



JSWSL: SECT: MUM:SE: 2024-25
October 04, 2024

1. National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 Ref: NSE Symbol - JSWSTEEL Kind Attn.: Listing Department	2. BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Fax No. 2272 2037/2039/ 2041 Ref: Company Code- 500228 Kind Attn.: Listing Department
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Sub: Filing of the Orders of the National Company Law Tribunal, Mumbai Bench sanctioning the Scheme of Amalgamation of National Steel and Agro Industries Limited ('NSAIL' or 'the Transferor Company') with JSW Steel Coated Products Limited (wholly owned subsidiary of JSW Steel Limited) ('JSCPL' or 'the Transferee Company') and their respective Shareholders ('Scheme' or 'the Scheme' or 'this Scheme') with the Registrar of Companies – Intimation and disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("LODR Regulations")

Dear Sir/Madam,

This is with reference to our letter dated October 4, 2024, informing that the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench has passed an order sanctioning the Scheme of Amalgamation of National Steel and Agro Industries Limited ('NSAIL' or 'the Transferor Company') with JSW Steel Coated Products Limited (wholly owned subsidiary of JSW Steel Limited) ('JSCPL' or 'the Transferee Company') and their respective Shareholders ('the Scheme'), on October 03, 2024, with 'Appointed Date' of October 01, 2023. The order sanctioning the Scheme was uploaded on the website of Hon'ble NCLT on October 03, 2024.

We now hereby inform you that the Certified copy of the Orders of the NCLT Mumbai, have been received and filed by NSAIL & JSCPL with the Registrar of Companies on October 4, 2024 and that the Scheme has become effective on the said date of October 4, 2024, with 'Appointed Date' of October 01, 2023.

Kindly take the above on your record.

Thanking you,

Yours faithfully,
For **JSW STEEL LIMITED**

Lancy Varghese
Company Secretary