



बैंक ऑफ महाराष्ट्र  
Bank of Maharashtra  
भारत सरकार का उद्यम  
एक परिवार एक बैंक

AX1/ISD/STEX/2021-22

Date: 21.10.2021

The General Manager,  
Listing Department,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort  
Mumbai - 400 001

The Vice President  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK

Dear Sir/ Madam,

**Sub: Allotment of Basel III Compliant Tier II Bonds.**  
**Ref.: AX1/ISD/STEX/2021-22 dated 29.04.2021.**


With reference to above, we would like to inform that the Bank has successfully raised Capital of Rs.1000/- Crore (Rupees One Thousand Crore only) through private placement of BASEL III Compliant Tier II Bonds. Details of same are given below:

Sr. No.	Particulars	Details
1	Series	IV
2	Securities	7.86% BASEL III Compliant Unsecured Redeemable Taxable Subordinate Tier II Bonds
3	Face value	Rs.1 crore each
4	Date of allotment	21.10.2021
5	No. of bonds allotted	1000
6	Capital raised	Rs.1000/- Crore
7	Maturity date	21.10.2031

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer



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