

81/LG/SE/JULY/2020/GBSL

3rd July, 2020

To
The Manager (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

To
The Manager
National Stock Exchange Of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip Code : 509079

Symbol : GUFICBIO

Dear Sir,

Sub.: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance to our letter dated April 16, 2020 intimating about the approval received for the Scheme of Amalgamation of Gufic Lifesciences Private Limited (the "Transferor Company") with Gufic Biosciences Limited (the "Transferee Company" or "Company") and their respective shareholders and creditors from BSE Limited and National Stock Exchange of India Limited vide their Observation Letters dated April 15, 2020.

Kindly be informed that the registered office of the Transferor Company being Navsari, Gujarat and that of Transferee Company being Mumbai, Maharashtra, application for the approval of the said Scheme has been duly made by both the Companies before the Hon'ble National Company Law Tribunal, Ahmedabad Bench and Mumbai Bench, respectively, for further processing.

Any further developments in this regards shall be duly intimated.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Gufic Biosciences Limited



Ami Shah
Company Secretary
Membership No. A39579