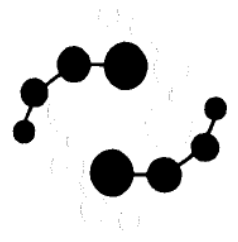


Steelman Telecom Limited

(Formerly known as Steelman Telecom Private Limited)



Dated: 22.05.2024

To,
The Manager
Corporate Relationship Department
Bombay Stock Exchange Limited
1st Floor, New Trading Wing,
Phiroze Jeejeebhoy Tower
Dalal Street, Fort, Mumbai-400001

Scrip Code: BSE: 543622

Dear Sir/Madam,

Sub: Statement for Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended March 31, 2024

Please find enclosed herewith Certificate issued in terms of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, duly signed by the Chief Financial Officer of the Company, certifying the non-deviation of utilisation of funds raised through the warrant issued by the Company. The Audit Committee has noted the same at its meeting held on 16th May,2024 and confirmed that there is no deviation/variation in use of funds raised through warrant issue.

We request you to take the same on record.

Thanking You,
Yours faithfully,

FOR STEELMAN TELECOM LIMITED
(Formerly known as Steelman Telecom Pvt Limited)

APARUPA DAS

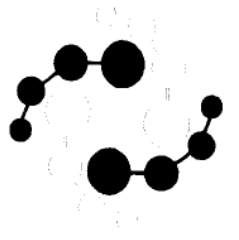
Digitally signed by APARUPA DAS
DN: c=IN, o=PERSONAL,
pseudoym=b5b236e854e48519ee102a02971d0,
2.5.4.20=3e0d1d3a045cb479440b4a8b13bee7e4df4bd254b818
4400ce5d70e4f5ca, postalCode=700051, st=WEST BENGAL,
serialNumber=+48191c325e4d131f90329438c0e4e0b079, note
d7a4b276844865ca47db1, cn=APARUPA DAS
Date: 2024.05.22 17:10:17 +05'30'

Aparupa Das
(Company Secretary cum Compliance Officer)
Mb No:42450

Encl: as above

Steelman Telecom Limited

(Formerly known as Steelman Telecom Private Limited)



Dated: 16.05.2024

To,
The Manager
Corporate Relationship Department
Bombay Stock Exchange Limited
1st Floor, New Trading Wing,
Phiroze Jeejeebhoy Tower
Dalal Street, Fort, Mumbai-400001
Scrip Code: BSE: 543622

Certificate on Non-applicability of Statement for Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December 2019, I, hereby confirm that during the Financial Year ended 31st March 2024, there was no deviation or variation in the utilisation of proceeds raised through the Preferential Issue of Warrants (i.e. 25% of total value of Warrant), and the entire issue proceeds had been fully utilized by the Company during the Financial Year 2023-2024.

Kindly take the same on your record and oblige.

Thanking You,

Yours faithfully,
STEELMAN TELECOM LIMITED

Mohit Agarwal

MOHIT AGARWAL
CHIEF FINANCIAL OFFICER