



Ref: SSFL/Stock Exchange/2022-23/132

Date: December 31, 2022

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Symbol: SPANDANA

Scrip Code: 542759

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis.

Ref: Company letter No. SSFL/Stock Exchange/2022-23/127 dated December 21, 2022

In furtherance to our above referred letter and pursuant to Regulation 30 of the Listing Regulations, we wish to inform that Management Committee of the Board of Directors of the Company at its meeting held on Friday, December 30, 2022, has inter-alia approved and allotted below mentioned Securities through Disclosure Document dated December 29, 2022:

- a. Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures in multiple tranches as below mentioned:
 - i. 1,000 (Thousand) Senior, Secured, Rated, Listed, Fully Paid, Redeemable, Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating up to Rs.100,00,00,000/- (Rupees One Hundred Crores only) ("**Series I Debentures**" / "**STRPP I**") on private placement basis, and
 - ii. 1,000 (Thousand) Senior, Secured, Rated, Listed, Partly Paid, Redeemable, Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating up to Rs.100,00,00,000/- (Rupees One Hundred Crores only) of which Rs. 10,000/- paid up per debenture ("**Series II Debentures**" / "**STRPP II**") on private placement basis;
- b. 1,000 (One Thousand) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating up to Rs.100,00,00,000/- (Rupees One Hundred Crores only) on private placement basis.

Kindly take the same on record.

Yours Sincerely,
For Spandana Sphoorty Financial Limited

Ramesh Periasamy
Company Secretary and Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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