



PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Date: 17.02.2023

Ref No: PNC/SE/102/22-23

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Subject: Intimation of Financial Closure for a Hybrid Annuity Mode Project of Sonauli Gorakhpur Highways Private Limited, Wholly Owned Subsidiary of the Company

PNC Infratech Limited ('Company') is pleased to inform you that Sonauli Gorakhpur Highways Private Limited, a wholly owned subsidiary of the Company has received communication from National Highways Authority of India ('Authority') on 17.02.2023 confirming achievement of 'Financial Closure' for the following project :

SN.	Name of SPV and Project	Bid Project Cost (INR Crore)	Mode	Completion Period and Operation Period	Financial Close Date
1.	<p>SPV : Sonauli Gorakhpur Highways Private Limited (Concessionaire)</p> <p>Project: Four Laning of Sonauli – Gorakhpur section of NH-29E from Design Ch. 0+000 to Design Ch. 79+540 (from Existing Ch. 0+000 to Existing Ch. 80+295) on Hybrid Annuity Mode in the state of Uttar Pradesh</p>	1458.0	Hybrid Annuity Mode	<p>Construction Period : 730 days from 'Appointed Date'</p> <p>Operation Period: 15 years post construction</p>	04-02-2023

With the above receipt, financial closures for all the seven new HAM projects awarded to the Company have been achieved.

This is for your information and record.

Thanking you,

Yours faithfully,
For PNC Infratech Limited

(Tapan Jain)
Company Secretary & Compliance Officer
ICSI M. No.: A22603



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