

Veritas [India] Limited

April 28, 2023

BSE Limited P.J. Towers, Dalal Street, Mumbai- 400 001

Scrip Code No.: 512229

Respected Sir / Madam,

Sub: Fund Raising by issuance of debt securities by large entities- Initial Disclosure

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

With reference to clause 2.2 of the captioned SEBI circular, our Company does not qualify to be considered as a 'Large Corporate' (LC) in terms of prescribed criteria.

Accordingly, the captioned SEBI circular is not applicable to our company and hence, no filing is warranted by us in terms of the captioned SEBI circular.

Kindly take the above on record and acknowledge receipt of the same. Thanking you,

Yours faithfully For Veritas (India) Limited

Amrit Suthar Company Secretary and Compliance Officer