

K&R RAIL ENGINEERING LIMITED

CIN: L45200TG1983PLC082576

Registered Office : 12-5-32/8, Bhatukammakunta, Vijapuri, SouthLallaguda TG 500017

Email:krailengineering@gmail.com Phone: +91 4027017617, +91 40

27000499 Fax: +91 40 270001295

To,
The General Manager
Corporate Relationship Department
BSE Limited P. J. Towers,
Dalal Street, Mumbai – 400001

Date: 03.02.2023

Dear Sir/Madam,

Unit: K&R Rail Engineering Limited (BSE Script Code:514360)

Sub: Corrigendum in continuation of the Notice dated 16.01.2023 and Explanatory Statement attached thereto convening the 1st Extra Ordinary General Meeting for FY 2022-23 of K&R Rail Engineering Limited to be held on Friday, the 10th day of February, 2023 AT 10:00 A.M.

Ref: 1) Notice dated 16.01.2023 convening the 1stExtra-Ordinary General Meeting to be held on Friday, the 10th day of February, 2023 together with letter dated 18.01.2023 to BSE Limited.

2) BSE email dated 03.02.2023 with its observations.

With reference to the subject cited and pursuant to Regulation 30 (read with Part A of Schedule III) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform the Exchange that the Company has issued a corrigendum in continuation to the Notice & Explanatory Statement attached thereto dated 16.01.2023 convening the 1st EGM for FY 2022-23 on 10th February 2023 at 10:00 AM through video conferencing.

The corrigendum has been circulated to the all shareholders and is enclosed herewith.

This is for the information and records of the Exchanges, please.

Thanking you.

Yours sincerely,
For K&R Rail Engineering Limited

Latha Pamula
Company Secretary and Compliance Officer

Encl: as above

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Dear Shareholder,

Sub: CORRIGENDUM IN CONTINUATION OF THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED 16.01.2023 CONVENING THE 1ST EXTRA ORDINARY GENERAL MEETING FOR FY 2022-23 OF K&R RAIL ENGINEERING LIMITED TO BE HELD ON FRIDAY, THE 10TH DAY OF FEBRUARY, 2023 AT 10:00 A.M.

The Company vide notice dated 16.01.2023 scheduled the Extra Ordinary General Meeting on Friday, 10.02.2023 at 10:00 A.M. through video conferencing and other audio - visual means. This Corrigendum is issued in continuation to the Notice and Explanatory Statement annexed thereto dated 16.01.2023 which was mailed to all the shareholders and uploaded on the Websites of the Company and BSE Limited on 18.01.2023.

The Company has applied for In-principal approval for 1,38,12,500 convertible warrants at an issue price of Rs. 71.60/- each under preferential issue with BSE Limited (BSE)

1. There was an inadvertent omission in the Explanatory Statement under Item No.2 Disclosure (VI) in filling of the pre-issue holding of proposed allottee, Prabhjeet Kaur for One Lkha Convertible Warrants and the pre and post issue details of the said proposed allottee are rectified and provided hereunder.

Pre Issue Holding			Post Issue Holding On Conversion		
Identity of proposed Preferential Allottee	Pre issue holding	% of shares	Warrants proposed to be allotted	No. of Shares after conversion	% of shares on conversion
Non-Promoters					
Prabhjeet Kaur	22490	0.14	1,00,000	1,22,490	0.41

All the other contents in the explanatory statement of the EGM Notice will remain the same.

By order of the Board of Directors
K&R Rail Engineering Limited

Place: Hyderabad
Date: 03.02.2023

Sd/-
Maniza Khan
Chairperson