SHREE HARI CHEMICALS EXPORT LIMITEI



CORPORATE OFF.: 401/402, A-Wing, Oberoi Chambers, Opposite SAB TV, New Link Road, Andheri West, Mumbai 400 053 Tel.: (91-22) 49634834 • E-mail: info@shreeharichemicals.in Website: www.shreeharichemicals.in • CIN No. L99999MH1987PLC044942

Date: November 15, 2024

To The General Manager DCS - CRD BSE LIMITED Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip code: 524336

Subject: Allotment of Compulsorily Convertible Debentures on preferential basis

Dear Sir/Madam,

This is in continuation to our intimation dated August 28, 2024. Pursuant to the Shareholder's approval received at the Annual General Meeting held on September 27, 2024, and the subsequent In-principle approval granted by the BSE Limited on November 05, 2024, the Committee of the Board of Directors have on November 15, 2024 approved the allotment of 18,66,580 Zero Coupon Compulsorily Convertible Debentures ("CCDs"), of Rs. 79/- each at par on preferential basis to the Persons belonging to the Promoter and/or Promoter Group.

The Company has received 25% of the issue price per CCD i.e. Rs. 19.75/- aggregating to a sum of Rs. 3,68,64,955/- on allotment of 18,66,580 CCDs in accordance with the specified terms of the issuance. The Balance Consideration amount comprising of 75% of the Issue Price i.e. Rs. 59.25/- Per CCDs amounting to Rs. 11,05,94,865/- shall be payable at the time of Conversion of CCDs in to Equity Shares in one or more tranches.

The CCDs are convertible into equal number of equity share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of the said CCDs on such other terms and conditions as applicable.

The information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed.

Thanking you. Yours faithfully, For SHREE HARI CHEMICALS EXPORT LIMITED

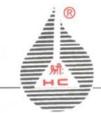
BANKESH CHANDRA AGRAWAL Chairman & Managing Director DIN: 00121080 SHREE HARI CHEMICALS EXPORT LIMITED



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DETAILS PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024

Sr. No	Particulars					
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Zero Coupon Compulsorily Convertible Debentures ('CCDs') convertible into Equity Shares.				
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.				
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Committee of the Board of Directors has allotted 18,66,580(Eighteen Lakhs Sixty Six Thousand Five Hundred and Eighty)Zero Coupon Compulsorily Convertible Debentures ("CCDs")of Rs. 79/- each at par, aggregating to Rs. 14,74,59,820/- on apreferential basis to the following allottees, belonging topromoter and/or promoter group, convertible into 18,66,580Equity Shares of face value of Rs. 10/- each at a premium of Rs.69/- per share:Sr.Name of the AllotteesNoissued1.Shubhalakshmi Polyesters Limited15,46,5802.Smt. Gayatridevi Agarwal1,28,0003.Smt. Kanta Agarwal96,0004.Smt. Suman Agarwal96,000The CCDs shall carry a zero coupon rate and shall be unsecuredand the same shall be converted in one or more tranches withina period of eighteen months from the date of the allotment ofthe CCDs.				
d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):					



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i.	names of the investors;	Sr. No	N	ame of the Investors		Categ	ory	
		1.				Prom	Promoter	
		2.					and/or	
		3.	, <u> </u>				Promoter Group	
		4. Smt. Suman Agarwal				1		
ii.	securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of the subscription:						
		Allotment of CCDs has been made to the Allottees as detailed below:						
		1.			Promoter and/or Promoter Group	15,46,580		
		2.		Smt. Gayatridevi Agarwal		I	1,28,000	
		3.		Smt. Kanta Agarwal			96,000	
		4.		Smt. Suman Agarwal			96,000	
		Tot	al				18,66,580	
		Issue price/ allotted price (in case of convertibles): Rs. 79.00/ per CCD. The above allotment of CCDs which would be convertible inte equal number of equity shares in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.						
		An amount equivalent to 25% of the price has been received from the investors before the said allotment. The price has been computed in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations.						
		iii.	in case of convertibles - intimation on conversion of securities	one o	Each CCDs is convertible into equal number of equity shares in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.			
	or on lapse of the tenure of the instrument;	The Company shall intimate the stock exchange as and when CCDs will be converted into Equity Shares.						





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e)	any cancellation or	Not Applicable
	termination of proposal	
	for issuance of	
	securities including	
	reasons thereof.	

FOR SHREE HARI CHEMICALS EXPORT LIMITED

BANKESH CHANDRA AGRAWAL Chairman & Managing Director DIN: 00121080