

July 01, 2022

To,
BSE Limited
 (BSE: 542726)

National Stock Exchange of India Limited
 (NSE: INDIAMART)

Subject: Completion of extinguishment of 1,60,000 equity shares of face value of ₹ 10/- each (the “Equity Shares”) bought back pursuant to the buyback of fully paid-up Equity Shares of IndiaMART InterMESH Limited (the “Company”) at a price of ₹ 6,250/- per Equity Share through the tender offer process, pursuant to the provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“SEBI Buyback Regulations”) and the Companies Act, 2013, as amended (“Buyback”)

Dear Sir/ Madam,

Pursuant to the Public Announcement dated April 29, 2022 which was published on April 30, 2022, Corrigendum to the Public Announcement for the Buyback dated May 02, 2022 which was published on May 03, 2022 and the Letter of Offer dated May 20, 2022 in connection with the Buyback, the Tendering Period of the Buyback opened on June 2, 2022 and closed on June 15, 2022. Our Company had accordingly bought back 1,60,000 Equity Shares and the same have been extinguished in compliance with Regulation 11 of the SEBI Buyback Regulations. In this regard, we enclose the following:

- (1) A copy of the letter no. **CDSL/OPS/IPO-CA/2022-23/CA-477804.001** dated **June 29, 2022** received from Central Depository Services (India) Limited confirming the extinguishment of 1,60,000 Equity Shares (**Annexure I**); and
- (2) A copy of the certificate signed by Link Intime India Private Limited (Registrar to the Buyback), BSR & Co. LLP, Chartered Accountants (Statutory Auditors of the Company) and the Company confirming that the extinguishment of 1,60,000 Equity Shares is in compliance with Regulations 11 of the SEBI Buyback Regulations (**Annexure II**).

The reconciliation of share capital data of the Company (pre and post extinguishment) is as furnished below:

Sr. No.	Particulars	Number of Equity Shares	Equity Share Capital (in ₹)
1.	Issued, subscribed, and paid up equity share capital (prior to the Buyback)	3,07,74,574	30,77,45,740



IndiaMART InterMESH Ltd.
6th floor, Tower 2, Assotech Business Cresterra,
Plot No.22, Sec 135, Noida-201305, U.P.
Call Us: +91 - 9696969696
E: customercare@indiamart.com
Website: www.indiamart.com

2.	Less: Total Equity Shares (Demat) extinguished	1,60,000	16,00,000
3.	Less: Total Equity Shares (Physical) extinguished	Nil	Nil
4.	Issued, subscribed, and paid-up share capital (post Buyback)	3,06,14,574	30,61,45,740

Capitalized terms used herein but not defined have the same meaning as ascribed to them in the Letter of Offer.

We request you to take the above information on record.

Thanking You

For IndiaMART InterMESH Limited

(Manoj Bhargava)
Sr. Vice President (Legal & Secretarial),
Company Secretary & Compliance Officer
Membership No: F5164

Encl: As above



Central Depository Services (India) Limited



June 29 , 2022

CDSL/OPS/IPO-CA/2022-23/CA-477804.001

**The Company Secretary,
Indiamart Intermesh Limited**
6th Floor, Tower 2
Assotech Business Cresterra
Plot No.22, Sector-135Noida, Uttar Pradesh,
India - 201305

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
477804.001	Debit ISIN INE933S01016	Indiamart Intermesh Limited # Equity Shares	28-Jun-2022	1	160000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Sachin Kalsulkar
Deputy Manager – Operations

c.c Link Intime India Private Limited

Digitally signed by SACHIN ARVIND KALSULKAR
Date: 2022.06.29 11:02:35 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

STATEMENT OF EXTINGUISHMENT OF EQUITY SHARES BY INDIAMART INTERMESH LIMITED

The certificate is being issued in compliance with the requirements of Regulation 11(iii) of Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated April 29, 2022 which was published on April 30, 2022, Corrigendum to the Public Announcement for the Buyback dated May 02, 2022 published on May 03, 2022 and the Letter of Offer dated May 20, 2022, the tendering period for the Buyback opened on June 2, 2022 and closed on June 15, 2022 ("Tendering Period"). The Company bought back 1,60,000 fully paid-up equity shares of the face value of INR 10/- each ("Equity Shares"), from its existing shareholders, through tender offer route at INR 6,250/- per Equity Share.

The following are the details of the Equity Shares bought back by the Company during the Tendering Period and destroyed/ extinguished:

A. EQUITY SHARES IN DEMATERISED FORM:

S. No	Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	Number of Equity Shares Extinguished
1	Central Depository Services Limited (CDSL)	Ambit Capital Private Limited DP ID: 12047500	00056927	June 28, 2022	1,60,000

B. EQUITY SHARES IN PHYSICAL FORM:

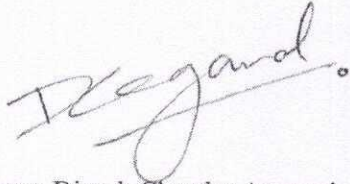
S. No	Date of Extinguishment	Folio No.	Number of Equity Shares Extinguished	Certificate Nos.		Distinctive Nos.	
				From	To	From	To
Nil							

C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED/DESTROYED (A+B)

Total number of Equity Shares extinguished/destroyed, in the dematerialized form and physical form are 1,60,000 Equity Shares.

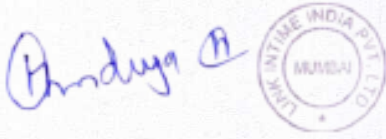
It is certified that the above Equity Shares of the Company were extinguished / destroyed in compliance with and according to the provisions of Regulation 11 of the Buyback Regulations.

For IndiaMART InterMESH Limited



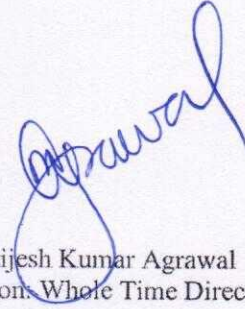
Name: Dinesh Chandra Agarwal
Designation: Managing Director and Chief Executive Officer

For Link Intime India Private Limited



Name: Haresh Hinduja
Designation: Head – Primary Market

For IndiaMART InterMESH Limited



Name: Brijesh Kumar Agrawal
Designation: Whole Time Director

For BSR & Co. LLP

Chartered Accountants

Firm's Registration No. - 101248W/W-100022

KANIKA Digitally signed
by KANIKA
KOHLI
KOHLI Date: 2022.06.30
21:24:52 +05'30'

Kanika Kohli

Partner

Membership No. – 511565

Date: 30th June 2022

Enclosed: Confirmation letter dated 29th June 2022 issued by CDSL for extinguishment of Equity Shares in dematerialized form.