

5th March, 2020

The Listing Department, The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata - 700001	The Manager The Department of Corporate Services, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400001	The Manager, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
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Dear Sir,

Sub: Intimation regarding meeting for allotment and cancelation of Equity Shares pursuant to the Scheme of Arrangement and Amalgamation ("Scheme") of Linc Pen & Plastics Ltd. (Company) with Linc Writing Aids Pvt. Ltd. (LWAPL)(Transferor Company) and Linc Retail Ltd. (Resulting Company)

Kindly note that a meeting of the Committee of the Board of Directors (constituted for giving effect to the Scheme) will be held on Wednesday, 11th March, 2020 at 5 P.M. for:

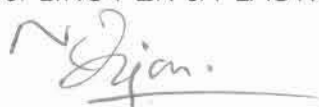
1. Allotment of Equity Shares of the Company to the Shareholders of LWAPL (Transferor Company) whose name appear in the register of members of LWAPL as on the Amalgamation Record date 06.03.2020 pursuant to the Scheme of Arrangement and Amalgamation approve by Hon'ble NCLT, Kolkata Bench vide order dated 17.01.2020 received on 24.02.2020 and made effective on 26.02.2020 (i.e. the date of filing of INC-28)
2. Taking on record of cancelation of investment held by LWAPL (Transferor Company) in the Company in accordance with the Scheme.

This is for your information and records.

Thanking You,

Yours faithfully,

For LINC PEN & PLASTICS LTD.



N. K. DUJARI,
Chief Financial Officer &
Company Secretary