

January 11<sup>TH</sup>, 2023

BSE Limited  
National Stock Exchange of India Limited  
National Securities Depository Limited  
Central Depository Services (India) Limited

*Kind Attn.: Corporate Relationship / Listing Department*

**BSE Scrip Code:** 534312

**NSE SYMBOL:** MTEDUCARE

Dear Sir/ Madam,

**Sub: Certificate under Regulation 74 (5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018**

With reference to above, we are enclosing herewith the Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2022 dated 06.01.2023 received from M/s Link Intime India Private Limited, the Registrar and Share Transfer Agent of our Company.

Kindly acknowledge the receipt.

Yours faithfully,  
**For, MT Educare Limited (In CIRP)**

**(Ashwin Bhavanji Shah)**  
Interim Resolution Professional  
AFA Valid Upto 30-Mar-2023  
IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054001  
Email ID: mteducare.cirp@gmail.com  
Contact No: 9769468909

**Note:** Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order.

001, Gautam Dhara CHS, Edułji Road, Charai, Thane -400601  
[ashwin@caashwinshah.com](mailto:ashwin@caashwinshah.com)

**Date : - 06<sup>th</sup> January,2023**

To,  
Company Secretary  
MT Educare Limited.

Dear Sir,

**Subject: Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.**

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31<sup>st</sup> December 2022, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Note:- There were no request received from the shareholders for the quarter ended 31<sup>st</sup> December 2022. This certificate is issued on the request of the company for compliance purpose.

Thanking You,

Yours faithfully,  
For Link Intime India Pvt. Ltd

  
Sharmila Amin

Associate Vice President-Corporate Registry