

MANUFACTURERS & EXPORTERS OF FOODS, DRUGS & CHEMICALS

Date: May 10, 2022

To, To,

BSE Limited ("BSE") National Stock Exchange of India Limited

("NSE")

Phiroze Jeejeebhoy Towers Exchange Plaza, C-1, Block – G,

Dalal Street, Mumbai – 400 001 Bandra Kurla Complex, Bandra (E), Mumbai –

400 005

Scrip Code: 531599 Symbol: FDC

Sub.: Post Offer Public Announcement in terms of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 in respect to the Buyback offer of 29,00,000 equity shares by FDC Limited

Dear Sir / Madam,

Please find enclosed the Post Offer Public Announcement published in the following newspapers on Tuesday, May 10, 2022:

Name of publication	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Loksatta	Marathi	Aurangabad edition

This will also be made available on the Company's website at www.fdcindia.com.

Kindly take the above on record.

Thanking you,

Yours sincerely,

For FDC Limited

Varsharani Katre

Company Secretary & Compliance Officer

M. No: FCS-8948





EV fire: NITI member flags imported cells

Foreign battery cells may not be suitable for Indian conditions: VK Saraswat

New Delhi, 9 May

mid multiple incidents of electric vehicles (EVs) catching fire, NITI Aayog member and scientist V K Saraswat has said imported battery cells "may not be" suitable for the country's conditions and emphasised the need for locally manufacturing the cells.

His comments also come against the backdrop of authorities probing such incidents and Union minister Nitin Gadkari, recently, asserting that recall of all defective vehicles will be ordered after the expert panel submits its report.

In recent times, there have been multiple incidents of EVs catching fire and resulting in deaths as well as severe injuries to people.

"Battery technology is evolving. India does not manufacture battery cells at the moment... we should set up our own cell manufacturing plants at the earliest. We should make sure that whatever cells we manufacture are suitable for Indian conditions of high temperature," Saraswat



Battery technology is evolving...

Research and Development Organisation, said the fires could have been due to poor quality of cells, which are not designed for high temperature and tropical climate.

'What (battery) cells India is getting may not be suitable for Indian conditions... so what is important is when we import cells, we should do our own screening and rigorous testing system,'

He also noted that there are certain countries that have developed cells which can operate at high temperatures.

On whether the fire incidents could undermine India's efforts to become a leader in EVs, Saraswat said, "What we are seeing is that the kind of accidents which are taking place will certainly have some impact on penetration of batteries into the automobile sector.'

Recently, Road Transport and and a recall of all defective vehicles will be ordered after the expert panel submits its report.

a probe after an e-scooter launched by ride-hailing operator Ola's electric mobility arm caught fire in Pune.

We should make sure that whatever cells we manufacture are suitable for Indian conditions of high temperature

V K SARASWAT, NITI Aayog member and scientist

Saraswat, a former chief of the Defence

Highways Minister Nitin Gadkari, who is known for his frank views, said the companies found negligent will be penalised

Last month, the government ordered

Adani group becomes 4th Indian co to buy UAE's T20 League franchise

VIVEAT SUSAN PINTO Mumbai, 9 May

Adani Sportsline, a subsidiary of the

Adani group, has acquired the rights to own and operate a franchise in the six-member UAE T20 RIL, GMR group and Capri Global League, it said on Monday.

Adani became the fourth own teams in the Indian group after Reliance IPL-style Industries (RIL), GMR group tournament and Capri Global, a non-bank- that is likely to financial company start in June (NBFC), to own teams in the

Indian Premier League (IPL)-style tournament that is likely to commence in

RIL subsidiary Reliance Strategic Business Ventures had acquired the UAE

T20 League franchise rights in November 2021. GMR and Capri Global had bagged the team rights in February and March. respectively.

RIL owns the Mumbai Indians IPL franchise, while GMR co-owns Delhi Capitals.

"The UAE is an amazing amalgamation of several cricket-loving nations. It provides an excellent platform for enhancing the visibility of cricket as the sport goes increasingly global," said Pranav Adani, managing director, agro,

and gas, and director, Adani Enterprises. He added, "We are excited to be a part of the UAE T20 league."

Adani will be the fifth franchise owner of the UAE T20 league, marking its first major foray into cricket overseas. Last year, the group had bid for the Lucknow and Ahmedabad franchises at IPL. But it lost out to the RP Sanjiv Goenka group and CVC Capital Partners, respectively.

RP Sanjiv Goenka group had bagged the Lucknow team for ₹7.100 crore, while CVC Capital had acquired the Ahmedabad franchise for ₹5,166 crore.

Licensed by the Emirates Cricket Board, the UAE T20 league has Lancer Capital, the owners of Manchester United Football Club, as its fourth franchise own-

"We are extremely pleased to have one of Asia's leading corporates as our franchise team owner," Mubashshir Usmani, general secretary of the Emirates Cricket

▶ FROM PAGE 1

LIC's IPO...

The government has set the IPO price band at ₹902-949 per share, with an additional discount of ₹45 for retail investors and ₹60 for the policyholders. The IPO opened for subscription on May 4 and was open during the weekend also.

Last week, the insurer raised ₹5.627 crore from anchor rs with 71 percent of the amount coming from domestic mutual funds (MFs). In total, the state-owned insurance giant allotted nearly 59.3 million shares to 123 investors at ₹949 apiece, with 42.17 million shares allotted to 15 domestic mutual funds through 99 schemes. The government was looking to raise ₹20,557 crore by diluting a 3.5 per cent stake in the insurer, making it the biggest public offering of the Indian capital market. Initially, the governper cent in the insurer, but given the volatile market conditions due to geopolitical ten-

Runee

"After holding on to the 76.5-76.75 bracket, it has finally given in to reach new lows in the current move," Kazi added. Mecklai Financial sees the rupee hitting 78.5 to a dollar before the month end. Currency dealers said there was sporadic intervention from the Reserve Bank of India (RBI). The intention was to cushion the fall and not to reverse the trend.

The RBI has been intervenment was looking to dilute 5 ing aggressively in the foreign exchange (forex) markets by selling dollars, which resulted

equity dilution. At the upper end of the price band, LIC will have a market cap of ₹6 trillion, making it India's fifth most valuable firm. The insurance giant had an embedded value (EV) of ₹5.4 trillion as of September 2021. The IPO values the insurer at 1.1 times EV, lower than its private sector peers, which currently trade between 2 and 3.5 times their EV.

in forex reserves coming down

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Very easy: Solution

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sions, it decided to reduce the by around \$45 billion from their all-time high of \$642 billion reached for the week ended September 3, 2021.

The RBI is believed to maintain forex reserves of \$600 billion, given the uncertainties. The latest data released by the RBI on Friday revealed the country's forex reserves fell to \$598 billion for the week ended April 29. "The rupee looks vulnerable due to policy tightening by central banks, dollar index alling below \$600 billion, the ongoing war keeping oil prices on the higher side, and weakening Asian currencies," said Anil Kumar Bhansali, head of treasury, Finrex Treasury Advisors.

Although the reserves still form around 12 months of imports, they can extinguish very quickly. The RBI may be required to set some aside for a rainy day. Therefore, its interventions will be sporadic, now that 76.97 has been breached. We could see a level of 79 by the end of June," said Bhansali, adding by end-May, the rupee could touch 78.2 to a dollar. The Indian unit depreciated 2.16 per cent against the dollar in the current fiscal year (2022-23, or FY23), and over 4 per cent in 2021-22.

"India has witnessed foreign portfolio investment outflow of \$5.8 billion in FY23. Led by adverse global cues, the rupee is trading shy of 77.5 nearly 2 per cent lower from the highs of near 75.99 levels witnessed last week after the surprise rate hike by the RBI on May 4," said Upasna Bhardwaj, senior economist, Kotak Mahindra Bank. "Given the uncertainty and limited RBI intervention, the dollar-rupee could trend towards the 78 levels in the immediate near term. We expect the new dollarrupee near-term range of 76.5-78 in the near term," added Bhardwaj. Global crude oil prices, trading above \$113 per barrel, also put pressure on the currency, with India importing over 80 per cent of its requirements. The widening trade deficit could result in a doubledigit deficit in the balance of payments for FY23, which is a the UN panel may need to negative for the currency.

Tax digital...

tional shares of profit to market

are. Pillar two relates to a global minimum tax at 15 per cent.

Unlike the OECD, which offers consensus-based solutions, the UN model gives flexibility and greater taxing rights to enable countries to start taxing the digital economy.

The committee discussion assumes significance as it agreed to take the multilateral route even when the OECD's "Base Erosion and Profit Shifting" multilateral solution moving higher, RBI forex has been in place and is designed to work effectively to address the challenges of the evolving international tax landscape of digital economy, transfer pricing, etc. Among other nations, India too has adopted the OECD's two pillars to tax digital giants. However, the BEPS scope is restrictive, unlike the UN approach, which is supposed to be broad-based and is intended to provide more flexibility, according to people privy to the discussions. The committee is expected to meet next in November in Geneva. where it is likely to finalise the terms of the rules.

"Unlike the OECD's pillar one, the UN model's Article 12B is comparatively simple, and can be applied to MNCs not covered by Pillar one. This will result in fair distribution of taxing rights and countries will be more comfortable giving up unilateral measures like equalisation levy," said Radhakishan Rawal, former partner at Deloitte India, and he wrote a concept note on UN multilateral instruments (MLIs).

"MLI is an innovative instrument to quickly transpose new provisions from treaty models to tax treaties, which otherwise can take decades," Rawal added, Under the OECD, finding middle ground has been challenging and the process went through many alterations. Also it is more of a political matter as it involves big technology firms which are tax-residents of developed nations like the US and any changes and redesigning in law would allow developing nations like India to seek tax from these firms. "To avoid uncertainties, design specific approaches which may not need to overlap between the UN and other multilateral solutions," said Amit Maheswari, managing partner, AKM Global.

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FDC Limited

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POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF FDC LIMITED

This Post Buyback Public Announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 as amended thereto (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with:

- the Public Announcement in connection with the Buyback published on February 11, 2022 in the following Newspapers: i) Business Standard (English all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad Edition) ("Public Announcement");
- b) the Draft Letter of Offer dated February 18, 2022 in connection with the Buyback ("Draft Letter of Offer"); the Letter of Offer dated April 01, 2022 in connection with the Buyback ("Letter of Offer");
- the Offer Opening Advertisement in connection with the Buyback of Equity Shares published on April 08, 2022 in the following newspapers i) Business Standard (English - all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad Edition) ("Offer Opening Advertisement"); and
- the Public Notice in connection with the Buyback of Equity Shares published on April 19, 2022 in the following newspapers: i) Business Standard (English - all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad Edition) ("Public Notice").
 - All the terms used but not defined in herein shall have the same meanings as assigned in the Public Announcement and the Letter of Offer
- THE BUYBACK
- 1.1 FDC Limited (the "Company") had announced the Buyback of upto 29.00.000 (Twenty Nine Lakhs) fully paid-up equity shares, of face value of Re. 1. (Rupee One) each ("Equity Shares"), representing 1.72% of the issued, subscribed and paid-up equity share capital of the Company as on March 31, 2021 (the "Buyback") on a proportionate basis, from the Eligible Shareholders holding Equity Shares as on February 19, 2022 (the "Record Date"), by way of a Tender Offer through the stock exchange mechanism ("Tender Offer"), for cash at a price of Rs. 475 (Rupees Four Hundred and Seventy Five only) (the "Buyback Price") per Equity Share for an aggregate amount not exceeding Rs. 13,775 Lakhs (Rupees One Hundred Thirty Seven Crore Seventy Five Lakh only) (the "Buyback Size") excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost"), and said Buyback size represents 8.02% and 7.97% of the Paid-up share Capital and Free Reserves of the Company as per the audited standalone and consolidated financial statements respectively for the year ended March 31, 2021
- 1.2 The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as amended from time to time ("SEBI Circulars")
- 1.3 The Tendering Period for the Buyback Offer opened on Tuesday, April 12, 2022 and closed on Wednesday, April 27, 2022.
- 2. DETAILS OF BUYBACK:
- 2.1 29,00,000 (Twenty Nine Lakh) Equity Shares were bought back under the Buyback, at a price of Rs. 475 (Rupees Four Hundred Seventy Five only) pe
- 2.2 The total amount utilized in the Buyback is Rs. 13,775 Lakhs (Rupees One Hundred Thirty Seven Crore Seventy Five Lakhs only) excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related
- 2.3 The Registrar to the Buyback i.e. Link Intime (India) Private Limited (the "Registrar"), considered a total of 42,300 valid bids for 2,03,80,595 Equity Shares in response to the Buyback, which is approximately 7.03 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback Offer are as follows

Sr. No.	Category of Shareholders	No. of Equity Shares	No. of Valid	Total Valid Equity	% Response
		reserved in Buyback	Bids	Shares Tendered	
1.	Reserved category for Small Shareholders	4,35,000	39,393	31,48,018	723.68%
2.	General category for all other Eligible Shareholders	24,65,000	2,907	172,32,577	699.09%
Total		29,00,000	42,300	203,80,595	702.78%

Note: Small Shareholders have tendered 31,85,902 Equity Shares. However, against the total entitlement of 4,35,000 Equity shares, the Buy-back Entitlement of the valid bids in the Buy-back was only for 31,48,018 Equity Shares. In view of the aforesaid response, 178,186 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered Further, shareholders under General Category have tendered 1,72,44,289 Equity Shares, However, against the total entitlement of 24,65,000 Equity Shares, the Buy-back Entitlement of the valid bids in the offer was only for 1,72,32,577 Equity Shares. In view of the aforesaid response, 252,136 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares

- 2.4 All valid applications have been considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and Paragraph 19 of the Letter
- 2.5 The communication of acceptance / rejection has been dispatched by the Registrar to the respective Shareholders, by May 09, 2022.
- 2.6 The settlement of all valid bids was completed by NSE Clearing Limited (NCL) on May 09, 2022. NCL have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.
- 2.7 The dematerialized Equity Shares accepted under the Buyback have been transferred to the Company's separate demat account on May 09, 2022. The unaccepted dematerialized Equity Shares have been returned to respective Seller Brokers / custodians or lien removed by the NCL on May 09, 2022.
- .8 The extinguishment of 29.00.000 (Twenty Nine Lakhs) Equity Shares accepted under the Buyback, is currently under process and shall be completed by May 16, 2022. In accordance with the SEBI Buyback Regulations, the Company, and its respective directors, accepts full responsibilities for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information
- CAPITAL STRUCUTRE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buyback is as under

Particulars	Pre-Buy	/back	Post Buyback*	
	No. of Shares	Amount (Rs. in Crore)	No. of Shares	Amount (Rs. in Crore)
Authorized Share Conited		(KS. III CIOIE)		(KS. III Clore)
Authorised Share Capital				
Equity Shares of Re. 1/- each	29,42,00,000	29.42	29,42,00,000	29.42
8% Non - Cumulative Redeemable Preference shares of Rs. 100/- each	3,000	0.03	3,000	0.03
Issued, subscribed and Paid-up Capital				
Equity Shares of Re. 1/- each	16,88,10,084	16.88	16,59,10,084	16.59

3.2 The details of the shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name of shareholder	Number of shares accepted under the Buyback	Equity Shares accepted as a %age of total Equity Shares bought back	Equity Shares accepted as a %age of total post buyback Equity Shares
1	Meera Ramdas Chandavarkar	4,96,855	17.13%	0.30%
2	Nandan Mohan Chandavarkar	2,81,221	9.70%	0.17%
3	Nandan Mohan Chandavarkar	2,76,347	9.53%	0.17%
4	Leo Advisors Pvt Ltd	2,34,412	8.08%	0.14%
5	Virgo Advisors Pvt Ltd	1,56,276	5.39%	0.09%
6	Ameya Ashok Chandavarkar	1,55,760	5.37%	0.09%
7	Nippon Life India Trustee Ltd-A/C Nippon India Small Cap Fund	1,39,116	4.80%	0.08%
8	Nomita R Chandavarkar	82,568	2.85%	0.05%
9	Fidelity Puritan Trust-Fidelity Low-Priced Stock Fund	79,442	2.74%	0.05%
10	Nandan Mohan Chandavarkar	79,122	2.73%	0.05%
11	ICICI Prudential (Under Various Schemes)	69,135	2.38%	0.04%
12	Enam Securities Private Limited	52,300	1.80%	0.03%

Category of Shareholders	, , , , , , , , , , , , , , , , , , ,	Pre Buyback Shareholding Pattern (as on December 31, 2021)		lding Pattern *
	No. of Shares	% Holding	No. of Shares	% Holding
Promoters Shareholding				
Indian	11,70,79,444	69.36	11,52,99,422	69.5
Foreign	-	-	-	
Sub Total (A)	11,70,79,444	69.36	11,52,99,422	69.5
Public Shareholding				
Institutions				
Mutual Funds / UTI	88,63,829	5.25		
Financial Institutions / Banks	1,00,000	0.06		
Insurance Companies	1,00,925	0.06		
Alternative Investment Funds	1,42,088	0.08		
FII / FPI	75,49,790	4.47	F 06 10 663	30.
Others	-	-	5,06,10,662	30.
Non Institutions				
NBFCs registered with RBI	2,29,553	0.14		
Individuals	2,80,36,871	16.61		
Others	67,07,584	3.97		
Sub Total (B)	5,17,30,640	30.64	5,06,10,662	30.
Grand Total (A)+(B)	16,88,10,084	100.00	16,59,10,084	100.

MANAGER TO THE BUYBACK

The Company has appointed Sundae Capital Advisors Private Limited as the Manager to the Buyback and their contact details are given below:



Sundae Capital Advisors Private Limited Level 9, Platina, Plot No C - 59, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 **Tel. No.** +91 22 6700 0639

Email: fdc.buyback@sundaecapital.com Investor Grievance e-mail id: grievances.mb@sundaecapital.com Website: www.sundaecapital.com SEBI Regn. No.: INM000012494

Validity Period: Permanent Contact Person: Rajiv Sharma / Ridima Gulati

DIRECTORS' RESPONSIBILITY As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any

For and on behalf of the Board of Directors of **FDC Limited**

Mohan Anand Chandavarkar **Managing Director**

Ashok Anand Chandavarkar **Wholetime Director**

Varsharani Katre

Place: Mumbai

(DIN: 00043344)

Date: May 09, 2022

Company Secretary & Compliance Officer

पुनीत वाधवा नई दिल्ली. 9 मई

विवटी बाजारों में भारी गिरावट का मिडकैप और स्मॉलकैप शेंग्गों — पडा है। इनका प्रदर्शन लार्जकैप प्रतिस्पर्धियों के मुकाबले ज्यादा प्रभावित हुआ है। कैलेंडर वर्ष 2022 में अब तक बीएसई पर मिडकैप और स्मॉलकैप सुचकांक 8 प्रतिशत और 7 प्रतिशत फिसले हैं. जबिक बीएसई के सेंसेक्स में करीब 6 प्रतिशत की कमजोरी आई है।

जहां निवेशकों ने पिछले कुछ सप्ताहों के दौरान मिडकैप और स्मॉलकैप शेयरों में निवेश किया, वहीं विश्लेषकों को अभी भी उम्मीद है कि ये दो सेगमेंट मध्यावधि से दीर्घावधि नजरिये से अच्छी निवेशक दिलचस्पी आकर्षित करेंगे।

इक्विनोमिक्स रिसर्च के संस्थापक एवं मुख्य निवेश अधिकारी जी चोकालिंगम का कहना है, 'ब्याज दरों में ताजा तेजी के बावजूद निर्धारित आय वाली परिसंपत्तियों से प्रतिफल कमजोर एवं एक अंक में बना हुआ है, धातुओं में कमजोरी है, सोना और चांदी भी ताजा तिमाहियों में बहुत ज्यादा प्रतिफल देने में विफल रहे हैं. क्रिप्टोकरेंसी को भी संघर्ष करना पड रहा है, और रियल एस्टेट की रफ्तार अनिश्चित और कम तरलीकृत है। छोटे निवेशक भयभीत नहीं होंगे और इन आशंकाओं से

फायदे की संभावना



- विश्लेषकों का कहना है कि छोटे निवेशकों को बाजारों में निवेश से जुड़े रहना होगा
- छोटे निवेशकों का आधार पिछले एक-दो साल में बढ़ा है और उन्होंने मिडकैप-स्मॉलकैप खरीदने पर जोर दिया है
- कई विश्लेषक भारत समेत वैश्विक इक्विटी बाजारों के लिए अल्पावधि समस्याएं देख रहे हैं

बाजार से दूर नहीं जाएंगे। उनके पसंदीदा सेगमेंट मिड और स्मॉलकैप बने हुए हैं। कैलेंडर वर्ष 2022 भी अल्पावधि चुनौतियों और समस्याओं के बावजद इन दो सेगमेंटों का अच्छा प्रदर्शन दर्ज कर

आईडीबीआई कैपिटल के शोध प्रमुख ए के प्रभाकर भी मिडकैप और स्मॉलकैप पर सकारात्मक हैं और उनका मानना है कि ये सेगमेंट खासकर कैलेंडर वर्ष 2023 में अच्छा प्रदर्शन करेंगे। हालांकि उन्होंने संपूर्ण बाजार धारणा को

दो महीने के निचले स्तर पर बंद

समकक्षों की तरह भारतीय इक्विटी

में भी बिकवाली जारी र ही। केंद्रीय

बैंकों की तरफ से महंगाई में नरमी

रहे। महंगाई आर्थिक रफ्तार को

नीचे ला सकता है। इसके अलावा

शांघाई में कोविड के कारण

लॉकडाउन और जून 2020 के बाद

से चीन के कमजोर निर्यात आंकडों

पिछले हफ्ते आरबीआई ने

अचानक ब्याज दरें बढ़ाई तो बाजारों

में काफी परेशानी दिखी। यह कदम

अमेरिकी फेडरल रिजर्व बैंक की

तरफ से ब्याज दरों में 50 आधार

अंकों के इजाफे के बाद देखने को

मिली थी। भारत व अमेरिका में

बॉन्ड प्रतिफल सख्त हुआ क्योंकि

निवेशकों ने ब्याज दरों में

सिलसिलेवार बढ़ोतरी की

को 3,362 करोड़ रुपये के शेयरों

की बिकवाली की, वहीं देसी

एफपीआई ने देसी बाजार में 1.4

निवेशकों की श्रेणी में 152 गुना,

एचएनआई श्रेणी में 22.25 गुना

विदेशी निवेशकों ने सोमवार

संभावना जताई।

ने सेंटिमेंट को प्रभावित किया।

हुआ बीएसई सेंसेक्स

देखते हुए इन दो सेगमेंट में कैलेंडर वर्ष 2022 में अल्पाविध गिरावट की भी चेतावनी दी है। इन सेगमेंटों को छोटे निवेशकों से मदद मिल सकती है, जो निवेश पर बेहतर प्रतिफल की तलाश में बाजार पर दांव लगा रहे हैं।

उन्होंने कहा, 'छोटे निवेशकों का आधार पिछले एक-दो साल में दोगना हुआ है और उन्होंने मिडकैप एवं स्मॉलकैप में खरीदारी पर जोर दिया है। बाजारों के लिए अल्पावधि चुनौतियों के बावजुद मिडकैप और स्मॉलकैप में कैलेंडर वर्ष 2023 के

दौरान बेहतर प्रदर्शन किए जाने की संभावना है।'

कई विश्लेषक भारत समेत वैश्विक इक्विटी बाजारों के लिए अल्पावधि समस्याएं देख रहे हैं और उनका मानना है कि बढती ब्याज दरों और तरलता में कमी की स्थिति सामान्य होने में समय लगेगा।

जियोजित फाइनैंशियल सर्विसेज में मुख्य निवेश रणनीतिकार वी के विजयकुमार के अनुसार, अमेरिकी फेडरल रिजर्व के सख्त रुख, आरबीआई, बैंक ऑफ इंग्लैंड (बीओई) और रिजर्व बैंक ऑफ आस्ट्रेलिया (आरबीए) द्वारा दर वृद्धि से पहले ही इक्विटी के लिए जोखिमपूर्ण परिवेश पैदा हो गया है। उनका मानना है कि निवेशकों को इस गिरावट पर आक्रामक खरीदारी की गलती नहीं करनी चाहिए और यह समझना चाहिए कि कीमतों में बडी गिरावट आई हो।

वह कहते हैं, 'हम नहीं जानते कि गिरावट कितने समय तक बनी रहेगी। गिरावट के बाद भी निफ्टी वित्त वर्ष 2023 की आय के करीब 19 गुना पर कारोबार कर रहा है। यह 16 गुना के दीर्घावधि औसत के मुकाबले ज्यादा है और निश्चित तौर पर खरीदारी योग्य मुल्यांकन नहीं है, खासकर तब, जब वैश्विक तौर पर इक्विटी बाजारों को वृद्धि में मंदी के जोखिम, युक्रेनन युद्ध और चीन में लॉकडाउन की वजह से पैदा हए आपूर्ति शृंखला पर दबाव आदि से जूझना पड़ रहा है।'

आरआईएल, वैश्विक संकेतों से ट्टे बाजार

बीएस संवाददाता मुंबई, 9 मई

देसी बाजारों ने पिछले हफ्ते की चार फीसदी की गिरावट को और आगे बढा दिया क्योंकि विदेशी निवेशकों की बिकवाली के बीच रुपये ने रिकॉर्ड निचले स्तर को छू लिया। कमजोर वैश्विक संकेतों और इंडेक्स के दिग्गजों रिलायंस इंडस्ट्रीज में नतीजे पर निराशा के बाद भारी गिरावट ने बाजारों को नीचे खींचा क्योंिक तकनीकां शेयरों ने वापसी की। यूरोपीय व एशियाई इक्विटीज ने महंगाई में बढोतरी. मौद्रिक नीति में सख्ती और चीन से निर्यात में नरमी के बीच दुनिया भर की आर्थिक रफ्तार में गिरावट को लेकर चिंता जताई।

8 मार्च के बाद से सेंसेक्स ने निचला स्तर छु लिया और उसमें 365 अंकों की गिरावट आई और वह 54,471 पर बंद हुआ। कारोबारी सत्र के दौरान यह 918 अंक तक ट्रट गया था। दूसरी ओर, निफ्टी 109 अंकों की नरमी के बाद 16,302 अंकों पर बंद हुआ।

आरआईएल का शेयर 4 फीसदी तक टट गया और उसने सेंसेक्स में 318 पाइंट का नकारात्मक योगदान किया। इंडसइंड बैंक व नेस्ले इंडिया में करीब 3-3 फीसदी की गिरावट दर्ज हुई। एचसीएल टेक 2.4 फीसदी चढ़ा जबिक इन्फोसिस और टीसीएस में क्रमश: 1.7 फीसदी व 0.4 फीसदी की बढोतरी दर्ज हुई।

मोतीलाल ओसवाल फाइनैंशियल सर्विसेज के खुदरा शोध प्रमुख सिद्धार्थ खेमका ने कहा, आर्थिक रफ्तार और बढ़ती महंगाई की चिंता को लेकर वैश्विक

बीएस संवाददाता

मुंबई, 9 मई

एलआईसी आईपीओ को छोटे निवेशकों का सहारा

समी मोडक मुंबई, 9 मई

बडी शेयर बिक्री विदेशी पोर्टफोलियो निवेशकों से समर्थन की उम्मीद करती है। हालांकि भारतीय जीवन बीमा निगम के 20,500 करोड़ रुपये के ज्यादा के

कल आकार का पांचवां हिस्सा से भी कम है और कुल सबस्क्रिप्शन के बीच वैश्विक संकेतक कमजोर का 10 फीसदी से कम बैठता है। दुसरी ओर वैयक्तिक निवेशकों ने 25.000 करोड़ रुपये से ज्यादा की बोली लगाई।

इस आईपीओ में 73 लाख की फंडिंग व आवेदन को लेकर तब

नियम अलग थे। उद्योग के प्रतिभागियों ने कहा कि एलआईसी आईपीओ में विशेष पॉलिसीधारक कोटा सरकार के लिए काफी मुफीद साबित होने वाला है। पॉलिसीधारकों को इसमें शामिल करने की कवायद महीनों

पहले शुरू हुई थी, जो विज्ञापन अभियान के जरिए आगे बढ़ा। सरकार ने इन निवेशकों को 60 रुपये प्रति शेयर की छट भी दी. जिसने निवेशकों की अवधारणा मजबत की। यह छट खदरा निवेशकों को मिली 45 रुपये प्रति शेयर की छूट के मुकाबले

वरिष्ठ नागरिक मोटे तौर पर इक्विटी में निवेश नहीं करना चाहते. लेकिन बडी संख्या में ऐसे निवेशकों ने इसमें हिस्सा लिया। एलआईसी की तरफ से पॉलिसीधारकों को विशेष रियायत दिया जाना अहम सावित हुआ। ये बातें निवेश बैंकर

उद्योग के प्रतिभागियों ने कहा कि छोटे निवेशकों को बाजार के माहौल से फायदा होने वाला है। फंड्सइंडिया के सीईओ जी. मुरूगन ने कहा, छोटे-मझोले शहरों से भागीदारी एलआईसी आईपीओ में ज्यादा रही। हम इसकी वजह एलआईसी के पॉलिसीधारकों के गहन विस्तार बता सकते हैं। आईपीओ को नवगठित केंद्र शासित प्रदेशों से काफी आवेदन मिले हैं। हमें लगता है कि यह द्वितीयक बाजारों में बड़े स्तर पर खुदरा भागीदारी के लिए मार्ग प्रशस्त करेगा और एलआईसी आईपीओ के लिए खोले गए नए खाते का इस्तेमाल इक्विटी बाजारों में निवेश के लिए भी किया जाएगा।

2021-22 में ब्रोकरेज के पास खुले डीमैट खातों की संख्या 60 फीसदी उछलकर करीब 9 करोड़ हो गई। उद्योग के प्रतिभागियों ने कहा कि एलआईसी आईपीओ 10 करोड़ निवेशकों के मील का पत्थर तक पहुंचने में मदद करेगा।

आरंभिक सार्वजनिक निर्गम ने देश ज्यादा थी। के खुदरा निवेशकों के पूरे समर्थन के साथ शेयर बिक्री करने में कामयाबी हासिल की। एलआईसी की पेशकश में एफपीआई ने 4,000 करोड रुपये से कम का निवेश किया है, जो इश्यू

खुदरा आवेदन हासिल हुए और इनमें से काफी पहली बार निवेशक बने बैं। आईपीओ में सबसे ज्यादा आवेदन का रिकॉर्ड ग्लेनमार्क लाइफ साइंस के आईपीओ में पिछले साल बना था. जो 34 लाख रहा था। इस लिहाज से देखें तो बाजार में 2021 में पेश होने वाले 69 आईपीओ में औसत आवेदन 13 लाख रहा है। साल 2008 में रिलायंस पावर के आईपीओ में 48 लाख आवेदन हासिल हुए थे, हालांकि आईपीओ

निवेशकों ने 2,077 करोड़ रुपये के शेयर खरीदे। इस साल अब तक लाख करोड़ रुपये की बिकवाली

पृष्ठ-1 का शेष

सरकार ने आईपीओ का मुल्य दायरा 902 रुपये से 949 रुपये प्रति शेयर तय किया था। साथ में खुदरा निवेशकों को 45 रुपये और पॉलिसीधारकों को 60 रुपये की छूट दी गई थी। आईपीओ 4 मई को खुला और रविवार को भी खुला रहा।पिछले हफ्ते एलआईसी ने एंकर निवेशकों से 5,627 करोड़ रुपये जुटाए थे, जिसमें से 71 फीसदी राशि देसी म्युचुअल फंडों से आई थी। कंपनी ने 123 निवेशकों को 949 रुपये के भाव पर लगभग 5.93 करोड शेयर आवंटित कर दिए। इनमें से 4.217 करोड़ शेयर

15 देसी म्युचुअल फंडों ने 99 योजनाओं के जरिये लिए। सरकार की योजना एलआईसी में अपनी 3.5 फीसदी हिस्सेदारी बेचकर 20,577 करोड़ रुपये कमाने की है। शुरुआत में वह 5 फीसदी हिस्सेदारी बेचने जा रही थी। मगर बाजार में उतार-चढ़ाव और भू-राजनीतिक तनावों के कारण उसने इसे 3.5 फीसदी पर ही समेट लिया।मूल्य दायरे के ऊपरी छोर पर सूचीबद्ध होने पर एलआईसी का बाजार पूंजीकरण 6 लाख करोड रुपये हो जाएगा और यह भारत की पांचवीं सबसे कीमती कंपनी बन जाएगी। इसका अंतर्निहित मूल्य सितंबर, 2021 में 5.4 लाख करोड FDC

FDC Limited

Tel: +91 240 255 4407; Fax: +91 240 255 4299 Correspondence Address: C-3 SKYVISTAS, Near Versova Police Station 106A, J. P. Road, Andheri (West), Mumbai - 400 053 Tel: +91 22 2673 9215, Website: www.fdcindia.com, Email: varsharani.katre@fdcindia.com, Compliance Officer: Ms. Varsharani Katre, Company Secretary

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF FDC LIMITED

This Post Buyback Public Announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 as amended thereto (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with:

- a) the Public Announcement in connection with the Buyback published on February 11, 2022 in the following Newspapers: i) Business Standard (English all editions); ii) Business Standard (Hindi all editions); and iii) Loksatta (Marathi Aurangabad Edition) ("Public Announcement");
- b) the Draft Letter of Offer dated February 18, 2022 in connection with the Buyback ("Draft Letter of Offer"):
- c) the Letter of Offer dated April 01, 2022 in connection with the Buyback ("Letter of Offer");
- d) the Offer Opening Advertisement in connection with the Buyback of Equity Shares published on April 08, 2022 in the following newspapers i) Business Standard (English - all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad Edition
- the Public Notice in connection with the Buyback of Equity Shares published on April 19, 2022 in the following newspapers: i) Business Standard (English - all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad Edition) ("Public Notice"). All the terms used but not defined in herein shall have the same meanings as assigned in the Public Announcement and the Letter of Offer
- THE BUYBACK
- 1.1 FDC Limited (the "Company") had announced the Buyback of upto 29,00,000 (Twenty Nine Lakhs) fully paid-up equity shares, of face value of Re. 1/ (Rupee One) each ("Equity Shares"), representing 1.72% of the issued, subscribed and paid-up equity share capital of the Company as on March 31, 2021 (the "Buyback") on a proportionate basis, from the Eligible Shareholders holding Equity Shares as on February 19, 2022 (the "Record Date"), by way o a Tender Offer through the stock exchange mechanism ("Tender Offer"), for cash at a price of Rs. 475 (Rupees Four Hundred and Seventy Five only) (the "Buyback Price") per Equity Share for an aggregate amount not exceeding Rs. 13,775 Lakhs (Rupees One Hundred Thirty Seven Crore Seventy Five Lakh only) (the "Buyback Size") excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stocl exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost"), and said Buyback size represents 8.02% and 7.97% of the Paid-up share Capita and Free Reserves of the Company as per the audited standalone and consolidated financial statements respectively for the year ended March 31, 2021
- 1.2 The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition o shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as amended from time to time ("SEBI Circulars").
- 1.3 The Tendering Period for the Buyback Offer opened on Tuesday, April 12, 2022 and closed on Wednesday, April 27, 2022
- 2.1 29,00,000 (Twenty Nine Lakh) Equity Shares were bought back under the Buyback, at a price of Rs. 475 (Rupees Four Hundred Seventy Five only) pe Equity Share.
- 2.2 The total amount utilized in the Buyback is Rs. 13,775 Lakhs (Rupees One Hundred Thirty Seven Crore Seventy Five Lakhs only) excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related
- 2.3 The Registrar to the Buyback i.e. Link Intime (India) Private Limited (the "Registrar"), considered a total of 42,300 valid bids for 2,03,80,595 Equity Shares in response to the Buyback, which is approximately 7.03 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback Offer are as follows:

Sr. No.	Category of Shareholders	No. of Equity Shares	No. of Valid	Total Valid Equity	% Response
		reserved in Buyback	Bids	Shares Tendered	
1.	Reserved category for Small Shareholders	4,35,000	39,393	31,48,018	723.68%
2.	General category for all other Eligible Shareholders	24,65,000	2,907	172,32,577	699.09%
Total		29,00,000	42,300	203,80,595	702.78%

Note: Small Shareholders have tendered 31,85,902 Equity Shares. However, against the total entitlement of 4,35,000 Equity shares, the Buy-back Entitlement of the valid bids in the Buy-back was only for 31.48.018 Equity Shares. In view of the aforesaid response, 178,186 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered Further, shareholders under General Category have tendered 1,72,44,289 Equity Shares, However, against the total entitlement of 24,65,000 Equity Shares, the Buy-back Entitlement of the valid bids in the offer was only for 1,72,32,577 Equity Shares. In view of the aforesaid response, 252,136 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Share

- 2.4 All valid applications have been considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and Paragraph 19 of the Lette
- 2.5. The communication of acceptance / rejection has been dispatched by the Registrar to the respective Shareholders, by May 09, 2022
- 2.6 The settlement of all valid bids was completed by NSE Clearing Limited (NCL) on May 09, 2022, NCL have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfe instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Member: for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form
- 2.7 The dematerialized Equity Shares accepted under the Buyback have been transferred to the Company's separate demat account on May 09, 2022. The unaccepted dematerialized Equity Shares have been returned to respective Seller Brokers / custodians or lien removed by the NCL on May 09, 2022.
- 2.8 The extinguishment of 29,00,000 (Twenty Nine Lakhs) Equity Shares accepted under the Buyback, is currently under process and shall be completed by May 16, 2022. In accordance with the SEBI Buyback Regulations, the Company, and its respective directors, accepts full responsibilities for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does no
- 3. CAPITAL STRUCUTRE AND SHAREHOLDING PATTERN
- 3.1 The capital structure of the Company, pre and post Buyback is as under:

Particulars	Pre-Buy	/back	Post Buyback*	
	No. of Shares	Amount (Rs. in Crore)	No. of Shares	Amount (Rs. in Crore)
Authorised Share Capital				
Equity Shares of Re. 1/- each	29,42,00,000	29.42	29,42,00,000	29.42
8% Non - Cumulative Redeemable Preference shares of Rs. 100/- each	3,000	0.03	3,000	0.03
Issued, subscribed and Paid-up Capital				
Equity Shares of Re. 1/- each	16,88,10,084	16.88	16,59,10,084	16.59
*Subject to extinguishment of 29,00,000 Equity Shares				

3.2 The details of the shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under.

Sr. No.	Name of shareholder	Number of shares accepted under the Buyback	Equity Shares accepted as a %age of total Equity Shares bought back	Equity Shares accepted as a %age of total post buyback Equity Shares
1	Meera Ramdas Chandavarkar	4,96,855	17.13%	0.30%
2	Nandan Mohan Chandavarkar	2,81,221	9.70%	0.17%
3	Nandan Mohan Chandavarkar	2,76,347	9.53%	0.17%
4	Leo Advisors Pvt Ltd	2,34,412	8.08%	0.14%
5	Virgo Advisors Pvt Ltd	1,56,276	5.39%	0.09%
6	Ameya Ashok Chandavarkar	1,55,760	5.37%	0.09%
7	Nippon Life India Trustee Ltd-A/C Nippon India Small Cap Fund	1,39,116	4.80%	0.08%
8	Nomita R Chandavarkar	82,568	2.85%	0.05%
9	Fidelity Puritan Trust-Fidelity Low-Priced Stock Fund	79,442	2.74%	0.05%
10	Nandan Mohan Chandavarkar	79,122	2.73%	0.05%
11	ICICI Prudential (Under Various Schemes)	69,135	2.38%	0.04%
12	Enam Securities Private Limited	52,300	1.80%	0.03%
The sha	areholding pattern of the Company Pre and Post E	Buyback is as under:		

Category of Shareholders		Pre Buyback Shareholding Pattern (as on December 31, 2021)		lding Pattern *
	No. of Shares	% Holding	No. of Shares	% Holding
Promoters Shareholding				
Indian	11,70,79,444	69.36	11,52,99,422	69.5
Foreign	-	-	-	
Sub Total (A)	11,70,79,444	69.36	11,52,99,422	69.5
Public Shareholding				
Institutions				
Mutual Funds / UTI	88,63,829	5.25		
Financial Institutions / Banks	1,00,000	0.06		
Insurance Companies	1,00,925	0.06		
Alternative Investment Funds	1,42,088	0.08		
FII / FPI	75,49,790	4.47	F 06 10 663	20
Others	-	-	5,06,10,662	30.
Non Institutions				
NBFCs registered with RBI	2,29,553	0.14		
Individuals	2,80,36,871	16.61		
Others	67,07,584	3.97		
Sub Total (B)	5,17,30,640	30.64	5,06,10,662	30.
Grand Total (A)+(B)	16,88,10,084	100.00	16,59,10,084	100.

MANAGER TO THE BUYBACK

The Company has appointed Sundae Capital Advisors Private Limited as the Manager to the Buyback and their contact details are given below:



Sundae Capital Advisors Private Limited Level 9. Platina. Plot No C - 59. 'G' Block

Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Tel. No. +91 22 6700 0639 Email: fdc.buyback@sundaecapital.com Investor Grievance e-mail id: grievances.mb@sundaecapital.com Website: www.sundaecapital.com SEBI Regn. No.: INM000012494

Contact Person: Rajiv Sharma / Ridima Gulat 5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any

For and on behalf of the Board of Directors of **FDC Limited**

Mohan Anand Chandavarka **Managing Director** (DIN: 00043344)

Ashok Anand Chandavarka Wholetime Directo (DIN:00042719)

Company Secretary & Compliance Office

Place: Mumbai

Date: May 09, 2022

के साथ 371.7 रुपये पर बंद हुआ जबिक इश्यू की कीमत 292 रुपये प्रति शेयर थी। मजबूत सूचीबद्धता से पहले इस आईपीओ को काफी ज्यादा आवेदन

कैंपस ऐक्टिववियर का शेयर

आगाज पर 29 फीसदी चढ़ा

मिले थे। कंपनी की शेयर बिक्री को पेशकश के मुकाबले 50 गुना से ज्यादा आवेदन मिले। संस्थागत

आवेदन मिले थे। खुदरा श्रेणी में कुल कैंपस ऐक्टिववियर का शेयर मिलाकर 7.7 गुना आवेदन हासिल सोमवार को एक्सचेंजों में हुए थे। इस आईपीओ की एंकर श्रेणी सूचीबद्धता पर 27 फीसदी से ज्यादा में अबु धाबी इन्वेस्टमेंट, फिडेलिटी, नोमूरा, इन्वेस्को और गोल्डमैन सैक्स चढ़ा। यह शेयर अंत में 27.3 फीसदी यानी 79.7 रुपये की बढ़त जैसे निवेशकों ने हिस्सा लिया था। कंपनी का 1,400 करोड रुपये का आईपीओ पूरी तरह से द्वितीयक बिक्री थी, जिसमें मौजूदा निवेशकों ने शेयर बेचे, जिनमें प्राइवेट इक्विटी फर्म टीपीजी शामिल रही। आखिरी बंद भाव पर कंपनी का बाजार मुल्यांकन 11,300 करोड़ रुपये से

ज्यादा बैठता है।

एलआईसी आईपीओ को मिले तीन गुना आवेदन

आदित्य ठाकरे यांच्या उपस्थितीत आज शासकीय

लोकसत्ता वार्ताहर

कायक्रम

नांदेडः पर्यावरणमंत्री आदित्य ठाकरे यांच्या उपस्थितीत मंगळवारी येथे होणाऱ्या शासकीय कार्यक्रमात काँग्रेस नेते आणि जिल्ह्याचे माजी पालकमंत्री डी. पी. सावंत यांना डावलण्यात आले आहे. मात्र असे असले तरीही काँग्रेस कार्यकर्त्यांनी या कार्यक्रमात मोठ्या संख्येने सहभागी व्हावे, असे आवाहन पक्षाचे जिल्हाध्यक्ष गोविंदराव नागेलीकर, आमदार अमरनाथ राजुरकर यांनी केले आहे.



स्थानिक आमदार बालाजीराव कल्याणकर यांच्या मतदारसंघात दोन मोठ्या कामांचा शुभारंभ होणार आहे. कार्यक्रमासाठी कंधार-लोहा भागाचे माजी आमदार रोहिदास चव्हाण, शिवसेनेचे पदाधिकारी यांना आवर्जून आमंत्रित करण्यात आले आहे.

आदित्य ठाकरे यांचा एक कार्यक्रम राज्य शासनाच्या सार्वजनिक बांधकाम विभागाशी संबंधित आहे. मात्र या खात्याचे मंत्री आणि नांदेड जिल्ह्याचे विद्यमान पालकमंत्री अशोक चव्हाण हेही कार्यक्रमासाठी उपलब्ध नाहीत. असे असतानाही काँग्रेसच्या नागेलीकर-राजुरकर यांनी सामाजिक माध्यमातून केलेल्या आवाहनामुळे काँग्रेस कार्यकर्ते चिकत झाले आहेत. भाजपच्या खासदारांसह विधान परिषद सदस्य राम पाटील रातोळीकर यांनाही डावलण्यात आले आहे.

नांदेड शहरालगतच्या आसना नदीवरील जुन्या पुलाच्या जागी नवा पूल उभारताना आयोजित केलेल्या कार्यक्रमप्रसंगी शिवसेना आमदार कल्याणकर यांचा 'मानभंग' करण्यात आला होता. आता त्या आसना नदीवर मालेगाव रोडवर एक नवीन पुल होणार असून त्याचे भूमिपूजन करण्यासाठी कल्याणकराँनी ठाकरे यांना पाचारण केले आहे.



व्यवसाय

कर्जविषयक

LIC Fincorp Finance ५०००० ते २७ लाखापर्यंत पर्सनल, बिझनेस, होम लोन ४ तासांत घरबसल्या, ३% वार्षिक व्याज, महिलांना ५०% सूट. 09116061992.

0070782123-1

MAGMA Finance 40000 ते ३० लाखापर्यंत पसंनल, बिझनेस, होमलोन ४ तासांत घरबसल्या मिळेल, २% वार्षिक व्याज, महिलांना ५०% सुट. 09602607234.

0070782265-1

त्पन्नमध्ये प्रसिद्ध होणाऱ्या वाहिरातींचा मजक (ॲडक्टोइजिंग कॉपी) स्वीकारण्यापूर्वी काळवी घेतली जात असली तरी त्याच्या आशयाची (कन्टेन्ट) पडताळणी करणे शक्य होत नाही. तरी, आपत्या वृत्तपत्रांमध्ये अथवा प्रकाशनांमध्ये प्रसिद्ध होणाऱ्या जहिरातीतील जहिरातदार कंपन्या. सहयोगी संस्था अथवा व्यक्तीबरोबर व्यवहार केल्यानुळे कोणत्याही स्वरूपाचे नृकसान वा हानी ज्ञाल्यास त्यासाठी अववा संबंधित वाहिरातीतील आशवासाठी द इंडियन एक्स्प्रेस (प्रा.) लिमिटेडला जबाबदार ठरविता येणार नहीं, त्यामळे वाचकांना आप्ती असा सल्ला देते की, जाहिरातदारांना कोणतीही सक्कम प्रेषित करण्यापूर्वी अथवा त्यांच्याबरोबर कोणत्याही स्वरूपाचे संगतिपत्र कार्यसिद्ध करण्यापूर्वी अथवा एखाद्या जहिरातीवर आधारित कोणतीही करी करण्यापूर्वी त्यांनी आवश्यक ती चौकशी करण्याची खबरदारी प्याची.



varthana (पर्वी मेसर्स तिरुमेणी फायनान्स प्रायव्हेट लि. म्हणन जात)

नोंदणीकत कार्यालय : क्र. ५ बीसी-११०, वरसिद्धी, ३ रा मजला, आऊटर रिंग रोड, सर्व्हिस रोड, ३रा ब्लॉक, एचआरबीआर लेआऊट, कॅल्याण नगर, बंगळुरु-५६००४३. वेबसाइट www.varthana.com, ई मेलः care@varthana.com फोन : ०८०-६८४५५७७७ शाखा कार्यालय : ऑफिस नं.१, कृष्णकुंज प्लाझा, २ रा मजला, महामार्ग बस स्टॅण्डसमोर, आयडिया शोरुमच्यावर, मुंबई नाका, नाशिक-४२२००१

स्थावर मालमत्तांच्या विक्रीकरिता लिलावाची जाहीर सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ९ (१) सोबत वाचावयाच्या दी सिक्युरिटायजेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ नुसार. स्थावर मत्तेच्या विक्रीसाठी लिलाव विक्री सूचना. सामान्यतः जनतेला आणि विशेषत कर्जदाराला व गहाणकर्त्याला याद्वारे सुचना देण्यात येते की मे. वर्थना फायनान्स प्रायव्हेट लि., नाशिक, (पूर्वी तिरुमेणी फायनान्स प्रायव्हेट लि. म्हणून ज्ञात) यांच्या प्राधिकृत अधिकाऱ्याने ज्याचा लाक्षणिक ताबा घेतला आहे अशी प्रतिभूत धनकोकडे गहाण ठेवलेली/भारित असलेली निम्नवर्णित स्थावर मालमत्ता, निम्रोल्लेखित कर्ज खात्याच्या देण्यांच्या वसुलीसाठी ''जसे आहे जेथे आहे", ''जसे आहे जे आहे" ''तेथे जे काही आहे" तत्त्वावर ३१.०५.२०२२ (मंगळवार) रोजी दुपारी १ ते २ वाजण्याच्या दरम्यान विकली जाणार आहे. कर्जदार/ गहाणकर्ता/ प्रतिभूत मत्ता/ देणी/ राखीव किंमत/ लिलावाची तारीख व वेळ, इरठे आणि बोली वृद्धी रक्कम यांचे तपशील खाली देण्यात आले आहेत.

कर्जदारांची/गहाणदारांची नावे : १) मेसर्स राजे संभाजी प्रायमरी स्कूल, त्यांच्या प्राधिकृत स्वाक्षरीकर्त्यांद्वारा प्रतिनिधीत्व करण्यात आलेली, २) मेसर्स धनदाई माता बहुउद्देशीय शिक्षण संस्था आंचडे, त्यांच्या प्राधिकृत स्वाक्षरीकर्त्यांद्वारा प्रतिनिधीत्व करण्यात आलेली, ३) दिलीप बाबुराव पाटील, बाबुराव यांचे पुत्र, ४) उज्वला वाल्मिक पाटील, पुंडलिक पाटील यांचे पुत्र कर्ज खाते क्र. एस१८एनएएस-एमएएल-००२३४६.

रुपयातील एकुण देय रकमेचे तपशील : रु. ७१,८३,,०५२/- (रुपये एकाहत्तर लाख त्र्याऐंशी हजार बावन्न फक्त) ३०.०४.२०२२ रोजी नुसार, संपूर्ण रकमेच्या वसुलीपर्यंतचे पुढील मान्य करारबद्ध व्याज अधिक विधीविषयक खर्च/आकार यांसमवेत.

स्थावर मालमत्तेचे तपशील : मुक्ती ग्रामपंचायतीच्या हद्दितील, नोंदणी व उपनोंदणी जिल्हा धुळेमधील तालुका आणि जिल्हा धुळे, मुक्ती येथे स्थित ४८० चौ.मी. क्षेत्रफळाचा भूखंड क्र. १०, गट क्र. १६२/२/३/४ धारण करणाऱ्या मालमत्तेचे सर्व अविभाज्य भाग, आणि मालमत्तेची सीमाबद्धता : पूर्वेला : रस्ता, पश्चिमेलाः भूखंड क्र. २०ए आणि २०बी, उत्तरेला : भूखंड क्र. ९, दक्षिणेला : भूखंड क्र. ११

राखीव किंमत असेल रु. १,०४,०५,०२०/- आणि इसारा रक्कम ठेव असेल (राखीव किमतीच्या १०% इरठे) रु. १०,४०,५०२/- ज्ञात बोजे, असल्यास : काही नाही.

लिलावाचे ठिकाण : मेसर्स वर्थना फायनान्स प्रा.लि., ऑफिस नं.१, कृष्णकुंज प्लाझा, २ रा मजला, महामार्ग बस स्टॅण्डसमोर, आयडिया शोरुमच्या वर, मुंबई नाका, नाशिक-४२२००१ येथे ३१.०५.२०२२ (मंगळवार) रोजी दुपारी १ ते २ वाजण्याच्या दरम्यान.

विक्रीच्या सविस्तर अटी व शर्तींसाठी कृपया कंपनीच्या वेबसाइटवर म्हणजेच www.varthana.com मध्ये दिलेली लिंक पाहा.

अधिक तपशिलांसाठी/ माहितीसाठी संभाव्य बोलीदारांनी कृपया प्राधिकृत अधिकारी श्री. नितीन गरुड- मोबाईल नं. ९८९०११६१२६, श्री. जोगेन्द्र रामस्वरूप सिंग- फोन नं. ९७६९०२६३३५ आणि श्री. मयुर - मोबाईल नं. ८८९८५२७०७६ यांच्याशी संपर्क साधवा.

दिनांक : १०.०५.२०२२, स्थळ : बंगळुरु

प्राधिकृत अधिकारी, वर्थना फायनान्स प्रायव्हेट लिमिटेड

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(पर्वी मेसर्स तिरुमेणी फायनान्स प्रायव्हेट लि. म्हणन जात) नोंदणीकत कार्यालय : क्र. ५ बीसी-११०, वरसिद्धी, ३ रा मजला, आऊटर रिंग रोड, सर्व्हिस रोड, ३रा ब्लॉक, एचआरबीआर लेआऊट, केल्याण नगर, बंगळरु-५६००४३. वेबसाइट www.varthana.com, ई मेलः care@varthana.com फोन: ०८०-६८४५५७७७ शाखा कार्यालय : ऑफिस नं.१, कृष्णकुंज प्लाझा, २ रा मजला, महामार्ग बस स्टॅण्डसमोर, आयडिया शोरुमच्यावर, मुंबई नाका, नाशिक-४२२००१

स्थावर मालमत्तांच्या विक्रीकरिता लिलावाची जाहीर सुचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ९ (१) सोबत वाचावयाच्या दी सिक्युरिटायजेशन ॲण्ड रिकन्स्ट्क्शन ऑफ फायनान्शिअल ॲसेटस ॲण् एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ नुसार. स्थावर मत्तेच्या विक्रीसाठी लिलाव विक्री सूचना. सामान्यतः जनतेला आणि विशेषतः कर्जदाराला व गहाणकर्त्या याद्वारे सुचना देण्यात येते की मे. वर्थना फायनान्स प्रायव्हेट लि., नाशिक, (पुर्वी तिरुमेणी फायनान्स प्रायव्हेट लि. म्हणून ज्ञात) यांच्या प्राधिकृत अधिकाऱ्याने ज्याचा लाक्षणिव ताबा घेतला आहे अशा प्रतिभृत धनकोकडे गहाण ठेवलेली/भारित असलेली निम्नवर्णित स्थावर मालमत्ता, निम्नोल्लेखित कर्ज खात्याच्या देण्यांच्या वसुलीसाठी ''जसे आहे जेथे आहे", "जसे आहे जे आहे" "तेथे जे काही आहे" तत्त्वावर १४.०६.२०२२ (मंगळवार) रोजी दुपारी १ ते २ वाजण्याच्या दरम्यान विकली जाणार आहे. कर्जदार/ गहाणकर्ता/ प्रतिभत मत्ता/ देणी/ राखीव किंमत/ लिलावाची तारीख व वेळ. इरठे आणि बोली वद्धी रक्कम याँचे तपशील खाली देण्यात आले आहेत.

कर्जदारांची/गहाणदारांची नावे : १) मेसर्स सेन्ट मदर तेरेसा इंग्लिश मीडियम स्कूल त्यांच्या प्राधिकृत स्वाक्षरीकर्त्यांद्वारा प्रतिनिधीत्व करण्यात आलेली, २) मेसर्स लेट जस्सुआई बहुउद्देशीय संस्था हैतन्य एज्युकेशन सोसायटी, त्यांच्या प्राधिकृत स्वाक्षरीकर्त्यांद्वारा प्रतिनिधीत्व करण्यात आलेली, ३) वासुदेव श्रावण पाटील, ४) दीपक जवाहरलाल भोई कर्ज खाते क्र.: एस१८एनएएस-एमएएल-००२४१४, एस१८एनएएस-एमएएल-००३४३२, एस१९एनएएस-एमएएल-००६७०१, यू२०एनएएस-एमएएल ०१५९१७ आणि यू२१एनएएस-एमएएल-०१७०७३

रुपयात एकूण अदत्त रकमेचे तपशील : ३०.०४.२०२२ रोजी नुसार रु.१,००,८५,६४६/- (रुपये एक कोटी पंच्याऐंशी हजार सहाशे सेहेचाळीस फक्त), संपूर्ण रकमेच्य वसुलीपर्यंतचे पुढील मान्य करारबद्ध व्याज अधिक विधीविषयक खर्च/आकार यांसह.

स्थावर मालमत्तेचे तपशील : अजंडे बुद्धक, शिरपूर तहसील, धुळे जिल्हा येथे स्थित. ९११.७६ बिल्ड एरिया ५००० ची.मी. (०.५०आर) मोकळ्या क्षेत्रफळाच्या गट क्र १८२/१/बी धारण करणाऱ्या मालमत्तेचे सर्व अविभाज्य भाग, आणि सीमाबद्धता : पूर्वेला : गट क्र.१८२ पार्ट धारण करणारी जमीन, पश्चिमेलाः रस्ता, उत्तरेला : गट क्र. १८२/१ धारण करणारी उर्वरित जमीन, दक्षिणेला : गट क्र. २१५ पार्ट धारण करणारी जमीन.

राखीव किंमत असेल रु. १,८५,४०,८००/- आणि इसारा रक्कम ठेव असेल (राखीव किमतीच्या १०% इरठे) रु. १८,५४,०८०/- ज्ञात बोजे, असल्यास : काही

इच्छुक बोलीदारांनी त्यांची <mark>इर</mark>ठे रक्कम, केवायसी कागदपत्रांसह (पॅनकार्ड आणि आधारकार्ड/ मतदार ओळखपत्र/ ड्रायव्हिंग लायसन्स) आणि ना-परतावायोग्य निविदा शुल्व असलेले रु. १०००/- ''मेसर्स वर्थना फायनान्स प्रायव्हेट लिमिटेड'' यांच्या नावावरील नाशिक येथे देय, शेड्युल्ड बँकेवर काढलेल्या दर्शनी धनाकर्ष/प्रदानादेश स्वरूपात सोबत जोडून **१३.०६.२०२२ (सोमवार) रोजी सायं. ५ वाजेपर्यंत किंवा त्यापूर्वी सादर करावी**.

लिलावाचे ठिकाण : मेसर्स वर्थना फायनान्स प्रा.लि., नं.१, कृष्णकुंज प्लाझा, २ रा मजला, महामार्ग बस स्टॅण्डसमोर, आयडिया शोरुमच्या वर, मुंबई नाका, नाशिक-

४२२००१ येथे १४.०६.२०२२ मंगळवार रोजी दुपारी १ ते २ वाजण्याच्या दरम्यान. विक्रीच्या सविस्तर अटी व शर्तीकरिता कृपया कंपनीच्या वेबसाइटवर म्हणजेच www.varthana.com मध्ये दिलेली लिंक पाहा.

अधिक तपशिलांसाठी/ माहितीसाठी संभाव्य बोलीदारांनी कृपया प्राधिकृत अधिकारी श्री. नितीन गरुड- मोबाईल नं. ९८९०११६१२६ आणि श्री. मयूर मनोहर भोजने- फोन नं. ८८९८५२७०७६ यांच्याशी संपर्क साधवा.

दिनांक : १०.०५.२०२२, स्थळ : बंगळुरु प्राधिकृत अधिकारी, वर्थना फायनान्स प्रायव्हेट लिमिटेड

एयू स्मॉल फायनान्स बँक लिमिटेड

नोंदणीकृत कार्यालय : १९-ए, धुळेश्वर गार्डन, अजमेर रोड, जयपूर-३०२ ००१ (सीआयएन : एल३६९११आरजे१९९६पीएलसी०११३८१) २००२च्या सुरक्षितता कायद्याच्या कलम १३(२) अंतर्गत मागणी सूचना

''वित्तीय मत्तेची सुरक्षितता व पुनर्रचना आणि सुरक्षा हित कायदा २००२ ची अंमलबजावणी'' कलम १३(२) अंतर्गत प्राधिकृत अधिकारींनी कर्ज खाते ''एनपीए'' होत असल्यामुळे तालिकेमध्ये दिल्यानुसार ऋणको/ सह-ऋणको/ गहाणकार/ हमीदार (एकत्रित ''ऋणको'' म्हणून संदर्भित) यांना ६० दिवसांची मागणी सचना निर्गमित करण्यात आली होती. सूचनेच्या अनुसार जर ऋणकोंनी ६० दिवसांच्या आत संपूर्ण रकमेचा भरणा केला नाही तर खाली दिल्यानुसार गहाण मालमत्ता/ सुरक्षित मत्तेच्या लिलावातून रक्कम वसूल केली जाईल. त्यामुळे तुम्हा ऋणकोंना कळविण्यात येते की, त्यांनी या मागणी सूचनेपासून ६० दिवसांच्या आत अधिक व्याज व खर्चासह संपूर्ण रक्कम भरावी, अन्यथा उक्त कायद्याच्या कलम १३(४) व १४च्या तरतुर्दींच्या अंतर्गत प्राधिकृत अधिकारी खाली दिल्याप्रमाणे गहाण मालमत्ता/ सुरक्षित मत्तेच्या विक्रीकरिता ताबा घेण्यास मुक्त आहेत.

कायदा, २००२च्या कलम १३(१३)च्या अनुसार या सूचनेच्या स्वीकृतीनंतर ऋणकोंनी नोंद घ्यावी की, तुम्हास सुरक्षित धनकोच्या पूर्व लेखी परवानगीशिवाय कोणत्याही सुरक्षित मत्तेची विक्री, भाडेपट्टा किंवा अन्य कोणत्याही तऱ्हेने हस्तांतरणास प्रतिबंध करण्यात आले आहे. ऋणकोंचे सुरक्षा हित (अंमलबजावणी) नियम, २००२च्या नियम ३(५) यासह वाचलेल्या कलम १३(८) याकडे लक्ष वेधीत आहोत की, ऋणको या लिलाव सूचनेच्या प्रसिद्धीपूर्वी याखाली नमूद केल्यानुसार संपूर्ण अदत्त देणींच्या प्रदानावर त्यांची सुरक्षित मत्ता सोडविण्यास हक्कदार असतील, त्यानंतर ती थांबविण्यात येईल.

ऋणको/सह-ऋणको/गहाणकार/	कलम १३(२) अंतर्गत	गहाण ठेवलेल्या
हमीदाराचे नाव/ कर्ज खाते क्र.	मागणी सूचनेची तारीख व रक्कम	मालमत्तेचे वर्णन
(कर्ज खाते क्र.) एल९००१०६०११८८२२२३५,	२२ एप्रिल २०२२ ₹२०,२४,१२२/-	मालमत्ता येथे स्थितः पट्टेदारी मालमत्ता प्लॉट नं.
सोनी ॲन्टिना ॲण्ड ट्रान्स्फॉर्मर (ऋणको),	रुपये वीस लाख चोवीस हजार एकशे	ई१८, ॲड्डी इंडस्ट्रियल एरिया, फेज-२,
राम जानकीराम देवडे (सह-ऋणको)	बावीस फक्त	एमआयडीसी, जालना, महाराष्ट्र.
	१२ एप्रिल २०२२ रोजीप्रमाणे	मोजमापाची ७०० चौ. यार्ड्स
(कर्ज खाते क्र.) एल९००१०६११२११३६८७३,	२२ एप्रिल २०२२ ₹३,५९,४१२/-	मालमत्ता येथे स्थितः पट्टेदारी मालमत्ता
सोनी ॲन्टिना ॲण्ड ट्रान्स्फॉर्मर (ऋणको),	रुपये तीन लाख एकोणसाठ हजार	इंडस्ट्रियल एरिया (फेज-१) प्लॉट नं. ई-१८,
राम जानकीराम देवडे (सह-ऋणको)	चारशे बारा फक्त	व्हिलेज दरेगावच्या मर्यादेत, जालना, महाराष्ट्र.
	१२ एप्रिल २०२२ रोजीप्रमाणे	मोजमापाची ७०० चौ. यार्ड्स
(कर्ज खाते क्र.) एल९००१०६०७२०७२९२६९,	२२ एप्रिल २०२२ ₹२५,६३,९८१/-	संपूर्ण मालकीची मालमत्ता येथे स्थितः
जय भगवान किराणा ॲण्ड जनरल स्टोअर्स	रुपये पंचवीस लाख त्रेसष्ट हजार	म्युनिसिपल लिमिट सेमी अर्बन व रूरल गट नं.
(ऋणको), अरुण इंद्रजीत घुगे (सह-ऋणको),	नऊशे एक्क्याऐंशी फक्त	१८९ पार्ट, आनंदी टाऊनशिप, प्लॉट नं. ६८चा
माणेकर्णाबाई इंद्रजीत घुगे (सह-ऋणको),	१२ एप्रिल २०२२ रोजीप्रमाणे	उत्तरेकडील भाग, नागेवाडी, जालना, महाराष्ट्र.
इंद्रजीत घुगे (सह-ऋणको)		मोजमापाची १२०० चौ.यार्ड्स.
तारीख : ०७.०५.२०२२		प्राधिकृत अधिकारी
स्थळ: जालना		एयू स्मॉल फायनान्स बँक लि.

3. श्री./ श्रीमती गीताबाई

तारीख: १०.०५.२०२२

लालिसंह धोबी

स्थळ: चेन्नई

इक्विटास स्मॉल फारानान्स हाँक लि. (पूर्वीची इक्विटास फायनान्स लि. म्हणून ओळखली जाणारी)

कॉर्पोरेट कार्यालय: नं. ७६९, स्पेन्सर प्लाझा, ४था मजला, फेज-II, अन्ना सलाय, चेन्नई, तामिळनाडू - ६००००२

टाटाटाटा (कलम नियम ८(१) अंतर्गत- स्थावर मालमत्तेकरिता)

ज्याअर्थी, मेसर्स इक्विटास स्मॉल फायनान्स बँक लि.चे प्राधिकृत अधिकारी असलेल्या निम्नस्वाक्षरीकारांनी, वित्तीय मत्तेची सुरक्षितता व पुनर्रचना आणि सुरक्षा हित [कायदा, २००२ (२००२चा ५४)] ची अंमलबजावणी आणि सुरक्षा हित (अंमलबजावणी) नियम २००२च्या [नियम ३] यासह वाचलेत कलम १३(१२) अंतर्गत प्रदान केलेल्या अधिकारांच्या अंमलबजावणीत उक्त सूचनेच्या स्वीकृतीच्या तारखेपासून ६० दिवसांच्या आत असलेल्या सूचनेमध्ये नमूद केलेल्या एकूण थकीत देणींची परतफेड करण्याकरिता याखाली नमूद केलेल्या ऋणकोंवर फर्माविणारी मागणी सूचना निर्गमित केली आहे. याखाली नमूद केलेले ऋणको विनिर्दिष्ट वेळेत खाली नमूद केलेल्या रकमेची परतफेड करण्यास असमर्थ ठरल्यामूळे, याद्वारा खाली नमूद केलेल्या ऋणको तसेच आम जनतेस सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी सुरक्षा हित अंमलबजावणी नियम २००२च्या नियम ८ यासह वाचलेल्या उक्त कायद्याच्या कलम १३च्या पोट-कलम (४) अंतर्गत त्यांना प्रदान केलेल्या अधिकारांच्या अंमलबजावणीत याखाली वर्णिलेल्या मालमत्तेचा ताबा घेतला आहे. विशेषकरून ऋणको आणि आम जनतेस याद्वारा सावध करण्यात येते की, त्यांनी अनुसूचीमध्ये नमूद केलेल्या मालमत्तेशी व्यवहार करू नये आणि मालमत्तेबाबत केलेला कोणताही व्यवहार पुढील व्याज व त्यावरील अन्य आकार यासह ''मेसर्स इक्विटास स्मॉल फायनान्स बँक लिमिटेड''च्या आकाराच्या विषयाधीन असेल. ''सरक्षित मत्तेच्या विमोचनाकरिता उपलब्ध वेळेत कायद्याच्या कलम १३च्या पोट-कलम (८)च्या तरतदींकडे ऋणकोंचे

ऋणको⁄ हमीदाराचे नाव	सुरक्षित मत्तेचे वर्णन (स्थावर मालमत्ता)	मागणी सूचनेची तारीख व रक्कम	
शाखा: जळगाव एलएएन नं.: एसईजेएजी ओएन०२४९९२९ ऋणको: १. श्री./ श्रीमती खलील शेख यासिन शेख २. श्री./ श्रीमती सुल्ताना बी शेख खल्दी	पुढील मालमत्तेचे सर्व खंड व तुकडे: धारण केलेला सर्व्हें नं. १३, प्लाट नं. १७०, एरिआ मोजमापाचा २७८.८१ चौ. मी. त्यापैकी पूर्व-दक्षिण कॉर्नर एरिआ ९२.९० चौ. मी. त्यापैकी उत्तर एरिआ ४६.४५ चौ. मी. म्हणजेच ५०० चौ. फू. येथे स्थित-मौजे खडके, ग्रामपंचायत खडकेच्या मर्यादेत, ता. भुसावळ, जि. जळगाव. आयटम -१: उत्तरेच्या दिशेने: उक्त प्लॉटचा उर्विरत भाग, पूर्वेच्या दिशेने: उक्त प्लॉटचा उर्विरत भाग, पूर्वेच्या दिशेने: २५ फू. रुंद रोड, पश्चिमेच्या दिशेने: उक्त प्लॉटचा उर्विरत भाग, मोजमापाची: ५०० चौ. फू. जॉ. सब-रिजस्ट्रार क्लास-२ भूसावळचा उप-नोंदणी जिल्हा आणि नोंदणी जिल्हा, जळगावच्या मर्यादेत स्थित.	29-01-2022 & Rs.7,68,818/-	05.05.202
शाखा: धुळे एलएएन नं.: एसईएनएएस आयके००२७६६७ ऋणको: १. श्री. कमलबाई दिलीप कपुरे २. श्री. दिलीप पंढरीनाथ कपुरे ३. श्री. कपील दिलीप कपुरे	खा: धुळे पुढील मालमत्तेचे सर्व खंड व तुकडे: धारण केलेला सीटी सर्व्हें नं. ४६२१/१/१, गएएन नं.: एसईएनएएस यके००२७६६७ गको: प्रि. कमलबाई दिलीप पुरे श्री. दिलीप पंढरीनाथ पुरे		07.05.202
शाखा: थुळे एलएएन नं.: एसईडीयूएलई ०२५७७१८ ऋणको: १. श्री./ श्रीमती छबुलाल लालसिंह धोबी २. श्री./ श्रीमती वैशाली छबुलाल चौधरी धोबी	पुढील मालमत्तेचे सर्व खंड व तुकडे: धारण केलेला सर्व्हें नं. ३३२/१, प्लॉट नं. ८७, एरिआ मोजमापाचा ९०.०० चौ. मी. त्यापैकी पश्चिमेकडील एरिआ ४१.८२ चौ. मी. मौजे धुळे येथे स्थित, धुळे म्युनिसिपल कॉर्पोरेशनच्या मर्यादेत, ता. व जि. धुळे, उत्तरेच्या दिशेने: प्लॉट नं. ८६, दक्षिणेच्या दिशेने: रोड; पूर्वेच्या दिशेने: प्लॉट नं. ८८, पश्चिमेच्या दिशेने: प्लॉट नं. ८७ चा भाग. मोजमापाची: ४५० चौ. फू. जॉ सब-रजिस्ट्रार क्लास- २, धुळे-२चा उप-नोंदणी जिल्हा आणि नोंदणी जिल्हा, धुळेच्या मर्यादेत स्थित.	08-02-2022 & Rs.2,50,457/-	07.05.202



FDC Limited

Registered Office: B-8, M.I.D.C. Industrial Estate, Waluj-431136, Dist. Aurangabad, Maharashtra Tel: +91 240 255 4407; Fax: +91 240 255 4299

Correspondence Address: C-3 SKYVISTAS, Near Versova Police Station 106A, J. P. Road, Andheri (West), Mumbai - 400 053 Tel: +91 22 2673 9215, Website: www.fdcindia.com, Email: varsharani.katre@fdcindia.com, Compliance Officer: Ms. Varsharani Katre, Company Secretary

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF FDC LIMITED

This Post Buyback Public Announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 as amended thereto (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with:

- a) the Public Announcement in connection with the Buyback published on February 11, 2022 in the following Newspapers: i) Business Standard (English all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad Edition) ("Public Announcement");
- b) the Draft Letter of Offer dated February 18, 2022 in connection with the Buyback ("Draft Letter of Offer");
- c) the Letter of Offer dated April 01, 2022 in connection with the Buyback ("Letter of Offer"); d) the Offer Opening Advertisement in connection with the Buyback of Equity Shares published on April 08, 2022 in the following newspapers: i) Business Standard (English - all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad Edition) ("Offer Opening Advertisement"); and
- e) the Public Notice in connection with the Buyback of Equity Shares published on April 19, 2022 in the following newspapers: i) Business Standard (English - all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad Edition) ("Public Notice"). All the terms used but not defined in herein shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.
- 1. THE BUYBACK
- 1.1 FDC Limited (the "Company") had announced the Buyback of upto 29,00,000 (Twenty Nine Lakhs) fully paid-up equity shares, of face value of Re. 1/-(Rupee One) each ("Equity Shares"), representing 1.72% of the issued, subscribed and paid-up equity share capital of the Company as on March 31, 2021 (the "Buyback") on a proportionate basis, from the Eligible Shareholders holding Equity Shares as on February 19, 2022 (the "Record Date"), by way of a Tender Offer through the stock exchange mechanism ("Tender Offer"), for cash at a price of Rs. 475 (Rupees Four Hundred and Seventy Five only) (the "Buyback Price") per Equity Share for an aggregate amount not exceeding Rs. 13,775 Lakhs (Rupees One Hundred Thirty Seven Crore Seventy Five Lakh only) (the "Buyback Size") excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost"), and said Buyback size represents 8.02% and 7.97% of the Paid-up share Capital and Free Reserves of the Company as per the audited standalone and consolidated financial statements respectively for the year ended March 31, 2021.
- 1.2 The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/ CIR/P/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as amended from time to time. ("SEBI Circulars").
- 1.3 The Tendering Period for the Buyback Offer opened on Tuesday, April 12, 2022 and closed on Wednesday, April 27, 2022.
- 2. DETAILS OF BUYBACK:
- 2.1 29,00,000 (Twenty Nine Lakh) Equity Shares were bought back under the Buyback, at a price of Rs. 475 (Rupees Four Hundred Seventy Five only) per Equity Share.
- 2.2 The total amount utilized in the Buyback is Rs. 13,775 Lakhs (Rupees One Hundred Thirty Seven Crore Seventy Five Lakhs only) excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related
- 2.3 The Registrar to the Buyback i.e. Link Intime (India) Private Limited (the "Registrar"), considered a total of 42,300 valid bids for 2,03,80,595 Equity Shares in response to the Buyback, which is approximately 7.03 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback Offer are as follows:

Sr. No.	Category of Shareholders	No. of Equity Shares	No. of Valid	Total Valid Equity	% Response
		reserved in Buyback	Bids	Shares Tendered	
1.	Reserved category for Small Shareholders	4,35,000	39,393	31,48,018	723.68%
2.	General category for all other Eligible Shareholders	24,65,000	2,907	172,32,577	699.09%
Total		29,00,000	42,300	203,80,595	702.78%
Note: Sma	Il Shareholders have tendered 31.85.902 Equity Shares, Ho	wever against the total	entitlement of	4 35 000 Equity share	s the Buy-back

Entitlement of the valid bids in the Buy-back was only for 31,48,018 Equity Shares. In view of the aforesaid response, 178,186 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. Further, shareholders under General Category have tendered 1,72,44,289 Equity Shares, However, against the total entitlement of 24,65,000 Equity Shares, the Buy-back Entitlement of the valid bids in the offer was only for 1,72,32,577 Equity Shares. In view of the aforesaid response, 252,136 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares

- 2.4 All valid applications have been considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and Paragraph 19 of the Letter
- 2.5 The communication of acceptance / rejection has been dispatched by the Registrar to the respective Shareholders, by May 09, 2022.
- 2.6 The settlement of all valid bids was completed by NSE Clearing Limited (NCL) on May 09, 2022. NCL have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.
- 2.7 The dematerialized Equity Shares accepted under the Buyback have been transferred to the Company's separate demat account on May 09, 2022. The unaccepted dematerialized Equity Shares have been returned to respective Seller Brokers / custodians or lien removed by the NCL on May 09, 2022.
- 2.8 The extinguishment of 29,00,000 (Twenty Nine Lakhs) Equity Shares accepted under the Buyback, is currently under process and shall be completed by May 16, 2022. In accordance with the SEBI Buyback Regulations, the Company, and its respective directors, accepts full responsibilities for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information.
- 3. CAPITAL STRUCUTRE AND SHAREHOLDING PATTERN:
- 3.1 The capital structure of the Company, pre and post Buyback is as under:

Particulars	Pre-Buyback		Post Buyback*	
	No. of Shares	Amount	No. of Shares	Amount
		(Rs. in Crore)		(Rs. in Crore)
Authorised Share Capital				
Equity Shares of Re. 1/- each	29,42,00,000	29.42	29,42,00,000	29.42
8% Non - Cumulative Redeemable Preference shares of Rs. 100/- each	3,000	0.03	3,000	0.03
Issued, subscribed and Paid-up Capital				
Equity Shares of Re. 1/- each	16,88,10,084	16.88	16,59,10,084	16.59
*Subject to extinguishment of 29,00,000 Equity Shares	-			

3.2 The details of the shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name of shareholder	Number of shares accepted under the Buyback	Equity Shares accepted as a %age of total Equity Shares bought back	Equity Shares accepted as a %age of total post buyback Equity Shares
1	Meera Ramdas Chandavarkar	4,96,855	17.13%	0.30%
2	Nandan Mohan Chandavarkar	2,81,221	9.70%	0.17%
3	Nandan Mohan Chandavarkar	2,76,347	9.53%	0.17%
4	Leo Advisors Pvt Ltd	2,34,412	8.08%	0.14%
5	Virgo Advisors Pvt Ltd	1,56,276	5.39%	0.09%
6	Ameya Ashok Chandavarkar	1,55,760	5.37%	0.09%
7	Nippon Life India Trustee Ltd-A/C Nippon India Small Cap Fund	1,39,116	4.80%	0.08%
8	Nomita R Chandavarkar	82,568	2.85%	0.05%
9	Fidelity Puritan Trust-Fidelity Low-Priced Stock Fund	79,442	2.74%	0.05%
10	Nandan Mohan Chandavarkar	79,122	2.73%	0.05%
11	ICICI Prudential (Under Various Schemes)	69,135	2.38%	0.04%
12	Enam Securities Private Limited	52,300	1.80%	0.03%

3.3 The shareholding pattern of the Company Pre and Post Buyback is as under:

Category of Shareholders	Pre Buyback Shareholding Pattern (as on December 31, 2021)		Post Buyback Shareholding Pattern *	
	No. of Shares	% Holding	No. of Shares	% Holding
Promoters Shareholding				
Indian	11,70,79,444	69.36	11,52,99,422	69.5
Foreign	-10	-	- 8	
Sub Total (A)	11,70,79,444	69.36	11,52,99,422	69.50
Public Shareholding			43	
Institutions			10	
Mutual Funds / UTI	88,63,829	5.25	5	30.50
Financial Institutions / Banks	1,00,000	0.06		
Insurance Companies	1,00,925	0.06		
Alternative Investment Funds	1,42,088	0.08		
FII / FPI	75,49,790	4.47	F 06 10 663	
Others	-4:	-	5,06,10,662	
Non Institutions				
NBFCs registered with RBI	2,29,553	0.14		
Individuals	2,80,36,871	16.61		
Others	67,07,584	3.97		
Sub Total (B)	5,17,30,640	30.64	5,06,10,662	30.5
Grand Total (A)+(B)	16,88,10,084	100.00	16,59,10,084	100.00

4. MANAGER TO THE BUYBACK

The Company has appointed Sundae Capital Advisors Private Limited as the Manager to the Buyback and their contact details are given below:



Sundae Capital Advisors Private Limited Level 9, Platina, Plot No C - 59, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 **Tel. No.** +91 22 6700 0639 **Email:** fdc.buyback@sundaecapital.com Investor Grievance e-mail id: grievances.mb@sundaecapital.com Website: www.sundaecapital.com **SEBI Regn. No.:** INM000012494

Contact Person: Rajiv Sharma / Ridima Gulati 5. DIRECTORS' RESPONSIBILITY As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any

Validity Period: Permanent

For and on behalf of the Board of Directors of **FDC Limited**

Mohan Anand Chandavarkar Managing Director

misleading information.

Ashok Anand Chandavarkar Wholetime Director (DIN:00042719)

Varsharani Katre **Company Secretary & Compliance Officer**

Place: Mumbai Date: May 09, 2022

प्राधिकृत अधिकारी,

इक्विटास स्मॉल फायनान्स बँक लि.

(DIN: 00043344)