JISL/SEC/2022/02/B-2,B-6   10th February,2022

To,
Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing Rotunda
Building, P. J. Tower, Dalal Street,
Mumbai - 400 001.
FaxNo.022– 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

To,
The Manager
Listing Department,
National Stock Exchange of India
Ltd.,   Exchange Plaza, C-1, Block
G, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051.
Fax No. : 022-26598237/38
Email: cc@nse.co.in

Sub : Intimation under Regulation 30 of SEBI (LODR) Regulations,2015 .

Re.: Signing/execution of "Master Restructuring Agreement" (MRA) by ICA Lenders

Code No. 500219 (BSE) & JISLJALEQS (NSE) Ordinary Equity Shares
Code No. 570004 (BSE) & JISLDVREQS (NSE) for DVR Equity Shares

Dear Sir/Ma'am,

In continuation to our intimation of material events in reference to the above subject, we are pleased to inform that:

1. ICA Lenders approved the Resolution Plan via e-voting approved by 99.41% of ICA Lenders by value and 11 out of 12 in number. One ICA Lender who did not e vote has subsequently approved the RP.

2. Execution of "Master Restructuring Agreement" (**MRA)** was completed by 12 out of 12 ICA Lenders and 100% by value, along with the Security Trustee and Company for the Resolution Plan to be implemented today.

3. In the next few weeks the Company shall fulfill the Conditions Precedent for MRA to be declared "effective" and then the effective date as per RBI Circular dated 07th June,2019 shall be declared by the ICA Lenders.

We shall keep you informed on the subject material developments as and when they occur.

Please take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For **Jain Irrigation Systems Ltd**

A.V. Ghodgaonkar
Company Secretary