

June 14, 2022

BSE Limited

1st Floor, New Trading Ring,
Rotunda Building,
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001
BSE scrip code: 500302

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
NSE symbol: PEL

Dear Sir/Madam,

Sub: Intimation under Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')

Ref: Composite Scheme of Arrangement under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder amongst Piramal Enterprises Limited ('Company'), Piramal Pharma Limited, Convergence Chemicals Private Limited, Hemmo Pharmaceuticals Private Limited, PHL Fininvest Private Limited and their respective shareholders and creditors ('Scheme')

In furtherance to our intimations dated May 14, 2022 and May 31, 2022 and in accordance with Regulations 30 and 51 of the SEBI Listing Regulations, we wish to inform that the Company has received a corrigendum order of rectification from the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') in Company Application No. 246/2022 dated June 3, 2022 ('Rectification Order') *inter alia* rectifying the Order of the NCLT dated May 12, 2022 ('Original Order') which *inter alia* directed the Company to convene the meeting of its equity shareholders on Tuesday, July 5, 2022 for the purpose of considering, and if thought fit, approving, the Scheme ('Equity Shareholder Meeting').

Pursuant to the Rectification Order, the date mentioned in paragraph 35 of the Original Order as 'April 29, 2022', being the date for consideration of the value and number of shares of each equity shareholder for the purpose of the Equity Shareholder Meeting, shall be read as 'June 29, 2022'. An addendum notice, to this effect, is also being published in the same newspapers, in which the notice of the Equity Shareholder Meeting has already been published.

The said Rectification Order of the NCLT dated June 3, 2022 enclosed herewith has also been made available at the Company's website, at <https://www.piramal.com/investor/shareholder-information/composite-scheme-of-arrangement/>.

We request you to take the above information on record.

Thanking you.

Yours truly,

For Piramal Enterprises Limited

Bipin Singh
Company Secretary

Encl.: a/a

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

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The rest of the order shall stand unchanged. With the aforesaid direction **CA 246/2022 In CA(CAA)119/MB/2022 stands allowed and disposed of.**

Sd/-
SHYAM BABU GAUTAM
Member (Technical)

JAGDISH

Sd/-
JUSTICE P. N. DESHMUKH
Member (Judicial)