



Date: March 11, 2024

To,

| | |
|--|--|
| The General Manager Dept. of Corporate Services National Stock Exchange of India Limited Bandra Kurla Complex Bandra (E) Mumbai-400051 NSE Scrip code: PRESTIGE | The Manager Dept. of Corporate Services BSE Limited Floor 25, P J Towers Dalal Street Mumbai - 400 001 BSE Scrip code: 533274 |
|--|--|

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the Company is issuing Corporate Guarantee towards Term Loan being availed by Prestige Exora Business Parks Limited, wholly-owned subsidiary of the Company.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 are enclosed in Annexure I.

This is for your information and records.

Thanking you.

Yours faithfully,

For **Prestige Estates Projects Limited**

Manoj Krishna JV
Company Secretary & Compliance Officer



**ANNEXURE I - Issue of Corporate Guarantee for Term Loan being availed by
Prestige Exora Business Parks Limited**

Information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

| Particulars | Description | | | | |
|--|--|--|---------------------------------------|-------------------------------|----------------|
| Name of party for which such guarantees or indemnity or surety was given | Prestige Exora Business Parks Limited, Wholly-owned subsidiary of the Company. | | | | |
| Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arms length" | The promoter/ promoter group do not have any interest in this transaction. The corporate guarantee has been provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations. | | | | |
| Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee; | The Company has issued following corporate guarantee to secure the Term Loan facility being availed by Prestige Exora Business Parks Limited: <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th>Name of the Bank/Trustee/Lender</th> <th>Amount of facility (in Crores)</th> </tr> </thead> <tbody> <tr> <td>Bajaj Housing Finance Limited</td> <td>Rs. 590 Crores</td> </tr> </tbody> </table> | Name of the Bank/Trustee/Lender | Amount of facility (in Crores) | Bajaj Housing Finance Limited | Rs. 590 Crores |
| Name of the Bank/Trustee/Lender | Amount of facility (in Crores) | | | | |
| Bajaj Housing Finance Limited | Rs. 590 Crores | | | | |
| Impact of such guarantees or indemnity or surety on listed entity. | The corporate guarantee provided is a contingent liability for the Company. This guarantee has been provided on behalf of the Subsidiary of the Company which is part of the consolidated group. At this point, there is no impact of this guarantee on the Company. | | | | |