

28th August 2021

BSE Limited
Listing Department
Dalal Street,
Mumbai 400 001
Scrip Code: 532432

National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra East, Mumbai- 400051
Scrip Code: MCDOWELL-N

Dear Sir / Madam,

Sub: Newspaper advertisement of the National Company Law Tribunal (“NCLT”) Convened Meeting of Equity Shareholders and Unsecured Creditors of United Spirits Limited (“Company”) in connection with the Scheme of Amalgamation amongst Pioneer Distilleries Limited and the Company and their respective shareholders and creditors under Sections 230-232 of the Companies Act, 2013 (“Scheme”)

In compliance with Rule 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 read with other applicable provisions of the Companies Act, 2013, please find enclosed herewith a copy of the advertisement published on August 28, 2021 in newspapers, viz., Business Standard (in English) and Prajavani (in Kannada), both having wide circulation in Karnataka, regarding the Notice of Meetings of the Equity Shareholders and Unsecured Creditors of the Company to be held through video conferencing / other audio-visual means on Thursday, the 30th day of September, 2021, in accordance with the directions of the NCLT vide its order dated February 8, 2021 in Company Application (CAA) No. 9 / BB / 2021 read with the order dated August 13, 2021 in C.A. No. 58 of 2021 in Company Application (CAA) No. 9 / BB / 2021, to consider and if thought fit, to approve the Scheme.

This is for your information and record.

Thanking you.

Yours faithfully,

For **United Spirits Limited**

Mital Sanghvi
Company Secretary

Enclosed: As above



