

SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 01970-256414

Date: 17th December, 2021

To,
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 526211

Subject: Outcome of Committee Meeting in accordance with Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Preferential Allotment Committee of Board of Directors of the Company, Suraj Industries Limited, at their meeting held today i.e., Friday, 17th December, 2021 at F-32/3, First Floor, Okhla Industrial Area, Phase-2, New Delhi-110020 has, inter alia, considered and approved the allotment of 8,92,000 Equity Shares of face value of Rs. 10/- each pursuant to conversion of 8,92,000 Fully Convertible Warrants ("Warrants"), issued as on 26.03.2021 at an issue price of Rs. 10/- each, by way of preferential allotment, to the following persons belonging to 'Promoter and Promoter group' :


S. N.	Name of the Allottee	Category	No. of Equity shares allotted pursuant to conversion of Warrants
1.	Mr. Suraj Prakash Gupta	Promoter	8,92,000

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 9,54,20,000/-divided into 95,42,000 Equity Shares of face value of Rs.10/- each.

The meeting of the Preferential Allotment Committee commenced at 04:00 P.M. and concluded at 04:20 P.M.

You are requested to kindly take the above information in your records.

Thanking You,
For Suraj Industries Limited


Bhanumathy Ramachandran
(Company Secretary and Compliance Officer)