

Chatha Foods Limited**(Formerly Known as Chatha Foods Private Limited)****Regd. Office:** 272, Mota Singh Nagar Jalandhar Punjab, Pin code -144001, Phone No. 0181-4616381**CIN:** L15310PB1997PLC020578, **E-mail:** cs@cfpl.net.in, **Website:** <https://cfpl.net.in>

To

Date: 14.02.2025

BSE LIMITED

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai-400001

Maharashtra

Scrip Code: 544151**Subject: Outcome of the Board Meeting held on February 14, 2025 pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Respected Madam/Sir,

This is with reference to approval of shareholders accorded in their Extra Ordinary General Meeting ("EGM") held on January 06, 2025 regarding issue of equity shares and fully convertible warrants on preferential basis to non-promoters as well as the persons who are not the shareholders of the company and promoter & promoter group of the company and receipt of In-principle Approval from BSE Ltd on February 04, 2025 in this connection.

We wish to inform that the Board of Directors in their meeting held today, i.e., February 14, 2025, inter-alia, considered and approved the following items:

1. Allotment of 15,85,000 (Fifteen Lakh and Eighty-Five Thousand) Equity Shares of the Company to Non-Promoters on Preferential Basis of the face value of ₹10/- (Rupees Ten Only) each fully paid up at an issue price of Rs. 127/- (Rupees One Hundred Twenty-Seven Only) (including premium of ₹117/-) aggregating to Rs. 20,12,95,000/- (Rupees Twenty Crores Twelve Lakh and Ninety-Five Thousand Only).
2. Allotment of 1,19,000 (One Lakh Nineteen Thousand) fully convertible warrants to Promoter and Promoter Group at an issue price (including the warrant Subscription price and the Warrant Exercise Price) of ₹127/- (Rupees One Hundred Twenty-Seven only) per warrant (including premium of ₹117/- per warrant) upon receipt of 25% of the total consideration aggregating to Rs. 37,78,250 (Thirty-Seven Lakh Seventy-Eight Thousand Two Hundred and Fifty Only) under first tranche.

The above said allotments have been made in accordance with the terms mentioned in the notice of EGM held on January 06, 2025 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018.

CHATHA FOODS LIMITED

Work: UNIT-I Village Chaundheri Ambala Road, District Mohali, Punjab, India, 140501**UNIT-II** Hadbast No. 206, Village Toffanpur, Tehsil Dera Bassi, Distt- SAS Nagar, Punjab-140506+91-1762-506711 | **Website:** <https://cfpl.net.in>

CIN- L15310PB1997PLC020578 | GST/UIN- 03AAACC9345F1ZY | PAN NO. AAACC9345F

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The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure I**.

The meeting commenced at 03:00 p.m. and concluded at 03:50 p.m.

Kindly take the same on record.

Thanking you.

Yours truly,
For **Chatha Foods Limited**

Priyanka Oberoi
Company Secretary & Compliance Officer

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Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares & Fully Convertible Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<ol style="list-style-type: none">15,85,000 (Fifteen Lakh and Eighty-Five Thousand) Equity Shares of the face value ₹10/- (Rupees Ten Only) each fully paid up at an issue price of Rs. 127/- (Rupees One Hundred Twenty-Seven Only) (including premium of ₹117/-) aggregating to Rs. 20,12,95,000/- (Rupees Twenty Crores Twelve Lakh and Ninety-Five Thousand Only).1,19,000 (One Lakh Nineteen Thousand) fully convertible warrants at an issue price (including the warrant Subscription price and the Warrant Exercise Price) of ₹127/- (Rupees One Hundred Twenty-Seven only) per warrant (including premium of ₹117/- per warrant) upon receipt of 25% of the total consideration aggregating to Rs. 37,78,250 (Thirty-Seven Lakh Seventy-Eight Thousand Two Hundred and Fifty Only) under first tranche.
4.	Details to be furnished in case of preferential issue:	
a.	Names of the investors	Annexure II
b.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	
c.	In case of convertibles - intimation on conversion of securities or on	

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	lapse of the tenure of the instrument;	(‘Equity Share’) of the Company, at any time within 18 (eighteen) months from the date of allotment of the Warrants.
d.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Annexure II

A. Details of allotment of 15,85,000 (Fifteen Lakh and Eighty-Five Thousand) Equity Shares of the Company to Non-Promoters

Sr. No	Name of the Allottees	Pre- Issue Shareholding		No of shares allotted	Post- Issue Shareholding	
		No of Shares	% of Shareholding		No of Shares	% of Shareholding
1.	Negen Undiscovered Value Fund	22,37,488	9.95%	4,73,000	27,10,488	11.20%
2.	Amrutha Bang	0	0.00%	32,000	32,000	0.13%
3.	Rekha Bang	0	0.00%	32,000	32,000	0.13%
4.	Shradha Bang	0	0.00%	32,000	32,000	0.13%
5.	Siddharth Bang	0	0.00%	32,000	32,000	0.13%
6.	Sudarshan Bang	0	0.00%	32,000	32,000	0.13%
7.	Odyssey Corporation Limited	0	0.00%	1,58,000	1,58,000	0.65%
8.	Sandeep Singh	0	0.00%	80,000	80,000	0.33%
9.	KAAA Infra and Financial Services LLP	0	0.00%	1,58,000	1,58,000	0.65%
10.	Kedar Ramesh Deshpande	4,000	0.02%	80,000	84,000	0.35%
11.	Aurum SME Trust I	3,90,000	1.73%	80,000	4,70,000	1.94%
12.	Mukesh Kumar Singh	0	0.00%	40,000	40,000	0.17%
13.	Al Maha Investment Fund PCC - Onyx Strategy	0	0.00%	1,58,000	1,58,000	0.65%
14.	Satya Pal Gulati	0	0.00%	40,000	40,000	0.17%
15.	Swyom India Alpha Fund	0	0.00%	1,58,000	1,58,000	0.65%

Issue Price: Equity Shares of the Company of the face value of ₹10/- (Rupees Ten Only) each fully paid up ('Equity Shares') are issued at a price of ₹127/- (including premium of ₹117/-) ('Issue Price') per Equity Share for a consideration of ₹20,12,95,000/- (Rupees Twenty Crore Twelve Lakh Ninety-Five Thousand Only).

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CIN: L15310PB1997PLC020578, E-mail: cs@cfpl.net.in, Website: <https://cfpl.net.in>**B. Allotment of 1,19,000 (One Lakh Nineteen Thousand) fully convertible warrants to Promoter and Promoter Group**

Sr. No	Name of the Allottees	Pre- Issue Shareholding		No of shares allotted	Post- Issue Shareholding	
		No of Shares	% of Shareholding		No of Shares	% of Shareholding
1.	Iqbal Singh Chatha	7,79,838	3.47%	79,000	8,58,838	3.55%
2.	Gurcharan Singh Gosal	41,39,013	18.40%	40,000	41,79,013	17.27%

Issue Price: Each warrant is convertible into one equity share of face value of ₹10/- (Rupees Ten Only) each fully paid-up ('Equity Share') of the Company, at any time within 18 (eighteen) months from the date of allotment of the Warrants at a price (including the warrant Subscription price and the Warrant Exercise Price) of ₹127/- (Rupees One Hundred Twenty-Seven only) per warrant (including premium of ₹117/- per warrant) ('Warrant Issue Price') for cash consideration aggregating to ₹1,51,13,000/- (Rupees One crore Fifty One Lakh and Thirteen Thousand Only) with the upfront payment of Warrant Subscription Price of ₹31.75/- (Rupees Thirty-one decimal point seven five Only) for each Warrant aggregating to ₹ 37,78,250/- (Rupees Thirty Seven Lakh Seventy Eight Thousand Two Hundred Fifty Only) which is equivalent to 25% (twenty five percent) of the total consideration, entitling the Warrant Holder(s) to seek conversion of Warrant(s) in one or more tranches, within a maximum period of 18 (eighteen) months from the date of allotment of Warrants, upon the payment of Warrant Exercise Price of ₹95.25/- (Rupees Ninety-Five decimal point two five only), equivalent to 75% (Seventy five per cent) of the Warrant Issue Price ('Warrant Exercise Price'), and be allotted one fully paid-up Equity Share of the Company of face value of ₹10/- each at a price of ₹ 127/- per share (including premium of ₹117/- per share), against each Warrant, with the amount paid against each Warrant be adjusted against the issue price for the resultant Equity Share.

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