



April 19, 2024

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 539450

Scrip Symbol: SHK

Dear Sir/ Madam,

Sub: Reporting of Initial Disclosure to be made by an entity identified as a Large Corporate

With reference to SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, (as amended from time to time) in respect of fund raising by issuance of Debt Securities by Large Corporates, we confirm that as on March 31, 2024, S H Kelkar and Company Limited is not identified as a Large Corporate (for FY 2024-25) as per the applicability framework mentioned in the afore-mentioned circular. Disclosure in this regard is enclosed herewith.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

FOR S H KELKAR AND COMPANY LIMITED

Rohit Saraogi
Company Secretary & Compliance Officer

Encl: As Above





Annexure XII-A

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the Company	S H Kelkar and Company Limited
2	CIN	L74999MH1955PLC009593
3	Outstanding borrowing of company as on March 31, 2024 (in Rs Cr.)*	NIL [§]
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	“CRISIL AA- /(Stable)” – CRISIL Ratings Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

**Details of long-term borrowings of maturity more than 1 year excluding the External Commercial Borrowings, Inter Corporate Borrowings, involving the holding company and/ or subsidiary and/ or associate companies, Grants, deposits or any other funds received as per the guidelines or directions of Government of India, Borrowings arising on account of interest capitalization and Borrowings for the purpose of schemes of arrangement involving mergers, acquisitions and takeovers.*

§The Company does not have any outstanding borrowings whose maturity is more than 1 year.

We confirm that we are not a Large Corporate as per the applicability criteria given under Chapter XII of SEBI Operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and amendments thereto.

Name: Rohit Saraogi
Designation: Chief Financial Officer and Company Secretary
Email ID: rohit.saraogi@keva.co.in
Contact No.: +91 (022) 6606 7777

Date: April 19, 2024

- In terms para of 2.2(d) of the circular, beginning FY 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.



S H Kelkar And Company Limited
Lal Bahadur Shashtri Marg, Mulund (West), Mumbai - 400 080. Tel : +91 22 2167 7777
Regd. Office : Devkaran Mansion, 36, Mangaldas Road, Mumbai - 400 002. (INDIA)
Phone : (022) 2206 96 09 & 2201 91 30 / Fax : (022) 2208 12 04
www.keva.co.in
CIN No. L74999MH1955PLC009593