



Vasudhagama Enterprises Limited

(Formerly Known as Ozone World Limited)

CIN: L65910GJ1989PLC012835

Registered Office: G-04, Newyork Corner Building Behind Kiran Motors,
SG Highway Bodakdev Ahmedabad GJ 380054

Corporate Office: Shop No 5 Vandana Bldg, Subash Lane, Near
Vaishno Devi Mandir Daft, Malad East, Mumbai - 400097

Email: vasudhagamaenterprises@gmail.com | Website: www.vasudhagama.com | Contact: +91 8149030844

April 03, 2024

BSE Limited

P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir/Madam,

Scrip Code: 539291

Subject: Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the board meeting outcome held today i.e. Wednesday 29/05/2024 at 3:30 P.M. at its Corporate office address at Shop No 5 Vandana Bldg, Subash Lane, Near Vaishno Devi Mandir Daft, Malad East, Mumbai - 400097, and approved the matter.

Ref.: Submission of corrigendum/errata to the notice of EOGM Notice dated 06/5/2024 submitted on 9th May, 2024.

Dear Sir/Madam,

We hereby inform you that meeting of the Board of Directors of the **Vasudhagama Enterprises Limited** held on **today i.e. Wednesday, 29th May, 2024** commence at 03:30 P.M. and concluded at 05:30 P.M at its **Corporate office address at Shop No 5 Vandana Bldg, Subash Lane, Near Vaishno Devi Mandir Daft, Malad East, Mumbai - 400097**, transacted and approved the following matters:

- 1) Noted the necessary correction in the Explanatory Statement of Resolution No. 1 of Notice of Extra Ordinary General Meeting dated 06th May, 2024 which was circulated to shareholders dated 9th May, 2024, and approved corrigendum/errata to the notice of EOGM dated 06th May, 2024, for EOGM scheduled to be held on Friday 31st May, 2024 with respect to the details of beneficiary details of the allottees in explanatory statement of the said notice.
- 2) Authorised to Managing Director/Directors to issue corrigendum/errata Notice of Extra Ordinary General Meeting of the Company scheduled to be held on 31st May, 2024 to the Shareholders and complete other necessary formalities in this respect.

Please take the same on record.

Thanking you,
Yours Faithfully,

For Vasudhagama Enterprises Limited

Sejal Sanjiv Shah
Director
DIN: 09591841



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CORRIGENDUM/ERRATA TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING OF VASUDHAGAMA ENTERPRISES LIMITED WILL BE HELD ON FRIDAY 31ST MAY, 2024 AT 03.00 P.M. AT REGISTERED OFFICE OF THE COMPANY G-04, NEWYORK CORNER BUILDING BEHIND KIRAN MOTORS, SG HIGHWAY BODAKDEV AHMEDABAD GJ 380054 IN to transact the business matters stated in the Original Notice of Extra-Ordinary General Meeting dated 6th May, 2024 and this corrigendum/errata to the Notice of Extra-Ordinary General Meeting issued by the Company to the Shareholders.

The Company is issuing this corrigendum/errata in respect of the following matters forming part of Resolution no. 1 and its Explanatory Statement annexed hence the Notice of EOGM dated 6th May, 2024, shall be read along with this to the notice of EOGM.

This corrigendum/errata to the notice of EOGM is with respect to give details of Beneficiary Owner (BO) of the proposed preferential allottees as the name of proposed allottees given in the EOGM Notice, therefore the board of Directors in its meeting dated 29th May, 2024 has approved this corrigendum/errata to the notice of EOGM (providing details and names of Beneficiary Owners (BO) in explanatory statement of Resolution No. 1 of the EOGM notice dated 06/05/2024) as per the query and observation received from BSE Ltd. against our In-principle application for preferential issue of Equity Shares as stated in the Resolution No. 1 and its explanatory statement given in the notice of EOGM, therefore the Board of directors approved the corrections/addition in the notice of EOGM and proposed to the Shareholder considering this information in the EOGM for passing the Resolution no. 1.

SPECIAL BUSINESS:

1. TO APPROVE ISSUE OF EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS FOR CONSIDERATION OTHER THAN CASH (SHARE SWAP):

To consider and if thought fit to pass, with or without modifications, if any, the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 42 and 62, and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014 (collectively, the “CA 2013”); and in accordance with the provisions of the Memorandum and Articles of Association of the Company (ii) the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended (“SEBI ICDR Regulations”); iii) and the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation 2015 (“SEBI LODR Regulations”), (iv) any other rules / regulations/ guidelines, if any, prescribed by the Securities and Exchange Board of India (“SEBI”), Reserve Bank of India (“RBI”), stock exchange and/or any other statutory/regulatory authority; (v) the Listing Agreement entered into by the Company with the stock exchange, and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent of the members of the Company be and is hereby accorded to create, offer, issue and allot 2,69,47,050 equity shares of the Company of face value of Re. 10/-each (“Equity Shares”), in dematerialized form, on Preferential allotment basis, to non-promoters at a price of Rs. 26/- (including premium of Rs. 16/-) as determined in accordance with Regulation 164 read with 166A of SEBI ICDR Regulations, to the following persons, for consideration other than cash (share swap), being discharge of total purchase consideration of Rs. 70,06,23,300/- (Rupees Seventy Crores Six Lacs Twenty Three Thousand and Three Hundred Only) (“Purchase Consideration”) for the acquisition of 1,79,64,700 equity shares (“Sale Shares”) of Zecrom Enterprises Private Limited from the Proposed Allottees at a price of Rs. 39/- (Rupees Thirty Nine Only) per equity share of ZEPL, on such terms and conditions as agreed and set forth in the agreements, deeds and other documents:



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S. No.	Name of the proposed Allottees	Nature of persons who are the ultimate beneficial owner	Equity Shares proposed to be allotted	Category	Allottee is QIB/MF/FI/Trust/Banks
1	Sagar Rajkumar Rajbhar	Individual	2,91,750	Non Promoter	Not applicable
2	Sandip Suresh Khopade	Individual	7,34,250	Non Promoter	Not applicable
3	Sanjay Saha	Individual	3,32,250	Non Promoter	Not applicable
4	Aarnah Capital Advisors Private Limited	Pandit Point Limited (i) Archana Mathur (ii) Zylo Enterprises Private Limited: (a) Nitin Minocha (b) Ritu Minoch	13,44,000	Non Promoter	Not applicable
5	Zylo Enterprises Private Limited	(a) Nitin Minocha (b) Ritu Minocha	13,27,500	Non Promoter	Not applicable
6	Thirdspace International Private Limited	(i) Mohammed Kasim Zareef Qureshi (ii) Vikram Arjun Zambare	13,27,500	Non Promoter	Not applicable
7	Rich Pockets Online Services Limited	(i) Sejal Shah (ii) Hashmukh Shah (iii) Zylo Enterprises Private Limited (a) Nitin Minocha (b) Ritu Minocha	22,12,500	Non Promoter	Not applicable
8	Espeon Consulting Private Limited	Viraunique Realtors Limited (i) Rajendra Dattaram Korde (ii) Zylo Enterprises Private Limited: (a) Nitin Minocha (b) Ritu Minocha	15,96,000	Non Promoter	Not applicable
9	COPO Holdings Private Limited	(i) Yogesh Kale (ii) Sanjay Dattaram Khanvilkar (iii) Sanjay Ravi Saha (iv) Binarycode IT and Consulting Private Limited: • Karan Prakash Gaikwad • Bhiwa Waghoji Tambe (v) Dev Ganpat Pawar (vi) Avinash Maruti Surovase	29,47,320	Non Promoter	Not applicable



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		(vii) Sagar Rajkumar Rajbhar (viii) Synematic Media and Consulting Private Limited: <ul style="list-style-type: none">Anand V. ModePramod R. Sharma			
10	MNDM Business Point Private Limited	(i) Rishabh Shashikant Nirbhavne (ii) Ram Ashish Nandlal Gupta	30,72,630	Non Promoter	Not applicable
11	Aventez Media & Technologies Limited	(i) Rishabh Shashikant Nirbhavne (ii) Ram Ashish Nandlal Gupta (iii) Nitin Minocha (iv) Ritu Minocha (v) Rajendra Dattaram Korde	60,83,640	Non Promoter	Not applicable
12	Evokenexa Advertising Private Limited	(i) Suraj Satyadev Singh (ii) Braj Pal Singh	9,85,710	Non Promoter	Not applicable
13	Innovatus entertainment networks Limited	(i) Sanjay Khanvilkar (ii) Miniboss consultancy Pvt Ltd	19,69,500	Non Promoter	Not applicable
14	Miniboss Consultancy Pvt Ltd	(i) Azharuddin R Mulla	27,22,500	Non Promoter	Not applicable

“RESOLVED FURTHER THAT in accordance with the provisions of SEBI ICDR Regulations, the “Relevant Date” for the purpose of determination of the price of the equity shares to be issued and allotted as above shall be 30th April, 2024, being the working day immediately preceding the date 30 (thirty) days prior to the date of General Meeting to approve this offer.”

“RESOLVED FURTHER THAT the Equity Shares proposed to be issued and allotted to the Proposed Allottees shall inter-alia be subject to the following:

(a) The Equity Shares shall be allotted by the Company to the Proposed Allottees in dematerialized form within a period of 15 (fifteen) days from the later of: (i) date of the approval of this special resolution passed; or (ii) receipt of last of the approval/ permission required for such allotment from any regulatory authority or the Central Government (including but not limited to the in-principle approval of the Stock Exchanges for issuance of the Equity Shares to Proposed Allottees);

(b) The Equity Shares to be issued and allotted shall be subject to lock-in for such period as specified under Chapter V of the SEBI ICDR Regulations or for such longer period provided under the terms of the share purchase agreement executed amongst the Company, ZEPL and Proposed Allottees, subject to approval by the board of directors of the Company;

(c) No partly paid-up Equity Shares shall be issued and allotted;



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(d) Allotment of the Equity Shares shall only be made in dematerialised form;

(e) The Equity Shares to be issued and allotted pursuant to the preferential issue shall be listed and traded on BSE Limited subject to the receipt of necessary regulatory permissions and approvals;

(f) The Equity Shares shall be allotted to the Proposed Allottees subject to the receipt of Sale Shares from the Proposed Allottees i.e. for consideration other than cash; and

(g) The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing equity shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof and shall be subject to the provisions of the memorandum and articles of association of the Company and applicable laws.

“RESOLVED FURTHER THAT the equity shares to be issued and allotted pursuant to this resolution shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

“RESOLVED FURTHER THAT the Company hereby takes note of the certificate from Mr. Brajesh Gupta, Practicing Company Secretary certifying that the above issue of equity shares of the Company is being made in accordance with the SEBI ICDR Regulations.

“RESOLVED FURTHER THAT for the purpose of giving effect to the offer, issue, allotment of the equity shares of the Company, Mr. Hiten Manilal Shah, Managing Director and /or Ms. Sejal Sanjiv Shah Director of the Company, be and are hereby severally authorized to do all such acts, deeds, matters and things as they may in their absolute discretion deem necessary and desirable for such purpose, including without limitation, preparing, signing, executing and filing applications with the appropriate authorities for obtaining requisite approvals for the issuance of the Equity Shares, as may be required, issuing clarifications on the issue and allotment of the Equity Shares, resolving any difficulties, effecting any modifications, changes, variation, alterations, additions and/or deletions to the foregoing conditions as may be required by any regulator, or other authorities or agencies involved in or concerned with the issue of the Equity Shares and as the Board may in its absolute discretion deem fit and proper in the best interest of the Company without being required to seek any further consent or approval of the members or otherwise.”

“RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to engage depositories, registrars, bankers, and other consultants and advisors to the issue and to remunerate them by way of fees and/or other charges and also to enter into and execute all such arrangements, agreements, memoranda, documents, etc. with such agencies, as may be required and as permitted by law.”

“RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to delegate any or all of the powers conferred upon it by this resolution to any committee of directors, any other director(s), and/or officer(s) of the Company.”

By Order of the Board of Directors

Sd/-

Sejal Sanjiv Shah
Director

DIN: 09591841

Place: Mumbai

Date: 29/05/2024

The Explanatory Statement of the resolution no. 1 shall be read as follow:

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013:

Item No. 01



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TO APPROVE ISSUE OF EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS FOR CONSIDERATION OTHER THAN CASH (SHARE SWAP):

As per Section 42, 62, and 108 of the Companies Act, 2013, approval of shareholders passed through E-Voting and/or Ballot Paper at the EOGM venue is required for Issue of Equity Shares on preferential basis and hence the resolution is placed before the shareholders.

In terms of the provisions of the Companies Act, 2013 and as per Regulation 163 and other applicable regulation of Chapter V – Preferential Issue of SEBI ICDR Regulations, the required disclosures regarding proposed issue are as under:-

1. Objects of this issue:

To acquire 1,79,64,700 equity shares of Zecrom Enterprises Private Limited (ZEPL) equivalent to 86.24% of paid-up share capital of ZEPL.

2. Intent of Promoters Directors / Key Management Persons to subscribe to the preferential issue:

None of the promoters / directors / key management personnel of the Company intend to subscribe in the proposed issue of Equity Shares.

3. Maximum number of specified securities to be issued:

The Company intends to issue a maximum of 2,69,47,050 equity shares of face value Re. 10/- per share at a price of Rs. 26/- (including premium of Rs.16/- per share) as determined under Regulation 164 read with Regulation 166A of SEBI (ICDR) Regulations, 2018.

1. The shareholding pattern before and after completion of the proposed preferential issue would be as under:-

S.No	Category	Pre-issue*		POST-ISSUE	
		No. of shares held	% of share holding	No. of shares held	% of share holding
A	Promoters' holding:				
	Individual	26,000	0.15	26,000	0.06
	Body-Corporate	0	0.00	0	0.00
	Sub total (A)	26,000	0.15	26,000	0.06
B	Non Promoters' holding:				
	Individual	1,58,50,375	93.44	1,72,08,625	39.19
	Body-Corporate	9,77,202	5.76	2,65,66,002	60.50
	Others(including HUF, NRI, IEPF, Authorities, etc.)	1,10,917	0.65	1,10,917	0.25
	Sub Total (B)	1,69,38,494	99.85	4,38,85,544	99.94
	GRAND TOTAL (A+B)	1,69,64,494	100.00	4,39,11,544	100.00

*Notes:-

1. The above shareholding pattern has been prepared on the basis of shareholding as on 31.03.2024 as provided by the Registrar and Share Transfer Agent and filed by the Company with the Stock Exchanges.

5. Proposed time within which the preferential issue shall be completed:



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The Company shall complete the allotment of the Equity Shares within a period of 15 (fifteen) days from the later of: (i) date of the approval of this special resolution; or (ii) receipt of last of the approval/permission required for such allotment from any regulatory authority or the Central Government (including but not limited to the in-principle approval of the Stock Exchanges for issuance of the Equity Shares to Proposed Allottees).

6. The Identity of the proposed Allottee and the percentage of post preferential issue capital that may be held by them:

Sr No	Name of the proposed allottee	The natural persons who are ultimate beneficialowner	Pre-Issue			Number of Equity Shares proposed to be allotted	Post-Issue (Refer Note 1 below)		
			Category (Promoter /Non-8 Promoter)	No. of Shares	Percentage holding (%)		Category (Promoter / Non-Promoter)	No. of Shares	Percentage holding (%)
1	Sagar Rajkumar Rajbhar	Individual	Non-promoter	0	0.00	2,91,750	Non-Promoter	2,91,750	0.66%
2	Sandip Suresh Khopade	Individual	Non-promoter	0	0.00	7,34,250	Non-Promoter	7,34,250	1.67%
3	Sanjay Saha	Individual	Non-promoter	9,88,000	5.82%	3,32,250	Non-Promoter	13,20,250	3.01%
4	Aarnah Capital Advisors Private Limited	Pandit Point Limited Archana Mathur Zylo Enterprises Private Limited: (a) Nitin Minocha (b) Ritu Minocha	Non-promoter	96,485	0.57%	13,44,000	Non-Promoter	14,40,485	3.28%
5	Zylo Enterprises Private Limited	(a) Nitin Minocha (b) Ritu Minocha	Non-promoter	0	0.00	13,27,500	Non-Promoter	13,27,500	3.02%
6	Thirdspace International Private Limited	(i) Mohammed Kasim Zareef Qureshi (ii) Vikram Arjun Zambare	Non-promoter	0	0.00	13,27,500	Non-Promoter	13,27,500	3.02%
7	Rich Pockets Online Services Limited	(i) Sejal Shah (ii) Hashmukh Shah (iii) Zylo Enterprises Private Limited (a) Nitin Minocha (b) Ritu Minocha	Non-promoter	0	0.00	22,12,500	Non-Promoter	22,12,500	5.04%
8	Espeon Consulting Private Limited	Virauunique Realtors Limited (i) Rajendra Dattaram Korde (ii) Zylo Enterprises Private Limited: (a) Nitin Minocha (b) Ritu Minocha	Non-promoter	1,91,770	1.13%	15,96,000	Non-Promoter	17,87,770	4.07%
9	COPO Holdings Private Limited	(i) Yogesh Kale (ii) Sanjay Dattaram Khanvilkar (iii) Sanjay Ravi Saha (iv) Binarycode IT and Consulting Private Limited: • Karan Prakash Gaikwad • Bhiwa Waghaji Tambe (v) Dev Ganpat Pawar (vi) Avinash Maruti Surovase (vii) Sagar Rajkumar Rajbhar (viii) Synematic Media and Consulting Private	Non-promoter	0	0.00	29,47,320	Non-Promoter	29,47,320	6.71%



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		Limited: • Anand V. Mode • Pramod R. Sharma							
10	MNDM Business Point Private Limited	(i)Rishabh Shashikant Nirbhavne (ii)Ram Ashish Nandlal Gupta	Non-promoter	0	0.00	30,72,630	Non-Promoter	30,72,630	7.00%
11	Aventez Media & Technologies Limited	(i)Rishabh Shashikant Nirbhavne (ii)Ram Ashish Nandlal Gupta (iii)Nitin Minocha (iv)Ritu Minocha (v)Rajendra Dattaram Korde	Non-promoter	0	0.00	60,83,640	Non-Promoter	60,83,640	13.85%
12	Evokenexa Advertising Private Limited	(i)Suraj Satyadev Singh (ii)Braj Pal Singh	Non-promoter	0	0.00	9,85,710	Non-Promoter	9,85,710	2.24%
13	Innovatus entertainment networks Limited	(i)Sanjay Khanvilkar (ii)Miniboss consultancy Pvt Ltd	Non-promoter	0	0.00	19,69,500	Non-Promoter	19,69,500	4.48%
14	Miniboss Consultancy Pvt Ltd	(i)Azharuddin R Mulla	Non-promoter	1,32,406	0.78%	27,22,500	Non-Promoter	28,54,906	6.50%

7. Lock in period:

The Equity Shares to be issued and allotted shall be subject to lock-in for such period as specified under Chapter V of the SEBI ICDR Regulations or for such longer period provided under the terms of the Definitive Agreement (if any) subject to approval by the board of directors of the Company.

8. Change in the control, if any:

There will neither be any change in the composition of the Board nor any change in the control of the company on account of the proposed preferential allotment. However, there will be corresponding changes in the shareholding pattern as well as voting rights consequent to issue of equity shares allotted on preferential allotment.

9. Price of the issue: -

The offer price of equity shares of face value Re. 10/- (Rupees Ten only) per equity share is Rs. 26/- (Rupees Twenty Six Only) per share (including premium of Rs. 16/- per share) as determined under Regulation 164 read with Regulation 166A of Chapter V (Preferential Issue) of SEBI ICDR Regulations, 2018. The Pricing Certificate so obtained from the IBBI Registered Valuer is available at the registered office of the Company for your review and is placed on the website of the Company at www.vasudhagama.com

10. Relevant Date:

The Relevant Date on the basis of which the price of the Proposed issue of equity shares on preferential basis is determined is 30th April, 2024.

11. Compliance Certificate from Practicing Company Secretary:

A copy of the Compliance Certificate as issued by the Practicing Company Secretary, Mr. Brajesh Gupta (ACS: 33070, CP 21306) of M/s. Brajesh Gupta & Co, Practicing Company Secretaries certifying that the issue is being made in accordance with the requirements of the SEBI ICDR Regulations shall be available for inspection at the registered office of the Company on all working days till the date of declaration of voting results. Further, a copy of the Compliance Certificate is also available in the "Investors" tab on the website of the Company at the following link: www.vasudhagama.com

12. Undertakings



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- a) The Issuer Company undertakes that they shall re-compute the price of the Equity Shares in terms of the provisions of SEBI (ICDR) Regulations, 2018, as amended, where it is required to do so.
- b) The Issuer Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in terms of the provision of SEBI (ICDR) Regulations, 2018, the equity shares issued shall continue to be locked-in till the time such amount is paid by the allottees.
- c) The entire pre-preferential holding, if any, of the proposed allottees shall be locked in for the period as prescribed under SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018.

13. Willful Defaulter or Fraudulent Borrower

Neither the issuer nor any of or its promoters or directors are willful defaulters or fraudulent borrowers.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members. The Board of Directors, therefore, recommends the resolution for your approval.

None of the Promoters, Directors, Key Managerial personnel of the Company are in any way, directly or indirectly concerned or interested in the resolution.

The copies of the related documents will be open for inspection by the members of the Company at the registered office of the Company at the Registered Office of the Company on all working days, during business hours up to the last date of remote e- voting.

The Board recommends the Special Resolution set out at Item No.1 along with explanatory statement with corrigendum/errata for the details of Beneficiary Owners (BO) of the proposed preferential allottees in the Notice of EOGM for approval of Members.

By Order of the Board of Directors

Sd/-

Sejal Sanjiv Shah

Director

DIN: 09591841

Place: Mumbai

Date: 29/05/2024

Form No. MGT-11,

Proxy Form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19 (3) of the
Companies(Management and Administration) Rules, 2014]

Name of the Member(s)



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Registered Address		
E-mail Id:	Folio No /Client ID:	DP ID:

Name :	E-mail Id:
Address:	
Signature , or failing him	

as my/ our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra-Ordinary General Meeting of the company, to be held on at Registered Office of the Company at G-04, Newyork Corner Building Behind Kiran Motors, Sg Highway Bodakdev Ahmedabad GJ 380054 IN on Friday 31st May, 2024 at 03:00 p.m. and at any adjournment thereof in respect of such resolutions as are indicated below:

Sr. No.	Resolution(S)	I/we Assent to the Resolution(FOR)	I /we dissent to the Resolution (AGAINST)
1	To Approve Issue Of Equity Shares Of The Company On Preferential Basis For Consideration Other Than Cash (Share Swap):		

***Applicable for investors holding shares in Electronic form. Signed this _____ day of _____ 2024**

Signature of Shareholder _____
Signature of Proxy holder _____

Affix Revenue
Stamps

**Signature of the shareholder
Across Revenue Stamp**

Note:

- 1) This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the Meeting.
- 2) The proxy need not be a member of the company.

ATTENDANCE SLIP

(Full name of the members attending _____)



Vasudhagama Enterprises Limited

(Formerly Known as Ozone World Limited)

CIN: L65910GJ1989PLC012835

Registered Office: G-04, Newyork Corner Building Behind Kiran Motors,
SG Highway Bodakdev Ahmedabad GJ 380054

Corporate Office: Shop No 5 Vandana Bldg, Subash Lane, Near
VaishnoDeviMandir Daft, Malad East, Mumbai - 400097

Email: vasudhagamaenterprises@gmail.com | Website: www.vasudhagama.com | Contact: +91 8149030844

(In block capitals)

Ledger Folio No./Client ID No. No. _____ of shares held:

Name of Proxy _____

(To be filled in, if the proxy attends instead of the member)

I hereby record my presence at the Extra- Ordinary General Meeting of the **VASUDHAGAMA ENTERPRISES LIMITED** (Formerly Known as Ozone World Limited) at G-04, Newyork Corner Building Behind Kiran Motors, Sg Highway Bodakdev Ahmedabad GJ 380054 IN on Friday 31st May, 2024 at 03:00 p.m.

(Member's /Proxy's Signature)

Note:

- 1) Members are requested to bring their copies of the Annual Report to the meeting, since further copies will not be available.
- 2) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by Proxy, shall be accepted to the exclusion of the vote of the other joint holders. Seniority shall be determined by the order in which the names stand in the Register of Members.
- 3) The submission by a member of this form of proxy will not preclude such member from attending in person and voting at the meeting.

POLLING PAPER (FORM MGT-12)

[Pursuant to section 109(5) of the Companies Act, 2013 and rule 21(1) (c) of the Companies (Management and Administration) Rules, 2014]



Vasudhagama Enterprises Limited

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Name of the Company: VASUDHAGAMA ENTERPRISES LIMITED		
Registered Office: G-04, Newyork Corner Building Behind Kiran Motors, Sg Highway Bodakdev Ahmedabad GJ 380054 IN		
CIN: L65910GJ1989PLC012835		
BALLOT PAPER		
S. No.	Particulars	Details
1.	Name of the first named Shareholder (In Block Letters)	
2.	Postal address	
3.	Registered Folio No./ *Client ID No. (*applicable to investors holding shares in dematerialized form)	
4.	Class of Share	Equity Shares
5.	Number of Shares Held	

I hereby exercise my vote in respect of Ordinary/ Special Resolutions numerated below by recording my assent or dissent to the said resolutions in the following manner:

S. No.	Item No.	Type of Resolution	No. of Shares held by me	I assent to the Resolution	I dissent from resolution
1.	To Approve Issue Of Equity Shares Of The Company On Preferential Basis For Consideration Other Than Cash (Share Swap)	Special			

Place:

Date:

(Signature of the shareholder)

(*as per Company records)



Vasudhagama Enterprises Limited

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ROUTE MAP FOR EOGM SCHEDULE TO BE HELD ON 31ST MAY, 2024

Venue of EOGM: G-04, Newyork Corner Building Behind Kiran Motors,
SG Highway Bodakdev Ahmedabad GJ 380054

