

Date: 29th May, 2024

To,
The Manager,
Department of Corporate Services
Bombay Stock Exchange,
14th Floor, Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Subject : Non Applicability of Annual Secretarial Compliance Report for the Year ended 31st March, 2024.

Ref. : Scrip Code : 521105, Scrip ID : OLYMPTX.

Dear Sir/ Madam,

This is to inform you that Annual Secretarial Compliance Report under Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 read with BSE Circular dated 9th May, 2019 is not applicable to our Company.

Further, We would like to clarify that our company is claiming exemption under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance provisions shall not apply to listed entities having paid up Equity share capital not exceeding rupees 10 Crores and net worth not exceeding rupees 25 Crore, as on the last day of previous financial year. The paid up equity share capital and Net Worth of our Company as on the last date of previous financial year 2023-2024 is Rs. 24,83,07,021.

Hence, our company is exempted under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; we are not submitting Annual Secretarial Compliance Report.

You are requested to take it in your record.

Thanking you,

Yours Faithfully,
For **Olympia Industries Limited**

Vikalp Chugh
Company Secretary & Compliance Officer