

February 12, 2021

BSE Limited
Department of Corporate Services
P. J. Towers, 25th Floor, Dalal Street,
Mumbai- 400 001
Ref: 532509

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
Ref: SUPRAJIT

Dear Sirs,

Sub: Public Announcement for Buyback of Equity Shares

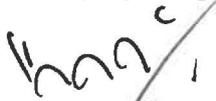
Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose copies of Public Announcement dated February 11, 2021, published pursuant to Regulation 7 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, published in Business Standard (English), Business Standard (Hindi) and Vishwavani (Kannada) on February 12, 2021.

This is for your information and records.

The above information is also being made available on the website of the Company:
www.suprajit.com.

Thanking you,

Yours faithfully,
For Suprajit Engineering Limited



Medappa Gowda J
CFO & Company Secretary

Encl: as above



SUPRAJIT ENGINEERING LIMITED

Corporate Identification Number (CIN): L29199KA1985PLC006934

Registered Office: No.100 & 101, Bommasandra Industrial Area, Bengaluru, Karnataka, 560099, Tel No.: 080-43421100, Fax No.: 080-27833279

Contact Person: Mr. Medappa Gowda J, Company Secretary and Compliance Officer

Email: investstore@suprajit.com | Website: www.suprajit.com

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF SUPRAJIT ENGINEERING LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), including any amendments, statutory modification(s) or re-enactment(s) for the time being in force and contains the disclosures as specified in Schedule II to the Buy-Back Regulations read with Schedule I of the Buyback Regulations.

CASH OFFER FOR BUYBACK OF UP TO 15,00,000 (FIFTEEN LAKHS ONLY) FULLY PAID UP EQUITY SHARES OF SUPRAJIT ENGINEERING LIMITED ("THE COMPANY") OF FACE VALUE OF RE. 1/- (RUPEE ONE) EACH ("EQUITY SHARES") AT A PRICE OF RS. 320/- (RUPEES THREE HUNDRED TWENTY ONLY) PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE.

1. DETAILS OF THE BUYBACK

- The Board of Directors of Suprajit Engineering Limited (the board of directors of the Company hereinafter referred to as the "Board"), which expression includes any committee constituted and authorized by the Board to exercise its powers, at its meeting held on February 10, 2021 (the "Board Meeting"), pursuant to the provisions of Article 1 read with Clause 41 of Table 'F' of the Companies Act, 2013, Section 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Management and Administration) Rules, 2014, to the extent applicable, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), and in compliance with the Buyback Regulations and subject to such approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the buyback by the Company of up to 15,00,000 (Fifteen Lakhs Only) Fully Paid-up Equity Shares of face value of Re. 1/- each (representing up to 1.07 % of the total number of Equity Shares in the total paid-up Equity Share Capital of the Company) at a price of Rs. 320/- (Rupees Three Hundred Twenty Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only) ("Buyback Size"), which represents 6.69 % and 6.40% of the aggregate of the paid-up Equity Share Capital and Free Reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020 respectively (which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act), on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold Equity Shares as on February 22, 2021 (the "Record Date").
- The Buyback Size does not include expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Transaction Cost").
- The Buyback is subject to receipt of approvals, permissions, sanctions and exemptions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by statutory, regulatory or governmental authorities as may be required under applicable laws, including but not limited to the Securities and Exchange Board of India, National Stock Exchange of India Ltd ("NSE") and the BSE Limited ("BSE") (BSE and NSE are hereinafter together referred as the "Stock Exchanges") where the Equity Shares of the Company are listed.
- The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on a record date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(v)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI Circular CFD/DR2/CIR/P/2016/131 dated December 9, 2016, including any further amendments thereof ("SEBI Circulars").
- The Buyback from Eligible Shareholders who are persons resident outside India, including the foreign institutional investors/foreign portfolio investors, overseas corporate bodies, non-resident Indians, etc., shall be subject to such approvals if, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999, as amended and the rules, regulations framed thereunder, if any and such approvals shall be required to be taken by such non-resident Indian shareholders.
- Participation in the Buyback by Eligible Shareholders may trigger tax implications in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- A copy of this Public Announcement is available on the website of the Company at www.suprajit.com and is expected to be available on the website of the SEBI at www.sebi.gov.in during the period of Buyback and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively.

2. NECESSITY FOR BUY-BACK

- The Buyback is being undertaken by the Company to return surplus funds to the Equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, in an expedient, effective and cost efficient manner. The Buyback is being undertaken for the following reasons:
 - The Buyback will help the Company to distribute surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;
 - The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as 'small shareholder' as per Regulation 2(i)(n) of the SEBI Buyback Regulations;
 - The Buyback would help in improving financial ratios like earnings per share and return on Equity, by reducing the Equity base of the Company, leading to increase in long term value for shareholders; and
 - The Buyback gives the Eligible Shareholders the choice to either participate in the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback or not to participate in the Buyback and get a resultant increase in their percentage shareholding in the Company post the Buyback, without additional investment.

3. MAXIMUM AMOUNT REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCE OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

- The maximum amount required for Buyback will not exceed Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only), excluding Transaction Cost.
- The maximum amount mentioned aforesaid is 6.69 % and 6.40% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020 respectively (being the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act.
- The funds for the implementation of the Buyback will be sourced out of Company's current surplus and/or current balances of cash and cash equivalents and other current investments and/or internal accruals of the Company and forms part of the free reserves of the Company (including securities premium account) and/or such other source(s) as may be permitted by the Buyback Regulations or the Companies Act.
- The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.
- MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND BASIS OF ARRIVING AT THE BUY-BACK PRICE**
 - The Equity Shares of the Company are proposed to be bought back at a Price of Rs. 320/- (Rupees Three Hundred Twenty Only) per Equity Share.
 - The Buyback Price of Rs 320/- (Rupees Three Hundred Twenty Only) per Equity Share has been arrived at after considering various factors such as including, but not limited to, the trends in the volume weighted average prices of the Equity Shares of the Company on the Stock Exchanges, the net worth of the Company, price earnings ratio and impact on other financial parameters and the possible impact of buyback on the earnings per share.
- The Buyback Price represents a:**
 - Premium of 56.86% and 78.52% over the volume weighted average market price of the Equity Shares on BSE and NSE, respectively, during the three months preceding February 05, 2021, being the date of intimation to the Stock Exchanges for the board meeting to consider the proposal of the Buyback ("Intimation Date").
 - Premium of 50.94% and 49.23% over the volume weighted average market price of the Equity Shares on BSE and NSE, respectively, during the two weeks preceding the Intimation Date.
 - Premium of 41.75 % and 41.84% over the closing price of the Equity Share on BSE and NSE, respectively, as on the Intimation Date.
 - Premium of 472.66 % and 425.25 % of the Company's book value per Equity Share of Rs. 55.88/- and Rs. 61.04/- respectively, pre Buyback, on the Standalone and Consolidated audited financial statements of the Company as at March 31, 2020.
- The closing market price of the Equity Shares as on the Intimation Date was Rs. 225.75/- on the BSE and Rs. 225.60/- on NSE, respectively.

4. MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to Buy back up to 15,00,000 Equity Shares of the Company, representing 1.07% of the total number of Equity Shares in the total paid-up equity capital of the Company from the equity shareholders of the Company as on the Record Date, for an amount not exceeding Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only).

6. DETAILS OF PROMOTERS' SHAREHOLDING AND TRANSACTIONS IN THE EQUITY SHARES OF THE COMPANY

- The aggregate shareholding of the (a) promoter and promoter group of the Company ("Promoter and Promoter Group") and persons in control, (b) directors of companies which are a part of the Promoter and Promoter Group, and (c) directors and key managerial personnel of the Company as on the date of the Board Meeting i.e. February 10, 2021 are as follows:
 - Aggregate shareholding of the Promoter and Promoter Group and persons who are in control:

| Sr. No | Name of Shareholder | Number of Equity Shares held | % of Shareholding |
|--------|--------------------------|------------------------------|-------------------|
| 1. | Kula Ajith Kumar Rai | 38,16,897 | 2.73 |
| 2. | Supriya Ajith Rai | 17,57,835 | 1.28 |
| 3. | Akhilesh Rai | 12,07,948 | 0.86 |
| 4. | Ashutosh Rai | 12,05,000 | 0.86 |
| 5. | Aashish Rai | 12,00,000 | 0.86 |
| 6. | Supriyajith Family Trust | 5,31,51,540 | 38.00 |
| | Total | 6,23,39,220 | 44.57 |

- Aggregate shareholding of the directors of companies which are a part of the Promoter and Promoter Group: The Company does not have any Corporate Promoter.
- Except as stated below, none of the Directors or Key Managerial Personnel of the Company holds any Equity Shares in the Company:

| Sr. No | Name | Designation | Number of Equity Shares held | % of Shareholding |
|--------|---------------------------------|-------------------------------|------------------------------|-------------------|
| 1. | Mr. Kula Ajith Kumar Rai | Chairman | 38,16,897 | 2.73 |
| 2. | Mr Mohan Srinivasan Nagamangala | Managing Director & Group CEO | 8808 | 0.06 |
| 3. | Mr. Suresh Shetty | Independent Director | 7,63,080 | 0.55 |
| 4. | Mr. M. Lakshminarayan | Independent Director | 3,804 | 0.02 |
| 5. | Dr. Supriya Ajith Rai | Non-Executive Director | 17,57,835 | 1.26 |
| 6. | Akhilesh Rai | Director & CSO | 12,07,948 | 0.86 |
| 7. | Mr. Medappa Gowda J. | CFO & Company Secretary | 750 | 0.001 |
| | Total | | 75,59,122 | 5.48 |

- Except as stated below, no Equity Shares of the Company have been purchased/sold by any of the Promoter(s)/members of the Promoters Group, and persons in control of the Company and the Directors and KMP of the Company during the period of six months preceding the date of Board Meeting i.e. February 10, 2021.

| Name of the Director | No. of securities | Nature | Date | Price (Rs.) |
|------------------------------|-------------------|----------|------------|--------------------|
| Mohan Srinivasan Nagamangala | 300 | Purchase | 02.09.2020 | Rs.170/- per share |

7. INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO PARTICIPATE IN BUYBACK

- In terms of the Buyback Regulations, under the Tender Offer Route, the promoters and promoter group and persons in control of the Company have the option to participate in the Buyback. In this regard, the Promoters have expressed their intention vide their letters dated February 10, 2021 to participate in the Buyback as mentioned below:

| Sr. No | Name of the Promoter and Promoter Group | Maximum Number of Equity Shares Intended to be tendered |
|--------|---|---|
| 1. | Kula Ajith Kumar Rai | 38,16,897 |
| 2. | Supriya Ajith Rai | 17,57,835 |
| 3. | Akhilesh Rai | 12,07,948 |
| 4. | Ashutosh Rai | 12,05,000 |
| 5. | Aashish Rai | 12,00,000 |
| 6. | Supriyajith Family Trust | 5,31,51,540 |
| | Total | 6,23,39,220 |

- The Buyback will not result in any benefit to Promoter and Promoter Group or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the Equity Share Capital of the Company post Buyback.

- Pursuant to the Buyback and depending on the response to the Buyback, the voting rights of the members of the promoter and promoter group in the Company may increase or decrease from their existing shareholding in the total equity capital and voting rights of the Company. Pursuant to the completion of the Buyback, the public shareholding of the Company shall not fall below the minimum level required as per Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended. Any change in voting rights of the Promoter and Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

- The details of the date and price of acquisition of the Equity Shares that the Promoter and Promoter Group and persons in control intend to tender are set-out below:

| (i) Kula Ajith Kumar Rai | Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| As on 31.03.2011 | NA | | 4,49,25,764 | 1 | NA | NA |
| 05-04-2011 | Purchase | | 50,717 | 1 | 18.85 | 955883 |
| 04-07-2011 | Purchase | | 3,53,582 | 1 | 19.89 | 7031142 |
| 25-08-2011 | Purchase | | 2,69,053 | 1 | 16.98 | 4568562 |
| 08-01-2016 | Gift to sons | | 12,81,600 | 1 | NA | NA |
| 15-06-2018 | Inheritance | | 20,600 | 1 | NA | NA |
| 06-12-2018 | Purchase | | 9,000 | 1 | 198.91 | 1790180 |
| 21-06-2019 | Transfer to Family Trust | | 4,05,63,017 | 1 | NA | NA |
| 16-08-2019 | Purchase | | 15375 | 1 | 158.49 | 2436783.75 |
| 19-08-2019 | Purchase | | 7522 | 1 | 178.15 | 1340044.30 |
| 20-08-2019 | Purchase | | 5346 | 1 | 180.09 | 962761.14 |
| 21-08-2019 | Purchase | | 8436 | 1 | 179.87 | 1517383.32 |
| 21-08-2019 | Purchase | | 1335 | 1 | 179.84 | 240086.40 |
| 22-08-2019 | Purchase | | 5430 | 1 | 177.38 | 963173.40 |
| 23-08-2019 | Purchase | | 4404 | 1 | 176.29 | 776381.16 |
| 26-08-2019 | Purchase | | 3065 | 1 | 178.17 | 546091.05 |
| 27-08-2019 | Purchase | | 4809 | 1 | 176.70 | 849750.30 |
| 28-08-2019 | Purchase | | 5876 | 1 | 173.33 | 1018487.08 |
| 29-08-2019 | Purchase | | 10000 | 1 | 170.01 | 1700100.00 |
| 30-08-2019 | Purchase | | 5917 | 1 | 165.99 | 982162.83 |
| 05-09-2019 | Purchase | | 6000 | 1 | 160.22 | 961320.00 |

| (ii) Supriya Ajith Rai | Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|------------------------|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| As on 31.03.2011 | NA | | 1,54,76,780 | 1 | NA | NA |
| 25-08-2011 | Purchase | | 1,25,000 | 1 | 16.98 | 2122104 |
| 31-12-2011 | Purchase | | 26,178 | 1 | 16.54 | 432913 |
| 08-01-2016 | Gift to sons | | 12,81,600 | 1 | NA | NA |
| 21-06-2019 | Transfer to Family Trust | | 1,25,88,523 | 1 | NA | NA |

| (iii) Akhilesh Rai | Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| As on 31.03.2011 | NA | | 10,36,800 | 1 | NA | NA |
| 08-01-2016 | Gift | | 163200 | 1 | NA | NA |
| 06-09-19 | Purchase | | 795 | 1 | 159 | 126405 |
| 17-09-2019 | Purchase | | 1092 | 1 | 165 | 180180 |
| 19-03-2020 | Purchase | | 6061 | 1 | 122 | 739442 |

| (iv) Ashutosh Rai | Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|-------------------|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| 08-01-2016 | Gift | | 1200000 | 1.00 | N.A | N.A |
| 06-12-2018 | Acquisition | | 500 | 1.00 | 198.00 | 99,000.00 |
| 22-11-2019 | Acquisition | | 4500 | 1.00 | 177.00 | 7,96,500.00 |

| (v) Aashish Rai | Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|-----------------|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| 08-01-2016 | Gift | | 1200000 | 1.00 | N.A | N.A |

| (vi) Supriyajith Family Trust | Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|-------------------------------|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| 21-06-2019 | Inter se Transfer | | 53151540 | 1.00 | N.A | N.A |

8. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE COMPANIES ACT:

- The Board confirms that:
 - all the Equity Shares of the Company are fully paid-up;
 - a period of one year has elapsed from the closure of the preceding offer of Buyback by the Company;
 - the Company shall not issue any Equity Shares or other specified securities including by way of bonus, till the date of expiry of Buyback period;
 - the Company, as per provisions of Section 68(8) of the Companies Act, shall not make further issue of the same kind of Shares or other specified securities including allotment of new shares under clause (a) of sub section (1) of Section 62 or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or Equity Shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference Shares or debentures into Equity Shares;
 - the Company shall not raise further capital for a period of one year or six months, as may be applicable in accordance with the Buyback Regulations or any circulars or notifications issued by SEBI in connection therewith, from the expiry of the Buyback period, except in discharge of subsisting obligations;
 - the Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;
 - the Company shall pay the consideration for Buyback only by way of cash;
 - the Company shall not Buyback its Equity Shares from any person through negotiated deal whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;
 - the Company shall transfer from its free reserves or securities premium account and/or such sources as may be permitted by law, a sum equal to the nominal value of the equity shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial statements;
 - there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference Shares or payment of dividend due to any shareholder, or repayment of term loans or interest payable thereon to any financial institutions or banking Company;
 - the Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act;
 - the aggregate amount of the Buyback i.e. Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only) does not exceed 10% of the total paid-up Equity capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020;
 - the maximum number of Shares proposed to be purchased under the Buyback i.e. up to 15,00,000 Equity Shares, does not exceed 10% of the total number of Shares in the paid-up Equity capital as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020;
 - the Company shall not make any offer of Buyback within a period of one year reckoned from the date of expiry of Buyback period of the current Buyback;
 - the Company shall not withdraw the Buyback offer after the draft letter of offer is filed with the SEBI or the public announcement of the offer of the Buyback is made;
 - there is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date;
 - the ratio of the aggregate of secured and unsecured debts owed by the Company based on both standalone and consolidated financial statements of the Company shall not be more than twice the paid-up Equity Share capital and free reserves after the Buyback;
 - that the Company shall not directly or indirectly purchase its own Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;
 - the Company is not buying back its Equity Shares so as to delist its Equity Shares from the stock exchanges;
 - the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Act within 7 (seven) days of the expiry of buy-back period;
 - as per Regulation 24(i)(e) of the Buyback Regulations, the Promoter and members of Promoter Group, and / or their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the Stock Exchanges or off-market transactions (including inter-se transfer of Equity Shares among the promoter and members of promoter group) from the date of passing the resolution of the Board of Directors till the closure of the Buyback, other than participation in the Buyback;
 - the statements contained in all the relevant documents in relation to the Buyback shall be true, material and factual and shall not contain any mis-statements or misleading information;
 - post Buyback, if Promoters and members of Promoter Group shareholding is anticipated to exceed the threshold resulting in fall in minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing

Regulations, then the Promoters and members of Promoter Group shall ensure the compliance with the requirement of minimum public shareholding requirements of the Company after the Buyback;

- The Company shall not utilize any money borrowed from banks or financial institutions for the purpose of buying back its shares; and

- The Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/or the Buyback Regulations and any other applicable laws.

9. CONFIRMATION BY THE BOARD OF DIRECTORS

- The Board hereby confirms that there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference Shares or payment of dividend due to any shareholder, or repayment of term loans or interest payable thereon to any financial institutions or banking Company.
- The Board has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:
 - Immediately following the date of the Board Meeting held on February 10, 2021 at which the Buyback of the Equity Shares is approved, there will be no grounds on which the Company could be found unable to pay its debts;
 - As regards the Company's prospects for the year immediately following the date of the board meeting approving the Buyback and having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the board meeting approving the Buyback; and
 - In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act or the Insolvency and Bankruptcy Code 2016.

10. REPORT BY THE COMPANY'S STATUTORY AUDITOR

Quote
To
The Board of Directors
M/s Suprajit Engineering Limited
No.100 & 101, Bommasandra Industrial Area,
Bengaluru, Karnataka, 560099

- This Report is issued in accordance with the terms of our service scope letter dated February 10, 2021 and master engagement agreement dated April 20, 2020 with Suprajit Engineering Limited (hereinafter the "Company").
- In connection with the proposal of Suprajit Engineering Limited ("the Company") to buy-back its equity shares in pursuance of the provisions of Section 68 and 70 of the Companies Act, 2013 ("the Act") and Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("the Regulations"), and in terms of the resolution passed by the Directors of the Company in their meeting held on February 10, 2021, we have been engaged by the Company to perform a reasonable assurance engagement on the Statement of determination of the amount of permissible capital payment (the "Statement"), which we have initiated for identification purposes only.

Board of Directors Responsibility for the Statement



SUPRAJIT ENGINEERING LIMITED

Corporate Identification Number (CIN): L29199KA1985PLC006934

Registered Office: No.100 & 101, Bommasandra Industrial Area, Bengaluru, Karnataka, 560099, Tel No.: 080-43421100, Fax No.: 080-27833279

Contact Person: Mr. Medappa Gowda J. Company Secretary and Compliance Officer

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PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF SUPRAJIT ENGINEERING LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), including any amendments, statutory modification(s) or re-enactment(s) for the time being in force and contains the disclosures as specified in Schedule II to the Buy-Back Regulations read with Schedule I of the Buyback Regulations.

CASH OFFER FOR BUYBACK OF UP TO 15,00,000 (FIFTEEN LAKHS ONLY) FULLY PAID UP EQUITY SHARES OF SUPRAJIT ENGINEERING LIMITED ("THE COMPANY") OF FACE VALUE OF RE. 1/- (RUPEE ONE) EACH ("EQUITY SHARES") AT A PRICE OF RS. 320/- (RUPEES THREE HUNDRED TWENTY ONLY) PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE.

1. DETAILS OF THE BUYBACK

1.1 The Board of Directors of Suprajit Engineering Limited (the board of directors of the Company hereinafter referred to as the "Board", which expression includes any committee constituted and authorized by the Board to exercise its powers), at its meeting held on February 10, 2021 (the "Board Meeting"), pursuant to the provisions of Article 1 read with Clause 41 of Table 'F' of the Companies Act, 2013, Section 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Management and Administration) Rules, 2014, to the extent applicable, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), and in compliance with the Buyback Regulations and subject to such approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the buyback by the Company of up to 15,00,000 (Fifteen Lakhs Only) Fully Paid-up Equity Shares of face value of Re. 1/- each (representing up to 1.07% of the total number of Equity Shares in the total paid-up Equity Share Capital of the Company) at a price of Rs. 320/- (Rupees Three Hundred Twenty Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only) ("Buyback Size"), which represents 6.69% and 6.40% of the aggregate of the paid-up Equity Share Capital and Free Reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020 respectively (which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act), on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold Equity Shares as on February 22, 2021 (the "Record Date").

1.2 The Buyback Size does not include expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Transaction Cost").

1.3 The Buyback is subject to receipt of approvals, permissions, sanctions and exemptions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by statutory, regulatory or governmental authorities as may be required under applicable laws, including but not limited to the Securities and Exchange Board of India, National Stock Exchange of India Ltd ("NSE") and the BSE Limited ("BSE") (BSE and NSE are hereinafter together referred as the "Stock Exchanges") where the Equity Shares of the Company are listed.

1.4 The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on a record date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any further amendments thereof ("SEBI Circulars").

1.5 The Buyback from Eligible Shareholders who are persons resident outside India, including the foreign institutional investors/foreign portfolio investors, overseas corporate bodies, non-resident Indians, etc., shall be subject to such approvals if, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999, as amended and the rules, regulations framed thereunder, if any and such approvals shall be required to be taken by such non-resident Indian shareholders.

1.6 Participation in the Buyback by Eligible Shareholders may trigger tax implications in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

1.7 A copy of this Public Announcement is available on the website of the Company at www.suprajit.com and is expected to be available on the website of the SEBI at www.sebi.gov.in during the period of Buyback and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively.

2. NECESSITY FOR BUYBACK

2.1 The Buyback is being undertaken by the Company to return surplus funds to the Equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, in an expedient, effective and cost efficient manner. The Buyback is being undertaken for the following reasons:

- The Buyback will help the Company to distribute surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;
- The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "small shareholder" as per Regulation 2(i)(n) of the SEBI Buyback Regulations;
- The Buyback would help in improving financial ratios like earnings per share and return on Equity, by reducing the Equity base of the Company, leading to increase in long term value for shareholders; and
- The Buyback gives the Eligible Shareholders the choice to either participate in the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback or not to participate in the Buyback and get a resultant increase in their percentage shareholding in the Company post the Buyback, without additional investment.

3. MAXIMUM AMOUNT REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCE OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

3.1 The maximum amount required for Buyback will not exceed Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only), excluding Transaction Cost.

3.2 The maximum amount mentioned aforesaid is 6.69% and 6.40% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020 respectively (being the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act.

3.3 The funds for the implementation of the Buyback will be sourced out of Company's current surplus and/or current balances of cash and cash equivalents and other current investments and/or internal accruals of the Company and forms part of the free reserves of the Company (including securities premium account) and/or such other source(s) as may be permitted by the Buyback Regulations or the Companies Act.

4. MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND BASIS OF ARRIVING AT THE BUYBACK PRICE

4.1 The Equity Shares of the Company are proposed to be bought back at a Price of Rs. 320/- (Rupees Three Hundred Twenty Only) per Equity Share.

4.2 The Buyback Price of Rs 320/- (Rupees Three Hundred Twenty Only) per Equity Share has been arrived at after considering various factors such as including, but not limited to, the trends in the volume weighted average prices of the Equity Shares of the Company on the Stock Exchanges, the net worth of the company, price earnings ratio and impact on other financial parameters and the possible impact of buyback on the earnings per share.

4.3 The Buyback Price represents:

- Premium of 56.86% and 78.52% over the volume weighted average market price of the Equity Shares on BSE and NSE, respectively, during the three months preceding February 05, 2021, being the date of Intimation to the Stock Exchanges for the board meeting to consider the proposal of the Buyback ("Intimation Date").
 - Premium of 50.94% and 49.23% over the volume weighted average market price of the Equity Shares on BSE and NSE, respectively, during the two weeks preceding the Intimation Date.
 - Premium of 41.75% and 41.84% over the closing price of the Equity Share on BSE and NSE, respectively, as on the Intimation Date.
 - Premium of 472.66% and 425.25% of the Company's book value per Equity Share of Rs. 55.88/- and Rs. 61.04/- respectively, pre Buyback, on the Standalone and Consolidated audited financial statements of the Company as at March 31, 2020.
- 4.4 The closing market price of the Equity Shares as on the Intimation Date was Rs. 225.75/- on the BSE and Rs. 225.60/- on NSE, respectively.

5. MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to Buyback up to 15,00,000 Equity Shares of the Company, representing 1.07% of the total number of Equity Shares in the total paid-up equity capital of the Company from the equity shareholders of the Company as on the Record Date, for an amount not exceeding Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only).

6. DETAILS OF PROMOTERS' SHAREHOLDING AND TRANSACTIONS IN THE EQUITY SHARES OF THE COMPANY

6.1 The aggregate shareholding of the (a) promoter and promoter group of the Company ("Promoter and Promoter Group") and persons in control, (b) directors of companies which are a part of the Promoter and Promoter Group, and (c) directors and key managerial personnel of the Company as on the date of the Board Meeting i.e. February 10, 2021 are as follows:

(i) Aggregate shareholding of the Promoter and Promoter Group and persons who are in control:

| Sr. No | Name of Shareholder | Number of Equity Shares held | % of Shareholding |
|--------|--------------------------|------------------------------|-------------------|
| 1. | Kula Ajith Kumar Rai | 38,16,897 | 2.73 |
| 2. | Supriya Ajith Rai | 17,57,835 | 1.26 |
| 3. | Akhilesh Rai | 12,07,948 | 0.86 |
| 4. | Ashutosh Rai | 12,05,000 | 0.86 |
| 5. | Aashish Rai | 12,00,000 | 0.86 |
| 6. | Supriyajith Family Trust | 5,31,51,540 | 38.00 |
| | Total | 6,23,39,220 | 44.57 |

(ii) Aggregate shareholding of the directors of companies which are a part of the Promoter and Promoter Group: The Company does not have any Corporate Promoter.

(iii) Except as stated below, none of the Directors or Key Managerial Personnel of the Company holds any Equity Shares in the Company:

| Sr. No | Name | Designation | Number of Equity Shares held | % of Shareholding |
|--------|---------------------------------|-------------------------------|------------------------------|-------------------|
| 1. | Mr. Kula Ajith Kumar Rai | Chairman | 38,16,897 | 2.73 |
| 2. | Mr Mohan Srinivasan Nagamangala | Managing Director & Group CEO | 8808 | 0.06 |
| 3. | Mr. Suresh Shetty | Independent Director | 7,63,080 | 0.55 |
| 4. | Mr. M. Lakshminarayana | Independent Director | 3,804 | 0.02 |
| 5. | Dr. Supriya Ajith Rai | Non-Executive Director | 17,57,835 | 1.26 |
| 6. | Akhilesh Rai | Director & CSO | 12,07,948 | 0.86 |
| 7. | Mr. Medappa Gowda J. | CFO & Company Secretary | 750 | 0.001 |
| | Total | | 75,59,122 | 5.48 |

(iv) Except as stated below, no Equity Shares of the Company have been purchased/ sold by any of the Promoter(s)/ members of the Promoters Group, and persons in control of the Company and the Directors and KMP of the Company during the period of six months preceding the date of Board Meeting i.e. February 10, 2021.

| Name of the Director | No. of securities | Nature | Date | Price (Rs.) |
|------------------------------|-------------------|----------|------------|--------------------|
| Mohan Srinivasan Nagamangala | 300 | Purchase | 02.09.2020 | Rs 170/- per share |

7. INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO PARTICIPATE IN BUYBACK

7.1 In terms of the Buyback Regulations, under the Tender Offer Route, the promoters and promoter group and persons in control of the Company have the option to participate in the Buyback. In this regard, the Promoters have expressed their intention vide their letters dated February 10, 2021 to participate in the Buyback as mentioned below:

| Sr. No | Name of the Promoter and Promoter Group | Maximum Number of Equity Shares Intended to be tendered |
|--------|---|---|
| 1. | Kula Ajith Kumar Rai | 38,16,897 |
| 2. | Supriya Ajith Rai | 17,57,835 |
| 3. | Akhilesh Rai | 12,07,948 |
| 4. | Ashutosh Rai | 12,05,000 |
| 5. | Aashish Rai | 12,00,000 |
| 6. | Supriyajith Family Trust | 5,31,51,540 |
| | Total | 6,23,39,220 |

7.2 The Buyback will not result in any benefit to Promoter and Promoter Group or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the Equity Share Capital of the Company post Buyback.

7.3 Pursuant to the Buyback and depending on the response to the Buyback, the voting rights of the members of the promoter and promoter group in the Company may increase or decrease from their existing shareholding in the total equity capital and voting rights of the Company. Pursuant to the completion of the Buyback, the public shareholding of the Company shall not fall below the minimum level required as per Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended. Any change in voting rights of the Promoter and Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

7.4 The details of the date and price of acquisition of the Equity Shares that the Promoter and Promoter Group and persons in control intend to tender are set-out below:

(i) Kula Ajith Kumar Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|--------------------------|-------------------------|------------------|---------------------------------|--|
| As on 31.03.2011 | NA | 4,49,25,764 | 1 | NA | NA |
| 05-04-2011 | Purchase | 50,717 | 1 | 18.85 | 955883 |
| 04-07-2011 | Purchase | 3,53,582 | 1 | 19.89 | 7031142 |
| 25-08-2011 | Purchase | 2,69,053 | 1 | 16.98 | 4568562 |
| 08-01-2016 | Gift to sons | 12,81,600 | 1 | NA | NA |
| 15-06-2018 | Inheritance | 20,600 | 1 | NA | NA |
| 06-12-2018 | Purchase | 9,000 | 1 | 198.91 | 1790180 |
| 21-06-2019 | Transfer to Family Trust | 4,05,63,017 | 1 | NA | NA |
| 16-08-2019 | Purchase | 15375 | 1 | 158.49 | 2436783.75 |
| 19-08-2019 | Purchase | 7522 | 1 | 178.15 | 1340044.30 |
| 20-08-2019 | Purchase | 5346 | 1 | 180.09 | 962761.14 |
| 21-08-2019 | Purchase | 8436 | 1 | 179.87 | 1517383.32 |
| 21-08-2019 | Purchase | 1335 | 1 | 179.84 | 240086.40 |
| 22-08-2019 | Purchase | 5430 | 1 | 177.38 | 963173.40 |
| 23-08-2019 | Purchase | 4404 | 1 | 176.29 | 776381.16 |
| 26-08-2019 | Purchase | 3065 | 1 | 178.17 | 546091.05 |
| 27-08-2019 | Purchase | 4809 | 1 | 176.70 | 849750.30 |
| 28-08-2019 | Purchase | 5876 | 1 | 173.33 | 1018487.08 |
| 29-08-2019 | Purchase | 10000 | 1 | 170.01 | 1700100.00 |
| 30-08-2019 | Purchase | 5917 | 1 | 165.99 | 982162.83 |
| 05-09-2019 | Purchase | 6000 | 1 | 160.22 | 961320.00 |

(ii) Supriya Ajith Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|--------------------------|-------------------------|------------------|---------------------------------|--|
| As on 31.03.2011 | NA | 1,54,76,780 | 1 | NA | NA |
| 25-08-2011 | Purchase | 1,25,000 | 1 | 16.98 | 2122104 |
| 31-12-2011 | Purchase | 26,178 | 1 | 16.54 | 432913 |
| 08-01-2016 | Gift to sons | 12,81,600 | 1 | NA | NA |
| 21-06-2019 | Transfer to Family Trust | 1,25,88,523 | 1 | NA | NA |

(iii) Akhilesh Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| As on 31.03.2011 | NA | 10,36,800 | 1 | NA | NA |
| 08-01-2016 | Gift | 163200 | 1 | NA | NA |
| 06-09-19 | Purchase | 795 | 1 | 159 | 126405 |
| 17-09-2019 | Purchase | 1092 | 1 | 165 | 180180 |
| 19-03-2020 | Purchase | 6061 | 1 | 122 | 739442 |

(iv) Ashutosh Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| 08-01-2016 | Gift | 1200000 | 1.00 | N.A | N.A |
| 06-12-2018 | Acquisition | 500 | 1.00 | 198.00 | 99,000.00 |
| 22-11-2019 | Acquisition | 4500 | 1.00 | 177.00 | 7,96,500.00 |

(v) Aashish Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| 08-01-2016 | Gift | 1200000 | 1.00 | N.A | N.A |

(vi) Supriyajith Family Trust

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| 21-06-2019 | Inter se Transfer | 53151540 | 1.00 | N.A | N.A |

8. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE COMPANIES ACT.

8.1 The Board confirms that:

- all the Equity Shares of the Company are fully paid-up;
- a period of one year has elapsed from the closure of the preceding offer of Buyback by the Company;
- the Company shall not issue any Equity Shares or other specified securities including by way of bonus, till the date of expiry of Buyback period;
- the Company, as per provisions of Section 68(8) of the Companies Act, shall not make further issue of the same kind of Shares or other specified securities including allotment of new shares under clause (a) of sub section (1) of Section 62 or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or Equity Shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference Shares or debentures into Equity Shares;
- the Company shall not raise further capital for a period of one year or six months, as may be applicable in accordance with the Buyback Regulations or any circulars or notifications issued by SEBI in connection therewith, from the expiry of the Buyback period, except in discharge of subsisting obligations;
- the Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;
- the Company shall pay the consideration for Buyback only by way of cash;
- the Company shall not Buyback its Equity Shares from any person through negotiated deal whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;
- the Company shall transfer from its free reserves or securities premium account and/or such sources as may be permitted by law, a sum equal to the nominal value of the equity shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial statements;
- there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference Shares or payment of dividend due to any shareholder, or repayment of term loans or interest payable thereon to any financial institutions or banking Company;
- the Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act;
- the aggregate amount of the Buyback i.e. Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only) does not exceed 10% of the total paid-up Equity capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020;
- the maximum number of Shares proposed to be purchased under the Buyback i.e. up to 15,00,000 Equity Shares, does not exceed 10% of the total number of Shares in the paid-up Equity capital as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020;
- the Company shall not make any offer of Buyback within a period of one year reckoned from the date of expiry of Buyback period of the current Buyback;
- the Company shall not withdraw the Buyback offer after the draft letter of offer is filed with the SEBI or the public announcement of the offer of the Buyback is made;
- there is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date;
- the ratio of the aggregate of secured and unsecured debts owed by the Company based on both standalone and consolidated financial statements of the Company shall not be more than twice the paid-up Equity Share capital and free reserves after the Buyback;
- that the Company shall not directly or indirectly purchase its own Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies.
- the Company is not buying back its Equity Shares so as to delist its Equity Shares from the stock exchanges;
- the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Act within 7 (seven) days of the expiry of buy-back period;
- as per Regulation 24(e) of the Buyback Regulations, the Promoter and members of Promoter Group, and / or their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the Stock Exchanges or off-market transactions (including inter-se transfer of Equity Shares among the promoter and members of promoter group) from the date of passing the resolution of the Board of Directors till the closure of the Buyback, other than participation in the Buyback;
- the statements contained in all the relevant documents in relation to the Buyback shall be true, material and factual and shall not contain any mis-statements or misleading information;
- post Buyback, if Promoters and members of Promoter Group shareholding is anticipated to exceed the threshold resulting in fall in minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing

Regulations, then the Promoters and members of Promoter Group shall ensure the compliance with the requirement of minimum public shareholding requirements of the Company after the Buyback;

(xiv) the Company shall not utilize any money borrowed from banks or financial institutions for the purpose of buying back its shares; and

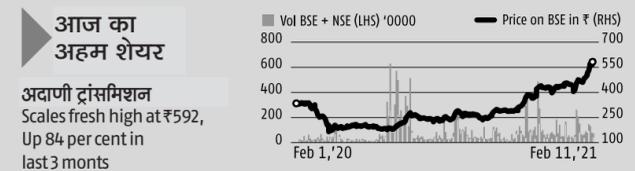
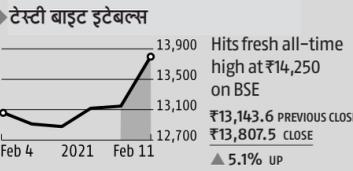
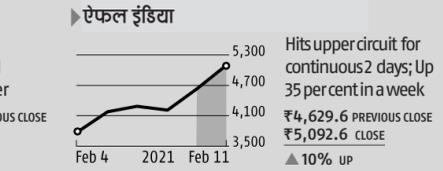
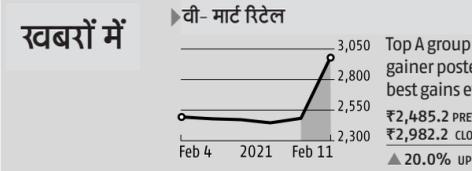
(xv) the Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/or the Buyback Regulations and any other applicable laws.

9. CONFIRMATION BY THE BOARD OF DIRECTORS

9.1 The Board hereby confirms that there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference Shares or payment of dividend due to any shareholder, or repayment of term loans or interest payable thereon to any financial institutions or banking Company.

9.2 The Board has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

- Immediately following the date of the Board Meeting held on February 10, 2021 at which the Buyback of the Equity Shares is approved, there will be no grounds on which the Company could be found unable to pay its debts;
- As regards the Company's prospects for the year immediately following the date of the board meeting approving the Buyback and having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the board meeting approving the Buyback; and



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| Company | Close (%) | High (%) | Low (%) | Change | % Chg | | | | | | |
|---------------|-----------|----------|---------|--------|-------|----------------|---------|------|-------|-------|-------|
| Adani Ports | 591.9 | 26 | 0.6 | 29.8 | 57.1 | ICICI | 96.5 | -0.3 | 0.7 | -11.5 | |
| Axix Bank | 2505.5 | -0.2 | 17 | 87.4 | 89.5 | ITC | 226.8 | -0.5 | 4.1 | 18.2 | 20.6 |
| Axis Bank | 740.1 | 0.7 | 2.9 | 122.3 | 89.8 | JSW Steel | 428.9 | -0.5 | 0.8 | 25.1 | 21.4 |
| Bajaj Auto | 4181.9 | 0.7 | 0.8 | 26.0 | 26.7 | Kotak Mah Bank | 1561.0 | 0.5 | 4.3 | 41.7 | 59.3 |
| Bajaj Finance | 5567.1 | 1.2 | 2.7 | 63.7 | 91.0 | LAT | 1530.5 | -1.4 | 3.2 | 18.7 | 19.3 |
| Bajaj Finsrv | 10216.7 | -0.1 | 0.9 | 44.1 | 495.3 | Mah & Mah | 914.2 | 0.0 | 1.4 | 89.4 | -6 |
| Bharti Airtel | 598.1 | 1.3 | 2.1 | 6.0 | 15.0 | Maruti Suzuki | 7667.5 | 0.6 | 1.5 | 40.8 | 53.2 |
| BKPL | 422.0 | 1.5 | 0.6 | 30.0 | 15.0 | Nestle India | 17422.3 | 1.4 | 0.9 | -1.1 | 81.3 |
| Britannia | 3462.8 | 1.1 | 0.6 | 44.5 | 46.7 | NTPC | 974.3 | -2.6 | 0.7 | 8.1 | 8.9 |
| Cipla | 859.8 | -0.4 | 0.7 | 31.0 | 26.1 | ONGC | 99.5 | -0.6 | 0.7 | 11.5 | 28.3 |
| Coal India | 137.2 | -0.8 | 0.4 | 6.2 | 7.6 | Power Grid | 213.8 | 1.6 | 0.8 | 10.1 | 10.2 |
| Dixis Lab | 3753.9 | 0.1 | 0.7 | 72.4 | 53.6 | Reliance Ind | 2055.7 | 4.1 | 9.8 | 30.8 | 47.4 |
| Dr Reddy's | 4825.1 | 0.0 | 0.9 | 36.9 | 33.7 | SBI | 390.2 | -0.5 | 1.2 | 54.1 | 19.9 |
| Eicher Motor | 2818.2 | -2.9 | 0.6 | 68.5 | 63.8 | Sun Pharma | 904.7 | -0.4 | 0.5 | -1.5 | 62.4 |
| GAIL | 136.5 | 2.1 | 0.4 | 6.5 | 10.3 | Sylife Ins | 99.5 | -0.6 | 0.7 | 11.5 | 28.3 |
| Grasim Ind | 1235.3 | 0.3 | 0.7 | 23.7 | 128.4 | Shree Cement | 28344.2 | 0.2 | 0.6 | -4.8 | 48.0 |
| HCL Techno | 970.4 | 1.1 | 1.6 | 19.9 | 24.4 | Sun Pharma | 643.7 | 2.5 | 1.0 | 64.1 | 52.0 |
| HDFC | 2760.6 | -0.2 | 1.4 | 23.2 | 44.9 | Tata Motors | 325.1 | -1.2 | 0.9 | - | - |
| HDFC Bank | 1572.4 | -0.6 | 10.1 | 31.8 | 29.0 | Tata Steel | 694.7 | 0.6 | 0.8 | - | - |
| HDFC Ltd | 174.2 | -0.7 | 0.9 | 11.2 | 106.6 | TCS | 3206.0 | -0.2 | 4.9 | 38.0 | 38.2 |
| Hero MotoCorp | 3545.1 | 0.5 | 0.7 | 19.4 | 26.0 | Tech Mahindra | 395.5 | 1.1 | 0.9 | 23.0 | 21.4 |
| Hindalco | 295.4 | -0.7 | 0.6 | 17.6 | 89.5 | Titan Company | 1524.2 | -2.5 | 0.8 | 90.2 | 192.1 |
| HUL | 630.7 | -0.2 | 0.5 | 45.5 | 33.5 | UPL | 543.6 | 1.7 | 0.4 | 17.1 | 183.8 |
| ICI Bank | 1021.9 | -0.1 | 1.0 | 34.2 | Wipro | 437.9 | -0.5 | 1.0 | 24.5 | 27.1 | |
| IndusInd Bank | 1292.7 | -0.3 | 7.1 | 29.6 | 31.2 | Nifty 50 | 15173.3 | 0.4 | 100.0 | 38.1 | 33.7 |

एस&एफ़ी बीएसई सेक्टर सूचकांक

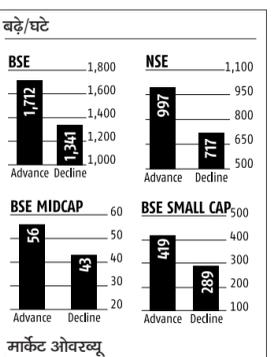
| Company | Close (%) | High (%) | Low (%) | Change | % Chg | | | | | | |
|----------------|-----------|----------|---------|--------|-------|---------------|---------|------|-------|------|-------|
| Asian Paints | 2905.4 | 70.2 | 1.9 | 87.4 | 89.5 | Mah & Mah | 914.1 | 0.0 | 1.6 | 89.4 | -5 |
| Axis Bank | 740.2 | 0.8 | 3.4 | 122.3 | 89.8 | Maruti Suzuki | 7667.5 | 0.6 | 1.7 | 40.8 | 53.2 |
| Bajaj Auto | 4182.6 | 0.8 | 1.0 | 26.0 | 26.7 | Nestle India | 17416.7 | 1.5 | 1.1 | -8.1 | 81.0 |
| Bajaj Finance | 5566.6 | 1.2 | 2.5 | 63.7 | 91.0 | NTPC | 973.5 | -2.5 | 0.8 | 8.1 | 8.9 |
| Bajaj Finsrv | 10214.3 | -0.2 | 1.1 | 44.1 | 495.2 | ONGC | 99.5 | -0.6 | 0.8 | 11.5 | 28.3 |
| Bharti Airtel | 598.4 | 1.4 | 2.4 | 6.0 | 15.0 | Power Grid | 213.7 | 1.6 | 0.9 | 10.1 | 10.2 |
| HCL Techno | 970.5 | 1.2 | 1.8 | 19.9 | 24.4 | Reliance Ind | 2055.5 | 4.1 | 11.3 | 30.8 | 47.4 |
| HDFC | 2760.7 | -0.4 | 8.5 | 23.2 | 44.9 | SBI | 390.2 | -0.5 | 2.6 | 15.0 | 19.9 |
| HDFC Bank | 1572.4 | -0.7 | 11.7 | 31.8 | 29.0 | Sun Pharma | 643.5 | -2.5 | 0.9 | 64.1 | 52.0 |
| HUL | 2262.4 | 1.2 | 3.5 | 78.8 | 27.5 | Tata Steel | 694.5 | 0.6 | 0.9 | - | - |
| ICI Bank | 1021.9 | -0.1 | 34.2 | 34.2 | 34.2 | Tech Mahindra | 3205.9 | -0.2 | 5.7 | 38.0 | 38.2 |
| IndusInd Bank | 1292.0 | -0.3 | 8.2 | 29.6 | 31.2 | Titan Company | 985.5 | 1.1 | 1.0 | 23.0 | 21.4 |
| ITC | 226.5 | -0.5 | 4.8 | 18.2 | 20.6 | Titan Company | 1524.2 | -2.5 | 1.1 | 90.2 | 192.1 |
| Kotak Mah Bank | 1561.0 | 0.4 | 4.9 | 41.8 | 59.3 | UltraTech | 6431.1 | 0.6 | 1.3 | 27.1 | 28.7 |
| L & T | 1530.7 | -1.4 | 3.7 | 18.7 | 19.3 | BSE SENSEX | 15151.5 | 0.4 | 100.0 | 38.1 | 35.3 |

वैश्विक सूचकांक

| Country | Close | % Chg | Country | Close | % Chg |
|-----------------------------|---------|-------|-----------------------------|---------|-------|
| Americas (Feb 10, 2021) | | | Asia/Pacific (Feb 11, 2021) | | |
| S&P/TSX Composite | 18457.8 | 0.3 | Shanghai Se Comp (Feb 10) | 3655.1 | 1.4 |
| Dow Jones | 31437.8 | 0.2 | Taiwan TAIEX (Feb 05) | 15802.4 | 0.6 |
| Nasdaq Composite | 13972.5 | -0.3 | Koigi (Feb 10) | 3110.6 | 0.5 |
| Europe (Feb 10, 2021) | | | Jakarta Composite | 5942.8 | 0.4 |
| FTSE 100 | 41004.8 | 0.5 | Kuala Lumpur Comp | 1599.2 | 0.2 |
| DAX | 6533.8 | 0.1 | Straits Times | 2925.5 | 0.0 |
| IBEX 35 | 5661.5 | -0.2 | Stock Exchange of Thailand | 1508.4 | -0.6 |
| ASX 200 | 8037.9 | -0.2 | Volatility (Feb 10, 2021) | | |
| Asia/Pacific (Feb 11, 2021) | | | CBDE Dow Jones | 20.4 | 3.5 |
| Hong Kong | 30171.6 | 0.5 | CBDE S&P 500 | 21.8 | -1.1 |
| Nikkei 225 (Feb 10) | 29562.9 | 0.2 | | | |

प्रमुख सूचकांक

| Index | Previous Close | Open | High | Low | Change | % Chg | |
|-------------------|----------------|----------|----------|----------|----------|-------|------|
| S&P BSE Sensex | 51,309.4 | 51,165.8 | 51,592.5 | 51,157.3 | 51,531.5 | 222.1 | 0.4 |
| S&P BSE Sensex 50 | 15,801.2 | 15,788.3 | 15,885.9 | 15,751.2 | 15,869.0 | 67.8 | 0.4 |
| S&P BSE-100 | 12,509.8 | 12,516.3 | 12,524.6 | 12,506.4 | 12,531.3 | 21.5 | 0.4 |
| S&P BSE-200 | 6,385.6 | 6,374.0 | 6,416.6 | 6,368.2 | 6,412.0 | 6.3 | 0.4 |
| S&P BSE-500 | 8,180.5 | 8,173.9 | 8,196.1 | 8,175.3 | 8,199.5 | 94.5 | 0.5 |
| S&P BSE IPO | 11,925.1 | 11,930.0 | 12,014.1 | 11,816.6 | 12,027.2 | 184.7 | 2.3 |
| S&P Dow Jones-30 | 5,782.5 | - | - | - | 5,808.7 | 26.2 | 0.5 |
| Nifty 50 | 15,160.5 | 15,073.3 | 15,188.5 | 15,065.4 | 15,173.3 | 66.8 | 0.4 |
| Nifty next50 | 34,281.6 | 34,261.2 | 34,585.1 | 34,235.7 | 34,541.1 | 295.6 | 0.8 |
| Nifty 500 | 12,425.2 | 12,433.5 | 12,522.5 | 12,426.7 | 12,514.1 | 61.6 | 0.5 |
| India VIX | 24.0 | 24.0 | 24.2 | 21.0 | 23.0 | -0.9 | -3.8 |
| Nifty CPSE | 1,732.9 | 1,722.3 | 1,728.0 | 1,711.7 | 1,717.0 | -15.8 | -0.9 |



मार्केट ओवरव्यू

| INDEX AGGREGATES | C/P | SMRS | TRDS | ADV | DEC | 1YR |
|------------------|------------|-------|------|-----|-----|------|
| SENSEX | 316/353.3 | 12.7 | 309 | 15 | 15 | 25.0 |
| NIFTY 50 | 30.1/337.5 | 500.1 | 5880 | 27 | 23 | 25.3 |

कारोबारि गतिविधि

| Company | Equity Net | Fibs | Debt Net | MF | Debt Net |
|----------------|------------|-------|----------|-------|----------|
| On 10 Feb | 1884 | -262 | - | - | - |
| On 09 Feb | 3307 | 86 | - | - | - |
| On 08 Feb | 2173 | -159 | - | - | - |
| On 05 Feb | 1412 | -551 | -1118 | -580 | - |
| On 04 Feb | 3798 | 399 | -941 | -763 | - |
| Feb till date | 23933 | 467 | -9678 | -3015 | - |
| 2021 till date | 39425 | -4148 | -1917 | 9816 | - |

डेफैक्टिव में एफआईआई सूचकांक

| Company | Equity Net | Fibs | Debt Net | MF | Debt Net |
|----------------|------------|------|----------|-----|----------|
| On 10 Feb | 2702 | -533 | 0.1 | 1.0 | 1.4 |
| On 09 Feb | -121 | -115 | 0.1 | 1.0 | 1.4 |
| On 08 Feb | -2370 | 1012 | 0.1 | 0.9 | 1.4 |
| On 05 Feb | 1944 | 4 | 0.1 | 0.8 | 1.3 |
| On 04 Feb | 5151 | 483 | 0.1 | 0.7 | 1.3 |
| Feb till date | 7357 | 77 | - | - | - |
| 2021 till date | 32629 | 1681 | - | - | - |

एस&एफ़ी बीएसई सेक्टर सूचकांक

| Company | Prevcls | Close | % Chg |
|---------------|----------|----------|-------|
| Auto | 24,850.0 | 24,747.6 | -0.4 |
| Banker | 40,469.8 | 40,453.3 | -0.1 |
| Cap Variables | 33,322.7 | 33,181.0 | -0.4 |
| Cap Goods | 22,077.8 | 21,857.6 | -1.0 |
| FMCG | 12,609.0 | 12,703.8 | 0.7 |
| Healthcare | 21,856.1 | 21,903.5 | 0.2 |
| Infra | 212.0 | 213.8 | 0.9 |
| IT | 25,648.0 | 25,653.0 | 0.0 |
| Metal | 12,655.6 | 12,785.9 | 1.0 |
| Oil & Gas | 14,788.6 | 15,012.7 | 1.5 |
| Power | 2,246.3 | 2,246.2 | 0.0 |
| PSU | 6,656.7 | 6,639.6 | -0.3 |
| Realty | 2,794.7 | 2,789.7 | -0.2 |

एफएडैटो सूचकांक

| Company | Price | Company | Price | Company | Price |
|---------|-------|---------|-------|-----------------|-------|
| HIGH | 50.8 | LOW | 50.8 | Tokyo Fin | 8.3 |
| BSE 200 | 50.8 | BSE 200 | 50.8 | Lakhotia Polyes | 8.3 |
| Nifty | 50.8 | Nifty | 50.8 | Gcm Secu | 7.8 |

वॉल्यूम में तेजी

| Company | Volume | Change | Close | % Chg | |
|---------------|-----------|---------|--------|--------|------|
| Dhruvin Inv | 209725.0 | 4681.7 | 4379.7 | 317.3 | 6.9 |
| Dhruvin Inv | 783139.0 | 23183.5 | 2333.3 | 100.4 | 12.8 |
| Alcargro Log | 831666.0 | 24547.6 | 2275.7 | 132.6 | 0.4 |
| Maan Alums | 583512.0 | 27279.0 | 2046.8 | 131.6 | 19.6 |
| JB Chemicals | 384241.0 | 22862.2 | 1502.4 | 1195.5 | 10.9 |
| Kanpur Plast | 269389.0 | 16219.6 | 154.2 | 140.4 | 10.8 |
| Cordic Cable | 717825.0 | 44002.6 | 1583.3 | 50.3 | 10.8 |
| Parvsnath | 1462542.0 | 22094.2 | 143.1 | 5.2 | 4.8 |
| Prayag Invest | 268212.0 | 20769.3 | 1191.4 | 8.6 | -6.6 |
| Ty Today | 299142.0 | 59014.4 | 1159.3 | 278.0 | 11.7 |

52 सप्ताहों का उदतम और निम्नतम

| Company | Price | Company | Price | Company | Price |
|---------|-------|---------|-------|-----------------|-------|
| HIGH | 50.8 | LOW | 50.8 | Tokyo Fin | 8.3 |
| BSE 200 | 50.8 | BSE 200 | 50.8 | Lakhotia Polyes | 8.3 |
| Nifty | 50.8 | Nifty | 50.8 | Gcm Secu | 7.8 |

दैनिक शेयर बाजार

| Company | Day's High | Close | % Chg | 3mth High | 52 wk High |
|-----------------|------------|--------|-------|-----------|------------|
| Route Mobile | 1527.2 | 1527.2 | 20.0 | 1527.2 | 1527.2 |
| Affle | 5094.6 | 5094.6 | 10.0 | 5094.6 | 5094.6 |
| IDFC | 50.8 | 50.2 | 6.5 | 50.8 | 50.8 |
| Amber Enter | 3190.0 | 3142.1 | 6.3 | 3190.0 | 3190.0 |
| Info Edge | 5464.6 | 5416.7 | 5.8 | 5876.1 | 5876.1 |
| Hindalco | 297.3 | 295.5 | 5.8 | 297.3 | 297.3 |
| Deepak NTRT | 1138.6 | 1130.4 | 5.7 | 1138.6 | 1138.6 |
| CAMS | 2006.0 | 1977.9 | 5.6 | 2006.0 | 2006.0 |
| Max Fin Sre | 830.9 | 818.1 | 5.3 | 830.9 | 830.9 |
| Adani Trans | 183.0 | 183.0 | 5.0 | 183.0 | 183.0 |
| Majesco | 62.2 | 62.2 | 5.0 | 1019.0 | 1019.0 |
| Vakrangee | 52.9 | 52.8 | 4.7 | 69.9 | 69.9 |
| Adani Trans | 592.0 | 588.8 | 4.4 | 592.0 | 592.0 |
| Happiest Minds | 374.9 | 371.5 | 4.4 | 395.9 | 395.9 |
| Rail Vikas Niga | 32.5 | 31.9 | 4.1 | 35.6 | 35.6 |

पुट-कॉल रेशियो

| Index | Stock | Index | Stock |
|-----------------|-------|--------|--------|
| Contracts | - | 275166 | 775183 |
| Open Int.(000) | - | 1221 | 2232.3 |
| Value (₹ crore) | - | 27091 | 68307 |

एक्टिव पुट

| Company |
|---------|
|---------|



SUPRAJIT ENGINEERING LIMITED

Corporate Identification Number (CIN): L29199KA1985PLC006934

Registered Office: No.100 & 101, Bommasandra Industrial Area, Bengaluru, Karnataka, 560099, Tel No.: 080-43421100, Fax No.: 080-27833279

Contact Person: Mr. Medappa Gowda J, Company Secretary and Compliance Officer
Email: investors@suprajit.com | Website: www.suprajit.com

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF SUPRAJIT ENGINEERING LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), including any amendments, statutory modification(s) or re-enactment(s) for the time being in force and contains the disclosures as specified in Schedule II to the Buy-Back Regulations read with Schedule I of the Buyback Regulations.

CASH OFFER FOR BUYBACK OF UP TO 15,00,000 (FIFTEEN LAKHS ONLY) FULLY PAID UP EQUITY SHARES OF SUPRAJIT ENGINEERING LIMITED ("THE COMPANY") OF FACE VALUE OF RE. 1/- (RUPEE ONE) EACH ("EQUITY SHARES") AT A PRICE OF RS. 320/- (RUPEES THREE HUNDRED TWENTY ONLY) PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE.

1. DETAILS OF THE BUYBACK

1.1 The Board of Directors of Suprajit Engineering Limited (the board of directors of the Company hereinafter referred to as the "Board", which expression includes any committee constituted and authorized by the Board to exercise its powers), at its meeting held on February 10, 2021 (the "Board Meeting"), pursuant to the provisions of Article 1 read with Clause 41 of Table F of the Companies Act, 2013, Section 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Management and Administration) Rules, 2014, to the extent applicable, the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 (the "Listing Regulations"), and in compliance with the Buyback Regulations and subject to such approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the buyback by the Company of up to 15,00,000 (Fifteen Lakhs Only) Fully Paid-up Equity Shares of face value of Re. 1/- each (representing up to 1.07% of the total number of Equity Shares in the total paid-up Equity Share Capital of the Company) at a price of Rs. 320/- (Rupees Three Hundred Twenty Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only) ("Buyback Size"), which represents 6.69% and 6.40% of the aggregate of the paid-up Equity Share Capital and Free Reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020 respectively (which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act), on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold Equity Shares as on February 22, 2021 (the "Record Date").

1.2 The Buyback Size does not include expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Transaction Cost").

1.3 The Buyback is subject to receipt of approvals, permissions, sanctions and exemptions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by statutory, regulatory or governmental authorities as may be required under applicable laws, including but not limited to the Securities and Exchange Board of India, National Stock Exchange of India Ltd ("NSE") and the BSE Limited ("BSE") (BSE and NSE are hereinafter together referred to as the "Stock Exchanges") where the Equity Shares of the Company are listed.

1.4 The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on a record date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as notified by SEBI vide circular CIR/CFD/POLICYCELL/11/2015 dated April 13, 2015 as amended via SEBI Circular CFD/DR2/CIR/2016/131 dated December 9, 2016, including any further amendments thereof ("SEBI Circulars").

1.5 The Buyback from Eligible Shareholders who are persons resident outside India, including the foreign institutional investors/foreign portfolio investors, overseas corporate bodies, non-resident Indians, etc., shall be subject to such approvals if, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999, as amended and the rules, regulations framed thereunder, if any and such approvals shall be required to be taken by such non-resident Indian shareholders.

1.6 Participation in the Buyback by Eligible Shareholders may trigger tax implications in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.

1.7 A copy of this Public Announcement is available on the website of the Company at www.suprajit.com and is expected to be available on the website of the SEBI at www.sebi.gov.in during the period of Buyback and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively.

2. NECESSITY FOR BUYBACK

2.1 The Buyback is being undertaken by the Company to return surplus funds to the Equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, in an expedient, effective and cost efficient manner. The Buyback is being undertaken for the following reasons:

- The Buyback will help the Company to distribute surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;
- The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as "small shareholder" as per Regulation 2(i)(n) of the SEBI Buyback Regulations;
- The Buyback would help in improving financial ratios like earnings per share and return on Equity, by reducing the Equity base of the Company, leading to increase in long term value for shareholders; and
- The Buyback gives the Eligible Shareholders the choice to either participate in the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback or not to participate in the Buyback and get a resultant increase in their percentage shareholding in the Company post the Buyback, without additional investment.

3. MAXIMUM AMOUNT REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCE OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

3.1 The maximum amount required for Buyback will not exceed Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only), excluding Transaction Cost.

3.2 The maximum amount mentioned aforesaid is 6.69% and 6.40% of the aggregate of the total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020 respectively (being the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act.

3.3 The funds for the implementation of the Buyback will be sourced out of Company's current surplus and/or current balances of cash and cash equivalents and other current investments and/or internal accruals of the Company and forms part of the free reserves of the Company (including securities premium account) and/or such other source(s) as may be permitted by the Buyback Regulations or the Companies Act.

3.4 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.

4. MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND BASIS OF ARRIVING AT THE BUY-BACK PRICE

- The Equity Shares of the Company are proposed to be bought back at a Price of Rs. 320/- (Rupees Three Hundred Twenty Only) per Equity Share.
- The Buyback Price of Rs 320/- (Rupees Three Hundred Twenty Only) per Equity Share has been arrived at after considering various factors such as including, but not limited to, the trends in the volume weighted average prices of the Equity Shares of the Company on the Stock Exchanges, the net worth of the company, price earnings ratio and impact on other financial parameters and the possible impact of buyback on the earnings per share.

4.3 The Buyback Price represents a:

- Premium of 56.86% and 78.52% over the volume weighted average market price of the Equity Shares on BSE and NSE, respectively, during the three months preceding February 05, 2021, being the date of intimation to the Stock Exchanges for the board meeting to consider the proposal of the Buyback ("Intimation Date").
- Premium of 50.94% and 49.23% over the volume weighted average market price of the Equity Shares on BSE and NSE, respectively, during the two weeks preceding the Intimation Date.
- Premium of 41.75% and 41.84% over the closing price of the Equity Share on BSE and NSE, respectively, as on the Intimation Date.
- Premium of 472.66% and 425.25% of the Company's book value per Equity Share of Rs. 55.88/- and Rs. 61.04/- respectively, pre Buyback, on the Standalone and Consolidated audited financial statements of the Company as at March 31, 2020.

4.4 The closing market price of the Equity Shares as on the Intimation Date was Rs. 225.75/- on the BSE and Rs. 225.60/- on NSE, respectively.

5. MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to Buy back up to 15,00,000 Equity Shares of the Company, representing 1.07% of the total number of Equity Shares in the total paid-up equity capital of the Company from the equity shareholders of the Company as on the Record Date, for an amount not exceeding Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only).

6. DETAILS OF PROMOTERS' SHAREHOLDING AND TRANSACTIONS IN THE EQUITY SHARES OF THE COMPANY

6.1 The aggregate shareholding of (a) promoter and promoter group of the Company ("Promoter and Promoter Group") and persons in control, (b) directors of companies which are a part of the Promoter and Promoter Group, and (c) directors and key managerial personnel of the Company as on the date of the Board Meeting i.e. February 10, 2021 are as follows:

(i) Aggregate shareholding of the Promoter and Promoter Group and persons who are in control:

| Sr. No | Name of Shareholder | Number of Equity Shares held | % of Shareholding |
|--------|--------------------------|------------------------------|-------------------|
| 1. | Kula Ajith Kumar Rai | 38,16,897 | 2.73 |
| 2. | Supriya Ajith Rai | 17,57,835 | 1.26 |
| 3. | Akhlesh Rai | 12,07,948 | 0.86 |
| 4. | Ashutosh Rai | 12,05,000 | 0.86 |
| 5. | Aashish Rai | 12,00,000 | 0.86 |
| 6. | Supriyajith Family Trust | 5,31,51,540 | 38.00 |
| | Total | 6,23,39,220 | 44.57 |

(ii) Aggregate shareholding of the directors of companies which are a part of the Promoter and Promoter Group: The Company does not have any Corporate Promoter.

(iii) Except as stated below, none of the Directors or Key Managerial Personnel of the Company holds any Equity Shares in the Company:

| Sr. No | Name | Designation | Number of Equity Shares held | % of Shareholding |
|--------|----------------------------------|-------------------------------|------------------------------|-------------------|
| 1. | Mr. Kula Ajith Kumar Rai | Chairman | 38,16,897 | 2.73 |
| 2. | Mr. Mohan Srinivasan Nagamangala | Managing Director & Group CEO | 8808 | 0.06 |
| 3. | Mr. Suresh Shetty | Independent Director | 7,63,080 | 0.55 |
| 4. | Mr. M. Lakshminarayan | Independent Director | 3,804 | 0.02 |
| 5. | Dr. Supriya Ajith Rai | Non-Executive Director | 17,57,835 | 1.26 |
| 6. | Akhlesh Rai | Director & CSO | 12,07,948 | 0.86 |
| 7. | Mr. Medappa Gowda J. | CFO & Company Secretary | 750 | 0.001 |
| | Total | | 75,95,122 | 5.48 |

(iv) Except as stated below, no Equity Shares of the Company have been purchased/sold by any of the Promoter(s)/members of the Promoters Group, and persons in control of the Company and the Directors and KMP of the Company during the period of six months preceding the date of Board Meeting i.e. February 10, 2021.

| Name of the Director | No. of securities | Nature | Date | Price (Rs.) |
|------------------------------|-------------------|----------|------------|--------------------|
| Mohan Srinivasan Nagamangala | 300 | Purchase | 02.09.2020 | Rs.170/- per share |

7. INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO PARTICIPATE IN BUYBACK

7.1 In terms of the Buyback Regulations, under the Tender Offer Route, the promoters and promoter group and persons in control of the Company have the option to participate in the Buyback. In this regard, the Promoters have expressed their intention vide their letters dated February 10, 2021 to participate in the Buyback as mentioned below:

| Sr. No | Name of the Promoter and Promoter Group | Maximum Number of Equity Shares Intended to be tendered |
|--------|---|---|
| 1. | Kula Ajith Kumar Rai | 38,16,897 |
| 2. | Supriya Ajith Rai | 17,57,835 |
| 3. | Akhlesh Rai | 12,07,948 |
| 4. | Ashutosh Rai | 12,05,000 |
| 5. | Aashish Rai | 12,00,000 |
| 6. | Supriyajith Family Trust | 5,31,51,540 |
| | Total | 6,23,39,220 |

7.2 The Buyback will not result in any benefit to Promoter and Promoter Group or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the Equity Share Capital of the Company post Buyback.

7.3 Pursuant to the Buyback and depending on the response to the Buyback, the voting rights of the members of the promoter and promoter group in the Company may increase or decrease from their existing shareholding in the total equity capital and voting rights of the Company. Pursuant to the completion of the Buyback, the public shareholding of the Company shall not fall below the minimum level required as per Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations"), as amended. Any change in voting rights of the Promoter and Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.

7.4 The details of the date and price of acquisition of the Equity Shares that the Promoter and Promoter Group and persons in control intend to tender are set-out below:

(i) Kula Ajith Kumar Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|--------------------------|-------------------------|------------------|---------------------------------|--|
| As on 31.03.2011 | NA | 4,49,25,764 | 1 | NA | NA |
| 05-04-2011 | Purchase | 50,717 | 1 | 18.85 | 955863 |
| 04-07-2011 | Purchase | 3,53,582 | 1 | 19.89 | 7031142 |
| 25-08-2011 | Purchase | 2,69,053 | 1 | 16.98 | 4568562 |
| 08-01-2016 | Gift to sons | 12,81,600 | 1 | NA | NA |
| 15-06-2018 | Inheritance | 20,600 | 1 | NA | NA |
| 06-12-2018 | Purchase | 9,000 | 1 | 198.91 | 1790180 |
| 21-06-2019 | Transfer to Family Trust | 4,05,63,017 | 1 | NA | NA |
| 16-08-2019 | Purchase | 15375 | 1 | 158.49 | 2436783.75 |
| 19-08-2019 | Purchase | 7522 | 1 | 178.15 | 1340044.30 |
| 20-08-2019 | Purchase | 5346 | 1 | 180.09 | 962761.14 |
| 21-08-2019 | Purchase | 8436 | 1 | 179.87 | 1517383.32 |
| 21-08-2019 | Purchase | 1335 | 1 | 179.84 | 240086.40 |
| 22-08-2019 | Purchase | 5430 | 1 | 177.38 | 963173.40 |
| 23-08-2019 | Purchase | 4404 | 1 | 176.29 | 776381.16 |
| 26-08-2019 | Purchase | 3065 | 1 | 178.17 | 546091.05 |
| 27-08-2019 | Purchase | 4809 | 1 | 176.70 | 849750.30 |
| 28-08-2019 | Purchase | 5876 | 1 | 173.33 | 1018487.00 |
| 29-08-2019 | Purchase | 10000 | 1 | 170.01 | 1700100.00 |
| 30-08-2019 | Purchase | 5917 | 1 | 165.99 | 982162.83 |
| 05-09-2019 | Purchase | 6000 | 1 | 160.22 | 961320.00 |

(ii) Supriya Ajith Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|--------------------------|-------------------------|------------------|---------------------------------|--|
| As on 31.03.2011 | NA | 1,54,76,780 | 1 | NA | NA |
| 25-08-2011 | Purchase | 1,25,000 | 1 | 16.98 | 2122104 |
| 31-12-2011 | Purchase | 26,178 | 1 | 16.54 | 432913 |
| 08-01-2016 | Gift to sons | 12,81,600 | 1 | NA | NA |
| 21-06-2019 | Transfer to Family Trust | 1,25,88,523 | 1 | NA | NA |

(iii) Akhlesh Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| As on 31.03.2011 | NA | 10,36,800 | 1 | NA | NA |
| 08-01-2016 | Gift | 163200 | 1 | NA | NA |
| 06-09-19 | Purchase | 795 | 1 | 159 | 126405 |
| 17-09-2019 | Purchase | 1092 | 1 | 165 | 180180 |
| 19-03-2020 | Purchase | 6061 | 1 | 122 | 739442 |

(iv) Ashutosh Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| 08-01-2016 | Gift | 1200000 | 1.00 | N.A | N.A |
| 06-12-2018 | Acquisition | 500 | 1.00 | 198.00 | 99,000.00 |
| 22-11-2019 | Acquisition | 4500 | 1.00 | 177.00 | 7,96,500.00 |

(v) Aashish Rai

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| 08-01-2016 | Gift | 1200000 | 1.00 | N.A | N.A |

(vi) Supriyajith Family Trust

| Date of Transaction/ Allotment | Nature of Transaction | Number of Equity Shares | Face Value (Rs.) | Issue / Acquisition Price (Rs.) | Consideration (Cash, other than cash etc.) |
|--------------------------------|-----------------------|-------------------------|------------------|---------------------------------|--|
| 21-06-2019 | Inter se Transfer | 53151540 | 1.00 | N.A | N.A |

8. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE COMPANIES ACT:

8.1 The Board confirms that:

- all the Equity Shares of the Company are fully paid-up;
- a period of one year has elapsed from the closure of the preceding offer of Buyback by the Company;
- the Company shall not issue any Equity Shares or other specified securities including by way of bonus, till the date of expiry of Buyback period;
- the Company, as per provisions of Section 68(B) of the Companies Act, shall not make further issue of the same kind of Shares or other specified securities including allotment of new shares under clause (a) of sub section (1) of Section 62 or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or Equity Shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference Shares or debentures into Equity Shares;
- the Company shall not raise further capital for a period of one year or six months, as may be applicable in accordance with the Buyback Regulations or any circulars or notifications issued by SEBI in connection therewith, from the expiry of the Buyback period, except in discharge of subsisting obligations;
- the Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;
- the Company shall pay the consideration for Buyback only by way of cash;
- the Company shall not Buyback its Equity Shares from any person through negotiated deal whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;

(ix) the Company shall transfer from its free reserves or securities premium account and/or such sources as may be permitted by law, a sum equal to the nominal value of the equity shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial statements;

(x) there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference Shares or payment of dividend due to any shareholder, or repayment of term loans or interest payable thereon to any financial institutions or banking Company;

(xi) the Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act;

(xii) the aggregate amount of the Buyback i.e. Rs. 48,00,00,000/- (Rupees Forty Eight Crores Only) does not exceed 10% of the total paid-up Equity capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020;

(xiii) the maximum number of Shares proposed to be purchased under the Buyback i.e. up to 15,00,000 Equity Shares, does not exceed 10% of the total number of Shares in the paid-up Equity capital as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2020;

(xiv) the Company shall not make any offer of Buyback within a period of one year reckoned from the date of expiry of Buyback period of the offer of the Buyback;

(xv) the Company shall not withdraw the Buyback offer after the draft letter of offer is filed with the SEBI or the public announcement of the offer of the Buyback is made;

(xvi) there is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date;

(xvii) the ratio of the aggregate of secured and unsecured debts owed by the Company based on both standalone and consolidated financial statements of the Company shall not be more than twice the paid-up Equity Share capital and free reserves after the Buyback;

(xviii) that the Company shall not directly or indirectly purchase its own Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies;

(xix) the Company is not buying back its Equity Shares so as to delist its Equity Shares from the stock exchanges;

(xx) the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Act within 7 (seven) days of the expiry of buy-back period;

(xxi) as per Regulation 24(i)(e) of the Buyback Regulations, the promoter and members of Promoter Group, and / or their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the Stock Exchanges or inter-market transactions (including inter-se transfer of Equity Shares among the promoter and members of promoter group) from the date of passing the resolution of the Board of Directors till the closure of the Buyback, other than participation in the Buyback;

(xxii) the statements contained in all the relevant documents in relation to the Buyback shall be true, material and factual and shall not contain any mis-statements or misleading information;

(xxiii) post Buyback, if Promoters and members of Promoter Group shareholding is anticipated to exceed the threshold resulting in fall in minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing

Regulations, then the Promoters and members of Promoter Group shall ensure the compliance with the requirement of minimum public shareholding requirements of the Company after the Buyback;

11 RECORD DATE AND SHAREHOLDERS ENTITLEMENT

11.1 As required under the Buyback Regulations, the Company has fixed February 22, 2021 as the record date (the "Record Date") for the purpose of determining the Buyback entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback Offer.

11.2 The Equity Shares proposed to be bought back by the Company, as a part of Buyback is divided into two categories:

i. reserved category for Small Shareholders (defined under Regulation 2(i)(n) of the SEBI Buyback Regulations as a shareholder, who holds shares or other specified securities whose market value, on the basis of closing price on the recognized stock exchange registering the highest trading volume, as on Record Date, is not more than Rs. 2,00,000 (Rupees Two Lakh only)); and

ii. the general category for all other shareholders, and the entitlement of a shareholder in each category shall be calculated accordingly.

11.3 In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which Company proposes to buyback or number of Equity Shares entitled as per the shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.

11.4 Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, in the event of the overall response to the tender offer being in excess of the Buyback Offer Size, the Company may not purchase all the Equity Shares tendered by the Eligible Shareholders, over and above their entitlement.

11.5 In order to ensure that the same Eligible Shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder category, the Company will club together the Equity Shares held by such Eligible Shareholders with a common permanent account number ("PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders holding equity shares in physical form, where the sequence of PANs is identical and where the PANs of all joint shareholders are not available, the Registrar to the Buyback will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/foreign portfolio investors etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the Registrar to the Buyback (defined below) as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.

11.6 After accepting the Equity Shares tendered on the basis of the entitlement, the Equity Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by the Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in other category.

11.7 The Eligible Shareholders participation in Buyback is voluntary. The Eligible Shareholders can choose to participate, in part or in full, and get cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment. The Eligible Shareholders may also tender a part of their entitlement. The Eligible Shareholders also have the option of tendering additional Shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.

11.8 The maximum tender under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date.

11.9 The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedures laid down in Buyback Regulations.

11.10 Detailed instructions for participation in the Buyback (Tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Eligible Shareholders as on Record Date.

12 PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUY-BACK

12.1 The Buyback is open to all Eligible Shareholders holding Equity Shares of the Company either in physical form ("Physical Shares") and/or in dematerialized form ("Demat Shares") as on the Record Date as per the records made available to the Company by the Depositories/Registrar.

12.2 The Buy-back shall be implemented using the "Mechanism for acquisition of Shares through Stock Exchange" as specified by the SEBI Circulars and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations, and as may be determined by the Board (including the Buyback Committee authorize to complete the formalities of buyback) and on such terms and conditions as may be permitted by law from time to time.

12.3 For Implementation of the Buyback, the Company has appointed NNM Securities Private Limited as the registered broker to the Company ("Company's Broker") through whom the purchases and settlements on account of the Buy-back would be made by the Company.

The Contact details of Company's Broker are as follows:

Table with 2 columns: Name, Address, Telephone, E-mail, Website, Contact Person, SEBI Registration No.

12.4 The Company will request the BSE Limited to provide the separate Acquisition Window (the "Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. For the purpose of this Buyback, BSE would be the designated stock exchange ("Designated Stock Exchange"). The details of the Acquisition Window will be as specified by the BSE from time to time.

12.5 In the event the Shareholder/Broker(s) of Eligible Shareholder is not registered with BSE, then the Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE Registered stock broker in compliance with the applicable law). In case the Eligible Shareholders are unable to register using quick UCC facility through any other BSE registered stock broker, Eligible Shareholder may approach the Company's Broker i.e., NIM Securities Private Limited, to place their bids.

12.6 At the beginning of the tendering period, the order for buying Equity Shares will be placed by the Company through Company's Broker. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition window by Eligible Shareholders through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market. The Shareholder Broker can enter orders for Demat Shares as well as Physical Shares. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders.

12.7 The reporting requirements for Non-Resident Shareholders under the Foreign Exchange Management Act, 1999 and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

12.8 Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.

12.9 The cumulative quantity tendered shall be made available on the website of the BSE Limited (www.bseindia.com) through the trading session and will be updated at specific intervals during the tendering period.

12.10 Procedures to be followed by Eligible Shareholders holding Equity Shares in the dematerialized form.

i. Eligible Shareholders holding Demat Shares who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.

ii. The Shareholder Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Demat Shares in the Buyback using the Acquisition Window of the BSE. Before placing the order/bid, the Eligible Shareholder would be required to transfer the tendered Demat Shares to the special account of Indian Clearing Corporation Limited ("Clearing Corporation"), by using the early pay-in mechanism prior to placing the bid by the Shareholder Broker.

The details of special account shall be informed in the issue opening circular that will be issued by the BSE or the Clearing Corporation.

iii. For Custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of tendering period. Thereafter all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

iv. Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("TRS") generated by the stock exchange bidding system to the Eligible Shareholders on whose behalf the order/bid has been placed. TRS will contain the details of order submitted like bid ID Number, Application Number, DP ID, Client ID, Number of Equity Shares tendered etc.

v. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted.

12.11 Procedures to be followed by Eligible Shareholders holding Equity Shares in the physical form.

i. In accordance with the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 the physical shareholders are allowed to tender their shares in the Buyback. However, such tendering shall be as per the provisions of the SEBI Buyback Regulations.

ii. Eligible Shareholders who are holding Physical Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (ii) original share certificate(s) of face value of Re. 1.00/- each, (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.

iii. Based on these documents, the concerned Shareholder Broker shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of BSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares tendered etc.

iv. Any Shareholder Broker/Eligible Shareholder who places a bid for Physical Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivered to the Registrar to the Buyback i.e. Integrated Enterprises (India) Ltd. (at the address mentioned at paragraph 14 below) not later than 2 (two) days from the offer closing date. The envelope should be super scribed as "Suprajit Buyback 2021". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Shareholder Broker in case of hand delivery.

v. The Eligible Shareholders holding Physical Shares should note that Physical Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the Physical Shares by Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, BSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'.

vi. In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

12.12 Method of Settlement

Upon finalization of the basis of acceptance as per Buyback Regulations:

(i) The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market and as intimated by the Clearing Corporation from time to time and in compliance with the SEBI Circular.

(ii) The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank account as per the prescribed procedure. For Demat Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds pay-out to the respective eligible shareholders. If such Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India ("RBI")/Eligible Shareholders' bank, due to any reason, then such funds will be transferred to the concerned Shareholder brokers' settlement bank account on onward transfer to the such Eligible Shareholders.

(iii) For the Eligible Shareholders holding Equity Shares in physical form, the funds payout would be given to their respective 'Shareholder Brokers' settlement account for releasing the same to the respective Eligible Shareholder's account.

(iv) The Equity Shares bought back in the demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's broker to the Company Demat Account on receipt of Equity Shares from the clearing and settlement mechanism of the BSE.

(v) The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of Equity Shares under the Buyback.

(vi) Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Shareholders will be returned to them by the Clearing Corporation. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to such Eligible Shareholder. In case of custodian participant orders, excess Demat Shares or unaccepted Demat Shares, if any, will be returned to the respective custodian participant.

(vii) Any excess physical Equity Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders holding Equity Shares in the physical form.

(viii) In case of certain Eligible Shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective Shareholder Broker's settlement accounts for releasing the same to such shareholder's account.

(ix) The Shareholder Broker would issue contract note to the Eligible Shareholders tendering Equity Shares in the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.

(x) Eligible Shareholders who intend to participate in the Buyback should consult their respective Shareholder Broker for any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Shareholder Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

(xi) The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and in compliance with the procedure prescribed in the Buyback regulations.

13 COMPLIANCE OFFICER

The Company has designated the following as the Compliance Officer for the Buyback:

Mr. Medappa Gowda J
Company Secretary and Compliance Officer
Suprajit Engineering Limited
No.100 & 101, Bommasandra Industrial Area, Bengaluru, Karnataka, 560099
Tel No.: 080-43421100
Email: investors@suprajit.com | Website: www.suprajit.com
Investor may contact the Compliance Officer for any clarifications or to address the grievances, if any, between i.e. 10.00 a.m. to 5.00 p.m. IST on any day except Saturday, Sunday and public holidays.

14 REGISTRAR TO THE BUYBACK/INVESTOR SERVICE CENTRE

In case of any queries, shareholders may also contact the Registrar to the Buyback, between i.e. 10.00 a.m. to 5.00 p.m. IST on any day except Saturday, Sunday and public holidays, at the following address:

Registrar to the Buyback:

Integrated Enterprises (India) Ltd logo and address details: 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bengaluru, Karnataka, 560003.

MANAGER TO THE BUYBACK: The Company has appointed following as Manager to the Buyback: CAPITALSQUARE logo and address details: 208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East), Mumbai-400093, Maharashtra, India.

DIRECTORS' RESPONSIBILITY: As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full responsibility for the information contained in this Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents contains and will contain true, factual and material information and does not and will not contain any misleading information.

ದರೋಡೆಕೋರರ ಬಂಧನ

ಮೈಸೂರು: ಐಟಿ ಉದ್ಯೋಗಿಯನ್ನು ನಿರ್ಜನ ಪ್ರದೇಶಕ್ಕೆ ಕರೆದೊಯ್ಯುವ ಹಣ, ಬೆಳ್ಳೆ ಕೆತ್ತುಕೊಂಡು ಮಾರಾಟಕ್ಕೆ ಹಳ್ಳಿ ಮಾಡಿದ್ದ ಮೂವರು ದರೋಡೆಕೋರರನ್ನು ಮೇಟಿಗಲ್ಲು ಪೊಲೀಸರು ಬಂಧಿಸಿ, 42,000 ರು. ನಗದು, 2 ದ್ವಿಚಕ್ರ ವಾಹನ, ಮೂರು ಮೊಬೈಲ್ ಫೋನ್‌ಗಳನ್ನು ವಶಪಡಿಸಿದ್ದಾರೆ.

ಖಾಸಗಿ ಐಟಿ ಕಂಪನಿಯಲ್ಲಿ ಡಿಪ್ಲೋಮಾ ಆಗಿ ಕೆಲಸ ಮಾಡುತ್ತಿದ್ದ ತುಮಕುನಾಡಿನ ಸೇಲಂ ಮೂಲದ ಯುವಕನೊಬ್ಬ ಜ.29 ರಂದು ರಾತ್ರಿ ಕೆಲವೇ ಅರಬ್‌ನ ಸಹ ಅರಬ್‌ನ ಬಸ್ ನಿಲ್ದಾಣದ ಬಳಿ ಊಟ ಮಾಡಿ, ನಂತರ ಮೂತ್ರ ವಿಸರ್ಜನೆಗಾಗಿ ಬಸ್ ನಿಲ್ದಾಣದ ಎದುರಿನ ಪಾರ್ಕ್ ಕಡೆಗೆ ಹೋಗಿದ್ದ ವೇಳೆ ಕೆತ್ತಿರಲಿದ್ದ ಚಿನ್ನದ ಸರ ನಾಪತ್ತೆಯಾಗುತ್ತದೆ.

ಅದನ್ನು ಹುಡುಕಲು ಫೆ.1 ರಂದು ರಾತ್ರಿ ಅದೇ ಸ್ಥಳಕ್ಕೆ ಮರಳಿ ಬಂದು ಅಲ್ಲಿದ್ದ ಮುಗುಳುಮುಖಿಯೊಬ್ಬರೊಂದಿಗೆ ಈ ಕುರಿತು ಕೇಳುತ್ತಿದ್ದಾಗ, ನಾಲ್ಕು ಜನ ಅಪರಿಚಿತ ಯುವಕರು ಈತನ ಬಳಿ ಬಂದು ನಿಮ್ಮ ಚೈನ್ ತೆಗೆದುಕೊಂಡು ಹೋಗಿರುವುದು ಮಂಗಳಮುಖಿಯ ಇದುವ ಜಾಣ ನಮಗೆ ಗೊತ್ತು, ನಮ್ಮೊಂದಿಗೆ ಬನ್ನಿ ಎಂದು ನಂಬಿಸಿ ಬೆಳಗಿನಲ್ಲಿ ಕೈಗಾಕಾ ಪ್ರದೇಶದ ನಿರ್ಜನ ಪ್ರದೇಶಕ್ಕೆ ಕರೆದೊಯ್ಯುವ ಮಾರಾಟಕ್ಕೆ ಹಳ್ಳಿ ಮಾಡಿದ್ದಾರೆ. ಜನ ಬೆದರಿಕೆಯೊಡನೆ, ಈತನ ಪಂಚತೆಗೆ ಫೋನ್ ಮಾಡಿಸಿ ಅಪಘಾತವಾಗಿದೆ ಎಂದು ಸುಳ್ಳು ಹೇಳಿಸಿ 50,000 ರು. ಹಣ ಆಸ್ಪತ್ರೆಗೆ ಮೂಲಕ ಆಹೋಪಿಗೆ ಹಾಕಿಸಿಕೊಂಡಿದ್ದಾರೆ. ತೀವ್ರ ರಕ್ತ ಸ್ರಾವದಲ್ಲಿ ಮುಳುಗಿದ್ದ ಈತನನ್ನು ನಿರ್ಜನ ಪ್ರದೇಶದಲ್ಲಿದ್ದ ಬೆಟ್ಟ ಬೆಳ್ಳೆ ಕೆತ್ತುಕೊಂಡು ಹೋಗಿದ್ದರು. ಆರೋಪಿಗಳ ಪತ್ತೆ ಕಾರ್ಯದಲ್ಲಿ ಇನ್‌ವೆಸ್ಟಿಗೇಟರ್, ಪಿ.ಎಸ್.ಎ ವಿಶ್ವನಾಥ್, ನಾಗರಾಜ್ ನಾಯ್ಕ ಹಾಗೂ ಸಿಬ್ಬಂದಿ ಭಾಗವಹಿಸಿದ್ದರು.

ಅಕ್ರಮ ಅಕ್ಕಿ ಮಾರಾಟ ಕಡಿವಾಣಕ್ಕೆ ಒತ್ತಾಯ

ಹೊಳೆನರಸೀಪುರ: ನ್ಯಾಯ ಬೆಲೆ ಅಂಗಡಿಗಳಲ್ಲಿ ಅಂಗಡಿ ಮಾಲೀಕರು ಅಕ್ಕಿಯನ್ನು ನಿಯಮಾನುಸಾರ ಪಡೆದರೆ ಅಂಗಡಿಯಿಂದ, ತೂಕದಲ್ಲಿ ವಂತೆ ಸಂದ ಮೊದಲಿದ್ದಾರೆ. ಈ ವ್ಯವಸ್ಥೆ ಅಂಗಡಿಯವರ ವ್ಯವಹಾರವಾಗಿ ಮುಂದುವರಿದಿದೆ. ಇದಕ್ಕೆ ಕಡಿವಾಣ ಹಾಕಬೇಕು ಎಂದು ತಾ.ಪಂ.ಸದಸ್ಯರು ಒತ್ತಾಯಿಸಿದ್ದರು. ತಾಲೂಕು ಪಂಚಾಯತಿ ಸಭಾಂಗಣದಲ್ಲಿ ತಾ.ಪಂ ಅಧ್ಯಕ್ಷಿ ರಾಜೇಶ್ವರಿ ಅಧ್ಯಕ್ಷತೆಯಲ್ಲಿ ತಾ.ಪಂ ಸಾಮಾನ್ಯ ಸಭೆ ನಡೆಯಿತು. ಶಾಸಕ ಎಚ್.ಡಿ.ರೇವಣ್ಣ ಮಾತನಾಡಿ, ಪಡೆದರೆ ಅಂಗಡಿಯ ಪಂಚತೆಯ ವಂತೆ ಆಗದಂತೆ ನ್ಯಾಯಬೆಲೆ ಅಂಗಡಿ ಮಾಲೀಕರ ತುರ್ತು ಸಭೆ ಕರೆದು ಅವರಿಗೆ ಎಚ್ಚರಿಕೆ ನೀಡಬೇಕು ಎಂದು ತಹಸೀಲ್ದಾರ್ ಕೆ.ಆರ್.ಪ್ರೀತಮಾಜರಿಗೆ ಸೂಚಿಸಿದರು. ತಾಲೂಕು ಬಹುತೇಕ ಗ್ರಾಮಗಳಲ್ಲಿ ಮತ್ತು ಪಟ್ಟಣದ ಪಂಚತೆ ಅಕ್ರಮ ಮದ್ದು ಮಾರಾಟದ ಸದ್ದು ವ್ಯಾಪಕವಾಗಿ ಕೇಳಿ ಬರುತ್ತಿದ್ದು, ಟೀ, ಕಾಫಿ ಕುಡಿಯುವ ಬಹುತೇಕ ಅಂಗಡಿಗಳಲ್ಲಿ ಅಕ್ರಮ ಮದ್ದು ಮಾರಾಟ ನಡೆಯುತ್ತಿರುವ ಬಗ್ಗೆ ತಾಲೂಕು ಬದುಕುತ್ತಿರುವ ಸಾಮಾನ್ಯವಾಗಿ ಎಂದು ಆಸಕ್ತಿಯುಳ್ಳ ವ್ಯಕ್ತಿಯೊಬ್ಬರು ತಾ. ಈ ಬಗ್ಗೆ ಅಲಾಕಾ ನಿರೀಕ್ಷೆಗಳು ಯಾವ ಮುಲಾಜಿಗೂ ಒಳಗಾಗದೆ ಕೆಟ್ಟು ನಿಟ್ಟಿನ ಕ್ರಮ ಕೈಗೊಳ್ಳಬೇಕೆಂದು ಸಭೆಯಲ್ಲಿದ್ದ ಅಲಾಕಾ ಇಲಾಖೆ ನಿರೀಕ್ಷೆ ಶಂಕರಪ್ಪ ಅವರಿಗೆ ತಿಳಿಸಿದರು. ತಾಪಂ ಕಾರ್ಯನಿರ್ವಾಹಕ ಅಧಿಕಾರಿ ಕೆ.ಯೋಗೇಶ್, ತಾ.ಪಂ. ಉಪಾಧ್ಯಕ್ಷ ಜವರೇಗೌಡ ಸೇರಿದಂತೆ ತಾ.ಪಂ. ಸದಸ್ಯರು ಇದ್ದರು.

ವಿದ್ಯಾರ್ಥಿಗಳ ಉನ್ನತಿ ಸಂತಸ ತಂದಿದೆ

ಪಾವಗಡ: 12 ವರ್ಷ ಸೇವಾ ಅವಧಿಯಲ್ಲಿ ವ್ಯಾಸಂಗ ಮಾಡಿದ ಶಾಲೆಯ ಬಹುತೇಕ ವಿದ್ಯಾರ್ಥಿಗಳು ಅತ್ಯುತ್ತಮ ಸರಕಾರಿ ಹಾಗೂ ಖಾಸಗಿ ಸಂಸ್ಥೆಗಳಲ್ಲಿ ನಿರತರಾಗಿ ಸೇವೆ ಸಲ್ಲಿಸುತ್ತಿರುವುದು ಅತ್ಯಂತ ಸಂತಸ ತಂದಿದೆ ಎಂದು ನಿವೃತ್ತ ಮುಖ್ಯೋಪಾಧ್ಯಾಯ ಹಾಗೂ ಓದಿಯ ಗುರುಗಳಾದ ಗುಬ್ಬಿಯ ಎಂ.ಅಶ್ವತ್ಥಪ್ಪ ಹೇಳಿದರು. ಸರಕಾರಿ ಓದಿಯ ಪ್ರಾಥಮಿಕ ಶಾಲೆ 2004-05 ನೇ ಸಾಲಿನ ಬ್ಯಾಚ್ ವಿದ್ಯಾರ್ಥಿಗಳ ಸಂಭಂದಿಸಿ ಓದಿಯ ಪುರ ಗ್ರಾಮದ ಶಾಲಾ ಆವರಣದಲ್ಲಿ ಹಮ್ಮಿಕೊಂಡಿದ್ದ, ಗುರುವಂದನ ಹಾಗೂ ಸನ್ಮಾನ ಸಮಾರಂಭದಲ್ಲಿ ಸನ್ಮಾನ ಸ್ವೀಕರಿಸಿ ಮಾತನಾಡಿದರು. ಕೆ.ಬಿ.ಹಳ್ಳಿ ಸರಕಾರಿ ಪಿ.ಯು ಕಾಲೇಜಿನ ಉಪಾಧ್ಯಕ್ಷ ಆರ್. ದೊಡ್ಡಯ್ಯ, ಗ್ರಾ.ಪಂ ಅಧ್ಯಕ್ಷರಾದ ಭಾಗ್ಯಮ್ಮ ಹಾಗೂ ಪ್ರ. ಸಂಸ್ಕರಾದ ಸುರೇಂದ್ರ ಓಬಳಕೆ, ಓಬಿಯ್ಯ, ಮಂಜು ಮದಕರಿ, ಗುತ್ತಿಗೆದಾರ ಹನುಮಂತರಾಯ ಪ್ರ, ನೌಕರರ ಸಂಭಂದ ರಾಜ್ಯ ಪರಿಷತ್ ನ ವಿದೇಶಿಕ ಆರ್.ಎಂ.ನರಸಿಂಹ ಇದ್ದರು.

ಕೊಲೆ ಆರೋಪಿ ಬಂಧನ

ಮೈಸೂರು: ಕುರಿಮಂಡಿಯಲ್ಲಿ ವ್ಯಕ್ತಿಯನ್ನು ಕೊಲೆ ಮಾಡಿದ ಪ್ರಕರಣಕ್ಕೆ ಸಂಬಂಧಿಸಿದಂತೆ ಮತ್ತೊಬ್ಬ ಆರೋಪಿಯನ್ನು ಪೊಲೀಸರು ಬುಧವಾರ ಕೇರಳದಲ್ಲಿ ಬಂಧಿಸಿದ್ದಾರೆ. ಬಂಧಿತನನ್ನು ವಿನಯ ಎಂದು ಗುರುತಿಸಲಾಗಿದ್ದು, ಈತ ಪ್ರಮುಖ ಆರೋಪಿಯಾಗಿದ್ದಾನೆ. ಈತ ಇತರ ಆರೋಪಿಗಳೊಂದಿಗೆ ಸೇರಿ ಡಿ.14 ರಂದು ರವಿ ಎಂಬಾತನನ್ನು ಅವರ ನಿವಾಸದಲ್ಲಿ ಊರುಬಟ್ಟು ಕೊಲೆ ಮಾಡಿದ್ದ. ಇತರ ಆರೋಪಿಗಳಾದ ನಿಖಿಲ್ ಮತ್ತು ಅಪ್ಪು ಅವರನ್ನು ಈಗಾಗಲೇ ಬಂಧಿಸಲಾಗಿದೆ. ವಿನಯ ಕೇರಳ ರಾಜ್ಯದ ಕೊಲ್ಲಂ ಜಿಲ್ಲೆಯಲ್ಲಿ ತಲೆಮರೆಸಿಕೊಂಡಿದ್ದ ಎಂದು ಪೊಲೀಸರು ತಿಳಿಸಿದ್ದಾರೆ.

ಜೆಡಿಎಸ್‌ನಿಂದ ನೀಚ ರಾಜಕಾರಣ

ಪಿರಿಯಾಪಟ್ಟಣ: ತಾಲೂಕಿನಲ್ಲಿ ಜೆಡಿಎಸ್ ನೀಚರಾಜಕಾರಣ ಮಾಡುತ್ತಿದ್ದು, ಕಾಂಗ್ರೆಸ್ ಸದಸ್ಯರನ್ನು ಹೆದರಿಸಿ ಕಿರುಕುಳ ನೀಡಿ ಪಟ್ಟಣದ ಮುಖಂಡರಾಗಿದ್ದ ಎಂದು ಮಾಜಿ ಶಾಸಕ ಕೆ.ವೆಂಕಟೇಶ್ ಆರೋಪಿಸಿದರು. ಪಿರಿಯಾಪಟ್ಟಣದ ಕಾಂಗ್ರೆಸ್ ಕಛೇರಿಯಲ್ಲಿ ಆಮತಿ ಗ್ರಾ.ಪಂ ಸೂತನ ಅಧ್ಯಕ್ಷ ಉಪಾಧ್ಯಕ್ಷರನ್ನು ಸನ್ಮಾನಿಸಿ ಮಾತನಾಡಿದರು. ಪಂಚಾಯತಿ ಚುನಾವಣೆಯಲ್ಲಿ ಕಾಂಗ್ರೆಸ್‌ಗೆ ಅಧಿಕ ಬೆಂಬಲವನ್ನು ಜನರು ನೀಡಿದ್ದಾರೆ. 34 ಪಂಚಾಯತಿ ಅಧಿಕಾರ ಕೈತೆಗೆದು, ಇದಕ್ಕೆ ಇತರ ನೀಚರಾಜಕೀಯವೆ ಸಾಕ್ಷಿ ಪತ್ತೆಗೆ ಬಾರದಿದ್ದರೆ ತೊಂದರೆ ನೀಡಿ ಅಧಿಕಾರ ಹಿಡಿಯುವ ಪ್ರಯತ್ನ ಮಾಡಿದ್ದಾರೆ ಎಂದರು.

ಕೋವಿಡ್-19. ಆತಂಕ ಬೀದಿ: ಮುನ್ನಿಟ್ಟರೆ ಇರಲಿ. ಮಾರ್ಗ ದರಿಸಿ, ದೈಹಿಕ ಅಂತರ ಪಾಲಿಸಿ, ಕೈಗಳ ಸ್ವಚ್ಛತೆ ಕಾಪಾಡಿಕೊಳ್ಳಿ.

ತುಮಕೂರು ಪವಾನಗರ ಪಾಲಿಕೆ, ತುಮಕೂರು. ದೂರ: 2278480, ಫ್ಯಾಕ್ಸ್: 2275106, ಸಾರ್ವಜನಿಕ: +816-2271200, 2272200. ವೆಬ್‌ಸೈಟ್: www.tumkurcity.mrc.gov.in, ಇಮೇಲ್: itstaff_ulb_tumkur@yahoo.com. ಸಂ: ತುಮಕೂರು/ವಿಜಯ/ಬೆಂಗಳೂರು/ಆರ್/61/2020-21. ದಿನಾಂಕ: 06.02.2021. ಬೆಂಡರ್ ಪ್ರಕಟಣೆ. ಕರ್ನಾಟಕ ಸಾರ್ವಜನಿಕ ಸಂಸ್ಥೆಗಳಲ್ಲಿನ ಪಾರದರ್ಶಕತೆಯ ಅಧ್ಯಾದೇಶ 1999-2000 ಪ್ರಕಾರ ಅಕ್ಟೋಬರ್ 2000ರ ನಿಯಮದಂತೆ 2019-2020 ಸಾಲಿನ 14ನೇ ಹಣಕಾಸು ಮೂಲ ಅನುದಾನದ ಫಸ್ಟ್ ಪ್ಯಾಸ್ಸು ಮತ್ತು ನಿರ್ವಹಣೆ ಸಂಬಂಧಿತ 01 ಸಂಖ್ಯೆಯ ಕಾಮಗಾರಿ (ಮುಖಂಡರ್), 2020-21ನೇ ಸಾಲಿನ 15ನೇ ಹಣಕಾಸು ಅನುದಾನದಲ್ಲಿ ಒಳಗೊಂಡಿರುವ ಸಂಬಂಧಿತ 01 ಸಂಖ್ಯೆಯ ಕಾಮಗಾರಿ (ಮುಖಂಡರ್), 2019-20 ಸೇ ಸಾಲಿನ ಕರ್ನಾಟಕ ಶಾಸಕ ಸ್ಥಳೀಯ ಪ್ರದೇಶಾಭಿವೃದ್ಧಿ ನಿಧಿಯ ಕುಡಿಯುವ ನೀರು ಸಂಬಂಧಿತ 01 ಸಂಖ್ಯೆಯ ಕಾಮಗಾರಿ ಮತ್ತು 2020-21ನೇ ಸಾಲಿನ ವಿದ್ಯುತ್ ಸಂಬಂಧಿತ 01 ಸಂಖ್ಯೆಯ (ಮುಖಂಡರ್) ಕಾಮಗಾರಿ ನಿರ್ವಹಿಸಲು ಅನುದಾನವಂತೆ ಇ-ಪ್ರೋಕ್ಯೂರಮೆಂಟ್ ಪೋರ್ಟಲ್ ಮುಖಾಂತರ ಬೆಂಡರ್‌ನ್ನು ಈ ಕಛೇರಿಯಿಂದ ಆಹ್ವಾನಿಸಲಾಗಿದೆ. ಆಸಕ್ತರು ಇ-ಪ್ರೋಕ್ಯೂರಮೆಂಟ್ ಪೋರ್ಟಲ್ http://eproc.karnataka.gov.in ಮುಖಾಂತರ ಬೆಂಡರ್‌ನಲ್ಲಿ ಭಾಗವಹಿಸಬಹುದಾಗಿದ್ದು, ಹೆಚ್ಚಿನ ಮಾಹಿತಿಗಾಗಿ ಈ ಕಛೇರಿಯ ಅಧಿಕಾರಿಗಳನ್ನು ಕರೆಸಿಕೊಳ್ಳಬಹುದಾಗಿದೆ. ಇ-ಪ್ರೋಕ್ಯೂರಮೆಂಟ್ ವ್ಯವಸ್ಥೆಯಡಿ ಬೆಂಡರ್ ಪಡೆದಾಡು ದಿನಾಂಕಗಳು ಈ ಕಛೇರಿಯಿಂದ: 1) ಇ-ಪ್ರೋಕ್ಯೂರಮೆಂಟ್ ಬೆಂಡರ್ ದಾಖಲೆಗಳು ಪಾಲಿಕೆ ಬಯಕೆ ದಿನಾಂಕ: 10-02-2021, 2) ಬೆಂಡರ್ ಸಲ್ಲಿಸುವ ಕೊನೆಯ ದಿನಾಂಕ: 25-02-2021 ರ ಸಾಂಪ್ರದಾಯಿಕ 4.30 ಗಂಟೆಯವರೆಗೆ, 3) ಬೆಂಡರ್‌ಗಳನ್ನು ತೆರೆಯುವ ದಿನಾಂಕ: 26-02-2021 ರ ಸಾಂಪ್ರದಾಯಿಕ 4.45 ಗಂಟೆ ನಂತರ, ಬೆಂಡರ್‌ನ ಯಶಸ್ವಿ ಬಿಡುಗಡೆಯ ಕಾರ್ಯದೇಶ ಪಡೆಯುವ ಸಮಯದಲ್ಲಿ ಅಂದಾಜು ದರಕ್ಕಿಂತ ಕಡಿಮೆ ದರ ನಮೂದಿಸಿದ ಸಂದರ್ಭದಲ್ಲಿ ವ್ಯತ್ಯಾಸದ ಮೊತ್ತವನ್ನು ಪಾವತಿಸಬಹುದಾಗಿದೆ. ಸು./= ಕಾರ್ಯಪಾಲಕ ಅಧಿಕಾರಿಯವರು, ತುಮಕೂರು ಪವಾನಗರ ಪಾಲಿಕೆ, ತುಮಕೂರು. ವಾಸಾಂಶ/ತುಮಕೂರು/ಬಿಡಿ ಸಾಬು/196/2020-21. ಕೋವಿಡ್-19. ಆತಂಕ ಬೀದಿ: ಮುನ್ನಿಟ್ಟರೆ ಇರಲಿ.

Norican Group Shaping Industry. ನಿರೀಕ್ಷಿಸುವ ಕಛೇರಿ: ವರ್ಲ್ಡ್ ಟ್ರೇಡ್ ಸೆಂಟರ್ (ಡಬ್ಲ್ಯೂ ಟಿಡಿ), 6ನೇ ಮಹಡಿ, ಯೂನಿಸ್ಟ್ ನಂ. ಎಸ್-604, ಬಿ.ಗೇಡ್ ಗೇಟ್‌ವೇ ಕ್ಯಾಂಪಸ್, 26/1, ಡಾ. ರಾಜ್‌ಕುಮಾರ್ ರಸ್ತೆ, ಮಲ್ಲೇಶ್ವರಂ-ರಾಜಾಜೀವರ, ಬೆಂಗಳೂರು-560055. ಫೋನ್: +91 80 22496700. ಇ-ಮೇಲ್: investor.relations@noricangroup.com www.disagroup.com. CIN No: L85110KA1984PLC006116.

ಡಿಸಿಯಲ್ 31, 2020ಕ್ಕೆ ಅಂತ್ಯಗೊಂಡ ತ್ರೈಮಾಸಿಕ ಮತ್ತು ಒಂಬತ್ತು ತಿಂಗಳ ಲೆಕ್ಕ ಪರಿಶೋಧನೆಗಳಿಗಿರುವ ಹಣಕಾಸು ಪರಿಶೀಲನಾ ಸಂಕ್ಷಿಪ್ತ ವರದಿ (ರೂ. ಮಿಲಿಯನ್‌ಗಳಲ್ಲಿ)

| ವಿವರಗಳು | ಸ್ವತಂತ್ರ | | ಕ್ಲೋಸಿಂಗ್‌ನಿಂದ | | ಒಂದಿನ ವರ್ಷಕ್ಕೆ ಅನುಸಾರವಾಗಿ | |
|--|----------------------------------|---------------------------|----------------------------------|---------------------------|----------------------------------|----------------------------------|
| | 31.12.2020ಕ್ಕೆ ಕೊನೆಗೊಂಡ 3 ತಿಂಗಳು | 31.03.2020ಕ್ಕೆ ಒಂದಿನ ವರ್ಷ | 31.12.2020ಕ್ಕೆ ಕೊನೆಗೊಂಡ 3 ತಿಂಗಳು | 31.03.2020ಕ್ಕೆ ಒಂದಿನ ವರ್ಷ | 31.12.2019ಕ್ಕೆ ಕೊನೆಗೊಂಡ 3 ತಿಂಗಳು | 31.12.2019ಕ್ಕೆ ಕೊನೆಗೊಂಡ 3 ತಿಂಗಳು |
| ವಹಿವಾಟಿನಿಂದ ಬಂದ ಆದಾಯ | 727.6 | 2,236.0 | 884.4 | 751.7 | 2,333.0 | 912.1 |
| ಅಪಧಿಯ ನಿವೃತ್ತ ಲಾಭ (ನಷ್ಟ) (ತೆರಿಗೆಯ ಮೊದಲು, ಅನುಭವಣೆ ಮುಕ್ತ / ಅಥವಾ ಅನುಭವಣೆ ಅಂತರ್ಗತ ಮೊದಲು) | 218.9 | 385.2 | 205.2 | 223.2 | 399.0 | 210.2 |
| ಅಪಧಿಯ ನಿವೃತ್ತ ಲಾಭ (ನಷ್ಟ) (ತೆರಿಗೆಯ ಮೊದಲು, ಅನುಭವಣೆ ಮುಕ್ತ / ಅಥವಾ ಅನುಭವಣೆ ಅಂತರ್ಗತ ನಂತರ) | 218.9 | 385.2 | 205.2 | 223.2 | 399.0 | 210.2 |
| ಅಪಧಿಯ ನಿವೃತ್ತ ಲಾಭ (ನಷ್ಟ) (ತೆರಿಗೆ, ಅನುಭವಣೆ ಮುಕ್ತ / ಅಥವಾ ಅನುಭವಣೆ ಅಂತರ್ಗತ ನಂತರ) | 163.6 | 285.6 | 149.6 | 166.8 | 295.8 | 153.3 |
| ಅಪಧಿಯ ಒಟ್ಟು ವ್ಯಾಪಕ ಆದಾಯ (ತೆರಿಗೆಯ ನಂತರದ ಲಾಭ (ನಷ್ಟ) ಮತ್ತು ತೆರಿಗೆಯ ನಂತರದ ವ್ಯಾಪಕ ಆದಾಯ) | 166.0 | 284.4 | 146.0 | 169.3 | 294.5 | 149.7 |
| ಕಟ್ಟಡ ಹೊರ ಬಂಡವಾಳ | 14.5 | 14.5 | 14.5 | 14.5 | 14.5 | 14.5 |
| ಮಿಲನಗಳು (ಮರು-ಮೌಲ್ಯಮಾಪನ ಮಿಲನಗಳು ಹೊರತುಪಡಿಸಿ ಒಂದಿನ ವರ್ಷದ ಲೆಕ್ಕ ಅಪಧಿಯ ವ್ಯಕ್ತಿತ್ವಕಾರ) | - | - | - | - | 1649.9 | - |
| ಒಂದು ವರ್ಷದ ಗಳಿಕೆ (ಮುಖಂಡರ್ 10/- ಪ್ರತಿ) | 112.50 | 196.40 | 102.87 | 114.70 | 203.41 | 105.42 |
| ಮಿಲನ: ರೂ. | 112.50 | 196.40 | 102.87 | 114.70 | 203.41 | 105.42 |
| ನಿರೀಕ್ಷಿಸುವ ಕಛೇರಿ: ರೂ. | 112.50 | 196.40 | 102.87 | 114.70 | 203.41 | 105.42 |

ಸೂಚನೆ: ಮೇಲೆ ಹೇಳಿದ ವರದಿಯು 2015ರ ನಿಯಮಾನುಸಾರ (ಒಟ್ಟು ಮಾಹಿತಿ ಮತ್ತು ಕಛೇರಿಗಳಿಗೆ ಅನುಸಾರವಾಗಿ) 33ನೇ ನಿಯಮಾನುಸಾರ ಸ್ವೀಕೃತವಾಗಿ ಸಲ್ಲಿಸುವ ತ್ರೈಮಾಸಿಕ/ಒಂಬತ್ತು ತಿಂಗಳ ಲೆಕ್ಕ ಪರಿಶೋಧನೆಗಳಿಗಿರುವ ಹಣಕಾಸು ಪರಿಶೀಲನಾ ವಿವರಗಳ ಸಂಕ್ಷಿಪ್ತ ಪೂರ್ಣ ವಿವರದ ಸ್ವೀಕೃತ ವರದಿಗಳನ್ನು ಒದಗಿಸುತ್ತದೆ. ವಾಸಾಂಶ/ತುಮಕೂರು/ಬಿಡಿ ಸಾಬು/196/2020-21. ಮುಖಂಡರ್: ಫೆಬ್ರವರಿ 11, 2021. ಡಿಜಿಟಲ್ ಇಂಡಿಯಾ ಲಿಮಿಟೆಡ್ ವರದಿಗಾಗಿ ಡಿಜಿಟಲ್ ಇಂಡಿಯಾ, ವ್ಯವಸ್ಥಾಪಕ ನಿರ್ದೇಶಕರು.