



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Date: September 20, 2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Subject: Update: Open offer for acquisition of Federal-Mogul Goetze (India) Limited (“Target Company”) by Pegasus Holdings III, LLC, (“Acquirer”) together with Pegasus Parent, L.P. (“PAC 1”), Federal-Mogul Holdings, Ltd. (“PAC 2”) and Tenneco Inc. (“PAC 3”, and PAC 1, PAC 2 and PAC 3 are collectively referred to as the “PACs”), as the persons acting in concert with the Acquirer (“Open Offer”)

Reference: Update provided on September 9, 2023 relating to the Open Offer.

Dear Sir / Ma’am,

We write to you in relation to the captioned Open Offer.

We reference our earlier update dated September 9, 2023 in relation to the Open Offer.

As a further update, we are in receipt of a letter dated 20th September, 2023 from the Acquirer in relation to its earlier letter dated September 8, 2023. We understand that Securities Appellate Tribunal (“SAT”) has issued an interim order staying the effect and operation of the letter dated August 30, 2023 issued by the Securities and Exchange Board of India in relation to the Open Offer.

The copy of the order issued by SAT is publicly available and can be accessed at the following link: [BEFORE THE SECURITIES APPELLATE TRIBUNAL \(sat.gov.in\)](https://www.sat.gov.in).

For and on behalf of Federal Mogul-Goetze (India) Limited

(Dr. Khalid Iqbal Khan)

Whole-time Director- Legal & Company Secretary

Corporate Identification Number: L74899DL1954PLC002452

Regd. Office : DLF Prime Towers 10 Ground Floor, F 79 & 80, Okhla Phase - I, New Delhi - 110 020

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