

Date: 21<sup>st</sup> August 2023

<b>BSE Limited,</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Fort, Mumbai – 400 001. Security Code: 523716	<b>National Stock Exchange of India Limited,</b> Listing Compliance Department Exchange Plaza, Bandra - Kurla Complex, Bandra - East, Mumbai – 400 051. Security Code: ASHIANA
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Dear Sir/Madam,

**Sub: Extinguishment of 18,27,242 (Eighteen Lakhs Twenty Seven Thousand Two Hundred and Forty Two) fully paid-up equity shares of the face value of ₹ 2 each (“Equity Shares”) of Ashiana Housing Limited (“Company”) consequent to completion of the buy back through the tender offer route**

In accordance with the provisions of Regulations 11 and 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (“SEBI Buy Back Regulations”), we would like to inform that the Company has extinguished 18,27,242 (Eighteen Lakhs Twenty Seven Thousand Two Hundred and Forty Two) Equity Shares consequent to completion of the buy back through the tender offer route.

The capital structure of the Company pre and post buy back is set forth below:

Sl. No.	Particulars	No. of Equity Shares of ₹ 2/- each	Equity Share Capital (₹)
1	Authorised Share Capital	17,50,00,000	35,00,00,000
2	Issued Capital before Extinguishment of Equity shares (A)	10,23,52,099	20,47,04,198
3	Equity Shares Extinguishment in Demat (B)	18,27,208	36,54,416
4	Equity Shares Extinguishment in Physical (C)	34	68
	<b>Issued Capital after Extinguishment of Equity shares (A-B-C)</b>	<b>10,05,24,857</b>	<b>20,10,49,714</b>

**Ashiana Housing Limited**

304, Southern Park, Saket District Centre,  
 Saket, New Delhi 110 017 T: 011 4265 4265, F: 011 4265 4200  
 E: sales@ashianahousing.com, W: ashianahousing.com  
 Regd. Office: 5F Everest, 46/C Chowringhee Road, Kolkata, West Bengal - 700 071

CIN: L70109WB1986PLC040864

For ASHIANA HOUSING LTD.

  
 NITIN SHARMA  
 Company Secretary

The shareholding pattern of the Company, prior to the Buy Back (as of the Record Date, being Friday, July 28, 2023) and post the completion of the Buy Back is as follows:

Particulars	Pre Buy Back <sup>#</sup>		Post Buy Back	
	No. of Equity Shares	% of total outstanding Equity Shares	No. of Equity Shares	% of total outstanding Equity Shares
Promoter and Promoter Group	6,26,58,716	61.22	6,14,26,786	61.11
Financial Institutions / Banks/AIFs and Mutual Funds	72,92,408	7.12	3,90,98,071	38.89
Foreign Investors (including Non Resident Indians / FPI / Foreign Nationals / Foreign Bodies Corporate etc.)	91,37,128	8.93		
Others (public, public bodies corporate, trust, etc.)	2,32,63,847	22.73		
<b>TOTAL</b>	<b>10,23,52,099</b>	<b>100.00</b>	<b>10,05,24,857</b>	<b>100.00</b>

<sup>#</sup> As on the Record Date

We enclose the following in connection with the above:

- Certificate pursuant to Regulation 11 (iii) of the SEBI Buy Back Regulations certifying compliance as specified under Regulation 11 (i) of the SEBI Buy Back Regulations.
- Debit confirmation on extinguishment of 18,27,208 (Eighteen Lakhs Twenty Seven Thousand Two Hundred and Eight) Equity Shares in dematerialised form from Central Depository Services (India) Limited. This is for your information and records.

Thanking you,

Yours faithfully

For Ashiana Housing Limited  
For **ASHIANA HOUSING LTD.**

  
**Nitin Sharma** NITIN SHARMA  
Company Secretary  
(Company Secretary & Compliance Officer)

A21191

Encl: a/a

TO WHOMSOEVER IT MAY CONCERN

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY ASHIANA HOUSING LIMITED (“COMPANY”)

The certificate is being issued in compliance with the requirement of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“SEBI Buy Back Regulations”).

Pursuant to the Public Announcement dated July 13, 2023 and the letter of offer dated July 29, 2023, the Company bought back 18,27,242 (Eighteen Lakhs Twenty Seven Thousand Two Hundred and Forty Two) fully paid-up equity shares of the face value of ₹ 2 each of the Company (“Equity Shares”) from all eligible shareholders of the Company as on July 28, 2023 i.e. the Record Date, through the tender offer route for cash at a buy back price of ₹ 301/- (Rupees Three Hundred and One only) per Equity Share. The Buy Back opened on Wednesday, August 02, 2023, and closed on Tuesday, August 08, 2023.

A. The Equity Shares extinguished in dematerialized form are as under:

Name of the Depository	Name of Depository Participant and DP ID No.	Company’s Client ID No.	Date of Extinguishment	Number of Equity Shares extinguished
Central Depository Services (India) Limited	Emkay Global Financial Services Limited (12023000)	01293620	August 17, 2023	18,27,208

B. The Equity Shares extinguished in physical form are as under:

Sr. No.	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares	No. of Equity Shares Extinguished
1	0002241	6983	933217-933250	34
<b>Total</b>				<b>34</b>

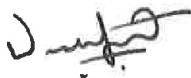

C. Total No. of Equity Shares extinguished/ destroyed in dematerialized and physical form are as under:

Total Number of Equity shares Extinguished (A+B)	18,27,242
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It is certified that above Equity Shares of the Company were extinguished in compliance with and according to the provisions of the Companies Act, 2013 and the Rules made there under, Regulation 11 of SEBI Buy



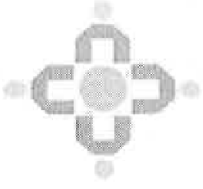
Back Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the Bye Laws framed there under and other applicable provisions.

<b>For and on behalf of the Board of Directors of Ashiana Housing Limited</b>	
<b>Mr. Vishal Gupta</b> <b>Managing Director</b>  <b>DIN: 00097939</b> <b>Date: 21<sup>st</sup> August 2023</b> <b>Place: Delhi</b>	<b>Mr. Varun Gupta</b> <b>Director</b>  <b>DIN: 01666653</b> <b>Date: 21<sup>st</sup> August 2023</b> <b>Place: Delhi</b>

<b>For A.K. Verma &amp; Co.</b> <b>Secretarial Auditor</b> <b>Firm Registration Number: P1997DE091500</b>  <b>Authorized Signatory</b> <b>Name: Ashok Kumar Verma</b> <b>Designated Partner</b>  <b>ICSI Membership Number: FCS 3945 CP 2568</b> <b>UDIN: F003945E000835701</b> <b>Date: 21<sup>st</sup> August 2023</b> <b>Place: Delhi</b> <b>PR No. 2099/2022</b>	<b>For Beetal Financial &amp; Computer Services Private Limited</b>  <b>Authorised Signatory</b> <b>Name: S.P. Gupta</b> <b>Designation: Vice President</b>  <b>Date: 21<sup>st</sup> August 2023</b> <b>Place: Delhi</b>
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**Enclosed:**

Confirmation from Depositories for extinguishment of Equity Shares in dematerialized form.



# Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2023-24/CA-533068.001

August 18 , 2023

**The Company Secretary,  
Ashiana Housing Limited**  
Unit No.4 & 5, 3rd Floor  
Southern Park, Plot No. D-2  
Saket District Centre, Saket New Delhi, Delhi,  
India - 110017

Dear Sir,

### Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
533068.001	Debit ISIN INE365D01021	Ashiana Housing Limited # New Equity Shares Of Rs.2/- After Sub Division	17-Aug-2023	1	1827208

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Sachin Kalsulkar**  
Deputy Manager – Operations

c.c Beetal Financial And Computer Services (P) Limited

Digitally signed by SACHIN ARVIND KALSULKAR  
Date: 2023.08.18 12:40:35 +05:30

For **ASHIANA HOUSING LTD.**

  
**NITIN SHARMA**  
Company Secretary

Regd. Office : Marathon Futorex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.

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Website : [www.cdslindia.com](http://www.cdslindia.com)