



12th July, 2021

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015

Vopak India B.V. (“**Vopak India**”), Vopak Asia Pte., Ltd. (“**Vopak Asia**”), Vopak Logistics Asia Pacific B.V. (“**Vopak Logistics**”), CRL Terminals Private Limited (“**CRL Terminals**”), Aegis LPG Logistics (Pipavav) Limited (“**ALLPL**”) and Aegis Logistics Limited (“**Company**”) have entered into a Share Purchase Agreement (“**SPA**”) wherein Vopak India, Vopak Asia and Vopak Logistics (collectively, “**Sellers**”) are desirous of transferring to ALLPL and ALLPL has agreed to purchase from the Sellers, the equity shares of CRL Terminals.

This disclosure is being made pursuant to Para B of Part A of Schedule III as provided in Regulation 30(3) of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015. The disclosure is attached as ‘**Annexure A**’.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,

For **Aegis Logistics Limited**

Monica Gandhi
Company Secretary

AEGIS LOGISTICS LTD.

Corporate Office: Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com
Registered Office: 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.
CIN No: L63090GJ1956PLC001032



ANNEXURE A

Sr. No.	Items for Disclosure	Description
1.	Name(s) of parties with whom the agreement is entered;	The Sellers, ALLPL and the Company have entered into a Share Purchase Agreement (" CRL SPA ").
2.	Purpose of entering into the agreement	The Company has entered into the CRL SPA with respect to the transfer of equity shares by the Sellers to ALLPL representing 100% of the paid-up share capital of CRL Terminals, subject to the terms and conditions set out in the CRL SPA
3.	Size of agreement	Equity shares representing 100% of the paid-up share capital of CRL Terminals are proposed to be transferred by the Sellers for an aggregate base consideration of INR 2,365,000,000 (Rupees Two Billion Three Hundred Sixty Five Million Only) subject to adjustments as contemplated in the CRL SPA.
4.	Shareholding, if any, in the entity with whom the agreement is executed	ALLPL is a wholly owned subsidiary of the Company at the time of execution of the CRL SPA.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc	Sellers are required to indemnify Company in the event of, <i>inter alia</i> , a breach of the representations and warranties provided by the Sellers in the CRL SPA, subject to the limitations set forth in the CRL SPA.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The parties to the CRL SPA do not form part of the Promoter/ Promoter group of the Company.

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7.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at “arms length”	Not applicable.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable.
9.	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan	Not applicable.
10.	Any other disclosures related to such agreements, <i>viz.</i> , details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, <i>etc.</i>	Not applicable.
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a. Name of parties to the agreement; b. Nature of the agreement; c. Date of execution of the agreement; d. Details of amendment and impact thereof or reasons of termination and impact thereof.	Not applicable.

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