

June 14, 2022

BSE Limited 1st Floor, New Trading Ring, Rotunda Building, P. J. Towers, Dalal Street, Fort, Mumbai – 400 001 BSE scrip code: 500302 National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 NSE symbol: PEL

Dear Sir/Madam,

- Sub: Intimation under Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')
- Ref: Composite Scheme of Arrangement under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder amongst Piramal Enterprises Limited ('Company'), Piramal Pharma Limited, Convergence Chemicals Private Limited, Hemmo Pharmaceuticals Private Limited, PHL Fininvest Private Limited and their respective shareholders and creditors ('Scheme')

In furtherance to our intimations dated May 14, 2022 and May 31, 2022 and in accordance with Regulations 30 and 51 of the SEBI Listing Regulations, we wish to inform that the Company has received a corrigendum order of rectification from the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') in Company Application No. 246/2022 dated June 3, 2022 ('Rectification Order') *inter alia* rectifying the Order of the NCLT dated May 12, 2022 ('Original Order') which *inter alia* directed the Company to convene the meeting of its equity shareholders on Tuesday, July 5, 2022 for the purpose of considering, and if thought fit, approving, the Scheme ('Equity Shareholder Meeting').

Pursuant to the Rectification Order, the date mentioned in paragraph 35 of the Original Order as 'April 29, 2022', being the date for consideration of the value and number of shares of each equity shareholder for the purpose of the Equity Shareholder Meeting, shall be read as 'June 29, 2022'. An addendum notice, to this effect, is also being published in the same newspapers, in which the notice of the Equity Shareholder Meeting has already been published.

The said Rectification Order of the NCLT dated June 3, 2022 enclosed herewith has also been made available at the Company's website, at <u>https://www.piramal.com/investor/shareholder-information/composite-scheme-of-arrangement/</u>.

We request you to take the above information on record.

Thanking you.

Yours truly, For Piramal Enterprises Limited

Bipin Singh Company Secretary

Encl.: a/a

Piramal Enterprises Limited

CIN: L24110MH1947PLC005719 Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Mag, Kurla (West), Mumbai 400 070 India Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India T +91 22 3802 3084/3083/3103 F +91 22 3802 3084

NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH, COURT-II

9. CA 246/2022 In C.A.(CAA)/119(MB)2022

CORAM: SHRI SHYAM BABU GAUTAM JUSTICE P. N. DESHMUKH (Retd.) HON'BLE MEMBER (T) HON'BLE MEMBER (J)

ORDER SHEET OF THE HEARING OF MUMBAI BENCH OF THE NATIONAL COMPANY LAW TRIBUNAL ON 03.06.2022

NAME OF THE PARTIES: - Piramal Enterprises Limited

APPEARANCES: -

FOR THE APPLICANT : Sr. Counsel, Mr. Gaurav Joshi

:

FOR CORPORATE DEBTOR

Section: Rule 154, NCLT 2016 Sec. 230-232

ORDER

<u>CA.246/2022</u>: - The matter is taken up through Virtual Hearing (VC). The present application filed by the applicant for seeking rectification to a date mentioned in paragraph 35 of the order dated 12.05.2022 in CA(CAA)119/MB/2022.

CORRIGENDUM ORDER

In the order dated 12.05.2022 in CA (CAA)119/MB/2022, in paragraph 35 (line 3, page 20) of the said order dated May12, 2022 in CA(CAA)119/MB/2022 the date "April 29, 2022" shall be read as "June 29, 2022".

Applicant Company1 is directed to (i) upload this corrigendum order of rectification along with the original order passed on 12.05.2022, on its website.

Applicant Company No.1 further directed to publish an addendum notice to this effect in the same newspapers, in which the notice of the equity shareholders has already been published.

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The rest of the order shall stand unchanged. With the aforesaid direction CA 246/2022 In CA(CAA)119/MB/2022 stands allowed and disposed of.

Sd/-SHYAM BABU GAUTAM Member (Technical) Sd/-JUSTICE P. N. DESHMUKH Member (Judicial)

JAGDISH