

VINOD GOENKA

Karmyog, 6th Floor,
Plot No.11, N.S.Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai – 400 049

Date: 2nd April, 2019

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011

Please find enclosed herewith the format of disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011 duly signed.

Kindly acknowledge the receipt of the same and take on record

Thanking you,

Yours faithfully,



VINOD GOENKA

Encl: As above

Cc: D B Realty Ltd.
DB House, Gen.A.K.Vaidya Marg,
Goregaon (East), Mumbai - 400 063

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	D B Realty Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd. and National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the Target Company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and persons Acting in Concert (PAC) with him.	N.A. Vinod K. Goenka and Vinod K Goenka HUF (the Promoters) and the members of the Promoter Group and PAC are as per Annexure.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 st of the year, holding of:			
a) Shares	As per Annexure		
b) Voting Rights (otherwise than by shares)	Nil	N.A.	N.A.
c) Warrants,	Nil	N.A.	N.A.
d) Convertible Securities	Nil	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	N.A.	N.A.
Total (Equity Shares)	76860695	31.5963	N.A

Particulars of Shareholding of 8% Redeemable Preference Shares Allotted pursuant to the court approved Scheme of Amalgamation of erstwhile Subsidiary Company

Names	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Conwood Constructions & Developers Pvt. Ltd.	2870	0.0039	N.A
K.M.Goenka, V.K.Goenka, V.K.Goenka-HUF, Pramod K. Goenka, Sunita Goenka, Shanita Jain – Partner of K. G. Enterprises	2870	0.0039	N.A
TOTAL (8% Redeemable Preference Shares)	5740	0.0078	N.A

Name of the Target Company:

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
NOT APPLICABLE		

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



(VINOD K. GOENKA)

Place: Mumbai
Date: 02/04/2019

Annexure

Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Vinod K. Goenka	1732108	0.7120	N.A
Vinod Goenka HUF	4130767	1.6981	
Aseela V. Goenka, Sunita Goenka, Alok Agarwal – Goenka Family Trust	12000000	4.9330	
Aseela Vinod Goenka	14769958	6.0717	
*Sanjana Vinod Goenka	22382108	9.2009	
Jayvardhan Vinod Goenka	13632108	5.6040	
Shravan Kumar Bali	1669327	0.6862	
Shanita Deepak Jain, Deepak Jain	191081	0.0786	
Top Notch Buildcon LLP	273207	0.1123	
V S Erectors and Builders Private Limited	5244750	2.1561	
Karim Gulamali Morani	399643	0.1643	
Mohammed Gulamali Morani	380612	0.1565	
Ali Gulamali Morani	55026	0.0226	
TOTAL:	76860695	31.5963	
Voting Rights otherwise than shares	N.A.	N.A.	
Warrants	N.A.	N.A.	
Convertible Securities	N.A.	N.A.	
Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	

(*) 2,23,82,108 shares held by Ms. Sanjana Vinod Goenka includes 87,50,000 shares taken on loan basis from Vinod Goenka (HUF)

VINOD K. GOENKA

Part – B

Name of the Target Company : D B Realty Limited

Name(s) of the person and persons Acting in concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	PAN of the person and PACs
Vinod K. Goenka	Promoter	AEUPG7032A
Vinod Goenka HUF	Promoter	AACHV2614M
Aseela V. Goenka, Sunita Goenka, Alok Agarwal – Goenka Family Trust	Promoter Group	AABTG7907K
Aseela Vinod Goenka	Promoter Group	AAGPG0297D
Sanjana Vinod Goenka	Promoter Group	AOCPG4141G
Jayvardhan Vinod Goenka	Promoter Group	AOCPG4140H
Shravan Kumar Bali	Promoter Group	AZJPB4224D
Shanita Deepak Jain, Deepak Jain	Promoter Group	AACPJ1994Q
Top Notch Buildcon LLP	Promoter Group	AAUFM8300R
V S Erectors and Builders Private Limited	Promoter Group	AACCV3932B
Karim Gulamali Morani	Promoter Group	ABAPM4701D
Mohammed Gulamali Morani	Promoter Group	AADPM1264F
Ali Gulamali Morani	Promoter Group	ABAPM4586G



VINOD K. GOENKA

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)
LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 1st April, 2019

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39 /3121	FAX No. 022-26598237/38

Dear Sirs,

Sub : Annual Disclosure under Regulation 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to regulations 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we as a Promoter of D B Realty Limited (" Company") are enclosing Disclosure of the shareholding in the prescribed format with regard to our shareholdings (alongwith members of promoter group and Person Acting in Concert with us) in the Company.

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP,

Authorized Signatory
(Salim U. Balwa)



CC to :

D B Realty Limited
DB House, Gen. A. K. Valdyia Marg,
Goregaon (East), Mumbai 400063

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Disclosure under Regulation 30 (1) and 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1.	Name of the Target Company (TC)	D B Realty Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited. National Stock Exchange of India Ltd.		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Parsons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons acting in Concert (PAC) with him.	N.A. M/s. Neelkamal Tower Construction LLP (Promoter) and member of promoter group and Persons Acting Concert (PAC) with him are mentioned in Annexure.		
4.	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
5.	As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) – N.A. c) Warrants – N.A. d) Convertible Securities – N.A. e) Any other instrument that would entitle the holder to receive shares in the TC – N.A.	As per Annexure		
	Total			

Signature of Authorised Signatory

Salim U. Balwa

Place : Mumbai

Date : 1st April, 2019



NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

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Annexure

Shareholding of persons promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Promoters as on 31st March, 2019.

Particulars of the Shareholding of Persons mentioned at (3) above	No. of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
M/s. NEELKAMAL TOWER CONSTRUCTION LLP	74121391	30.47	Not Applicable
MR. USMAN E. BALWA	74445	0.03	
MR. SALIM U. BALWA	74340	0.03	
MR. ISHAQ Y. BALWA	74340	0.03	
MR. MOHAMMED Y. BALWA	69840	0.03	
MRS. SHABANA S. BALWA	153090	0.06	
MRS. WAHIDA A. BALWA	68500	0.03	
MR. MOHAMMED S. BALWA	105886	0.04	
MR. ABDUL HAFEEZ S. BALWA	7000	0.00	
TOTAL = >	74748832	30.72	
Voting rights (otherwise than shares)	N A	N A	
Warrants	N A	N A	
Convertibles Securities	N A	N A	
Any other instrument that would entitle the holder to receive shares in the TC	N A	N A	



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(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

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Part-B

Name of the Target Company; D B Realty Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
M/s. NEELKAMAL TOWER CONSTRUCTION LLP	Promoter	AAIFN1649N
MR. USMAN E. BALWA	Promoter group	AACP0313M
MR. SALIM U. BALWA	Promoter group	AABPB2668J
MR. ISHAQ Y. BALWA	Promoter group	AACP0309D
MR. MOHAMMED Y. BALWA	Promoter group	AACP0308C
MRS. SHABANA S. BALWA	Promoter group	AEGPB5464H
MRS. WAHIDA A. BALWA/ASIF BALWA	Promoter group	AAEPB3443L
MR. MOHAMMED S. BALWA	Promoter group	AOJPB0731Q
MR. ABDUL HAFEEZ S. BALWA	Promoter group	AOJPB0732P

Signature of Authorised Signatory

Salim Balwa

Place : Mumbai

Date : 1st April, 2019



Note

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.