

### **Goodyear India Limited**

**Corporate Office:** 

1st Floor, ABW Elegance Tower Plot No. 8, Commercial Centre Jasola, New Delhi - 110 025 email: gyi\_info@goodyear.com

July 01, 2024

To, The Dept. of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001

Scrip Code: 500168 ISIN: INE533A01012

Sub: Newspaper Advertisement – Annual General Meeting held through Video Conferencing / Other Audio- Visual Means ("VC/OAVM")

Dear Sir(s),

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 02/2022 dated May 05, 2022, Circular No. 10/2022 dated December 28, 2022 read with Circular No. 09/2023 dated September 25, 2023 issued by Ministry of Corporate Affairs (MCA) and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and Circular No. SEBI/HO/ /CMD2/CIR/P/2022/62 dated May 13, 2022, Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 read with Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 issued by SEBI, please find enclosed the copy of newspaper advertisement published in the following newspapers, inter-alia, intimating that Annual General Meeting of the Company will be held through Video Conferencing / Other Audio Visual Means ("VC/OAVM") on Tuesday, July 30, 2024 and matters related thereto:

- (a) The Financial Express (National English language daily newspaper) on July 01, 2024; and
- (b) Jansatta (Regional language daily newspaper) on July 01, 2024.

We request you to take the above information on record.

Thanking you

Yours sincerely, For Goodyear India Limited

Anup Karnwal
Company Secretary & Compliance Officer

Encl.: as above

Telephone: +91 11 47472727 Telefax: +91 11 47472715



website: www.goodyear.co.ln

FINANCIAL EXPRESS

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# PETRO CARBON AND CHEMICALS LIMITED

Our Company was incorporated as 'Petro Carbon and Chemicals Private Limited' in Kolkata, West Bengal as a private limited company within the meaning of Companies Act, 2013, pursuant to a certificate of incorporation dated November 05, 2007 Issued by Deputy Registrar of Companies, West Bengal. Thereafter, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on January 09,2024, and consequently, the name of our Company was changed to Petro Carbon and Chemicals Limited, and a fresh certificate of incorporation dated February 23, 2024 was Issued by the RoC to our Company. For details relating to changes in the name and registered office of our Company, please refer to "History and Certain Corporate Matters" on page 125 of this Prospectus.

Registered Office: Avani Signature, 6th Floor, 91A/1, Park Street, Kolkata, West Bengal, India, 700016; Telephone: 033-40118400; E-mail: pccl@athagroup.in; Facsimile: N.A; Website: www.pccl.in; Contact Person: Ms. Manisha Somani, Company Secretary & Compliance Officer;

OUR PROMOTERS: KISHOR KUMAR ATHA, DILIP KUMAR ATHA, GAURAV ATHA, VISHAL ATHA AND BHARAT ATHA

### THE ISSUE

PUBLIC ISSUE OF 61,29,600 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THAAI CASTING LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 77 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 67 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING ₹ 4719.79 LAKHS (THE "ISSUE"). 3,47,200 EQUITY SHARES AGGREGATING TO ₹ 267.34 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57.82.400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 77 PER EQUITY SHARE AGGREGATING TO ₹ 4452.44 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.00% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 197 OF THE PROSPECTUS.

### THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 171/-THE ISSUE PRICE IS 17.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 171 PER EQUITY SHARE THE ISSUE PRICE IS 17.1 TIMES OF THE FACE VALUE

### RISKS TO INVESTORS

- The Promoter Selling Shareholders, will receive the entire proceeds from the Offer for Sale. Our Company will not receive or benefit from any proceeds from the Offer for
- We depend on the success of our relationships with our customers. Our revenue is generated from certain of our key customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows.
- Average cost of acquisition of Equity Shares held by our Promoters Kishor Kumar Atha, Dilip Kumar Atha, Gaurav Atha, Vishal Atha And Bharat Atha is Rs. 11.98, Rs. 9.29, Rs 2.56, 11.67 and Rs. 4.96 per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 171 per Equity Share.
- The Merchant Banker associated with the Issue has handled 26 public issues in the past two years out of which no issues closed below the Issue Price on Listing date The Price/Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the upper end of the Price Band is 66.02.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 15.21%

## **BID/ISSUE** PROGRAM /

### **ANCHOR INVESTOR BIDDING DATE WAS: MONDAY JUNE 24, 2024 BID/ ISSUE OPENED ON: TUESDAY JUNE 25, 2024**

BID/ ISSUE CLOSED ON: THURSDAY JUNE 27, 2024

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion") provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, i applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 210 of Prospectus. The bidding for Anchor Investors opened and closed on June 24, 2024. The Company received 7 Anchor Investor Application Forms from 7 Anchor Investors (including Nil mutual funds through

Nil Mutual Fund schemes) for 22,65,600 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 171/- per Equity Share. A total of 18,55,200 Equity Shares were allotted under the

The Issue (excluding Anchor Investors Portion) received 2,17,814 Applications for 39,95,08,800 Equity Shares (before technical rejections) resulting in 83,88 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Sr. No.	Category	Number of Applications	Number of Equity Shares	Amount (Rs.)
1	Qualified Institutional Buyers (excluding Anchor Portion)	66	116424000	19908504000.00
2	Non-Institutional Bidders	15861	121145600	20713489600.00
3	Retail Individual Investors	201886	161508800	27616594400.00
4	Market Maker	1	430400	73598400.00
	TOTAL	217814	399508800	68312186400.00
4	A SA TANDARI AND	217814		

### **Final Demand**

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

SR.NO	PRICE	NO OF APPLICATION	SUM QUANTITY	CUMULATIVE SHARE	PERCENTAGE
1	162.00	246	211200	447630400	0.0472
2	163.00	26	21600	447419200	0.0048
3	164.00	13	10400	447397600	0.0023
4	165.00	76	63200	447387200	0.0141
5	166.00	23	19200	447324000	0.0043
6	167.00	27	23200	447304800	0.0052
7	168.00	36	34400	447281600	0.0077
8	169.00	89	105600	447247200	0.0236
9	170.00	132	290400	447141600	0.0649
10	171.00	151317	347136800	446851200	77.5499
11	CUT OFF	124643	99714400	446851200	22.2761
	V COMPAN	276628	447630400		100.0000

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on June 28, 2024.

## Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 171/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 73.22 times. The total number of Equity Shares Allotted in this category is 2166400 Equity Shares to 2708 successful applicants. The details of the Basis of Allotment of the said category is as under

No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	198274	100	158619200	100	800	9:659	2166400
2) Allotment to Non-Institut	tional Investors (After T	echnical Reie	ctions)				

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 171/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 129.52 times. The total number of Equity Shares Allotted in this category is 928800 Equity Shares to 906 successful applicants. The details of the Basis of Allotment of the said category is as under (Sample Basis); No. of Shares Applied for No. of Application Total No. of Shares Applied in

(Category wise)	Received	% of Total	each Category	% to Total	Allotted	Ra	atio
1600	8335	53.32	13336000	11.08	103200	13	840
2400	1374	8.79	3297600	2.74	25600	16	687
3200	606	3.87	1939200	1.61	15200	19	606
4000	683	4.36	2732000	2.27	20800	26	683
4800	422	2.69	2025600	1.68	16000	10	211
5600	718	4.59	4020800	3.34	31200	39	718
6400	1353	8.65	8659200	7.19	67200	28	451
7200	235	1.5	1692000	1.4	12800	16	235
8000	424	2.71	3392000	2.81	26400	33	424
8800	126	0.8	1108800	0.92	8800	11	126
9600	81	0.51	777600	0.64	5600	7	81
10400	59	0.37	613600	0.51	4800	6	59

# Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 171/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 94.13 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 1236800 Faulty Shares, which were allotted to 65 successful Applicants

1200000 E	quity onaros, millor n		23	573				
CATEGORY	FIS/BANKS	MFS	IC*S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	240000	27	7200	388800	245600	355200		12,36,800

# Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 18,55,200 Equity Shares to 5 Anchor Investors at the Anchor Investor ISSUE PRICE of Rs. 171/- per Equity Shares in accordance with the SEBLICDR Regulations. This represents 60% of the QIB Category.

Category	FIs/BANKS	MF's	IC	AIF	Fils/FPIs	NBFC'S	TOTAL
Anchor			*** ),	1.59	820000	1035200	18,55,200

The Board of Directors of our Company at its meeting held on June 28, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/mailed for unblocking of funds and transfer to the Public Issue Account on or before July 01, 2024 and payment to non-Syndicate brokers have been issued on July 01, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before July 01, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on July 02, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 28, 2024 filed with the Registrar of Companies, West Bengal ("RoC").

# INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue Bigshare Services Private Limited at website: www.bigshareonline.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form,

number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

# **Bigshare Services Private Limited**

Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. Tel: +91 22 6263 8200, Fax: +91 22 6263 8299, Email: ipo@bigshareonline.com, Website: www.bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration Number: INR000001385;

> On behalf of Board of Directors For PETRO CARBON AND CHEMICALS LIMITED

Place: Kolkata, West Bengal Date: June 29, 2024

Ms. Manisha Somani

Company Secretary & Compliance Officer THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF

PETRO CARBON AND CHEMICALS LIMITED. Disclaimer: Petro Carbon and Chemicals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, West Bengal on June 28, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge at https://www1.nseindia.com/emerge/index\_sme.htm and is available on the websites of the BRLM at www.gyrcapitaladvisors.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the

Prospectus including the section titled "Risk Factors" beginning on page 33 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

# INMOBI

### PUBLIC NOTICE - RELEASED FOR THE BENEFIT OF THE GENERAL PUBLIC BY INMOBI AND GLANCE GROUP

We, InMobi and Glance Group, have recently become aware of a concerning issue that necessitates our immediate attention and your awareness. It has come to our knowledge that certain unauthorized networking groups on applications like WhatsApp and Telegram have been using our Company name 'InMobi' and/or 'Glance' as a suffix - prefix and are impersonating themselves as employees or merchants of InMobi and/or Glance Group to other WhatsApp and Telegram users. These unknown persons or groups have concocted various methods to administer an elaborate scam by using the bona fide name of InMobi and/or Glance Group, including but not limited to, for the purposes of obtaining financial gains through these messengers/social media platforms for illegal and unauthorized activities by luring the general public to make monies for themselves. Thus, infringing our intellectual property rights, misleading the public, and tarnishing our reputation. These individuals are engaging in fraudulent activities by illicitly soliciting funds from unsuspecting members of the public.

We wish to emphatically clarify that InMobi and Glance Group does not, directly, or indirectly, under any circumstances, involve itself and themselves in, or have any connection with the solicitation of funds or investments through such illegal and unauthorized methods. It is crucial for the public to exercise caution and responsibility in all their financial transactions and other matters, particularly when dealing with anyone claiming to represent our organization, its affiliates, and subsidiaries.

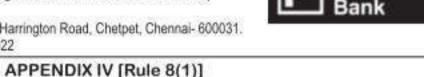
To address this issue, we have filed a formal complaint dated 30.04.2024 with the office of the Commissioner of Police, Bangalore City and released an official awareness notification on our websites. In light of these developments, we kindly request the public to remain vigilant and verify the authenticity of anyone claiming to represent InMobi and/or Glance Group. If you encounter any suspicious activity or believe you have been a victim of such fraud, we urge you to report it to your local law enforcement authorities. We remain committed to upholding the highest ethical standards in all our interactions and transactions. Your cooperation in helping us combat these fraudulent activities is greatly appreciated.

Mr. Naveen Tewari CEO, InMobi and Glance Group 5th, 6th and 7th Floor, Embassy Tech Square Marathahalli-Sarjapur Outer Ring Road, Bangalore, Bangalore, Karnataka, India - 560103

### **IDFC First Bank Limited**

(erstwhile Capital First Limited and amalgamated with IDFC Bank Limited) CIN: L65110TN2014PLC097792

Registered Office: - KRM Towers, 8th Floor, Harrington Road, Chetpet, Chennai-600031 Tel: +91 44 4564 4000 | Fax: +91 44 4564 4022



Whereas the undersigned being the Authorised Officer of the IDFC FIRST Bank Limited (erstwhile Capital First Limited and amalgamated with IDFC Bank Limited) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest. (Enforcement) Rules, 2002 issued a demand notice dated 16.09.2023 calling upon the borrower, co-borrowers and guarantors 1.Pratap Singh, 2. Janki Tej singh to repay the amount mentioned in the notice being Rs.11,05,201.13/- (Rupees Eleven Lac Five Thousand Two Hundred One And Thirteen Paise Only) as on 16.09.2023, within 60 days from the date of receipt of the said Demand notice.

POSSESSION NOTICE (For immovable property)

The borrowers having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken Physical Possession of the property described herein below in exercise of powers conferred on him under sub - section (4) of section 13 of Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this 27th day of JUNE 2024.

The borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of THE IDFC FIRST Bank Limited (erstwhile Capital First Limited and amalgamated with IDFC Bank Limited) for an amount of Rs.11,05,201.13/- (Rupees Eleven Lac Five Thousand Two Hundred One And Thirteen Paise Only) and interest thereon.

The borrower's attention is invited to provisions of sub – Section (8) Of Section 13 of the Act, in respect of time available, to redeem

Description of the Immovable properties.

ALL THAT PIECE AND PARCEL OF FLAT NO. K- 938 ON FIRST FLOOR, ADMEASURING 31.28 SQ. MTR. COVERED AREA, SITUATED AT RESIDENTIAL COLONY, SECTOR 23, SANJAY NAGAR, GHAZIABAD, UTTAR PRADESH-201002. AND, BOUNDED AS: EAST: PLOT NO. 959, WEST: ROAD 25 FT. WIDE (GROUND FLOOR LEVEL) NORTH: PLOT NO. 941, SOUTH: PLOT NO. 935

Place: GHAZIABAD Loan Account No:23659466.

Date:27-JUNE-2024

IDFC FIRST Bank Limited (erstwhile Capital First Limited) and amalgamated with IDFC Bank Limited)

[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014] Before the Regional Director Northern Region, New Delhi n the matter of Sub-Section (4) of Section 13

Form No. INC-26

of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014 n them atter of ALKA PLYWOOD PRIVATE

LIMITED having its registered office at 8929, G. NO.-1, Multani Dhanda Pahar Ganj, New Delhi, Notice is hereby given to the General Public that

the company M/s Alka Plywood Private Limited proposes to make application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra ordinary general meeting held on 01.06.2024 to enable the company to change its Registered Office from "National Capital Territory of Delhi" to "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Directorate, at the address REGIONAL DIRECTOR, NORTHERN REGION. B-2 WING, 2ND FLOOR, PT. DEENDAYAL ANTYODAYA BHAWAN, 2ND FLOOR, CGO COMPLEX, NEW DELHI - 110003 within 14 days. of the date of publication of this notice with a copy to the applicant company at its registered office at 8929, G. NO.-1, Multani Dhanda Pahar

Ganj, New Delhi, India, 110055 For and on behalf of the Applicant Alka Plywood Private Limited

Place: New Delhi

**IDFC FIRST** 

(Director) DIN: 00688073 Add: 8929, G. NO.-1, Multani Dhanda Pahar Ganj, New Delhi, India, 110055

Brij Mohan Rasiwasia

# "IMPORTANT"

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manner whatsoever.

JANA SMALL FINANCE BANK Registered Office: The Fairway, Ground & First Floor, Survey No.10/1, 11/2 & 12/2B, Off Domlur, Koramangla Inner Ring Road, Registered Office: The Fairway, Ground & First Floor, Survey Next to EGL Business Park, Challaghatta, Bangalore-560071.

**Authorised Officer** 

DEMAND NOTICE UNDER SECTION 13(2) OF SARFAESI ACT, 2002.

# Regional Branch Office: 16/12, 2nd Floor, W.E.A, Arya Samaj Road, Karol Bagh, Delhi-110005.

Whereas you the below mentioned Borrower's, Co-Borrower's, Guarantor's and Mortgagors have availed loans from Jana Small Finance Bank Limited, by mortgaging your immovable properties. Consequent to default committed by you all, your loan account has been classified as Non performing Asset, whereas Jana Small Finance Bank Limited being a secured creditor under the Act, and in exercise of the powers conferred under section 13(2) of the said Act read with rule 2 of Security Interest (Enforcement) Rules 2002, issued Demand notice calling upon the Borrower's/ Co-Borrower's/ Guarantor's/ Mortgagors as mentioned in column No.2 to repay the amount mentioned in the notices with future interest thereon within 60 days from the date of notice, but the notices could not be served on some of them for various reasons.

Sr. No.		Loan Account No. & Loan Amount	Details of the Security to be enforced	Date of NPA & Demand Notice date	Amount Due in Rs. / as on
1	1) Mr. Mahesh Kumar (Applicant), 2) Mr. Amar Singh (Co-Applicant), 3) Mrs. Neetu (Guarantor)	45239410000201 & 45239630000208 Loan Amount: Rs.7,49,766/-	Details of Secured Assets: Hypothecated Immoveable Assets: A Shop North Facing Part of Property No.3043, Area Measuring 10 Sq.yards, Mohalla Teliwada, Arya Samaj Road, Near Doctor Lal Chand, Tehsil & District Rewari. Owned by Mr. Mahesh Kumar, S/o. Amar Singh. Bounded by: East: Gali Rasta, West: Shop Mr. Naresh, North: Rasta Saare Aam, South: House of Ganga Ram.	Date of NPA: 01.06.2024 Demand Notice Date: 24.06.2024	Rs.12,43,785/- (Rupees Twelve Lakh Forty Three Thousand Seven Hundred and Eighty Five Only) as of 19-06-2024
No	tice is therefore given to the	e Borrower/ Co-Borrov	wer/ Guarantor & Mortgagor as mentioned in Column No.2, calling upon	them to make p	payment of the aggregate

amount as shown in column No.6, against all the respective Borrower/ Co-Borrower within 60 days of Publication of this notice as the said amount is found payable in relation to the respective loan account as on the date shown in Column No.6. It is made clear that if the aggregate amount together with future interest and other amounts which may become payable till the date of payment, is not paid, Jana Small Finance Bank Limited shall be constrained to take appropriate action for enforcement of security interest upon properties as described in Column No.4. Please note that this publication is made without prejudice to such rights and remedies as are available to Jana Small Finance Bank Limited against the Borrower's/ Co-Borrower's/ Guarantor's/ Mortgagors of the said financials under the law, you are further requested to note that as per section 13(13) of the said act, you are restrained/ prohibited from disposing of or dealing with the above security or transferring by way of sale, lease or otherwise of the secured asset without prior consent of Secured Creditor.

Date: 01.07.2024, Place: Delhi NCR

Sd/- Authorised Officer, For Jana Small Finance Bank Limited



(CIN: L25111HR1961PLC008578)

Registered Office: Mathura Road, Ballabgarh (Dist. Faridabad) - 121004, Haryana, India Telephone: 0129-6611000

E-mail: goodyearindia investorcell@goodyear.com, Website: www.goodyear.co.in

### NOTICE OF THE 63rd ANNUAL GENERAL MEETING . Notice is hereby given that the 63" Annual General Meeting ("AGM") of Goodyear India Limited ("the Company") will be held on Tuesday, July 30,

- 2024 at 10:00 A.M. Indian Standard Time (IST) through Video Conferencing/ Other Audio Visual Means ("VC/OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 and rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with MCA Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 02/2022 dated May 05, 2022, Circular No. 10/2022 dated December 28, 2022 read with Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, Circular No. SEBI/HO/ /CMD2/CIR/P/2022/62 dated May 13, 2022, Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 read with Circular No. SEBI/HO/DDHS/P/CIR/2023/0164 dated October 07,2023, issued by the Securities and Exchange Board of India ("SEBI Circulars"), to transact the businesses as set out in the Notice of AGM. The deemed venue for the 63" AGM shall be the Registered Office of the Company.
- The Notice of the AGM and the Annual Report for the Financial Year ended March 31, 2024 including therein the Audited Financial Statements for Financial Year ended March 31, 2024, together with the Reports of the Board of Directors and the Auditors thereon shall be sent only by email to all those Members whose email addresses are registered with the Company / Depository Participants, in accordance with the MCA Circulars and SEBI Circulars. Members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote e-voting or casting vote through the e-voting during the AGM are provided in the Notice of the AGM. Members participating through the VC/ OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Notice of the AGM and Annual Report will also be available on the website of the Company at www.goodyear.co.in/investor-relations and on the website of BSE Limited at www.bseindia.com.
- Manner of registering / updating email addresses:
- (a) Members holding shares in physical form, who have not registered their email addresses with the Company, can obtain the Notice of AGM, Annual Report and/or login details for casting of vote through remote e-voting and joining the AGM through VC/ OAVM facility including e-voting, by providing the details in prescribed Form ISR-1 as available on the website of the Company, self-attested scanned copy of PAN linked with Aadhar, self-attested scanned copy of Aadhar Card and such other documents as prescribed in Form ISR-1 to the email address of the Company at goodyearindia investorcell@goodyear.com or to the RTA at srikant@skylinerta.com.
- (b) Members holding shares in demat form, who have not registered their email addresses with the Depository Participants, are requested to register/update their email addresses with their Depository Participants. 4. Dividend:

# The Board of Directors has recommended Final Dividend of INR 15/- per Equity Share fully paid up of INR 10/- each for the Financial Year ended

March 31, 2024, subject to the approval of the Members at the ensuing AGM. The record date for the purpose of Final Dividend is July 23, 2024.

Manner of registering mandate for receiving Dividend:

(a) Members holding shares in physical form, who have not updated their mandate for receiving the dividend directly in their bank accounts through Electronic Clearing Service (ECS) or any other mode, can register their Electronic Bank mandate to receive dividend directly into their bank account electronically, by the furnishing of PAN linked with Aadhaar, Choice of Nomination and KYC details (i.e. e-mail address, postal address with PIN code, mobile number, bank account details, PAN, Aadhaar etc.), to the Company's email address at goodyearindia\_investorcell@goodyear.com or RTA at srikant@skylinerta.com.

Further, SEBI vide its Master Circular SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 07, 2024 read with SEBI/HO/MIRSD/POD-1/P/CIR/2024/81 dated June 10, 2024, as amended from time to time has mandated that with effect from April 01, 2024, dividend to physical shareholders (holding shares in physical form) shall be paid only through electronic mode.

The Register of Members of the Company will remain closed from Wednesday, July 24, 2024 to Tuesday, July 30, 2024 (both days inclusive) for the

purpose of payment of dividend and AGM. Dividend, if approved at the AGM will be payable to those Members whose names would appear on the Register of Members of the Company as on July 23, 2024. 7. Pursuant to the Finance Act 2020, dividend income is taxable in the hands of Members w.e.f. April 01, 2020 and the Company is required to deduct

Anup Karnwal

Date: June 28, 2024

Place: New Delhi financialexp.epapr.in

tax at source (TDS) from dividend paid to Members at the prescribed rates. For the prescribed rates for various categories, the Members are requested to refer to the Finance Act, 2024 and amendments thereof. For more details please refer to the Note 12 to the Notice of AGM.

New Delhi

(b) Members holding shares in demat form are requested to update their Electronic Bank Mandate with their Depository Participants.

For GOODYEAR INDIA LIMITED

Company Secretary & Compliance Officer

एतद्वारा सभी संबंधितों को सूचित किया जाता है कि अल्फा कॉर्प डेवलपमेंट प्राइवेट लिमिटेड, जिसका कॉर्पोरेट कार्यालय छठी मंजिल, टॉवर ए, गोल्फ व्यू टावर्स, सेक्टर-42, गोल्फ कोर्स रोड, गुरुग्राम- 122002 में था, अब नए पते 602, छठी मंजिल, टॉवर जे, वर्ल्ड ट्रेड सेंटर, रिंग रोड, नौरोजी नगर, नई दिल्ली-110029 में स्थानांतरित हो गया है। कृपया ध्यान दें कि 19.03.2024 से कंपनी ने उपरोक्त पते से अपना परिचालन शुरू किया है और आगे से कंपनी के साथ सभी पत्राचार नए पते पर किए जाएंगे।

दिनांक: 27.06.2024 स्थानः नई दिल्ली

अल्फा कॉर्प डेवलपमेंट प्राइवेट लिमिटेड के लिए

फार्म नं. आईएनसी-26 [कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में] केन्द्रीय सरकार-क्षेत्रीय निदेशक, (उत्तरी क्षेत्र) के समक्ष

यथा संशोधित कम्पनी अधिनियम, 2013 की घारा 13(4) और कम्पनी (निगमन) नियम, 2014 के नियम 30(5)(ए) के मामले

उत्तम रियल एस्टेट कंपनी (यू70101डीएल1988यूएलटी031093) जिसका पंजीकृत कार्यालय बीधा तल, गोपालदास भवन, 28, बाराखम्बा रोड, नई दिल्ली–110001 में है के

आवेदक / याचिकाकर्ता

तदद्वारा जनसामान्य को सुचित किया जाता है कि कम्पनी ने कम्पनी अधिनियम, 2013 की धारा 13 के तहत कम्पनी के मेमोरेंडम ऑफ एसोसिएशन में परिवर्तन लाने हेत् पृष्टिकरण के लिए केंद्र सरकार को आवेदन प्रस्तुत करने का प्रस्ताव किया है, यह विशेष प्रस्ताव एक असाधारण आम बैटक में कम्पनी को सक्षम करने हेतु 14 मई, 2024 को आयोजित बैठक में पंजीकृत कार्यालय को "दिल्ली राष्ट्रीय राजधानी क्षेत्र" से "गुजरात राज्य" में बदलने हेल पारित किया गया।

यदि किसी व्यक्ति का हित कम्पनी में इस पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित हो, तो वे इसका कारण देते हुए आपत्ति हलफनामा में उल्लेख करते हुए जिसमें उनके हित / विपक्ष के आधार हों, एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फार्म दर्ज करें या क्षेत्रीय निदेशक, उसरी क्षेत्र, कारपोरेट कार्य मंत्रालय दिल्ली, बी-2 विंग, दूसरा तल, पं. दीनदयाल अंतयोदया भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली–110003 तथा इसकी एक कॉपी आवेदक कम्पनी को इसके पंजीकृत कार्यालय में निम्नलिखित पते पर रजिस्ट्री द्वारा इस सूचना छपने के 14 (चौदह) दिनों के भीतर भेजी जानी चाहिए।

> कृते उत्तम रियल एस्टेट कंपनी अरूण कुमार गुप्ता अधिकृत हरूताक्षरकर्ता

स्थानः गुरूग्राम दिनांक: 28.06.2024 बी—10 / 17. कृष्णा नगर, दिल्ली—110051

फार्म नं आईएनसी-26 किम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में] केन्द्रीय सरकार-क्षेत्रीय निदेशक. (उत्तरी क्षेत्र) के समक्ष

यथा संशोधित कम्पनी अधिनियम, 2013 की धारा 13(4) और कम्पनी (निगमन) नियम, 2014 के नियम 30(5)(ए) के मामले

ट्रीनिटि हाकसिंग एंड कन्स्ट्रक्शन्स कंपनी (यू45201डीएल1988यूएलटी031096) जिसका पंजीकृत कार्यालय चौथा तल, गोपालदास भवन, 28, बाराखम्बा रोड, नई दिल्ली-110001 में है के मामले में

आवेदक / याचिकाकर्ता

एतदद्वारा जनसामान्य को सुचित किया जाता है कि कम्पनी ने कम्पनी अधिनियम, 2013 की धारा 13 के तहत कम्पनी के मेमोरेंडम ऑफ एसोसिएशन में परिवर्तन लाने हेलू पुष्टिकरण के लिए केंद्र सरकार को आवेदन प्रस्तुत करने का प्रस्ताव किया है, यह विशेष प्रस्ताव एक असाधारण आम बैठक में कम्पनी को सक्षम करने हेंतु 14 मई, 2024 को आयोजित बैठक में पंजीकृत कार्यालय को "दिल्ली राष्ट्रीय राजधानी क्षेत्र" से "गुजरात राज्य" में बदलने हेत् पारित किया गया।

यदि किसी व्यक्ति का हित कम्पनी में इस पंजीकत कार्यालय के प्रश्तावित परिवर्तन से प्रभावित हों, तो वे इसका कारण देते हुए आपत्ति हलफनामा में उल्लेख करते हुए जिसमें उनके हित / विपक्ष के आधार हों, एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फार्म दर्ज करें या क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय दिल्ली, बी-2 विंग, दूसरा तल, पं दीनदयाल अंतयोदया भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 तथा इसकी एक कॉपी आवेदक कम्पनी को इसके पंजीकृत कार्यालय में निम्नलिखित पते पर रजिस्ट्री द्वारा इस सूचना छपने के 14 (चौदह) दिनों के भीतर भेजी जानी चाहिए।

कृते ट्रीनिटि हाऊसिंग एंड कन्स्ट्रक्शन्स कंपनी 图0/-

स्थानः गुरुग्राम दिनाकः 28.06.2024

अधिकृत हस्ताक्षरकर्ता बी-10/17, कृष्णा नगर, दिल्ली-110051

फार्म नं, आईएनसी-26 [कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में] केन्द्रीय सरकार-क्षेत्रीय निदेशक, (उत्तरी क्षेत्र) के समक्ष

यथा संशोधित कम्पनी अधिनियम, 2013 की धारा 13(4) और कम्पनी (निगमन) नियम, 2014 के नियम 30(5)(ए) के मामले

उत्तम बिल्डर्स एंड डेवेलपर्स प्राईवेट लिमिटेड (यू74899डीएल1988पीटीसी030945)

जिसका पंजीकृत कार्यालय चौथा तल, गोपालदास भवन, 28, बाराखम्बा रोड, नई दिल्ली-110001 में है के मामले में

आवेदक / याचिकाकर्ता

एतदद्वारा जनसामान्य को सुचित किया जाता है कि कम्पनी ने कम्पनी अधिनियम, 2013 की घारा 13 के तहत कम्पनी के मेमोरेंडम ऑफ एसोसिएशन में परिवर्तन लाने हेत् पृष्टिकरण के लिए केंद्र सरकार की आवेदन प्रस्तृत करने का प्रस्ताव किया है, यह विशेष प्रस्ताव एक असाधारण आम बैठक में कम्पनी को सक्षम करने हेत् 14 मई, 2024 को आयोजित बैठक में पंजीकृत कार्यालय को "दिल्ली राष्ट्रीय राजधानी क्षेत्र" से "गुजरात राज्य" में बदलने हेत् पारित किया गया।

यदि किसी व्यक्ति का हित कम्पनी में इस पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित हो, तो वें इसका कारण देते हुए आपत्ति हलफनामा में उल्लेख करते हुए जिसमें उनके हित / विपक्ष के आधार हों, एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फार्म दर्ज करें या क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय दिल्ली, बी-2 विंग, दूसरा तल, पं. दीनदयाल अंतयोदया भवन, सीजीओ कॉम्पलेक्स, नई दिल्ली-110003 तथा इसकी एक कॉपी आवेदक कम्पनी को इसके पंजीकृत कार्यालय में निम्नलिखित पते पर रजिस्ट्री द्वारा इस सूचना छपने के 14 (चौदह) दिनों के भीतर भेजी जानी चाहिए।

उत्तम बिल्डर्स एवं डेवेलपर्स प्राइवेट लिमिटेड

अरूण कुमार गुप्ता अधिकृत हस्ताक्षरकर्ता बी-10/17, कृष्णा नगर, दिल्ली-110051 स्थानः गुरुगाम दिनांक: 28.06.2024

जना स्मॉल फाइनेंस बैंक (एक अनुसूचित वाणिज्यिक बैंक)

पंजीकृत कार्यालयः द फेयरवे, ग्राउंड और प्रथम तल, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डोमलुर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगल में, छल्लाघट्टा, बैंगलोर—560071

क्षेत्रीय शाखा कार्यालयः 16/12, दूसरी मंजिल, डब्ल्यू.ई.ए., आर्य समाज रोड, करोलबाग, दिल्ली–110005 सरफेसी अधिनियम, 2002 की धारा 13(2) के तहत मांग सचना

जबकि आपने नीचे उल्लिखित उधारकर्ताओं, सह—उधारकर्ताओं, गारंटरों और बंधककर्ताओं ने अपनी अचल संपत्तियों को गिरवी रखकर जना स्मॉल फाइनेंस बैंक लिमिटेड से ऋण लिया है। आपके 🛚 द्वार की गई चूक के परिणामस्वरूप, आपके ऋण खाते को गैर–निष्पादित परिसंपत्ति के रूप में वर्गीकृत किया गया है, जबकि जन स्मॉल फाइनेंस बैंक लिमिटेड अधिनियम के तहत एक सुरक्षित ऋणदाता है और उक्त अधिनियम की धारा 13 (2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए सुरक्षा हित (प्रवर्तन) नियम 2002 के नियम 2 के साथ पठित कॉलम नंबर 2 में उल्लिखित उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ता को नोटिस में उल्लिखित राशि को 60 दिनों के भीतर भविष्य के ब्याज के साथ चुकाने के लिए मांग नोटिस जारी किया गया है। नोटिस की तारीख से लेकिन विभिन्न कारणों से उनमें से कुछ को नोटिस तामील नहीं किया जा सका।

क्र. सं.	उधारकर्ता/सह—उधारकर्ता/ गारंटर/बंधककर्ता का नाम	ऋण खाता संख्या और ऋण राशि	लागू की जाने वाली प्रतिभूति का विवरण	एनपीए की तारीख और डिमांड नोटिस की तारीख	बकाया राशि रुपये में. ⁄तिथि से
1	1) श्री महेश कुमार (आवेदक), 2) श्री अमर सिंह (सह—आवेदक), 3) श्रीमती नीतू (गारंटर)	ऋण खाता संख्या 45239410000201 और 45239630000208 ऋण राशि रु.7,49,766/—	सुरक्षित संपत्तियों का विवरणः बंधक अचल संपत्तिः संपत्ति संख्या 3043 का उत्तरमुखी भाग, क्षेत्रफल 10 वर्ग गज, मोहल्ला तेलीवाड़ा, आर्य समाज रोड, डॉक्टर लाल चंद के पास, तहसील और जिला रेवाड़ी मालिक श्री महेश कुमार, पुत्र अमर सिंह सीमाः पूर्वः गली रास्ता, पश्चिमः दुकान श्री नरेश, उत्तरः रास्ता सारे आम, दक्षिणः गंगा राम का घर।	एनपीए की तिथि: 01.06.2024 मांग सूचना की तिथि: 24.06.2024	रु.12,43,785 / — (रुपये बारह लाख तैंतालीस हजार सात सौ पचासी मात्र) 19–06–2024 तक

इसलिए कॉलम नंबर 2 में उल्लिखित उधारकर्ता / सह–उधारकर्ता / गारंटर और बंधककर्ता को नोटिस दिया जाता है, जिसमें उनसे सभी संबंधित उधारकर्ता / सह–उधारकर्ता के खिलाफ कॉलम नंबर 6 में दर्शाई गई कुल राशि का भुगतान करने के लिए कहा गया है। इस नोटिस के प्रकाशन के 60 दिनों के भीतर, क्योंकि उक्त राशि कॉलम संख्या 6 में दर्शाई गई तिथि के अनुसार संबंधित ऋण खाते के संबंध में देय पाई जाती है। यह स्पष्ट किया जाता है कि यदि भविष्य के ब्याज और अन्य राशियों के साथ कुल राशि, जो भूगतान की तारीख तक देय हो सकती है का भुगतान नहीं किया जाता है, तो जना स्मॉल फाइनेंस बैंक लिमिटेड वर्णित संपत्तियों पर सुरक्षा ब्याज लागू करने के लिए उचित कार्रवाई करने के लिए बाध्य होगा। कॉलम नंबर 4 में कृपया ध्यान दें कि यह प्रकाशन ऐसे अधिकारों और उपायों पर प्रतिकूल प्रभाव डाले बिना किया गया है जो कानून के तहत उक्त वित्तीय के उधारकर्ता/सह–उधारकर्ता/गारंटर/बंधककर्ताओं के खिलाफ जना स्मॉल फाइनेंस बैंक लिमिटेड को उपलब्ध हैं, आपसे आगे यह नोट करने का अनुरोध किया जाता है कि जैसा कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको सुरक्षित लेनदार की पूर्व सहमति के बिना उपरोक्त सुरक्षा का निपटान करने या उससे निपटने या बिक्री, पट्टे या अन्यथा सुरक्षित संपत्ति के हस्तांतरण से रोका / निषिद्ध किया जाता है।

देनांकः 01.07..2024, स्थानः दिल्ली एनसीआर हस्ता/- प्राधिकृत अधिकारी, जना स्मॉल फाइनेंस बैंक लिमिटेड के लिए

# GOODFYEAR

गुडईयर इंडिया लिमिटेड

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र्धजीकृत कार्वालयः मधुरा गेड, बल्लभगइ (जिला-फरीटाबाद) - 121004, हरियाणा, भारत

टेलीफोन: 0129-6611000.

इं-मेल: goodyearindia\_investorcell@goodyear.com, सेयसाइट: www.goodyear.co.in

63वीं वार्षिक आम सभा की सूचना

. एनहारा रहीबत किया जात है कि गुंडईयर डींडवा लिपिटेड ("कम्पनी") की 63वीं वर्षिक आम राभा ("एजेएम") मंगलवार, 30 ज्लाई, 2024 की 10.00 खर्ज पूर्व, भारतीय मानक समप ( आरंपलरी) को चीडियो कॉन्फ्रेसिंग/ अन्य ऑडियो बिङ्कल माध्यमों ("चीयो / ओर्स्वीएम") मृतिया के मध्यम से कंपनी अधिनियम, 2013 के लागू होने वाले प्रावधार्य तथा अंतर्गत निषमी तथा कार्पिरेट कार्य मंत्रालय हाए जारी एमसीए परिपत्र संख्या 14/2020 दिलांक ८४ अप्रैल, 2020, परिपत्र संख्या 17/2020 दिलांक 13 अप्रैल, 2020, परिपत्र संख्या 20/2020 दिनांक 05 मई, 2020, परिपन्न संख्या 02/2021 दिनांक 13 जनवरी, 2021, परिपन्न संख्या 02/2022 दिनांक 05 मई, 2022, परिपन्न संख्या 10/2022 दिनांक 28 दिसंबर, 2022 के साथ परित परिपत्र संख्या 09/2023 दिनांक 25 सितंबर, 2023 ("एमसीए परिपत्र") के साथ परित सेवी (सुचीयद्वता दक्षित्व तथा प्रकरन धपेधाएँ) विनिवसन, 2015 तथा भारतीय प्रतिनृति और विनियमन बोर्ल क्रेश व्यरी परिपत्र संख्या SEBNHO/CFD/CMD1/CIP/P/2020/79 दिनांक 12 मई 2020, परिपत्र में SEBNHO/CFD/CMD2/CIP/P/2021/11 दिनांक 15 जनवरी 2021, परिपन्न ने SEBUHO/CMD2/CIR/P/2022/62 दिनांक 13 महें, 2022, परिपन्न ने SEBUHO/CFD/POD-2/P/CIR/2023/4 दिनांक 5 जनवरी, 2023 के साथ पठित परिपत्र में SEBUHO:DDHS:P:DIP:2023:0164 दिनांक 87 अक्तूबर, 2023 ("सेवी परिपत्र") के अनुपालन में आवेदित की खवेरी जिसमें एजीएम की सूचना में निर्दिष्ट उद्युक्ताची को निष्पदित किया जायेगा। 63वीं वार्षिक जाम बैठक के लिए स्थान कंपनी का पंजीवत करवांलय माना जाएगा।

🗜 एजीएम को सुचना तथा उस पर निदेशक मंडल तथा ऑडिटरों के रिपोर्ट के खय-साथ 31 मार्च, 2024 को सम्बम वित्त वर्ष के लिये उसमें अंबेजित वितीप विवरणों सहित 31 मार्च, 2024 को समाप्त विश के वार्षिक रिपोर्ट इमेल द्वारा केवल ऐसे सभी सदस्यों को ही भेजी जाएगी जिनके ईमेल पते एमसीए परिपर्जे तथा सेवी परिपत्र के अनुसार कंग्यनोः टिपाजिटरी पार्टिसिपैन्ट्स के पास पंजीकृत हैं। सदस्य केवल वीसी: ओएबीएम स्विधा के माध्यम से ही एबीएम में आजिल और भाग ले सकते हैं। एबीएम में आमित होने तथा रिमीट ई-वीटिन में भाग लेने अबदा एजीएन के दौरान ई-वोर्टिंग के माध्यम से मनदान करने की रीत एजीएम की सूचना में प्राथधीनत हैं। धीरतें/ ओएधीएम सुविधा के माध्यम से भाग लेने वाले सदस्यों को राजना कम्पनी अधिनियम, 2013 को धारा 103 के तहत कोराम पूरा करने के उद्देश्य से की जायेगी। एजीएम को सूधना तथा वर्षिक रिपोर्ट कम्पनी की वेबसाइट

www.goodyear.co.in/investor-relations तथ बीएसई की वेयसहर www.bseindia.com पर भी उपलब्ध होगी। . इं-मेल पने पंजीकत/अपदेट कराने की गीत

(क) भीतिक रूप में जैवर धरण करने वाले सदस्य, जिन्होंने कंपनों के साथ अपने इंगेल पते पंजीकृत नहीं कराये हैं, वे तिमीट ई-वीटिंग के मध्यम से वीट दालने और ई-वीटिंग सहित वीमी ओएवीम सविधा के माध्यम से प्रजीवम में जाविल होने के लिए एजीम को राचन, वार्थिक विधेर्ट और या लिंगन विवस्त कंपनी की वेबसाइट पर उपलब्ध निपोरिंग कॉर्म आईएसआत-। में विवसण, आधार में जादे पैन की रव-सन्वर्धित स्केन की गई प्रति, आधार करई को स्व-सल्यपित स्केन को गई प्रति और फोर्म आईएसआर-। में निर्धारित ऐसे अन्य दरतावेज कंपनी के जिल परे goodyearindia investorcell@goodyear.com पर या आगरीए को srikant@skylinerta.com पर उपलब्ध कराकर छम कर सकते हैं।

( ख ) दिन सदस्यों के शेयर डॉमेंट प्रारूप में हैं और जिन्होंने अपने ई-मेल पते दिपॉक्टिंश भागेदारों के साथ पत्रीकृत नहीं कराये हैं ये अपने दिपॉक्टिंश के साथ अपनी ई-मेल पंतीकतः/ अपदेट करा सकते हैं।

, লাখাস

निदेशक मेंडल ने 31 वार्च, 2024 को ग्रामा विनीय गर्थ के लिए 10 रुपये प्रति इकियटी शेयर के पूर्ण भूगतान पर 15 रुपये प्रति इकियटी शेयर के अंतिम लाभांश की ग्रिफारिश की है, जो आगामी वार्षिक आम बैंडक में सदस्यों के अनुमोदन के अधीन है। अतिम लाभांत के उदेश्य के लिए रिकॉर्ड लिथि 23 जुलाई, 2024 है।

लाभाग प्राप्त करने हेन मैडेट पंजीकृत करने की रीती:

(क) चीतिक प्रारूप में शेवर धारण करने वाले सदस्य तिन्होंने इलेक्ट्रॉनिक विलयरिंग रोवा (ईसीएस) अथवा किसी अन्य मध्यम से सीधे अपने चैंक खातों में लाभांश प्ररूप करने हैन अपने पैडेट पंत्रीकृत नहीं कराये हैं, ये इलेक्ट्रॉनिक रूप से अपने बैंक खातों में सीधे लाश्रीण यहण करने हेन कंपनों के इंग्रेल पत्ते goodyearindia investorcell@goodyear.com पर या आरटीए को srikant@skylinerta.com को आधार ये लिक पैन, नामोक्टर का विकल्प और केवाईरहे विवारण ( अर्थात ई-मेल पना, पिन कोट के साथ डाक पना, मीबाइल नंबर, बैंक खाना विवारण, पैन, आधार खाँदि) प्रानुत करके जपना इलेक्ट्रॉनक बैंक मैंडेट पंत्रेकृत करा क्लिने हैं।

इसके अलाव, सेबी ने अपने मारटा परिपत्र SEBUHOMIRSD/POD-1/P/CIR/2024/37 दिनोक 07 मई 2024 के साथ पतिन SEBUHO/MIRSD/POD-1/P/CIR/2024/81 टिनोंक 10 जून 2024, जिसे समय-समय पर संशोधित किया गया है, के माध्यम से पह अनिवार्य किया है कि 01 अप्रैल 2024 से भौतिक शेपरधारकों (भौतिक रूप में शेवर रखने वाले) की लाभांत्र का भूगतन केवल इलेक्ट्रॉनिक मोड के माध्यम से किया जाएय।

(श्व) डीमैट प्ररूप में शेवर धारण करने वाले सदस्य कृपवा अपने विपाडिटरी चारीदारों के साथ अपना उलेक्ट्रनिक बैंक मैंडेट अपडेट करा लें।

, सदस्यों के रजिस्टर तथा कंपनी के शेयर अंतरण पुरितका लाभांश के भूगतान तथा एजीएम के रहेशन से कंपनी के लिए युधवार, 24 जुलाई, 2024 से मंगलवार, 30 जुलाई, 2024 (दोनों दिवस महित) तक बंद रहेगा। पदि अनुमंदित होता है तो लाभांश दन मदरूबों को प्रदान किया जाएमा जिनके जम 25 दलाई, 2024 तक कंपनी के रजिस्टर में दर्ज होंगे। , विन ऑधनियम, 2020 के अनुसार 01 औरल, 2020 में सदस्यों को प्राह लाभांश आय कर योग्य है और कंपनी को निर्धारित दरों पर सदस्यों को प्रदल लाभांश से स्रोत पर कर करोती (रीतीएम) करनी अपेडित है। विभिन्न श्रेषिकों हेतु निर्धारित दरों हेतु सदस्य कृत्या वित्त अधिनियम, 2024 तथा उसके संशोधनों का सन्दर्भ तें। अधिक विवरण के लिए कृपक एजीएम की सचना की रिप्नपी 12 कर सन्दर्भ में।

याते गुडहंबर इंडिया लिमिटेड

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दिनोक: 28 जून, 2024 स्थानः नई दिल्ली

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# PETRO CARBON AND CHEMICALS LIMITED



Our Company was incorporated as 'Petro Carbon and Chemicals Private Limited' in Kolkata, West Bengal as a private limited company within the meaning of Companie Act, 2013, pursuant to a certificate of incorporation dated November 05, 2007 Issued by Deputy Registrar of Companies, West Bengal. Thereafter, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on January 09,2024, and consequently, the name of our Company was changed to Petro Carbon and Chemicals Limited, and a fresh certificate of incorporation dated February 23, 2024 was Issued by the RoC to our Company. For details relating to changes in the name and registered office of our Company, please refer to "History and Certain Corporate Matters" on page 125 of this Prospectus.

> Registered Office: Avani Signature, 6th Floor, 91A/1, Park Street, Kolkata, West Bengal, India, 700016; Telephone: 033-40118400; E-mail: pccl@athagroup.in ; Facsimile: N.A; Website: www.pccl.in; Contact Person: Ms. Manisha Somani, Company Secretary & Compliance Officer;

## OUR PROMOTERS: KISHOR KUMAR ATHA, DILIP KUMAR ATHA, GAURAV ATHA, VISHAL ATHA AND BHARAT ATHA

### THE ISSUE

PUBLIC ISSUE OF 61,29,600 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THAAI CASTING LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 77 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 67 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING ₹ 4719.79 LAKHS (THE "ISSUE"). 3,47,200 EQUITY SHARES AGGREGATING TO ₹ 267.34 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 57,82,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF  $\stackrel{<}{\sim}$  77 PER EQUITY SHARE AGGREGATING TO  $\stackrel{<}{\sim}$  4452.44 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.00% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 197 OF THE PROSPECTUS.

# THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 171/-

THE ISSUE PRICE IS 17.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARE ANCHOR INVESTOR ISSUE PRICE: ₹ 171 PER EQUITY SHARE THE ISSUE PRICE IS 17.1 TIMES OF THE FACE VALUE

### **RISKS TO INVESTORS**

- The Promoter Selling Shareholders, will receive the entire proceeds from the Offer for Sale. Our Company will not receive or benefit from any proceeds from the Offer for
- We depend on the success of our relationships with our customers. Our revenue is generated from certain of our key customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows.
- Average cost of acquisition of Equity Shares held by our Promoters Kishor Kumar Atha, Dilip Kumar Atha, Gaurav Atha, Vishal Atha And Bharat Atha is Rs. 11.98, Rs. 9.29, Rs 2.56, 11.67 and Rs. 4.96 per Equity Share and the Issue Price at the upper end of the Price Band is Rs. 171 per Equity Share.
- The Merchant Banker associated with the Issue has handled 26 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The Price/Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the upper end of the Price Band is 66.02.

Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 15.21%

**BID/ISSUE** PROGRAM

### ANCHOR INVESTOR BIDDING DATE WAS: MONDAY JUNE 24, 2024 **BID/ ISSUE OPENED ON: TUESDAY JUNE 25, 2024** BID/ ISSUE CLOSED ON: THURSDAY JUNE 27, 2024

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 or the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion") provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with he SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPLID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts Anchor Investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" beginning on page 210 of Prospectus.

The bidding for Anchor Investors opened and closed on June 24, 2024. The Company received 7 Anchor Investor Application Forms from 7 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 22,65,600 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 171/- per Equity Share. A total of 18,55,200 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 31,72,39,200.00

The Issue (excluding Anchor Investors Portion) received 2,17,814 Applications for 39,95,08,800 Equity Shares (before technical rejections) resulting in 83.88 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Sr. No.	Category	Number of Applications	Number of Equity Shares	Amount (Rs.)
1	Qualified Institutional Buyers (excluding Anchor Portion)	66	116424000	19908504000.00
2	Non-Institutional Bidders	15861	121145600	20713489600.00
3	Retail Individual Investors	201886	161508800	27616594400.00
4	Market Maker	1 1	430400	73598400.00
	TOTAL	217814	399508800	68312186400.00

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid prices is as under:

SR.NO	PRICE	NO OF APPLICATION	SUM QUANTITY	CUMULATIVE SHARE	PERCENTAGE
1	162.00	246	211200	447630400	0.0472
2	163.00	26	21600	447419200	0.0048
3	164.00	13	10400	447397600	0.0023
4	165.00	76	63200	447387200	0.0141
5	166.00	23	19200	447324000	0.0043
6	167.00	27	23200	447304800	0.0052
7	168.00	36	34400	447281600	0.0077
8	169.00	89	105600	447247200	0.0236
9	170.00	132	290400	447141600	0.0649
10	171.00	151317	347136800	446851200	77.5499
11	CUT OFF	124643	99714400	446851200	22,2761
		276628	447630400	1	100.0000

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on June 28, 2024.

Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 171/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 73.22 times. The total number of Equity Shares Allotted in this category is 2166400 Equity Shares to 2708 successful applicants. The details of the Basis of Allotment of the said category is as under-

ı	The second second and the second second	1 - April 201 Million and Appendix Appendix	Million States	Principal de suda estado en contra		A best for a constitution of the first of the constitution of		V TENEDOS DO ES
١	No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
I	Retail Individual Investor	198274	100	158619200	100	800	9:659	2166400

Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 171/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 129.52 times. The total number of Equity Shares Allotted in this category is 928800 Equity Shares to 906 successful applicants. The details of the Basis of Allotment of the said category is as under (Sample Basis):

No. of Shares Applied for (Category wise)	No. of Application Received	% of Total	Total No. of Shares Applied in each Category	% to Total	Total No. of Shares Allotted	Ra	itio
1600	8335	53.32	13336000	11.08	103200	13	840
2400	1374	8.79	3297600	2.74	25600	16	687
3200	606	3.87	1939200	1,61	15200	19	606
4000	683	4.36	2732000	2.27	20800	26	683
4800	422	2.69	2025600	1.68	16000	10	211
5600	718	4.59	4020800	3.34	31200	39	718
6400	1353	8.65	8659200	7.19	67200	28	451
7200	235	1.5	1692000	1.4	12800	16	235
8000	424	2.71	3392000	2.81	26400	33	424
8800	126	0.8	1108800	0.92	8800	11	126
9600	81	0.51	777600	0.64	5600	7	81
10400	50	0.27	612600	0.51	4900	E	60

Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

1236800 Equity Shares, which were allotted to 65 successful Applicants

Allotment to QIBs, who have bid at the Issue Price of Rs. 171/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 94.13 times of QIB portion. The total number of Equity Shares allotted in the QIB category is

CATEGORY	FIS/BANKS	MPS	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	240000	S.	7200	388800	245600	355200	14	12,36,800

Allotment to Anchor Investors (After Technical Rejections)

FIs/BANKS

and payment details at the address given below:

Place: Kolkata, West Bengal

Category

The Company in consultation with the BRLM has allocated 18,55,200 Equity Shares to 5 Anchor Investors at the Anchor Investor ISSUE PRICE of Rs. 171/- per Equity Shares in accordance with the SEBLICDR Regulations. This represents 60% of the QIB Category.

FIIs/FPIs

NBFC'S

TOTAL

	and the second s
The Board of Directors of our Company at its meeting held on June 28, 2024 has taken on record the basis of allotment of Equity Shar	approved by the Designated Stock
Exchange, being National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allo	ent Advice Cum Refund Intimation
will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched to the address of the investors as registered with the depositories.	ned/ mailed for unblocking of funds
and transfer to the Public Issue Account on or before July 01, 2024 and payment to non-Syndicate brokers have been issued on July 01, 2	24. In case the same is not received

within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before July 01, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on July 02, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 28, 2024 filed with the Registrar of Companies, West Bengal ("RoC").

## INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue Bigshare Services Private Limited at website: www.bigshareonline.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form. number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary

**Bigshare Services Private Limited** 

Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. Tel: +91 22 6263 8200. Fax: +91 22 6263 8299. Email: ipo@bigshareonline.com, Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Vinayak Morbale

SEBI Registration Number: INR000001385:

On behalf of Board of Directors

For PETRO CARBON AND CHEMICALS LIMITED

Ms. Manisha Somani Company Secretary & Compliance Officer

Date: June 29, 2024 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PETRO CARBON AND CHEMICALS LIMITED.

Disclaimer: Petro Carbon and Chemicals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of regulatory and regulatory requirements. considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies. West Bengal on June 28, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge at https://www1.nseindia.com/emerge/index\_sme.htm and is available on the websites of the BRLM at www.gyrcapitaladvisors.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 33 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States