund Authority (Accounting, Audit, Transfer, and Refund) Rules, 2016 as amended from time to time, read with the relevant circulars and amendments thereto ("the Rules").

The Rules, *inter-alia*, provides that the shares in respect of which the dividend has remained unpaid or unclaimed for a period of 7 (seven) consecutive years or more are liable to be transferred to the Demat Account of the IEPF Authority established by the Central Government.

In terms of the said Rules, the Interim dividend declared by Mastek Limited (the "Company") for the Financial Year 2016-17 which has remained unpaid or unclaimed for a period of consecutive 7 (seven) years, will be credited to the account of IEPF Authority on the due date including underlying shares on which such dividend has remained unpaid or unclaimed for 7 (seven) consecutive years, to be transferred to the IEPF Authority in the month of December 2023.

However, the Company will not transfer such shares where there is a specific order of the Court or Tribunal or any other Statutory Authority restraining any transfer of shares and payment of dividends or where such shares are pledged or hypothecated under the provisions of the Depositories Act, 1996.

In compliance with the requirements of the said Rules, the Company through its RTA vide its letter dated October 18, 2023, has communicated individually to all those shareholders whose shares are liable to be transferred to the IEPF Authority in the month of December 2023, at their addresses registered with the Company. The Company has also uploaded full details of those shareholders on its website at the link <https://www.mastek.com>. Shareholders are requested to refer to the aforesaid website to verify the details of unclaimed dividends and the underlying shares which are liable to be transferred to the IEPF Authority and thereafter contact the Company / RTA, for making a valid claim in respect of such unclaimed dividend and the underlying shares, if any, well within the time.

In case the Company does not receive any communication from concerned Shareholders by November 19, 2023, the Company shall, with a view to complying with the requirements as set out in the Act and the Rules, transfer the underlying shares to IEPF Authority on the due date as per procedure stipulated in the Rules without giving further notice, in the following manner:

a) In respect of shares held in Physical Form: The Company shall issue new share certificates in lieu of the original share certificates held by the concerned shareholders for the purpose of dematerialisation by way of corporate action and transfer of shares to IEPF Authority as per the Rules and upon such issue, the original share certificates which stand registered in the name of concerned shareholders, will stand automatically canceled and be deemed to be non-negotiable.

b) In respect of shares held in Dematerialised Form: The Company shall inform the depository to transfer the said shares in favor of the Demat Account of the IEPF Authority by way of corporate action. The Concerned Shareholders are requested to note that no liability shall lie against the Company in respect of the unclaimed dividend amount and the underlying shares so transferred. The concerned Shareholders may also note that both the unclaimed dividend and the underlying shares will be transferred to IEPF Authority including all benefits accruing on such shares, if any.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed under the Rules.

For any queries / information / clarification in the subject matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agents KFin Technologies Limited, (Unit: Mastek Limited), Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500 032 / Phone: +91 40 67161563 / Toll-free number: 1800 309 4001 / Email id: einward.ris@kfinetech.com (K.A.: Mr. Rajesh Kumar Patro, Manager - RIS CCT) or may write to Mr. Dinesh Kalani, Vice President - Group Company Secretary, by sending an email to investor_grievances@mastek.com

For Mastek Limited
 Sd/-
 Dinesh Kalani
 Vice President-Group Company Secretary

Place : Mumbai
 Date : October 18, 2023

LKP Securities Limited
 CIN: L67120MH1994PLC080039
 Regd. Off: 203, Embassy Centre Nariman Point, Mumbai-400 021
 Tel: 91-22-40024785 / 86 Fax: 91-22-22874787

NOTICE

NOTICE is hereby given pursuant to Regulation 29 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on **Tuesday, October 31, 2023, to inter-alia**, consider and approve Un-Audited Financial Results (Standalone and Consolidated) of the Company for the Second Quarter and Half Year ended September 30, 2023.

This notice can be accessed on the Company's website www.lkpsc.com and can also be accessed on the stock exchange's website at www.bseindia.com.

For LKP Securities Limited
 Sd/-
 Sneha Lohogaonkar
 Company Secretary

Place : Mumbai
 Date : October 18, 2023

THE BUSINESS DAILY.
FINANCIAL EXPRESS
FOR DAILY BUSINESS.

financialexpress.com

केनरा बैंक Canara Bank
 सिंडिकेट सिंडिकेट

Goregaon West Branch, Shop No. 4 and 5, Vinay Kulkum Shopping Plaza, Opp. Lali Restaurant, Goregaon (West) Mumbai.
 Ph. No. 022-28720220 Fax No. 022-28738818 Email : cb0227@canarabank.com

GOLD AUCTION SALE NOTICE

The under mentioned persons are hereby informed that they have failed to pay off the Liability in the Loan Accounts. Notice Sent to them By Registered Post have been returned undelivered, to the Bank. They are therefore requested to pay off the Liability and other charges and Redeem the pledged securities on or before **26.10.2023** failing which the said securities will be sold by the Bank in Public Auction at the cost of Borrower at the Bank's Premises at **3.00 p.m. on 27.10.2023** or any convenient date thereafter without further Notice, at the absolute discretion of the Bank.

Date of Loan	Loan Account No.	Outstanding Amount	Name and Address of the Borrower
27.06.2022	125002236500	Rs. 90,316.56	Sh. Parsh P. Bhosale 601, Bldg. No. CTS No. 133 PT 187, Mahada Lane, Opp. Tata Receiving, Borivali West - 400066.

NOTE: Amount Outstanding should include all Liabilities of the Party under Gold Loan as well as any other Loan/Credit Facility.
 Sd/-
 Manager
 CANARA BANK

Date: 19.10.2023
 Place: Mumbai

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 26, 2023 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely National Stock Exchange of India Limited ("NSE") (the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

VARANIUM CLOUD LIMITED
 Registered Office: Third Floor, Plot No. 244-A RDP 2, CTS 1374/B Vill. Versova SVP Nagar, Four Bungalows, Mumbai - 400053, Maharashtra;
 Contact Person: Ms. Hetal Harshal Somani, Company Secretary and Compliance Officer
 Tel: 91 22 2632 5683 / + 91 8976881523 | E-mail: info@vrm.com | Website: www.vrm.com
 Corporate Identity Number: U64200MH2017PLC303172

PROMOTER OF OUR COMPANY: MR. HARSHAWARDHAN HANMANT SABALE
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF VARANIUM CLOUD LIMITED ("OUR COMPANY OR COMPANY") ONLY

ISSUE OF UP TO 40,20,500* PARTLY PAID UP EQUITY SHARES WITH A FACE VALUE OF RS. 5/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 123/- EACH INCLUDING A SHARE PREMIUM OF RS. 118/- EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4946.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, SEPTEMBER 15, 2023 (THE "RECORD DATE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 24.6 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 138.

*Subject to finalization of Basis of Allotment
 #Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of the Company wishes thanks to all the shareholders for their response to the issue, which opened for subscription on Thursday, September 28, 2023 and closed on Friday, October 6, 2023 and the last date for On Market Renunciation of Rights Entitlements was Friday, September 29, 2023. Out of the total 1618 Applications for 4627200 partly paid up Equity Shares, 166 Applications for 2,16,800 Equity Shares were rejected on the basis of Ground for technical reasons. The total number of valid applications received were 1452 for 4408500 Rights Equity Shares. In accordance with the Letter of Offer and on the Basis of Allotment finalized on Friday, October 13, 2023, in consultation with the Registrar to the Issue and NSE Limited for the Issue. The Rights Issue Committee of the Company has allotted 40,20,500 Rights Equity Shares to the successful Applicants on October 13, 2023. All valid applications after technical rejections have been considered for Allotment.

1. Summary of Allotment in various categories is as under:

Category	No. of Applications	No. of Rights Equity Shares Allotted-against Rights Entitlementment	No. of Rights Equity Shares Allotted -Against Additional Applied	Total Rights Equity Shares Allotted
Eligible Shareholders	1371	1165500	2088000	3253500
Renounees	81	234000	533000	767000
Total	1452	1399500	2621000	4020500

2. The break-up of application forms received and rejected from the Shareholders and the Renounees is as under:

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)
Eligible Equity Shareholders	1537	3472200	213540300	166	218700	13450050	1371	3253500	200990250
Renounees	81	1155000	1240988	0	0	0	81	1155000	71032500
TOTAL	1618	4627200	284572800	166	218700	13450050	1452	4408500	271122750

*Amount includes for partially rejected cases

Information for Allotment / refund / rejection cases: The dispatch of Allotment Advice cum Refund Intimation and reason for rejection, as applicable, to the investors has been completed on Monday, October 16, 2023. The Listing Application was filed with NSE on Saturday, October 14, 2023, the Listing Approval was received on Monday, October 16, 2023 from NSE. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form is completed on Tuesday, 17th October, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts on page number 138 of the Letter of Offer. Pursuant to the Listing and Trading Approvals granted to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or about Friday, October 20, 2023. Further, in accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement with NSDL & CDSL is completed on Tuesday, October 17, 2023.

INVESTORS MAY PLEASE NOTE THAT THE PARTLY PAID UP EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI (ICDR) Regulations as the size of issue is less than ₹5000.00 Lakhs. The issuer has prepared the Letter of Offer in accordance with requirement as specified in the regulation and filed the same with the SEBI for information and dissemination on the SEBI's website. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 132 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 133 of the Letter of Offer

<p>REGISTRAR TO THE ISSUE</p> <p>BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093 Tel No.: 022-6283200/22 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Mr. Jibu John Website: www.bigshareonline.com SEBI Registration No.: INR000001385</p>	<p>COMPANY SECRETARY & COMPLIANCE OFFICER</p> <p>Varanium Cloud Ltd. VARANIUM CLOUD LIMITED Registered Office: Third Floor, Plot No. 244-A RDP 2, CTS 1374/B Vill. Versova SVP Nagar, Four Bungalows Mumbai-400053, Maharashtra, India; Tel: +91 22 2632 5683 / + 91 8976881523 E-mail ID: compliance@vrm.com Website: www.vrm.com Contact Person: Ms. Hetal Harshal Somani, Company Secretary and Compliance Officer CIN: U64200MH2017PLC303172</p>
<p>Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SEBI, giving full details such as name, address of the Applicant contact number(s), E-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement.</p> <p>THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.</p> <p>For VARANIUM CLOUD LIMITED On behalf of the Board of Directors Sd/- Ms. Hetal Harshal Somani Company Secretary & Compliance Officer</p> <p>Date: 18.10.2023 Place: Mumbai</p>	

POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF

Shreyas
 SHIPPING & LOGISTICS LTD

Shreyas Shipping and Logistics Limited ("Company" or "Target Company")
 Corporate Identification Number: L63000MH1988PLC048500
 Registered Office: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra - 400706
 Tel: 022 - 68110300; Email: compliance.ssl@transworld.com
 Website: www.transworld.com/shreyas-shipping-and-logistics/
 Company Secretary & Compliance Officer: Namrata Malushte

This post offer public announcement dated October 18, 2023 ("Post Offer PA") is being issued by Transworld Holdings Limited ("Acquirer") to the public shareholders of Shreyas Shipping and Logistics Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges"), pursuant to the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations") and in accordance with the terms and conditions set out in the Initial Public Announcement dated May 21, 2023 ("IPA"), the Detailed Public Announcement dated and published on September 8, 2023 ("DPA") in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) ("Newspapers"), the Letter of Offer dated September 11, 2023 ("LOF"), the first corrigendum dated and published on September 18, 2023 ("First Corrigendum") and second corrigendum dated and published on September 21, 2023 ("Second Corrigendum"), and together with the First Corrigendum, the "Corrigendums") in Newspapers, the post offer public announcement cum public announcement for counter offer dated September 28, 2023 and published in the Newspapers on September 29, 2023 and September 30, 2023 ("Post offer PA cum PA for Counter Offer"), the counter offer public announcement dated and published on October 4, 2023 in the Newspapers ("Counter Offer PA") and the counter offer letter of offer dated October 4, 2023 ("Counter Offer Letter of Offer").

This Post Offer PA is in continuation of and should be read in conjunction with the IPA, the DPA, the LOF, the Post Offer PA cum PA for Counter Offer, the Counter Offer PA, the Counter Offer Letter of Offer and Corrigendums. Capitalized terms used in this Post Offer PA and not defined herein shall have the same meaning as ascribed to it in the DPA, the LOF, the Post Offer PA cum PA for Counter Offer, the Counter Offer PA, the Counter Offer Letter of Offer and Corrigendums. While the Post Offer PA cum PA for Counter Offer, the Counter Offer PA and the Counter Offer Letter of Offer stated that this Post Offer PA was to be published on October 25, 2023, in the interest of all the stakeholders, we are making this announcement on October 18, 2023.

The Acquirer issued the IPA, the DPA and the LOF to acquire up to 64,90,883 Equity Shares ("Offer Shares") representing 29.56% of the total issued equity share capital of the Company from the Public Shareholders (i.e. shareholders other than the Acquirer and the Promoter Group) ("Public Shareholders") in accordance with the Delisting Regulations and on the terms and conditions set out in the IPA, the DPA and the LOF. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares ("Bids") pursuant to the reverse book-building process as prescribed in the Delisting Regulations through the Stock Exchange Mechanism ("Reverse Book Building") during the Bid Period starting from Wednesday, September 20, 2023 ending on Tuesday, September 26, 2023, in accordance with the Delisting Regulations.

1. **DISCOVERED PRICE AND COUNTER OFFER**
- 1.1. In terms of Regulation 20 of the Delisting Regulations, the Discovered Price was INR 890 per Equity Share. By way of the Post Offer PA cum PA for Counter Offer, the Acquirer had rejected the Discovered Price and made a counter offer to the Public Shareholders at INR 400 per Equity Share ("Counter Offer Price" and together with the foregoing, the "Counter Offer"). The Acquirer then issued the Counter Offer PA and Counter Offer Letter of Offer to acquire the Offer Shares representing 29.56% of the total issued equity share capital of the Company from the Public Shareholders in accordance with the Delisting Regulations.
- 1.2. The Counter Offer Bidding Period commenced on Wednesday, October 11, 2023 and closed on Tuesday, October 17, 2023.
2. **FAILURE OF THE COUNTER OFFER**
- 2.1. In accordance with Regulation 21 of the Delisting Regulations and as stated in paragraph 12.1 of the Counter Offer PA and the Counter Offer Letter of Offer, this Counter Offer would be deemed to be successful only if a minimum number of Offer Shares were validly tendered in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process, are acquired in the Counter Offer at the Counter Offer Price so as to cause the cumulative number of the Equity Shares held by the Acquirer and the Promoter Group, post the acquisition under the Counter Offer to be equal to or in excess of such number of Equity Shares constituting 90% (ninety percent) of the equity share capital of the Company, excluding such Equity Shares as prescribed under Regulation 21(a) of the Delisting Regulations.
- 2.2. The aggregate of Equity Shares that were validly tendered in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process at the Counter Offer Price in the Counter Offer process is 36,04,688 and post completion of the acquisition, the shareholding of the Acquirer and Promoter Group would be 87.86% of total issued number of Equity Shares (excluding Shares transferred to the Investor Education and Protection Fund's account and inactive Shareholder as provided under the Delisting Regulations), which is less than the minimum number of Offer Shares required to be accepted by the Acquirer in order for the Counter Offer to be successful in terms of Regulation 21(a) of the Delisting Regulations. Thus, the Delisting Offer is deemed to have failed in terms of Regulation 21(a) of the Delisting Regulations.
- 2.3. Accordingly, the Acquirers will not acquire any Equity Shares tendered by the Public Shareholders in the Counter Offer and the Equity Shares of the Company will continue to remain listed on the Stock Exchanges. Further, no final application shall be made to the Stock Exchanges for delisting the Equity Shares in terms of the Delisting Regulations.
- 2.4. Pursuant to Regulation 23(2) read with Schedule IV of the Delisting Regulations, the Equity Shares tendered/offered by all the Public Shareholders of the Company in the Counter Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process, are released on October 18, 2023.
- 2.5. Link Intime India Private Limited, Registrar to the Offer had dispatched the Letter of Offer to all Public Shareholders as on specified date i.e. Friday, September 08, 2023 and Counter Offer Letter of Offer to all the Public Shareholders as on the specified date i.e. September 29, 2023.

If the shareholders have any query with regard to the Counter Offer, they should consult the Manager to the Offer or the Registrar to the Offer (details appearing below). All other terms and conditions of the Counter Offer as set forth in the Post Offer PA cum PA for Counter Offer, the Counter Offer PA and the Counter Offer Letter of Offer remain unchanged. This Post Offer PA is also expected to be available on the website of the Stock Exchanges (www.bseindia.com and www.nseindia.com).

<p>MANAGER TO THE OFFER</p> <p>NovaaOne NovaaOne Capital Private Limited Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai - 400 013. Tel. No.: +91 22-62466000 Email: compliance@novaaoone.com Contact Person: Mr. Dhruv Bhatia Website: www.novaaoone.com SEBI Registration No.: INM00012935 Validity Period: Permanent CIN: U74999MH2017PTC299566</p>	<p>REGISTRAR TO THE OFFER</p> <p>LINK Intime Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083, Tel. No.: +91 8109114949; Fax: +91 22 49186060 Email: shreyasshipping.delisting@linkintime.co.in Contact Person: Mr. Sumet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR0</p>
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