

COMPUAGE INFOCOM LTD

7th November, 2022

To,
**The Corporate Services Dept.,
BSE Ltd.,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Ltd.,
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

**Security Code: 532456
ISIN: INE070C01037**

Symbol: COMPINFO

Sub: Outcome of the Board Meeting held on Monday, 7th November, 2022

Dear Sir / Ma'am,

Pursuant to the provisions of Regulation 30 and 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and intimation provided by the Company dated 2nd November, 2022, this is to inform you that a meeting of the Board of Directors of the Company was held today, i.e., on Monday, 7th November, 2022, at the registered office of the Company, inter-alia, which commenced at 12:45 p.m. and concluded at 1:15 p.m. considered and approved the following terms and conditions of the Rights Issue:

Sr. No.	Particulars	Details				
1.	Instrument	Fully paid-up Equity Shares of face value of Rs. 2 each.				
2.	Rights Issue Price	Rs. 20/- per fully paid-up Equity Share (including a premium of Rs. 18 /- per Equity Share)				
3.	Total number of Equity Shares and Rights Issue size	2,07,92,258 (Two Crore Seven Lakh Ninety Two Thousand Two Hundred and Fifty Eight) fully paid-up Equity Shares of the face value of Rs. 2/- (Rupees Two Only) each at an issue price of Rs. 20/- (Rupees Twenty Only) per Equity Share aggregating to Rs. 41,58,45,160/- (Rupees Forty One Crore Fifty Eight Lakh Forty Five Thousand and One Hundred Sixty Only*)# Assuming full subscription				
4.	Record Date	Monday, November 14, 2022 for the purpose of determining the Equity Shareholders entitled to receive the rights entitlement in the Rights Issue.				
5.	Outstanding Equity Shares	<table border="1"> <tr> <td>Prior to the Rights Issue</td> <td>6,49,75,806 Equity Shares</td> </tr> <tr> <td>Post Rights Issue*</td> <td>8,57,68,064 Equity Shares</td> </tr> </table> <p>*assuming full subscription</p>	Prior to the Rights Issue	6,49,75,806 Equity Shares	Post Rights Issue*	8,57,68,064 Equity Shares
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Post Rights Issue*	8,57,68,064 Equity Shares					
6.	Rights Entitlement Ratio	8 Equity Shares for every 25 Equity Shares held by the Eligible Equity Shareholders in the Company as on the Record Date with right to renounce.				

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7.	Issue Period	Issue Opening Date	November 23, 2022
		Last date for On Market Renunciation of Rights Entitlement	November 29, 2022
		Issue Closing Date	December 2, 2022
8.	ISIN for Rights Entitlement	INE070C20011	

Additionally, the Board also approved the Letter of Offer to be filed with SEBI, National Stock Exchange of India Limited and BSE Limited. The designated stock exchange in relation to the Rights Issue will be the BSE Limited, as approved by the Board.

Kindly take the same on records and oblige.

Thanking you,

Yours faithfully,

For **Compuage Infocom Limited**,

Hasti Pala
Company Secretary

Place: Mumbai