

24 September 2022

**BSE Limited**

Corporate Relationship Department  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

**BSE Scrip Code: 524000**

**National Stock Exchange of India Limited**

The Listing Department,  
Exchange Plaza,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**NSE Symbol: POONAWALLA**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

The Board of Directors of the Company had approved fund raising through issuance of debt securities. Pursuant to the same, the Finance Committee of the Board, as authorized, has allotted 500 secured redeemable non-convertible debentures ("Debentures") having a face value of Rs. 10 Lakh (Rupees Ten Lakh only) each aggregating to Rs. 50 Crores (Rupees Fifty Crores) on private placement basis, date of allotment being 23 September 2022.

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking You,

Yours faithfully,

**For Poonawalla Fincorp Limited**  
(Formerly, Magma Fincorp Limited)

**Shabnum Zaman**  
**Company Secretary**  
**ACS-13918**

**Poonawalla Fincorp Limited**  
(Formerly known as Magma Fincorp Limited)  
**CIN: L51504PN1978PLC209007**

**Registered Office:** 601, 6<sup>th</sup> Floor, Zero One IT Park, Survey No. 79/1, Ghorpadi, Mundhwa Road, Pune - 411036  
**T:** +91 020 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com

SI No.	Particulars	Terms and Conditions
1.	Size of the issue	SERIES F1 FY2022-23  500 secured redeemable non- convertible debentures having a face value of Rs. 10 Lakh each (“Debentures”) with a Green Shoe option Rs. 200 Crores aggregating to Rs. 250 Crores out of which 500 Debentures having a face value of Rs. 10 Lakh each aggregating to Rs. 50 Crores was subscribed and allotted.
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes  The Debentures would be listed in Wholesale Debt Market Segment of the BSE Limited
3.	Tenure of the instrument	761 Days
	Date of allotment	23 September 2022
	Date of maturity	23 October 2024
4.	Coupon/interest offered	Zero Coupon
5.	Yield	7.60% on XIRR basis
6.	Schedule of payment of Coupon/interest and principal	Redemption Premium– 23 October 2024.  Payment of Principal on maturity – 23 October 2024
7.	Charge/Security, if any, created over the assets	Debentures shall, be secured by a first ranking pari-passu charge on the Hypothecated Properties which is sufficient to provide required security cover. The charge on the Hypothecated Properties shall rank inter se pari-passu amongst the Debenture Holders.  1X Security cover covering principal and interest
8.	Special rights/interest/privileges attached to the instruments and changes thereof	There are no special rights/ privileges attached to the Debentures.
9.	Delay in payment of interest/principal amount for a period of more than three months from the due date or	N.A

**Poonawalla Fincorp Limited**

(Formerly known as Magma Fincorp Limited)

**CIN:** L51504PN1978PLC209007

**Registered Office:** 601, 6<sup>th</sup> Floor, Zero One IT Park, Survey No. 79/1, Ghorpadi, Mundhwa Road, Pune - 411036

**T:** +91 020 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com

SI No.	Particulars	Terms and Conditions
	default in payment of interest/principal	
10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	N.A.
11.	Details of redemption of Debentures	Redemption at premium at the end of 761 days from the deemed date of allotment i.e., 23 September 2024 at a premium of Rs. 1,65,000/- per debenture
12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.

**Poonawalla Fincorp Limited**  
(Formerly known as Magma Fincorp Limited)

**CIN:** L51504PN1978PLC209007

**Registered Office:** 601, 6<sup>th</sup> Floor, Zero One IT Park, Survey No. 79/1, Chorpadi, Mundhwa Road, Pune - 411036

**T:** +91 020 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com