



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Date: 1st February, 2023

To,
BSE Limited
The Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Sub: Outcome of Board Meeting held on 1st February, 2023.

Ref.: Scrip Code – 539519

Dear Sir(s),

Pursuant to **Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015**. We are pleased to inform you that the Meeting of the Board of Directors of the **Mayukh Dealtrade Limited** held today i.e. **Wednesday 1st February, 2023 Commenced at 6:30 P.M. and Concluded at 9:25 P.M at Office No. 101, on 1st Floor, Crystal Rose CHS Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai 400067**. The Board has taken inter-alia, the following decision:

1. The Board of Directors approved request received from warrant holders about conversion of warrants in to equity shares by making balance 75% exercise amount of Rs. 6.90/- on each warrant for conversion of warrant in to fully paid up equity share, the shares will be allotted to the warrant holders those who will fulfil the conditions of conversion of warrants in to equity as stated in the warrant note at the time of allotment of warrants.

Further the Board of Director has formed a “Preferential Allotment Committee” of Board of director for allotment of pending equity shares for conversion of warrants into equity shares to be allotted to the warrants holders and the board has given all the powers and authorization to the “Preferential Allotment Committee” in this regards to issue and allot the said pending equity shares to the warrant holders on application and exercise amount to be received by the company for conversion of warrants in to equity shares to the warrant holders as approved by shareholders and BSE In-principle approval received, the said pending equity shares will be allotted by board committee as and when payment of exercise amount equivalent to 75% i.e. Rs. 6.90/- per warrant of the issue price of warrants and application for conversion will be received by the company from proposed allottees.

2. Board Constituted the “Preferential Allotment Committee” for allotment of Equity shares pursuant to conversion of Warrants on receipt of application with exercise amount by the company and the Board Decided to constitute aforementioned Committees and the members and chairman of the Committees as follows:

Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067

Tel: +91-22-2868 4491 | Email: info@mayukh.co.in | Website: www.mayukh.co.in

“Preferential Allotment Committee for conversion of warrants in to equity and allotment of shares”

| Name of Director | Designation |
|------------------------------|------------------------------------|
| Mr. Mit Tarunkumar Brahmhatt | Managing Director, Chairperson |
| Mr. Kapil M Purohit | Non-Executive Independent Director |
| Mrs. Khushboo Vasudev | Non-Executive Independent Director |

3. Authorized to Preferential Allotment Committee for allotment of Equity shares for conversion of warrants on application by warrant holders for conversion of warrants in to equity shares pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 and In-Principle approval has been received from BSE Limited vide letter no. LOD/PREF/VK/FIP/2947/2022-23 dated 23rd December, 2022.

Please take the same on your record and acknowledge the receipt of the same.

Thanking You,
Yours Faithfully,

For Mayukh Dealtrade Limited

Kapil Purohit
Director
DIN: 09452936