

August 09, 2024

The Manager,
Listing Department
BSE Limited
P. J. Towers, Fort,
Mumbai -400 001

Ref: Company Scrip Code: 526506

Sub: Outcome of the Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company has, at its meeting held today i.e. on Friday, August 09, 2024, at "The Capital", 'A' Wing, 6th Floor, No. 603- 606, Plot No. C-70, 'G' Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051, inter alia:

1. Approved standalone and consolidated un-audited financial results for the quarter ended June 30, 2024 along with the Limited Review Report under Regulation 33 of the Listing Regulations. The copy of the same is attached herewith as "**Annexure – I**".
2. Recommended a Final Dividend of Rs. 1/- (Rupees One Only) (10%) per Equity Share of Rs. 10/- (face value) each for the financial year ended March 31, 2024, subject to approval of members in the ensuing Annual General Meeting of the Company.
3. Considered and approved Sub-division/Split of 1 (One) Equity Share of the Company having a face value of Rs. 10/- (Rupees Ten only) each fully paid up into 10 (Ten) Equity Shares having a face value of Rs. 1/- (Rupee One only) each fully paid up, subject to approval of members in the ensuing Annual General Meeting of the Company. The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular dated July 13, 2023 is attached herewith as "**Annexure –II**".
4. Considered and approved alteration to the Authorised Share Capital Clause of the Memorandum of Association of the Company consequent upon sub-division/split of Equity Shares, subject to approval of members in the ensuing Annual General Meeting of the Company. The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular dated July 13, 2023 is attached herewith as "**Annexure –III**".

Systematix Corporate Services Limited

Registered Office: 206 - 207, Banshi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029
CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No. : INM000004224



5. Alteration to the Memorandum of Association of the Company, subject to approval of members in the ensuing Annual General Meeting of the Company. The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular dated July 13, 2023 is attached herewith as "**Annexure –III**".
6. Appointment of Mr. Ganesh Ramanathan (DIN: 00016260) as an Additional Non-Executive Independent Director of the Company. The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular dated July 13, 2023 is attached herewith as "**Annexure –IV**".
7. Approved Notice of 39th Annual General Meeting along with Directors Report, Corporate Governance Report, Management Discussion and Analysis Report and its Annexures thereof for the financial year ended March 31, 2024.
8. Approved to conduct the 39th Annual General Meeting on Thursday, September 26, 2024 at 11.00 a.m. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM).
9. The Register of Members will be closed from Friday, September 20, 2024 to Thursday, September 26, 2024 (both days inclusive) for the purpose of ensuing Annual General Meeting and Dividend.

The meeting commenced at 5.45 P.M. and concluded at 7.15 P.M.

We hereby request you to kindly take the same on record.

Thanking You.

Yours faithfully,

For Systematix Corporate Services Limited

Divyesh Badiyani
Company Secretary & Compliance Officer
ACS: 63381

Independent Auditor's Limited review report on unaudited quarterly and year to date Standalone Financial Results of Systematix Corporate Services Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, as amended

**To The Board of Directors of
Systematix Corporate Services Limited**

We have reviewed the accompanying statement of **Standalone** unaudited financial results of **Systematix Corporate Services Limited** ("the Company") for the quarter and three months ended 30th June, 2024 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation").

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting (Ind AS 34) specified under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 as amended is the responsibility of the Company's management and has been approved by the Board of Directors of the company. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34, Interim Financial Reporting (Ind As 34) specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

The standalone unaudited financial statement includes share of net loss of Rs 1.01 Lakhs in respect of one joint venture whose financial results for the quarter and three months ended 30th June 2024 and other financial information have been considered in the preparation of the statement. The financial results and other financial information have been certified by the management and have not been reviewed by us or any other auditors.

Our report is not modified in respect of the matters mentioned in the above paragraph.

**For Shah & Taparia
Chartered Accountants
FRN No.: 109463W**



**Bharat Joshi
(Partner)
Membership No.: 130863
UDIN: 24130863BKBP9496
Place: Mumbai
Date: 09th August 2024**





SYSTEMATIX CORPORATE SERVICES LIMITED

CIN: L91990MP1985PLC002969

Reg. office : 206-207 , Bansi Trade Centre , 581/5, M.G. Road, Indore - 452 001.

Corp. Off. : The Capital, A-Wing, 6th Floor, No.603-606, Plot No C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051

Email ID:- secretarial@systematixgroup.in Contact No.:- 022- 6619 8000


STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2024

(₹ in Lakhs except earning per share data)

Sl No.	Particulars	3 months ended			12 months ended
		30 06 2024 (Unaudited)	31 03 2024 (Audited)	30 06 2023 (Unaudited)	31 03 2024 (Audited)
1	Income				
	(a) Revenue from Operation				
	(i) Interest income	29.89	26.63	10.04	55.54
	(ii) Sale of Services	902.84	3615.26	540.30	5519.36
	(iii) Net gain on Fair value changes	0.00	0.00	0.00	0.00
	b) Other Income	84.23	6.00	1.41	11.99
	Total Income	1,016.96	3647.89	551.76	5586.89
2	Expenses				
	a) Finance cost	69.35	66.48	53.37	229.16
	b) Net loss on Fair value changes	0.00	0.00	0.00	0.00
	c) Impairment on financial instruments	0.71	0.31	(0.62)	(0.90)
	d) Share of loss from Joint Venture LLP	1.01	0.01	0.03	0.20
	e) Employee benefits expense	229.86	549.88	196.74	1149.41
	f) Depreciation and amortization and impairment	59.52	47.81	0.40	74.84
	g) Other expenses	675.78	392.06	166.19	1173.51
	Total expenses	1,036.23	1056.55	416.12	2626.22
3	Net Profit / (Loss) for the period (before Tax & Exceptional items) (1-2)	(19.27)	2591.34	135.63	2960.67
4	Exceptional Items	0.00	0.00	0.00	0.00
5	Profit / (Loss) Before Tax (3-4)	(19.27)	2591.34	135.63	2960.67
6	Tax Expenses				
	Current Tax	(6.94)	657.16	36.87	765.10
	Income tax relating to earlier periods		1.43		2.22
	Deferred Tax	(2.17)	(3.74)	1.15	1.16
	Total Tax Expenses	(9.11)	654.85	38.02	768.49
7	Profit / (Loss) for the period from continuing operations (5-6)	(10.17)	1936.48	97.61	2192.19
8	Other Comprehensive Income(OCI)				
	A. (i) Items that will not be reclassified to Statement of Profit and Loss				
	(a) Remeasurement of Defined Benefit Plans	0.00	(4.44)	0.00	(4.44)
	(ii) Income Tax on relating to items that will not be reclassified to Statement of Profit and Loss	0.00	1.12	0.00	1.12
	B. (i) Items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	0.00
	(ii) Income Tax on relating to items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	0.00
	Total Other Comprehensive Income (A + B)	0.00	(3.32)	0.00	(3.32)
9	Total Comprehensive Income for the period (7+8)	(10.17)	1933.16	97.61	2188.86
10	Paid-up Equity Share Capital (Face value ₹ 10)	1298.03	1298.03	1298.03	1298.03
11	Reserves, excluding Revaluation Reserves, as per Balance Sheet of previous accounting year				
	Earnings Per Share (Face Value ₹ 10 each) (not annualised)				
	(a) Basic	(0.08)	14.92	0.75	16.89
	(b) Diluted	(0.08)	14.92	0.75	16.89

Place: Mumbai
Date: 09.08.2024

For and on behalf of the Board of Directors

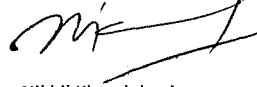

 Nikhil Khaddelwal
 Managing Director
 DIN: 00016387

Notes:

- 1 The above Unaudited Standalone Financial Results after reviewed by the Audit Committee have been approved and taken on record by the Board of Directors at their meeting held on August 09, 2024.
- 2 The above Standalone Financials Results have been prepared in accordance with the recognition and measurements principles laid down in the applicable accounting standards prescribed under section 133 of the Companies Act 2013, read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and in terms of Regulation 33 of the SEBI (Listing Obligation and disclosure Requirements) Regulation 2015, as amended
- 3 Share of profit/(loss) from Joint Venture LLP firm for the quarter/ Three Month ended June 30, 2024 is based on its Unaudited Financials Results, prepared under Indian Accounting Standards ("Ind AS") which have been reviewed by the respective Statutory Auditor of the Joint Venture Firm
- 4 The Company is Category 1 Merchant banker engaged in the business of merchant banking related activities, and accordingly there is no separate reportable segments as per Ind AS-108 dealing with operating segments.
- 5 The figures for the corresponding previous period have been restated/grouped wherever necessary.

Place: Mumbai
Date: 09.08.2024

For and on behalf of the Board of Directors



Nikhil Khandelwal
Managing Director
DIN: 00016387

Independent Auditor's Limited Review Report on unaudited quarterly and year to date Consolidated Financial Results of Systematix Corporate Services Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, as amended

To The Board of Directors of
Systematix Corporate Services Limited

We have reviewed the accompanying statement of **Consolidated** unaudited financial results of **Systematix Corporate Services Limited** ("the Parent") and its subsidiaries (the parents, its subsidiary together referred as "the Group") for the quarter and three months ended 30th June, 2024 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulation").

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting (Ind AS 34) specified under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 as amended is the responsibility of the Parent's management and has been approved by the Board of Directors of the Parent Company. Our responsibility is to express a conclusion on the Statement based on our review.

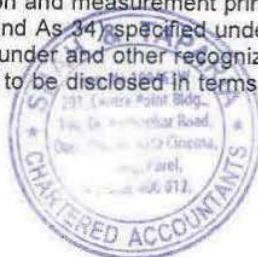
We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

The Statement includes the results of the following entities:

Sr. No.	Name of the entity	Relationship
1	Systematix Shares and stocks (India) Limited	Subsidiary
2	Systematix Fincorp India limited	Subsidiary
3	Systematix Finvest Private limited	Subsidiary
4	Systematix Commodities Services Private Limited.	Subsidiary
5	Systematix Ventures private limited	Subsidiary
6	Divisha Alternate Investment LLP	Joint Venture

Based on our review conducted and procedures performed as above and based on the consideration of the review reports of other auditors and the management of the parent company on the unaudited separate quarterly financial results and on other unaudited financial information of subsidiaries and associate, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34, Interim Financial Reporting (Ind As 34) specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing



Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The consolidated unaudited financial results include the interim financial results and other financial information considered in the preparation of the Statement, in respect of five subsidiaries, whose financial results reflect total assets of Rs. 32,314.03/- Lakhs as at 30th June 2024; total revenue of Rs. 2,043.64/- Lakhs and net profit after tax of Rs. 195.12/- Lakhs for the quarter and three months ended 30th June, 2024. These interim financial results have been reviewed by us.

The statement includes share of net loss of Rs 1.01 Lakhs in respect of one joint venture whose financial results for the quarter and three months ended 30th June 2024 and other financial information have been considered in the preparation of the statement. The financial results and other financial information have been certified by the management and have not been reviewed by us or any other auditors. In the opinion of the management the interim, financial result and other financial result of this joint venture is not material to the group.

Emphasis of matter

We draw attention to Note no. 5 of the accompanying consolidated financial statements. As stated in the said Note, M/s. Systematix Commodities Services Private Limited had applied for surrender of its membership in NCDEX on December 14, 2021 which was kept on hold by the exchange due to NSEL litigation. Recently, vide SEBI vide its Order dated 21.12.2023 had cancelled the Certificate of membership in NCDEX of the company. The company had filed an appeal before the Securities Appellate Tribunal ("SAT") against the said Impugned Order, SAT vide its order dated 17.01.2024 has stayed the effect and operation of the Impugned Order till further orders.

Our report on the statement is not modified in respect of these matters.

For Shah & Taparia
Chartered Accountants
FRN No.: 109463W



Bharat Joshi
(Partner)
Membership No.: 130863
UDIN: 24130863BKBPBG4327
Place: Mumbai
Date: 09th August 2024



SYSTEMATIX CORPORATE SERVICES LIMITED

CIN: L91990MP1985PLC002969

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Email ID: secretarial@systematixgroup.in Contact No.: 022- 6619 8000

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2024

(₹ In Lakhs except earning per share data)

Sl No.	Particulars	3 months ended		12 months	
		30 06 2024	31 03 2024	30 06 2023	31 03 2024
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operation				
	(i) Interest income	247.70	259.73	192.40	1271.71
	(ii) Fees	902.84	3615.26	540.30	5519.36
	(iii) Sale of services	1776.98	1459.50	697.64	5306.36
	(iv) Net gain on fair value changes	0.00	(51.99)	333.44	1611.45
	b) Other Income	122.34	504.38	266.17	888.31
	Total Income	3049.87	5786.88	2029.94	14597.19
2	Expenses				
	a) Finance cost	95.73	92.37	62.15	309.00
	b) Net loss on Fair value changes	523.86	0.00	0.00	0.00
	c) Impairment on financial instruments	1.20	(0.06)	2.32	(256.55)
	d) Share of loss from Joint Venture LLP	1.01	0.01	0.03	0.20
	e) Employee benefits expense	947.33	1743.19	858.80	4371.48
	f) Depreciation and amortization and impairment	79.50	102.53	13.56	192.49
	g) Other expenses	1164.48	955.94	539.85	3207.89
	Total expenses	2813.10	2893.98	1476.71	7824.50
3	Profit/ (Loss) before Exceptional items and Tax (1 - 2)	236.77	2892.90	553.23	6772.69
4	Exceptional Items	0.00	0.00	0.00	0.00
5	Profit / (Loss) Before Tax (3+4)	236.77	2892.90	553.23	6772.69
6	Tax Expenses				
	Current Tax	194.66	572.81	94.28	1045.05
	Deferred Tax	(132.12)	(8.41)	16.23	373.77
	Earlier Year tax	0.00	4.31	0.00	19.24
	Total Tax Expenses	62.54	573.70	110.51	1438.05
7	Profit / (Loss) for the period from continuing operations (5-6)	174.22	2319.20	442.72	5334.63
8	Other Comprehensive Income(OCI)				
	A. (i) Items that will not be reclassified to Statement of Profit and Loss				
	(a) Remeasurement of Defined Benefit Plans	0.00	(9.96)	(8.04)	(18.00)
	(ii) Income Tax on relating to items that will not be classified to Statement of Profit and Loss	0.00	2.56	2.09	4.65
	B. (i) Items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	0.00
	(ii) Income Tax on relating to items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	0.00
	Total Other Comprehensive Income (A + B)	0.00	(7.40)	(5.95)	(13.36)
9	Total Comprehensive Income for the period (7 + 8)	174.22	2311.80	436.77	5321.27
10	Paid-up Equity Share Capital (Face value ₹ 10)	1298.03	1298.03	1298.03	1298.03
11	Reserves, excluding Revaluation Reserves, as per Balance Sheet of previous accounting year	-	-	-	-
12	Earnings Per Share (Face Value ₹ 10 each) (not annualised)				
	(a) Basic	1.34	17.87	3.41	41.10
	(b) Diluted	1.34	17.87	3.41	41.10

Place: Mumbai
Date: 09.08.2024

For and on behalf of the Board of Directors



Nikhil Khandelwal
Managing Director
DIN: 00016387

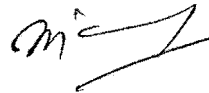
Notes:

- 1 The above Unaudited Consolidated Financial Results after reviewed by the Audit Committee have been approved and taken on record by the Board of Directors at their meeting held on August 9, 2024.
- 2 The Consolidated Financials Results have been prepared in accordance with the recognition and measurements principles laid down in the applicable accounting standards prescribed under section 133 of the Companies Act 2013, read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and in terms of Regulation 33 of the SEBI (Listing Obligation and disclosure Requirements) Regulation 2015, as amended
- 3 The Consolidated unaudited Financial Results of the Company includes results of following subsidiaries M/s. Systematix Fincorp India Limited, M/s. Systematix Finvest Private Limited, M/s. Systematix Shares and Stocks (India) Limited, M/s. Systematix Commodities Services Private Limited and M/s. Systematix Ventures Private Limited and one associate namely "Divisha Alternative Investments LLP".
- 4 The Group conducts its operations along with its subsidiary companies. The consolidated unaudited financial results are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Indian Accounting Standard (IND AS 110).
- 5 The subsidiary company namely M/s. Systematix Commodities Services Private Limited had applied for surrender of its membership in NCDEX on December 14, 2021 which was kept on hold by the exchange due to NSEL litigation. Recently, vide SEBI vide its Order dated 21.12.2023 had cancelled the Certificate of membership in NCDEX of the company. The company had filed an appeal before the Securities Appellate Tribunal ("SAT") against the said Impugned Order, SAT vide its order dated 17.01.2024 has stayed the effect and operation of the Impugned Order till further orders. Subsequently, vide its order dated 20.06.2024, Hon'ble SAT while continuing the stay on the impugned order has remanded the matter to SEBI, an update from SEBI is awaited.

Further, The company is taking all the possible efforts and assisting the investigation agencies to safeguard the interest of the clients and it is essential for the company to continue its operations.
The company does not have any major liability as on 30 June 2024. The company has made a fair estimate of the ability of the company to carry on business in future term and will continue as going concern.
- 6 Share of profit/(loss) from Joint Venture LLP firm for the quarter/ Three Month ended June 30, 2024 is based on its Unaudited Financials Results, prepared under Indian Accounting Standards ("Ind AS") which have been reviewed by the respective Statutory Auditor of the Joint Venture Firm
- 7 M/s. Systematix Ventures Private limited a subsidiary company, being Investment manager for India SME growth Fund (SEBI approved AIF Fund) is yet to commence its operations.

Place: Mumbai
Date: 09.08.2024

For and on behalf of the Board of Directors



Nikhil Khandelwal
Managing Director
DIN: 00016387

8 The figures for the corresponding previous period have been restated/grouped wherever necessary to make it comparable.

9 Consolidated Segment Results for the Quarter/ Period Ended 30th June, 2024

(₹ In Lakhs)

Sl. No.	Particulars	Consolidated			
		3 months ended			12 months ended
		30 06 2024 (Unaudited)	31 03 2024 (Audited)	30 06 2023 (Unaudited)	31 03 2024 (Audited)
1	Segment Revenue				
	a) Merchant Banking & Related Activities	1,016.96	3,647.89	551.76	5,586.89
	b) Financing and other Activities	125.54	153.00	139.96	1,091.82
	c) Equity, Commodity, Currency and other Transactional Services	1,944.28	2,009.05	1,356.89	7,985.65
	Total	3,086.78	5,809.94	2,048.60	14,664.36
	Less:				
	Inter Segment Revenue	36.91	23.06	19.03	67.17
	Net income from Operations	3,049.87	5,786.88	2,029.57	14,597.19
2	Segment Results Profit Before Tax and Interest from each				
	a) Merchant Banking & Related Activities	39.34	2,651.79	183.33	3,173.47
	b) Financing and other Activities	3.33	137.58	114.98	1,240.50
	c) Equity, Commodity, Currency and other Transactional Services	289.82	195.90	317.07	2,667.73
	Total	332.49	2,985.27	615.38	7,081.69
	Less:				
	a) Interest	95.73	92.37	62.15	309.00
	Total profit before Tax & Extra ordinary Items	236.77	2,892.90	553.23	6,772.69
3	Segment Assets				
	a) Merchant Banking & Related Activities	4,246.43	5,310.84	1,235.30	5,310.84
	b) Financing and other Activities	3,420.49	4,810.94	3,926.63	4,810.94
	c) Equity, Commodity, Currency and other Transactional Services	28,893.54	20,411.00	14,734.80	20,411.00
	Total	36,560.46	30,532.78	19,896.72	30,532.78
4	Segment Liabilities				
	a) Merchant Banking & Related Activities	3,173.45	4,202.46	2,187.05	4,202.46
	b) Financing and other Activities	23.40	43.78	0.26	43.78
	c) Equity, Commodity, Currency and other Transactional Services	18,267.40	11,364.56	7,672.38	11,364.56
	Total	21,464.25	15,610.80	9,859.69	15,610.80

Place: Mumbai
Date: 09.08.2024

For and on behalf of the Board of Directors



Nikhil Khandelwal
Managing Director
DIN: 00016387

Annexure II

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular dated July 13, 2023 are as follows:

Sr. No.	Particulars	Details
1.	Split/ Consolidation Ratio;	Sub-division/Split of 1 (One) Equity Share of the Company having a face value of Rs. 10/- (Rupees Ten only) each fully paid up into 10 (Ten) Equity Shares having a face value of Rs. 1/- (Rupee One only) each fully paid up.
2.	Rationale behind the Split/ Consolidation ;	In order to improve the liquidity of Company's Equity Share and to make it more affordable for small investors and also to broad base of small investors.
3.	Expected time of completion;	Within 2 months from the date of shareholder's approval, subject to other necessary approvals.
4.	Class of shares which are Consolidated or Subdivided;	Equity shares
6.	Number of shareholders who did not get any shares in consolidation and their pre-consolidation shareholding.	Not Applicable

Number of shares of each class pre and post-split or consolidation.

Particulars	Pre sub-Division			Post sub-Division		
	No of equity shares	Face Value (Rs.)	Equity Share Capital (in Rs.)	Not of equity shares	Face Value (Rs.)	Equity Share Capital (in Rs.)
Authorised	2,00,00,000	10	20,00,00,000	20,00,00,000	1	20,00,00,000
Issued, Subscribed & Paid-up	1,29,80,258	10	12,98,02,580	12,98,02,580	1	12,98,02,580

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
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 CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No. : INM000004224



Annexure III

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular dated July 13, 2023 are as follows:

Sr. No.	Details in Brief
1.	<p>Alteration in Authorised Share Capital Clause</p> <p>Upon sub-division/split of equity shares, the existing Clause V be substituted with the following:</p> <p><i>“5. The Authorised Share Capital of the Company is Rs. 50,00,00,000/- (Rupees Fifty Crore) divided into 20,00,00,000 (Twenty Crore) Equity Shares of Re. 1/- (Rupees One) each and 3,00,00,000 (Three Crore) Preference Shares of Rs. 10/- (Rupees Ten) each.”</i></p>
2.	<ol style="list-style-type: none"> 1. To substitute the words “Companies Act, 1956” with the words “Companies Act, 2013” wherever appears. 2. Renumbering of all the clauses from “roman numbers” to “numeric numbers”. 3. Title of existing Clause III(A) i.e. “the Main Objects of the Company to be pursued by the Company on its Incorporation are” be and is hereby changed to “3(a). The objects to be pursued by the Company on its incorporation are:” 4. Title of existing Clause III (B) i.e. "the objects incidental or ancillary to the attainment of main objects" containing sub-clause no. 3 to 27 be and is hereby changed to "3(b). Matters which are necessary for furtherance of the objects specified in clause 3(a) are: "containing the same sub-clause no. 3 to 27 and addition of the following sub clauses: <ol style="list-style-type: none"> 28. To carry on the business of financiers, financial agents, brokers, stock and share brokers or underwritings and to undertake and carry on and execute all kinds of financial operations in connection with the main business of the Company and the undertaking but the Company shall not carry on the banking business within the meaning of Banking Regulations Act, 1949. 29. To purchase, hold take on lease or exchange, take on mortgage and give on mortgage, hire or otherwise acquire and hold or deal in any movable or immovable property including lands, buildings, houses, flats, bungalows, shops, offices, godowns, patents, license and any rights, interests and privileges therein and to develop and turn them to account or let them out on rent. 30. To carry on Business as a proprietors or otherwise as flats and buildings to let on lease or otherwise apartments therein and to provide for conveniences commonly provided in flats, suits and residential and business quarters.

	<p>5. Existing Clauses III (C) i.e. "Other objects not included in objects 'A' and 'B' above" be and is hereby deleted.</p> <p>6. To amend the existing liability clause of the Memorandum of Association of the Company by substituting with the following:</p> <p><i>"4. The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them."</i></p>
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Annexure IV

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular dated July 13, 2023 are as follows:

Sr. No.	Particulars	Details of Mr. Ganesh Ramanathan (DIN : 00016260)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment
2.	Date of appointment & term of appointment.	Based on the recommendation of the Nomination and Remuneration Committee Mr. Ganesh Ramanathan (DIN: 00016260) has been appointed as an Additional Non-Executive Independent Director of the Company w.e.f. August 9, 2024, who shall hold office till the ensuing Annual General Meeting and thereafter subject to approval of Members, to be appointed as a Non-Executive Independent Director for a 5 years w.e.f. August 9, 2024 to August 8, 2029
3.	Brief Profile (in case of appointment)	Mr. Ganesh Ramanathan (DIN: 00016260) is graduated in B.A. (Economics) and did ICWAI & LLB, along with various certification courses in Capital Markets and Financial Management.
4.	Disclosure of relationship between directors (in case of appointment of Director)	Mr. Ganesh Ramanathan (DIN: 00016260) is not related to any of the Directors on the Board.
5.	Information as required under circular No. LIST/COMP/14/2018-19 dated June 20, 2018 issued by BSE.	Mr. Ganesh Ramanathan (DIN: 00016260) is not debarred from holding office of director by virtue of any order of Securities and Exchange Board of India (SEBI) or any other such authority.

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