

Ref. no. : Ethos/Secretarial/2023-24/67

Dated: October 31, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra,
Mumbai - 400 051

Scrip Code : 543532

Trading symbol : ETHOSLTD

ISIN : INE04TZ01018

Subject : Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Ethos Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”)

Dear Sir/Ma’am

Greetings from Ethos.

1. We wish to inform you that subsequent to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on September 5, 2023 and the special resolution passed by the shareholders of the Company in its Annual General Meeting on September 29, 2023, the Fund Raising Committee (“**Committee**”) has at its meeting held today i.e. 31st October, 2023, *inter alia*, passed resolutions for the following:
 - a. Approved and adopted the preliminary placement document dated 31st October, 2023 and the application form dated 31st October, 2023 in connection with the Issue (“**Preliminary Placement Document**”);
 - b. Authorised the opening of the Issue today, i.e. 31st October, 2023; and
 - c. Approved the floor price for the Issue based on the pricing formula as prescribed under the SEBI ICDR Regulations.
2. We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is 31st October, 2023 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 1,627.49 per equity share. Pursuant to the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The meeting of the Committee commenced at 6:15 p.m. (IST) and concluded at 8:15 p.m. (IST).

We request you to take the above on record and the same be treated as compliance under the applicable

— **ETHOS LIMITED** —

Registered Office:
Plot No. 3, Sector III, Parwanoo,
Himachal Pradesh - 173220, India

Corporate Office:
Kamla Centre, S.C.O. 88-89, Sector 8-C,
Chandigarh - 160009, India

Head Office:
Global Gateway Towers A, 1st Floor, MG Road,
Sector 26, Gurugram, Haryana - 122002, India

provisions of the SEBI LODR Regulations, as amended.

Thanking you

Yours truly
For **Ethos Limited**



Anil Kumar
Company Secretary & Compliance Officer
Membership no. F8023

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