

December 30, 2020

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400051

Dear Sirs,

Sub: Partial Early Redemption of 4.875% Senior Notes Due 2021 by Jubilant Pharma Limited, wholly-owned subsidiary of the Company (a company incorporated under the laws of Singapore)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that our material wholly-owned subsidiary, Jubilant Pharma Limited (a company incorporated under the laws of Singapore) (“JPL”) has given notice to the holders of its US\$300,000,000 4.875% Senior Notes due 2021 (the “Notes”) that it has elected to exercise its option to redeem US\$100,000,000 in aggregate principal amount of the Notes on January 29, 2021 (the “Redemption Date”) pursuant to the terms of the indenture dated as of October 6, 2016 (the “Indenture”) between the Company and The Bank of New York Mellon, London Branch as trustee, governing the Notes. JPL had made the first early redemption of US\$100,000,000 in November 2019 and the outstanding amount of the Notes after the proposed redemption of January 29, 2021 would be US\$100,000,000.

Pursuant to the terms of the Indenture, the redemption price for the Notes will be equal to 101.21875% of the principal amount of such Notes, plus accrued and unpaid interest thereon, to (but not including) the Redemption Date (the “Redemption Price”). The Notes will be redeemed on a *pro rata* basis and the payment of the Redemption Price in respect of the Notes called for redemption will occur via the standard procedures of Euroclear and Clearstream. The Notes called for redemption will be cancelled by the Company upon redemption.

This is for your information and record.

Thanking you,

Yours faithfully,

For Jubilant Life Sciences Limited

Rajiv Shah
Company Secretary

A Jubilant Bhartia Company

OUR VALUES



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