



Karnataka Bank Ltd.

Your Family Bank, Across India.

Regd. & Head Office
P. B. No.599, Mahaveera Circle
Kankanady
Mangaluru – 575 002

Phone : 0824-2228222
E-Mail : investor.grievance@ktkbank.com
Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

January 03, 2023

HO: SEC:235:2022-23

1. The Manager

Listing Department

National Stock Exchange of India Limited

Debt Market Segment

Exchange Plaza,C-1, Block G

Bandra-Kurla Complex, Bandra (E),

MUMBAI-400051

2. The General Manager

BSE Limited

Corporate Relationship Dept.

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

Dear Sir/Madam,

Reg: Compliance as per Regulation 57(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the quarter ended December 31, 2022.

Pursuant to Regulation 57(5) of SEBI (LODR) Regulations, 2015, we enclose herewith the statement of payment of Interest/Principal obligations on the Tier-2 bonds due for payment during the quarter October 01, 2022 to December 31, 2022 (Q3, FY 2022-23). The details required as per the Regulation are provided in the Annexure.

This is for your kind information.

For, Karnataka Bank Limited

Shailesha Barve

ASST. COMPANY SECRETARY &

COMPLIANCE OFFICER

Annexure

Regulation		Response							
57(5)(a)	Interest/principal obligation due on the Bonds/NCDs issued by the Bank during the quarter ended December 31, 2022.	Name of the Issuer	ISIN	Due Date	Due Amount (Rs in Crores)	Record Date	Payment Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
		The Karnataka Bank	INE614B08021	17.11.2022	250.00	02.11.2022	17.11.2022	Principal redemption	NA
			INE614B08021	17.11.2022	27.50	02.11.2022	17.11.2022	Interest	NA
			INE614B08039	16.11.2022	48.00	28.10.2022	16.11.2022	Interest	NA
	Obligation of payment of dividend on non-convertible securities issued by the Bank:	Not Applicable as no such securities are issued by the Bank.							
57(5)(b)	The Details of all unpaid interest/principal obligations in relations to non-convertible securities	Nil							



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Regulation		Response
	issued by the Bank as at the end of quarter- December 31, 2022.	
	Unpaid dividend in relation to non-convertible securities:	Not Applicable