

OMANSH ENTERPRISES LIMITED

Reg. Office: B-507, 5th Floor, Statesman House,
Barakhamba Road, New Delhi – 110001, CIN: L01100DL1974PLC241646
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Date: 7th June, 2024

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

SUB: OUTCOME OF BOARD MEETING HELD TODAY I.E. 7TH JUNE, 2024

REF: OMANSH ENTERPRISES LIMITED (SCRIP CODE: 538537)

MEETING CONCLUSION TIME: 11:30 A.M

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors in their meeting held today, i.e., **Friday, 7th Day of June, 2024 commenced at 10:30 A.M** through Video Conferencing and **Concluded at 11:30 A.M.** inter alia has considered and approved the following:

1. Pursuant to the record date i.e, Wednesday, 5th June, 2024 fixed by the Board of Directors in their meeting held on 24th May, 2024, the cancellation of share capital (*pursuant to Clause 10.1.8 of the Approved Resolution Plan dated 29th February, 2024*) shall be effective from Friday, 7th June, 2024. The details of the said cancellation as approved by the Board are as follows:

| S.N | CATEGORY OF SHAREHOLDERS | NO. OF SHARES CANCELLED |
|-----|-----------------------------------|-------------------------|
| 1. | Promoters (100% of share capital) | 3746500 |
| 2. | Public | 13975493 |
| | Total | 17721993 |

2. Pursuant to the Approved Resolution Plan dated 29th February, 2024, the allotment of **28007** (Twenty-Eight Thousand Seven) Equity Shares having Face Value of Rs. 2/- (Rupees Two Only) each subsequent to the cancellation of share capital (17721993 Equity Shares). The details of the said allotment as approved by the Board are as follows:

| S.N | CATEGORY OF SHAREHOLDER | NUMBER OF SHARES ALLOTTED |
|-----|--|---------------------------------------|
| 1 | Public Shareholders | 26850 |
| 2 | Mr. Rajiv Vashisht (being registered owner for the shares held for the benefit of Public shareholders as per the Approved Resolution Plan) | 1157 (being the fractional shares) |
| | Total | 28007 |

3. Pursuant to the Approved Resolution Plan (pursuant to clause 10.1.8) dated 29th February, 2024, **500000** (Five Lacs) Equity Shares having Face Value of Rs. 2/- (Rupees Two Only) each has been allotted to **Raconteur Granite Limited** ("Successful Resolution Applicant"), who shall be **considered** as the new **Promoter** of the Company and all existing promoters of the Company shall be ceased to be shareholders as well as the Promoters of the Company.
4. Pursuant to the Approved Resolution Plan (pursuant to clause 10.1.8) dated 29th February, 2024, **25,00,000** (Twenty-Five Lacs) Unlisted 0% Convertible Preference Shares of Rs. 10/- each (herein after referred to as CPS) at Rs. 10/- per shares has been allotted to **Raconteur Granite Limited** ("Successful Resolution Applicant")
5. Pursuant to the Approved Resolution Plan (pursuant to clause 10.1.8) dated 29th February, 2024, **4500000** (Forty Five Lacs) Equity Shares having Face Value of Rs. 2/- (Rupees Two Only) each has been allotted to the following **Strategic Investors**:

| S. N | NAME OF ENTITY | NO. OF SHARES ALLOTTED | CATEGORY |
|------|----------------------------------|------------------------|----------|
| 1 | BRCCA Services Private Limited | 3250000 | Public |
| 2 | Ingenuis Investment Advisors LLP | 1250000 | Public |
| | Total | 4500000 | |

6. Pursuant to the Approved Resolution Plan (pursuant to clause 10.1.8) dated 29th February, 2024, **500000** (Five Lacs) Warrants having Face Value of Rs.2/- (Rupees Two Only) each has been allotted to **BRCCA Services Private Limited** at a price of Rs.2/- (Rupees Two Only) each.

7. Pursuant to the Approved Resolution Plan (*pursuant to clause 10.1.8*) dated 29th February, 2024, the authorized share capital of the company has been increased **from** Rs. 3,55,00,000/- (Rupees Three Crore Fifty Five Lacs Only) divided into 17750000 (One Crore Seventy Seven Lacs Fifty Thousand) Equity Shares of Rs. 2/- (Rupees Two Only) each **to** Rs. 6,05,00,000/- (Rupees Six Crores Five Lacs Only) divided into 17750000 (One Crore Seventy Seven Lacs Fifty Thousand) Equity Shares of Rs. 2/- (Rupees Two Only) each and 2500000 (Twenty Five Lacs) Preference Shares of Rs. 10/- (Rupees Ten Only) each, by way of creation of 2500000 (Twenty-Five Lacs) Preference Shares of Rs. 10/- (Rupees Ten Only) each aggregating to Rs. 2,50,00,000 (Rupees Two Crore Fifty Lacs).

The brief details of amendment in the Memorandum of Association as required under Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith and marked as **ANNEXURE-I**.

8. Pursuant to the Approved Resolution Plan (*pursuant to clause 10.1.8*) dated 29th February, 2024, **2500000** (Twenty-Five Lacs) Unlisted 0% Convertible Preference Shares of Rs. 10/- (Rupees Ten Only) each at Rs. 10/- (Rupees Ten Only) each per share has been allotted to **Raconteur Granite Limited** ("Successful Resolution Applicant") on terms and conditions as approved by the Board.

This is for your kind information and record.

Thanking You

**CERTIFIED TRUE COPY
FOR OMANSH ENTERPRISES LIMITED**

**Rajiv Vashisht
Director
DIN: 02985977
Reg. Off: B-507, 5th Floor, Statesman House,
Barakhamba Road, New Delhi-110001
Date: 7th June 2024**

ANNEXURE-I

AMENDMENT OF THE AUTHORIZED SHARE CAPITAL (CLASUE V OF THE MEMORANDUM OF ASSOCIATION)

“The Authorized Share Capital of the Company is Rs. 6,05,00,000/- (Rupees Six Crores Five Lacs Only) divided into 17750000 (One Crore Seventy Seven Lacs Fifty Thousand) Equity Shares of Rs. 2/- (Rupees Two Only) each and 2500000 (Twenty Five Lacs) Preference Shares of Rs. 10/- (Rupees Ten Only) each.”