

Ports and Logistics

Ref No: APSEZL/SECT/2019-20/47

June 21, 2019

BSE Limited

Floor 25, P J Towers, Dalal Street. Mumbai - 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip Code: ADANIPORTS

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Moody's, Fitch Ratings and S & P Global Ratings have assigned the following ratings to the proposed foreign currency denominated bonds issuance by the Company:

- i) Fitch Ratings - 'BBB-'rating. The outlook on the rating is stable
- ii) S & P Global ratings - 'BBB-'rating. The outlook on the rating is stable
- iii) Moody's Investors Service - Baa3 rating. The outlook on the rating is stable

Kindly take the same on your record.

Thanking you,

Yours faithfully

For Adani Ports and Special Economic Zone Limited

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Kamlesh Bhagia

Company Secretary

Adani Ports and Special Economic Zone Ltd

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