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Shalby/SE/2024-25/6

April 05, 2024

The Listing Department
National Stock Exchange of India Ltd
Mumbai 400 051.

Corporate Service Department
BSE Limited
Mumbai 400 001.

Scrip Code : SHALBY

Through : <https://neaps.nseindia.com/NEWLISTINGCORP/>

Scrip Code: 540797

Through : <http://listing.bseindia.com>

Sub: Intimation for availing of Working Capital Facilities – Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (“the SEBI LODR”)

Dear Sir/Madam,

We wish to inform you that the Management Committee of Directors at its meeting held today at 5:00 p.m., inter-alia, has approved availing of renewed and enhanced banking facilities upto ₹ 168.53 crore from IndusInd Bank Limited, to be utilized for working capital facilities and foreign currency term loan to be availed by M/s. Shalby Advanced Technologies, Inc., USA. Overseas step-down-subsi-dary of the Company and overdraft facility to be availed by the Company.

The details, as required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P /CIR/2023/123 dated July 13, 2023, are annexed herewith as Annexure – A.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Shalby Limited**

Tushar Shah
AVP & Company Secretary
Mem. No. F7216

SHALBY LIMITED

Regd. Office: Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.

Tel: 079 40203000 | Fax: 079 40203109 | info.sg@shalby.org | www.shalby.org

CIN: L85110GJ2004PLC044667

Annexure - A

Details as required under Regulation 30 of SEBI Listing Regulations are as follows.

Sr. No.	Particulars	Details
a)	name of party for which such guarantees or indemnity or surety was given	Shalby Advanced Technologies Inc., USA
b)	whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
c)	brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company is availing enhanced banking facilities upto ₹ 168.53 crore from IndusInd Bank Limited, to be utilized for working capital facilities and foreign currency term loan to be availed by M/s. Shalby Advanced Technologies, Inc., USA and overdraft facility to be availed by the Company
d)	impact of such guarantees or indemnity or surety on listed entity	Providing SBLC is in overall interest of the Company, as it will help the step down subsidiary in obtaining credit facilities. No financial / operational impact is foreseen.

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