



JSWSL: SECT: MUM: SE: 2019-20  
June 7, 2019

**JSW Steel Limited**

Regd. Office : JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
CIN. : L27102MH1994PLC152925  
Phone : +91 22 4286 1000

To,

<p>1. <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Symbol: JSWSTEEL</b> <b>Kind Attn: Mr Hari K. President (Listing)</b></p>	<p>2. <b>Bombay Stock Exchange Limited</b> Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <b>Scrip Code No. 500228</b> <b>Kind Attn: The General Manager (CRD)</b></p>
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**Sub: Approval of the National Company Law Tribunal, Mumbai Bench to the Scheme of Amalgamation of Dolvi Minerals & Metals Private Limited AND Dolvi Coke Projects Limited AND JSW Steel Processing Centres Limited AND JSW Steel (Salav) Limited WITH JSW Steel Limited and their respective shareholders ('the Scheme' or 'this Scheme') - Intimation and disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("LODR Regulations") -**

Dear Sir/Madam,

This is with reference to our letter dated October 25, 2018, informing you about the decision of the Board of Directors of the Company approving the Scheme of Amalgamation of Dolvi Minerals & Metals Private Limited ('DMMPL' or 'the Transferor Company 1') AND Dolvi Coke Projects Limited ('DCPL' or 'the Transferor Company 2') AND JSW Steel Processing Centres Limited ('JSPCL' or 'the Transferor Company 3') AND JSW Steel (Salav) Limited ('JSW Salav' or 'the Transferor Company 4') WITH JSW Steel Limited ("JSW Steel" or "the Transferee Company") AND their Respective Shareholders ('the Scheme' or 'this Scheme') pursuant to Section 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT') has pronounced the order sanctioning the Scheme on 6<sup>th</sup> June, 2019 with 'Appointed Date' of 01<sup>st</sup> April, 2019. The Certified Copy of the order is awaited.

The Scheme is now subject to the approval of the Hon'ble National Company Law Tribunal, Ahmedabad Bench, ('Hon'ble NCLT') where the registered office of the Transferor Company 4 i.e. JSW Steel (Salav) Limited is situated.

The Scheme would become effective once the Certified Copy of the Order of the Hon'ble NCLTs are filed by DMMPL, DCPL, JSPCL, JSW Salav and JSW Steel with the jurisdictional Registrar of Companies.

This is for the information of your members and all concerned.

Thanking you,

Yours faithfully,

For **JSW STEEL LIMITED**

  
**Lancy Varghese**  
Company Secretary

CC:

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Part of O. P. Jindal Group