



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata 700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

28th July 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir/Madam,

Ref: Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Thirty-second Meeting of Committee of Creditors

Scrip Code/Symbol: 532629 / MBECL

McNally Bharat Engineering Company Limited has been informed by its Resolution Professional that the thirty-second meeting of the Committee of Creditors (“CoC”) of the Company was held on Thursday, 27th July 2023 at 1.00 P.M. through video-conference. The meeting concluded at about 2.00 P.M.

The Company vide letter dated 27th July 2023 had already informed Stock Exchanges regarding the CoC approval of Resolution Plan submitted by BTL EPC Limited (“Resolution Applicant”) and further that, a letter of intent (“LOI”) has been issued to BTL. The Resolution Plan is subject to approval of the Kolkata Bench of the Hon’ble National Company Law Tribunal.

This Notice is being uploaded on the Company’s website at www.mcnallybharat.com. This is for your information and records.

Yours faithfully,

For **McNally Bharat Engineering Company Limited**

Indrani Ray

Company Secretary

[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon’ble National Company Law Tribunal vide Order dated 26 August 2022 (Order published on 2 September 2022) under the provisions of the Code.]

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

Member  Williamson Magor Group