

7 June 2024

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')**Ref: Bajaj Housing Finance Limited Intimation dated 6 June 2024 under Regulation 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)**

This is with reference to our letter dated 3 June 2024 and in terms of Regulation 30 read with Schedule III of the SEBI Listing Regulations we wish to inform you that the board of directors of the Company at its meeting held today i.e., 7 June 2024, *inter alia*, considered and approved the offer for sale of up to such number of equity shares of face value of Rs. 10/- each of a wholly owned subsidiary, Bajaj Housing Finance Limited ("**BHFL**"), aggregating to Rs. 30,000.0 million (subject to any revisions to such amount as may be permissible under applicable law), pursuant to the initial public offer of equity shares of face value of Rs. 10 each proposed to be undertaken by BHFL, and subject to market conditions, receipt of applicable approvals including that of the Securities and Exchange Board of India (the "**SEBI**"), the BSE Limited, the National Stock Exchange of India Limited and any other regulatory authority, as may be applicable and as required and commercial and other considerations.

The meeting commenced at 11.00 am and concluded at 11:25 am

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED****R. VIJAY**
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

Encl.: As above

BAJAJ FINANCE LIMITED<https://www.aboutbajajfinserv.com/finance-about-us>**Corporate Office:** 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India**Corporate Office Extn.:** 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India**Corporate ID No.:** L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in

6 June 2024

To,
The Manager,
BSE Limited
DCS - CRD
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Scrip Code: 973250

Dear Sir/Madam,

Sub: Classification as an NBFC - Upper Layer and mandatory regulatory requirement to list on or before September 30, 2025 - Update

In terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that the Board of Directors of the Company at its meeting held today, i.e. 6 June 2024 has approved an initial public offering of equity shares of ₹ 10 each of the Company ("Equity Shares"), which comprises of:

- (i) fresh issue of Equity Shares aggregating up to ₹ 4,000 crore (subject to any revisions to such amount as may be permissible under applicable law); and
- (ii) an offer for sale ('OFS') of Equity Shares
subject to market conditions, receipt of applicable approvals, regulatory clearances and other considerations.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,
For **Bajaj Housing Finance Limited**

ATUL PATNI

Digitally signed by ATUL PATNI
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382ab45d7869b67271, postalCode=302015, st=Haryana,
serialNumber=be531870b4c02f2c1a8d7066c03720d7c34728
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Date: 2024.06.06 17:08:01 +05'30'

Atul Patni
Company Secretary

Cc: Catalyst Trusteeship Limited, Pune (Debenture Trustee)

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in