

Varroc Engineering Limited

Regd. & Corp. Office

L-4, MIDC, Industrial Area
Waluj, Aurangabad 431 136,
Maharashtra, India

Tel + 91 240 6653700
Fax + 91 240 2564540

email: varroc.info@varroc.com
www.varroc.com
CIN: L28920MH1988PLC047335



VARROC/SE/INT/2023-24/76

September 26, 2023

To,

The Manager- Listing
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.
NSE Symbol: VARROC

The Manager – Listing
The Corporate Relation Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.
BSE Security Code: 541578
[Debt:973455 & 975062]

Sub.: Varroc Engineering Limited – Details of interest/ principal payment obligations for Q3 of FY 2023-24

Ref: Intimation under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) and our communication dated September 7, 2023 bearing Ref. No. VARROC/SE/INT/2023-24/65

Dear Sir/Madam,

In compliance with the Listing Regulations, please find below the details of interest and/or principal in respect of the Non-Convertible Debentures which are due to be paid during the quarter ending on December 31, 2023:

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Amt. issued (Rs.in cr)	Amt. outstanding (Rs.in cr)	Amount of Interest / principal payable	Interest and principal due/ payable on
Varroc Engineering Limited	INE665L08014	07/09/2023	5 years from the Date of Allotment with equal quarterly amortization starting from end of 15 months from Date of Allotment	9.20% p.a. (The Interest Rate shall be reduced by 0.60% in the event Security is created in terms of the Transaction Documents and further the Interest Rate shall also be revised in accordance with the Transaction Documents.)	5 years from Date of Allotment with equal quarterly amortization starting from end of 15 months from Date of Allotment	250	250	Interest: Rs. 1,57,53,425/- (This amount may vary upon reduction in the Interest Rate by 0.60% in the event Security is created in terms of the Transaction Documents)	Due on 7/12/2023

We further wish to inform that, during the Quarter ended June 30, 2023 and September 30, 2023 the Company has redeemed existing Secured Rated Listed Senior Redeemable Non -Convertible Debentures as detailed below and completed necessary regulatory formalities w.r.t. the redemption and charge satisfaction.

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Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Amt. issued (Rs.in cr)	Amt. outstanding (Rs.in cr)	Name of the Debenture Trustee
Varroc Engineering Limited	INE665L07024 (Scrip Code 973454)	17/09/2021	17/06/2023	8.25%	Annual and at maturity	125	125	Catalyst Trusteeship Limited
Varroc Engineering Limited	INE665L07032 (Scrip Code 973455)	17/09/2021	17/09/2023	8.25%	Annual and at maturity	250	250	

In addition to that, on September 7, 2023, the Company has further issued Rated, listed, senior, unsecured, redeemable, taxable, transferable, Non-Convertible Debentures with ISIN INE665L08014 and Scrip Code 975062 of Rs. 250 Cr. ("NCD") In terms of the Transaction Documents the Company is in process of creating Security for the said NCD and accordingly upon security creation the interest rate of 9.20% shall be reduced. Necessary intimation shall be submitted with the Stock Exchanges upon change on status of said NCDs from "Unsecured" to "Secured".

We request you to take the above on record.

Thanking you,

Yours Faithfully,
For Varroc Engineering Limited

Ajay Sharma
Group General Counsel and Company Secretary