



June 25, 2020

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Script Code No: 542665	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Company Symbol: NEOGEN
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Subject: Submission of Information pursuant to the circular issued by SEBI on November 26, 2018, regarding applicability of disclosures by large corporate

Dear Sir/Madam,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of fund raising by issuance of debt securities by Large Corporates and disclosure regarding outstanding borrowings of the Company as on March 31 of every year and the credit rating during the previous year & compliance thereof by such Large Corporates.

As per point 2.2. envisaged in the circular, a large corporate is one:

- i. which have their specified securities or debt securities or non-convertible redeemable preference share, listed on a recognised stock exchange(s); and
- ii. have an outstanding long term borrowing of Rs. 100 crores or above; and
- iii. have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity.

In this connection, we would like to state that the Equity Shares of the Company have been listed on 8th May, 2019 and hence it complies with the criteria i. above but the company does not comply with the criteria ii. and iii. as given above under point 2.2. of the said circular.

As the Company is not covered under the Large Corporate Category as per the applicability framework provided in the aforesaid circular, the company is exempted from complying with the requirements of the circular.

Kindly take the above on your records.

Thanking you,
Yours faithfully,
For Neogen Chemicals Limited

Unnati Kanani
Company Secretary & Compliance Officer
ICSI Membership No. A35131