

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001

NSE Symbol SHRIRAMEPC

Scrip Code : 532945

Dear Sir,

03RD January 2022

Sub: Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 the following are the outcome of the Board Meeting: -

1. Issue of equity shares of the Company for a minimum of Rs. 350 crores to MARK AB CAPITAL INVESTMENT LLC(MARK AB) and/or its Subsidiaries/ Associates on preferential basis subject to the pricing as per the SEBI (ICDR) Regulations 2015.

The Board had approved the Issue of equity shares of the Company for a minimum of Rs. 350 crores to MARK AB CAPITAL INVESTMENT LLC(MARK AB), and/or its Subsidiaries/ Associates on preferential basis subject to the pricing as per the SEBI (ICDR) Regulations 2015.

2. Issue of Compulsory Convertible Debentures (CCD) to the extent of Rs. 175 crores in lieu of existing debt and convertible into equity shares at future date as per the Resolution Plan.

The Board had approved the issue of Compulsory Convertible Debentures (CCD) to the extent of Rs. 175 crores in lieu of existing debt and convertible into equity shares at future date as per the Resolution Plan.

3. Issue of Non Convertible Debentures (NCD) to the extent of Rs. 175 crores in lieu of existing debt with yield and redemption as per the Resolution Plan.

The Board had approved the issue of Non Convertible Debentures (NCD) to the extent of Rs. 175 crores in lieu of existing debt with yield and redemption as per the Resolution Plan.



Shriram EPC Limited

Registered Office: 10/1, Bascon Futura, 4th Floor, Venkatnarayana Road, T. Nagar,
Chennai – 600 017. Ph.044-4900 5555

E mail : info@shriramepc.com Website: www.shriramepc.com

CIN : L74210TN2000PLC045167



4. Approval for obtaining the consent of the shareholders through the process of Postal Ballot under Section 110 of the Companies Act, 2013 and Section 102 of the Companies Act, 2013 and Appointment of Scrutiniser for the Postal Ballot.

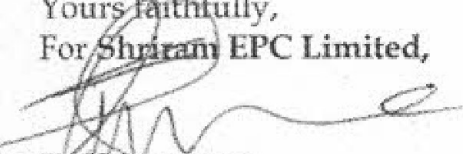
The Board had approved the process of Postal Ballot under Section 110 of the Companies Act, 2013 and Section 102 of the Companies Act, 2013 and Appointment of Scrutiniser for the Postal Ballot for above three items.

The meeting commenced at 02.15 p.m. and concluded at 09.30 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Shriram EPC Limited**,


T. Shivaraman
Managing Director & CEO

Shriram EPC Limited

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