

May 21, 2019

To,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Company Code No. 531120

Dear Sir's,

Subject: Non applicability of SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

With reference to SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 relating to fund raising by issuance of Debt Securities by Large Corporate and disclosure compliance thereof by the Large Corporate we hereby undertake and confirm that our Company - Patel Engineering Limited does not fall under the criteria of Large Corporate as per the applicability criteria given under the aforesaid circular.

Kindly take the same on record and oblige.

Thanking you.

For Patel Engineering Limited

K. m. s.

Kavita Shirvaikar
Whole Time Director & CFO
DIN: 07737376

