

Date: 04th January, 2024

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub: Listing of further issue of shares- Trading Approval of 1,67,45,640 equity shares allotted under Preferential Issue

Dear Sir / Madam,

With reference to above captioned subject, we would like to inform that trading approval for 1,67,45,640 equity shares of Re. 1/- each, issued and allotted on Preferential Issue basis to the Non-Promoters, have been granted by National Stock Exchange of India limited (NSE) and BSE limited (BSE) on 04th January, 2024.

We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from 05th January, 2024 as per the details given below:

Sr. No.	Security Description	NSE Symbol	BSE Scrip Code	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted pursuant to conversion of warrants on preferential basis	APOLLO	540879	EQ	1,67,45,640	262658861 to 279404500	20 th July, 2024

The notice/approval issued by the Exchange in this regard is enclosed herewith.

We request you to kindly take the above on record and bring to the notice of all concerned.

Thanking You

Yours truly

For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
(DIN: 00790139)

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

National Stock Exchange Of India Limited

ef.: NSE/LIST/ 39281

January 04, 2024

The Company Secretary
Apollo Micro Systems Limited
Plot No 128/A, Road No. 12,
BEL Road, IDA Mallapur,
Uppal Mandal,
Hyderabad-500076.

Kind Attn: Ms. Rukhya Parveen

Dear Madam,

Sub: Listing of further issue on Preferential Basis

This is with reference to the application for the listing of further issue of 16745640 Equity shares of Re. 1/- each allotted on Preferential Basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from January 05, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted on Preferential Basis.	APOLLO	EQ	16745640	262658861 to 279404500	20-Jul-2024

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni

Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed

NOTICES

Notice No. 20240104-24

Notice Date 04 Jan 2024

Category Company related

Segment Equity

Subject Listing of New Securities Apollo Micro Systems Limited

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Apollo Micro Systems Limited (Scrip Code - 540879) are listed and permitted to trade on the Exchange with effect from Friday, January 5, 2024.

Security Details	16745640 equity shares of Rs. 1/- each issued at a premium of Rs.17.60/- to Non Promoters on a preferential basis pursuant to conversion of warrants. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	262658861 to 279404500		
Date of Allotment	23/11/2023		
Issue Price	Rs. 18.60/-		
ISIN	INE713T01028		
Lock-in Details	No. of shares 16745640	Dist. Nos. 262658861 to 279404500	Lock-in upto 20/07/2024

Sd/-

Sabah Vaze

Senior Manager