

May 07, 2022

<b>BSE Limited</b> Corporate Relation Department Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 Tel.: 2272 8013/15/58/8307 <b>BSE Scrip Code: 539056</b>	<b>National Stock Exchange of India Limited</b> Listing Department Exchange Plaza, 5 <sup>th</sup> Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Tel.: 2659 8235/36 8458 <b>NSE Scrip Symbol: IMAGICAA</b>
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**Sub.: Prior intimation under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Fund raising by way of preferential allotment of equity shares and redeemable preference shares.**

Dear Sir/ Madam,

We wish to inform you that pursuant to Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the board of directors (the "Board") of the Imagicaaworld Entertainment Limited (the "Company") is scheduled to be held on Wednesday, 11<sup>th</sup> May, 2022 at 11:30 A.M. to inter alia take on record the intimation received from Union Bank of India (on behalf of all the lenders of the Company) on May 6, 2022 on update with respect to the outcome of the open bidding process of the outstanding loans of the Company initiated by Lenders pursuant to a Bid Document dated August 30, 2021 and to consider further steps in this regard including *inter-alia* a proposal for issuance of equity shares by way of a preferential allotment to the acquirer, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013, as amended, a proposal for increase in authorized share capital and alteration of the capital clause of the Memorandum of Association of the Company, a proposal for conversion of certain portion of outstanding debt owed by the Company to the lenders and issuance of equity shares to the lenders of the Company and a proposal for issuance of redeemable preference shares to the asset reconstruction company to which the outstanding debt owed to the lenders is to be assigned, subject to such regulatory/ statutory approvals as may be required.

The Board may also consider convening an extra-ordinary general meeting/postal ballot process to seek approval of the shareholders in respect of the aforesaid proposal, as required.



**Imagicaaworld Entertainment Limited**  
(Formerly known as Adlabs Entertainment Limited)

Further, please note that in terms of the Company's Prohibition of Insider Trading Code of Conduct and provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in securities of the Company remained closed with effect from April 1, 2022 and shall open after 48 hours after the announcement of Audited financial results of the Company for the quarter and year ended March 31, 2022. The same has been duly communicated to all the Connected and/or Designated Persons.

The said notice is also available on the Company's website at [www.imagicaaworld.com](http://www.imagicaaworld.com)

You are requested to take the same on records.

Thanking you,

Yours faithfully,

**For Imagicaaworld Entertainment Limited**



**Mayuresh Kore**  
Chief Financial Officer

