



Celebrity Fashions Limited

14th August, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code – 532695

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.

NSE Symbol: CELEBRITY

Sub: Intimation of outcome of Board meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of directors at their meeting held on Friday, 13th August 2021 has approved the issuance of upto 49,96,235 Equity shares of face value of Rs.10.00/- each to ARES DIVERSIFIED, FPI, Public Category, on a preferential basis (“Preferential Issue”) in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended, and other applicable laws, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the forthcoming Annual General Meeting.

The disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential issue is enclosed as Annexure - I.

This is for your information and records. Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For **CELEBRITY FASHIONS LIMITED**

A. Rishi Kumar
Company Secretary & Compliance Officer

Encl.: As above



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Annexure I

Details regarding Preferential Issue

Type of securities proposed to be issued	Equity Shares of face value of Rs.10.00/- each				
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law				
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of upto 49,96,235 Equity Shares of face value of Rs.10.00/- each				
Name of the Investor	ARES Diversified, FPI (Public category)				
Post-allotment of securities: Outcome of subscription	Name of the Investor	Pre-Preferential Issue		Post-Allotment of Equity Shares pursuant to the Preferential Issue	
		No. of Equity shares held	% held	No. of Equity shares held	% held
	ARES Diversified	0	0.00%	49,96,235	9.47
Issue Price	Price is determined in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018).				