

SCALABLE & SUSTAINABLE

Unique Zero Waste Company



Shree Pushkar Chemicals & Fertilisers Limited

Q4 & FY22 Investor Presentation

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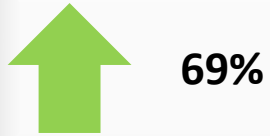


Financial Performance

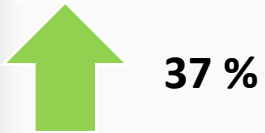
Key Highlights

Q4 FY22 (Y-o-Y)

Revenue
192 Crs



EBITDA
19 Crs

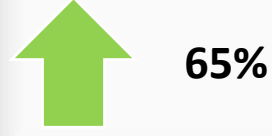


PAT
14 Crs



FY22 (Y-o-Y)

Revenue
584 Crs



EBITDA
80 Crs



PAT
56 Crs



Update on Capex & Solar Projects

Electricity generation commissioned for two solar projects of 2.00 MW_AC/2.60 MW_DC each (Total 5.2 MW_DC)

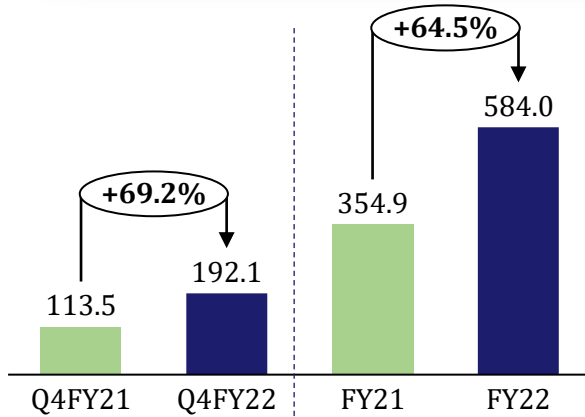
Unit V Capex of Rs.114/- crores approximately has been completed. The dry trial run with respect to the acid plant has been commissioned successfully and the trial production has been started on 27th March, 2022.

With respect to sulphur chemistry plant, the trial production is expected to commence within 2 months.

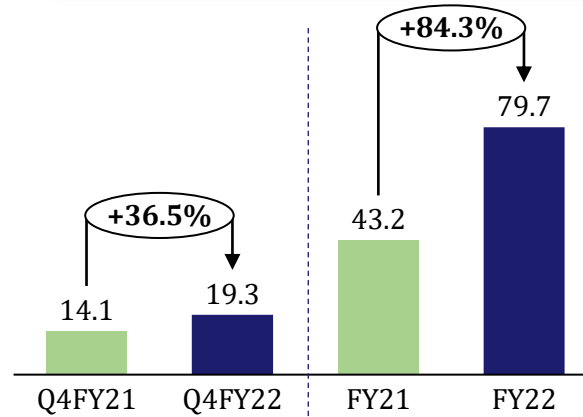
The dyes intermediates plant is ready to start commercial production pending approval from the explosives department, which is currently in the advanced stages of approval and is expected to receive approval at any time. As soon as we receive approval from the explosives department, the plant will begin commercial production.

Q4 & FY22 Consolidated Financial Highlights

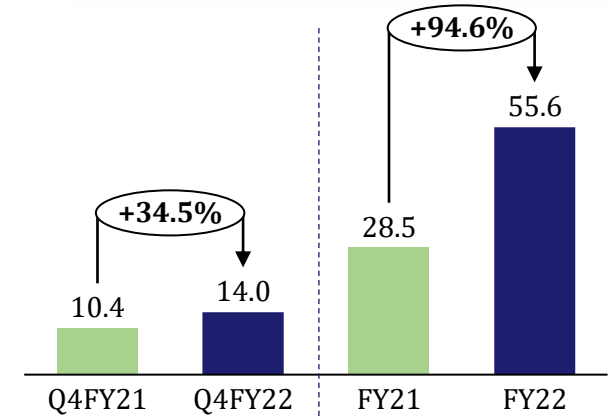
Revenue (Rs. in Crs)



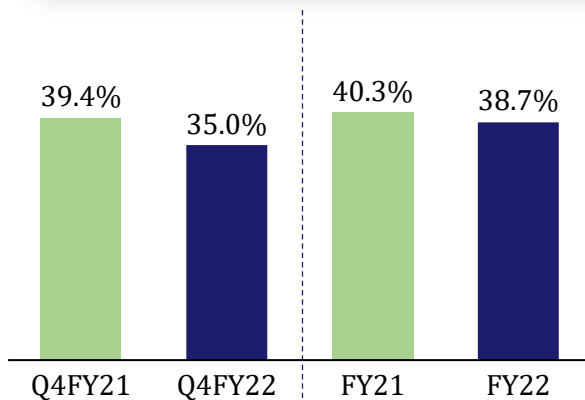
EBIDTA (Rs. in Crs)



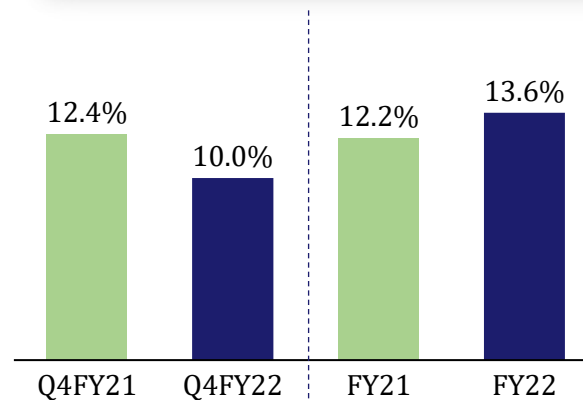
PAT (Rs. in Crs)



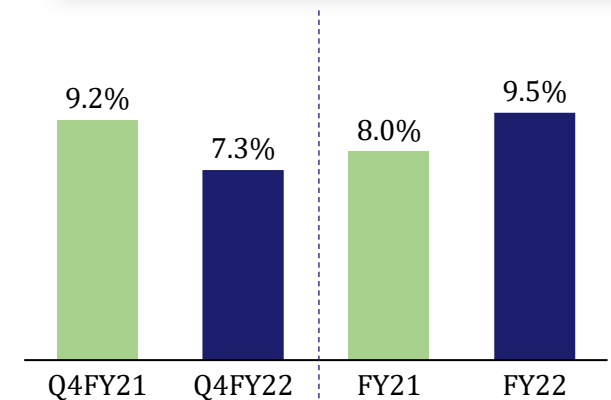
Gross Profit Margins (%)



EBIDTA Margins (%)



PAT Margins (%)



Q4 & FY22 Operational Highlights

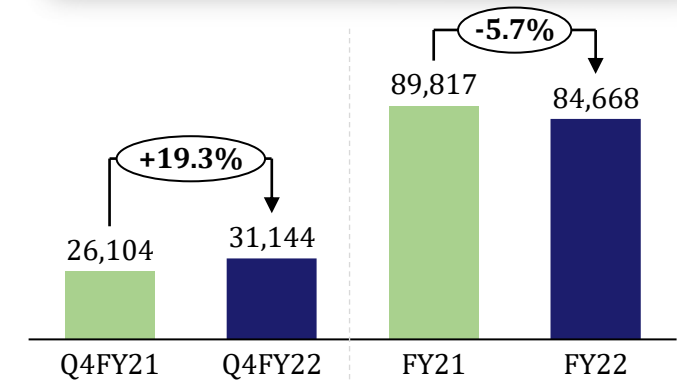
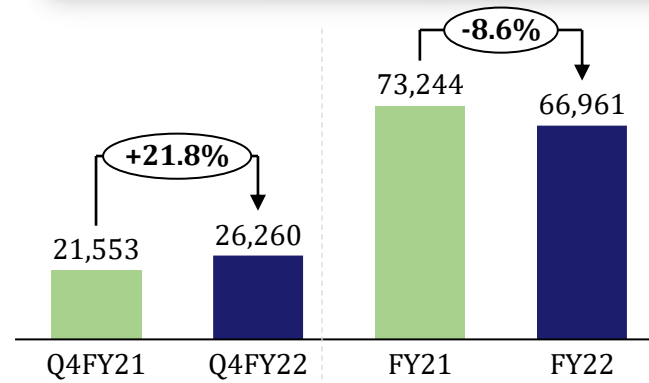
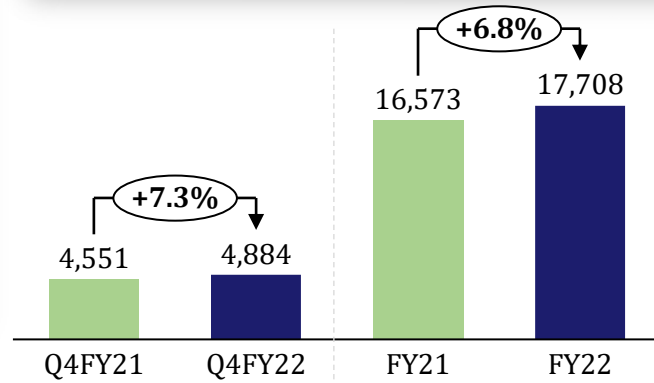
Sales Volume

Chemicals (MT)

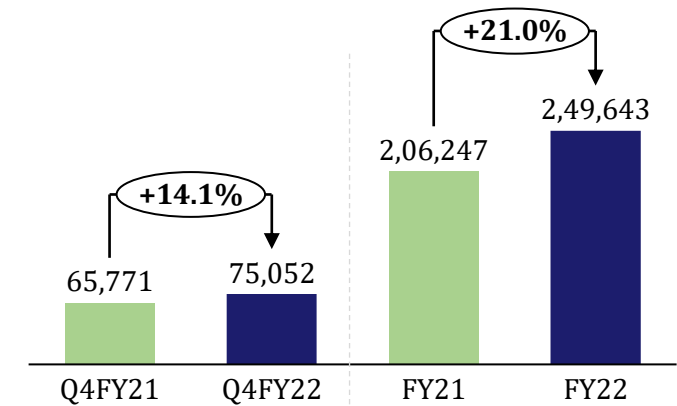
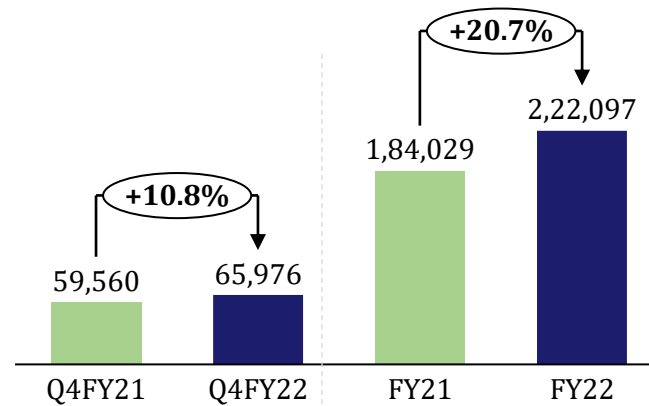
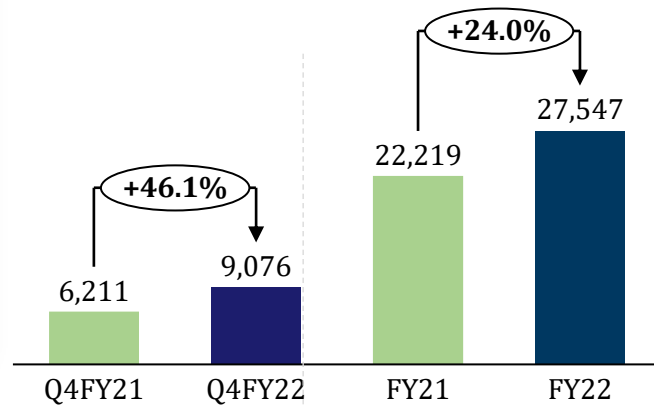
Fertilisers (MT)

Total (MT)

Standalone



Consolidated



Q4 & FY22 Consolidated Profit & Loss Statement

Profit & Loss Statement (Rs. in Crs.)	Q4FY22	Q4FY21	Y-o-Y	Q3FY22	Q-o-Q	FY22	FY21	Y-o-Y
Revenue from Operations	192.1	113.5	69.2%	137.3	39.9%	584.0	354.9	64.5%
Cost of Materials Consumed	120.3	69.5		98.4		375.5	199.6	
Changes in Inventories	4.5	-0.6		-19.2		-17.7	12.4	
Gross Profit	67.2	44.7	50.4%	58.2	15.5%	226.2	142.9	58.3%
GP %	35.0%	39.4%		42.4%		38.7%	40.3%	
Employee Benefits Expense	11.4	8.9		10.2		38.2	27.0	
Other Expenses	36.6	21.7		28.3		108.3	72.7	
EBITDA	19.3	14.1	36.5%	19.7	-2.0%	79.7	43.2	84.3%
EBITDA %	10.0%	12.4%		14.3%		13.6%	12.2%	
Other Income	1.3	2.0		1.6		7.2	6.7	
Depreciation and Amortisation Expense	3.6	3.6		3.6		14.1	12.6	
EBIT	16.9	12.5	35.2%	17.7	-4.2%	72.7	37.3	94.9%
Finance Costs	0.1	0.2		0.5		2.0	1.5	
PBT	16.8	12.3	36.3%	17.2	-2.2%	70.8	35.9	97.4%
Total Tax Expense	2.8	1.9		4.8		15.2	7.3	
Profit for the year	14.0	10.4	34.5%	12.4	13.2%	55.6	28.5	94.6%
PAT %	7.3%	9.2%		9.0%		9.5%	8.0%	
EPS	4.54	3.38		4.02		18.01	9.25	

Consolidated Balance Sheet

Equity & Liabilities (₹ Cr)	Mar'22	Mar'21
Equity		
(a) Equity Share Capital	30.8	30.8
(b) Other Equity	364.7	308.1
(b) Non-controlling interest		
Total Equity	395.5	339.0
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Lease liabilities	-	-
(ii) Borrowings	7.7	8.4
(iii) Other Financial Liabilities	1.8	0.5
(b) Provisions	0.9	0.8
(c) Deferred tax Liabilities (Net)	23.9	19.8
(c) Other Non-current liabilities	3.5	2.2
Total Non-Current Liabilities	37.8	31.7
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	80.6	45.4
(ii) Lease Liabilities	-	-
(iii) Trade Payables	85.3	49.7
(iv) Other Financial Liabilities	4.5	3.7
Other current liabilities	17.8	14.4
Provisions	0.2	0.1
Current tax liabilities (net)	2.4	2.0
Total Current Liabilities	190.8	115.2
Total Equity & Liabilities	624.1	485.9

Assets (₹ Cr)	Mar'22	Mar'21
Non-Current Assets		
(a) Property, plant and equipment	189.8	169.7
(b) Capital Work-in-Progress	109.8	81.1
(c) Goodwill	4.9	4.9
(d) Intangible assets under development	-	-
Financial Assets	-	-
(a) Investments	6.0	65.4
(b) Others	2.7	2.9
Other Non Current Assets	13.5	4.9
Total Non-Current Assets	326.8	328.9
Current Assets		
(a) Inventories	91.7	55.3
(b) Financial Assets	0.0	0.0
(i) Investments	71.0	-
(ii) Trade Receivable	94.6	76.9
(iii) Cash and Cash Equivalents	13.0	2.6
(iv) Bank balances other than above	0.4	0.4
(iv) Loans	0.3	0.3
(iv) Others	3.4	3.3
(c) Other Current assets	22.9	18.2
Total Current Assets	297.4	157.0
Total Assets	624.1	485.9

Consolidated Cash Flow

Cash Flow Statement (Rs. Crs.)	Mar-22	Mar-21
Cash Flow from Operating Activities		
Profit before Tax	70.8	35.9
Adjustment for Non-Operating Items	9.2	7.7
Operating Profit before Working Capital Changes	80.0	43.5
Changes in Working Capital	27.0	2.4
Cash Generated from Operations	53.0	45.9
Less: Direct Taxes paid	-10.7	-4.7
Net Cash from Operating Activities	42.2	41.2
Cash Flow from Investing Activities	-63.0	-32.8
Cash Flow from Financing Activities	31.2	-6.7
Net increase/ (decrease) in Cash & Cash equivalent	10.4	1.7
Cash and cash equivalents at the beginning of the year	2.6	0.9
Unrealised Foreign exchange restatement in Cash & Cash equivalents	-	-
Cash and cash equivalents at the end of the year	13.0	2.6

Historical Consolidated Profit & Loss Statement

Profit & Loss Statement (Rs. in Crs)	Mar-22	Mar-21	Mar-20	Mar-19	Mar-18	Mar-17
Revenue from Operations	584.0	354.9	346.3	451.9	395.3	305.9
Cost of Materials Consumed	375.5	199.6	209.6	290.0	295.9	217.6
Changes in Inventories	-17.7	12.4	4.8	12.6	-23.8	-5.4
Gross Profit	226.2	142.9	131.9	149.3	123.2	93.7
GP %	38.7%	40.3%	38.1%	33.0%	31.2%	30.6%
Employee Benefits Expense	38.2	27.0	24.9	30.1	18.7	12.8
Other Expenses	108.3	72.7	56.7	52.1	43.3	29.1
EBITDA	79.7	43.2	50.3	67.1	61.2	51.9
EBITDA %	13.6%	12.2%	14.5%	14.8%	15.5%	17.0%
Other Income	7.2	6.7	3.3	2.4	1.7	2.2
Depreciation and Amortisation Expense	14.1	12.6	11.5	10.0	7.8	5.5
EBIT	72.7	37.3	42.1	59.5	55.1	48.5
Finance Costs	2.0	1.5	2.1	3.7	2.9	2.5
PBT	70.8	35.9	40.0	55.8	52.2	46.0
Total Tax Expense	15.2	7.3	4.3	15.0	15.7	15.8
Profit for the year	55.5	28.5	35.7	40.8	36.5	30.2
PAT %	9.5%	8.0%	10.3%	9.0%	9.2%	9.9%



Competitive Edge

Unique Positioning

-  Fully - Integrated player
-  Unique Zero Waste Company
-  Capacity Expansion
-  Funded Capex from Internal Accruals

-  Strong Operating Cash Flow
-  Diversified Product mix
-  Turnaround Acquisitions
-  Environmental, Social & Governance

“One-stop shop” for the Textile Effects industry

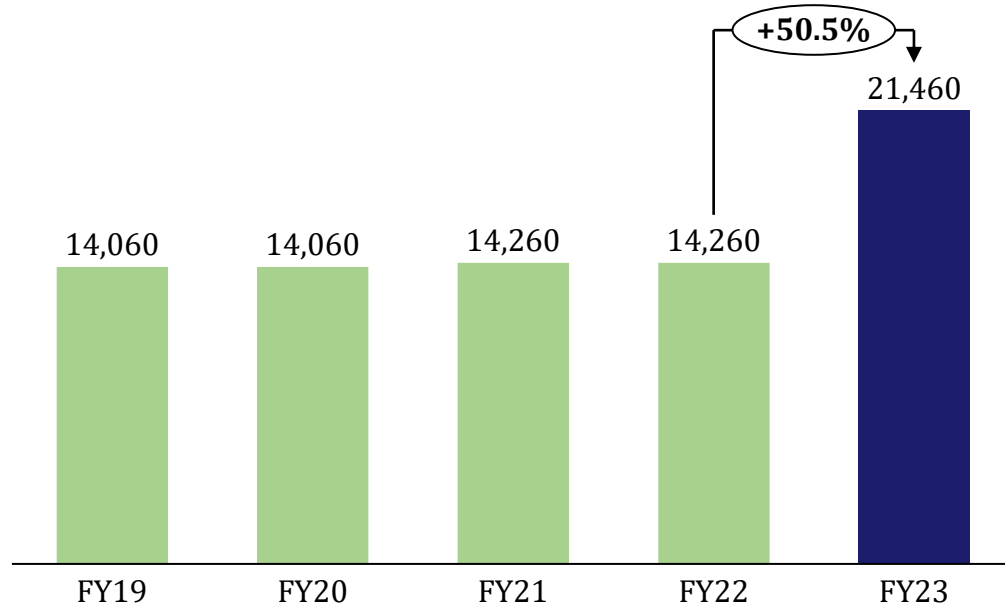
&

Fertilizers and Soil Conditioners catering from “Farmers to Multinationals”

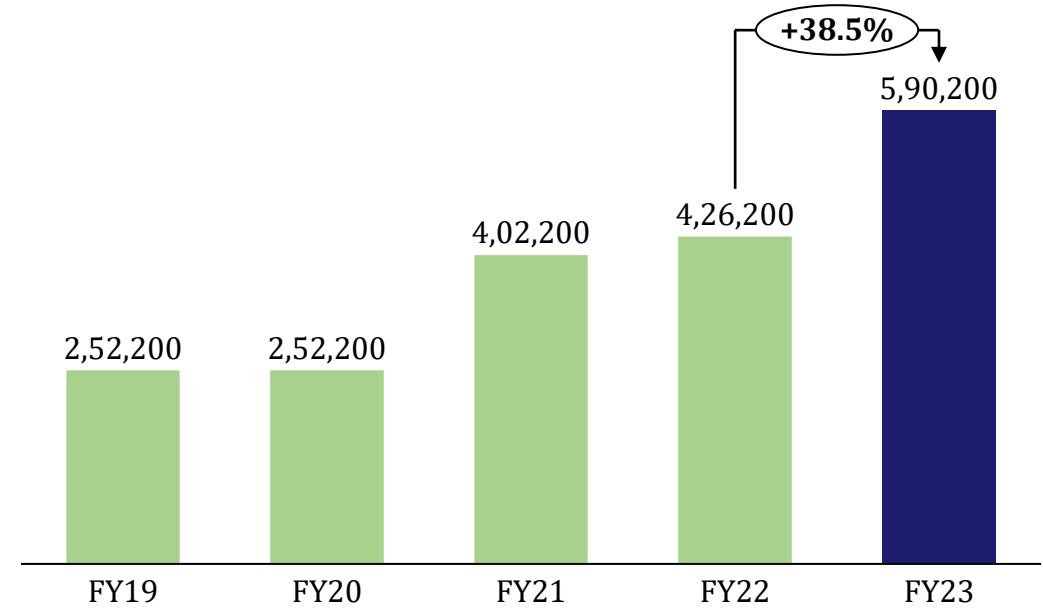


Capacity Expansions

Chemicals* (in. MTPA)



Fertilisers (in. MTPA)



All capex funded through **Internal Accruals**

*Excl. Acids Capacity

Ongoing Capex to be operational soon – Solar & Unit V

Solar Plant



Electricity generation commissioned for two solar projects of 2.00 MW_AC/2.60 MW_DC each (Total 5.2 MW_DC) at Ahmednagar, Maharashtra.

Unit V



Total capex of Rs. 114 crores incurred upto March 31st 2022.

Capex funded through Internal Accruals



Unit 5 & Madhya Bharat Plants Unit 1 & Unit 2

Zero Debt Company
+
In-house Funding of Capex plans
+
Non-Lien Deposits of ~ Rs. 76.95 crs

**Dye-intermediates
Unit 5:**



**Acquisition of
Madhya Bharat
(2 units):**
Planned Capex of
Rs. 28 crs



Solar Power Plant:
Planned Capex of
Rs. 21 crs



Revamp Unit 1:
Planned Capex of
Rs. 5 crs



**Total Capex planned
capex of Rs. 165-170
crs funded through
internal accruals**

Capex of Rs. 114 crores
incurred

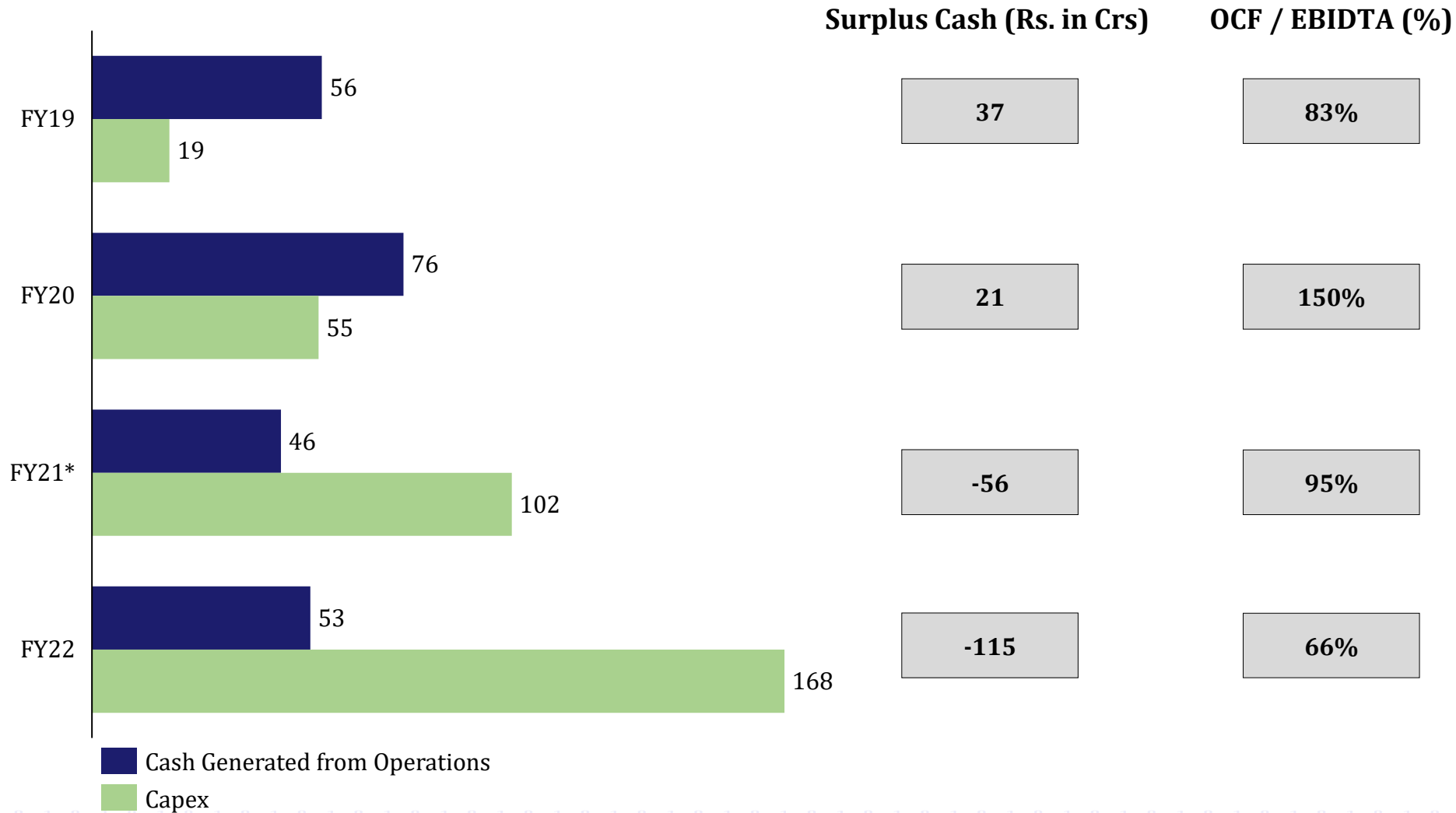
100% Capex of Rs. 28
crs incurred

100% Capex of Rs. 21
crs incurred

100% Capex of Rs. 5 crs
incurred

Alongside Generating Cash to Support Future Growth

Sufficient cash generated over the years to fund the capex requirements & growth of the business



Cash generated to manage capex through internal accruals

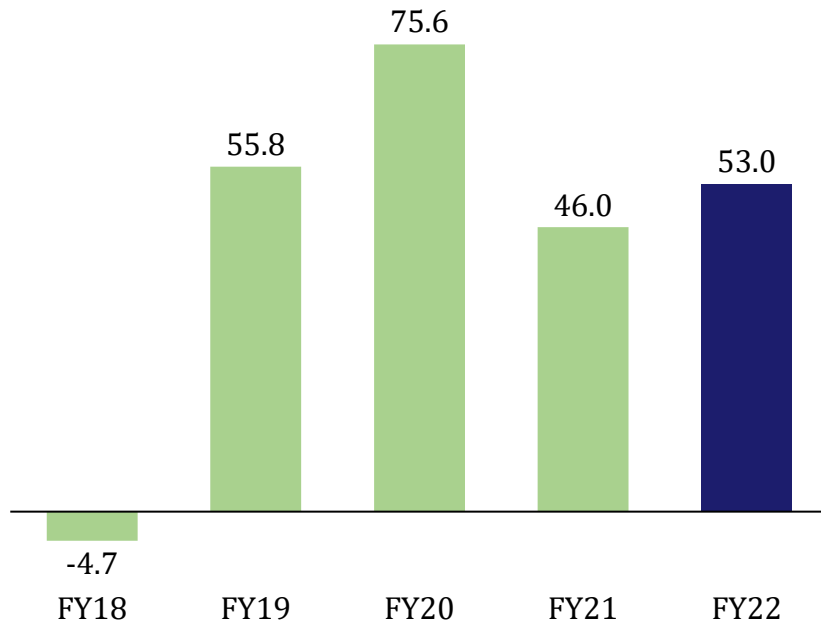
Self-sufficient business to funds working capital requirement for growth

Non-Lien Deposits of ~Rs. 76.95 crs despite capex over the years

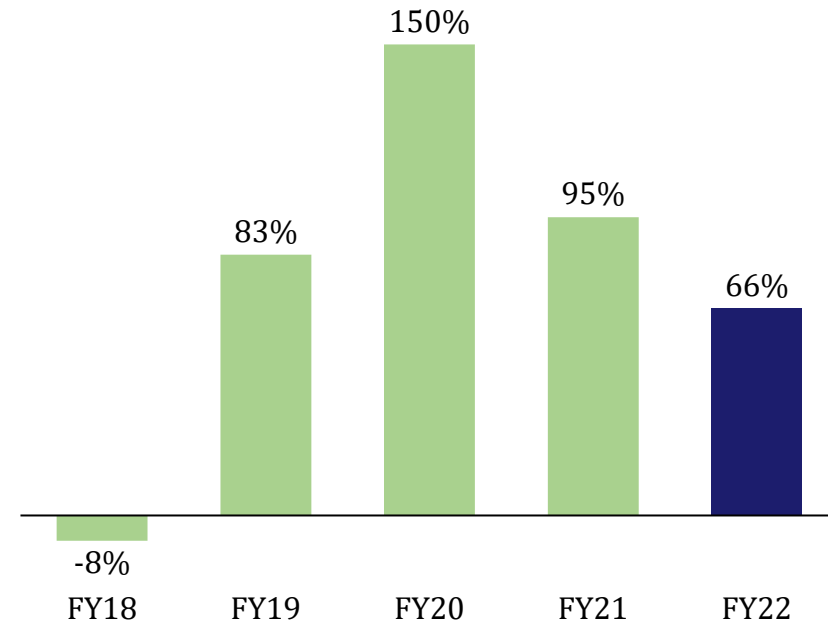
*Includes acquisition cost of MBPL

Strong Operating Cash Flows

Operating Cash Flows (Rs. in Crs)

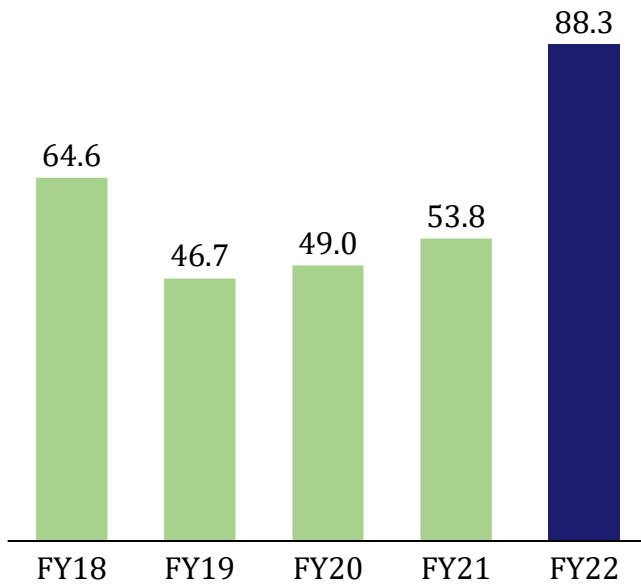


OCF / EBIDTA (%)

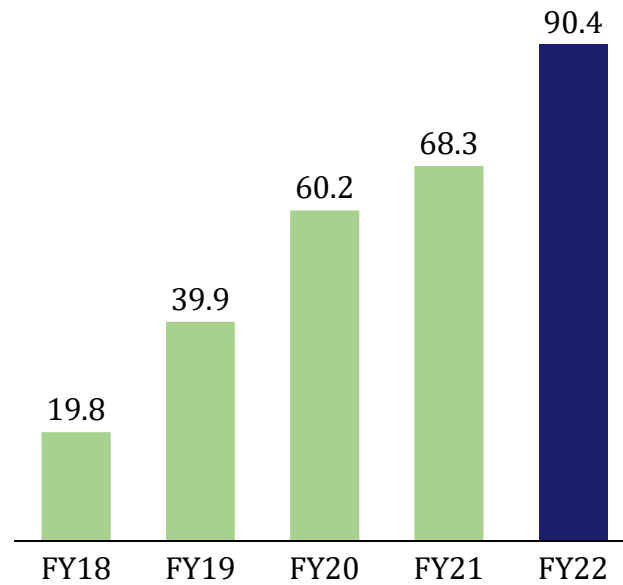


Sustainable cash flow from operations, self sufficient for any further growth opportunities

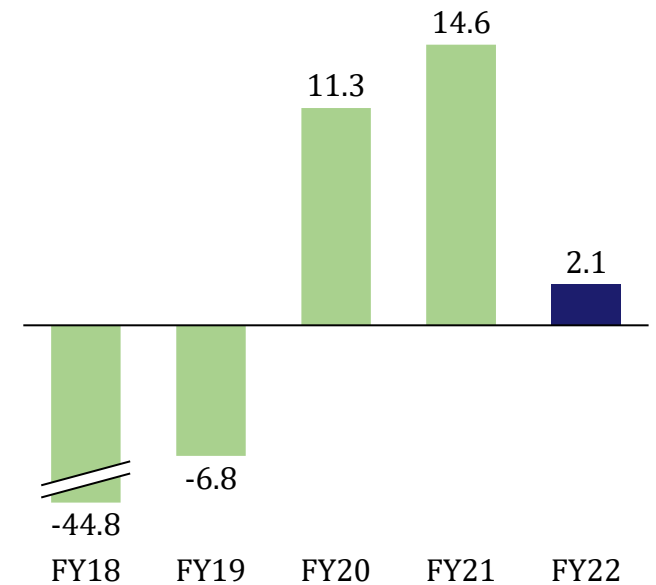
Total Debt



Cash & Investments

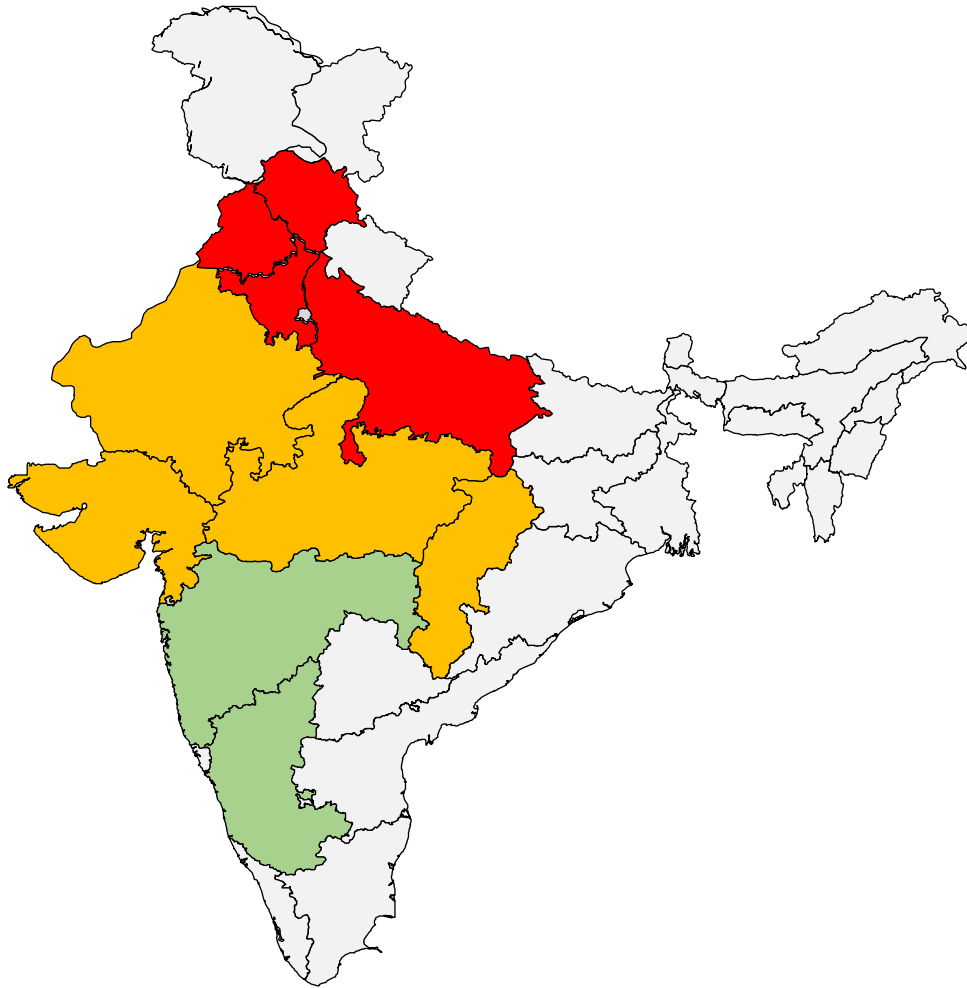


Net Cash



Net cash company despite of continuous acquisitions and expansion over the years

Pan India Distribution



Presence in key states and near to major raw material suppliers

Multi-location Manufacturing facilities for efficient supplies

Near to End-use market -Customer's for fertilizers & crop protection from our 14 offices across India

Strategic located manufacturing units offering numerous logistics and management control advantages

Marketing through 600+ dealers of our own brand & our own distribution channels

Shree Pushkar Manufacturing unit

Kisan Phosphate Manufacturing unit

Madhya Bharat Fertiliser Manufacturing unit

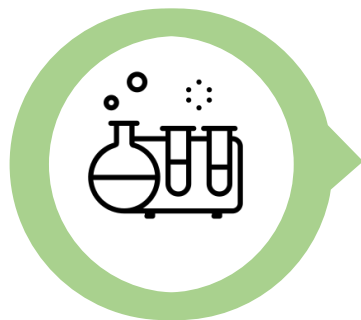
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Diversified Product mix

Dyestuff



Dye Intermediates



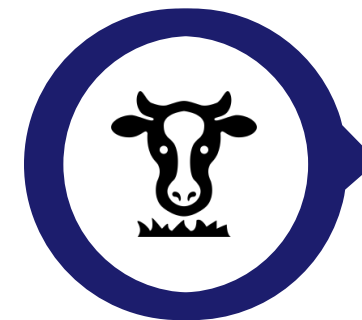
Fertilisers



Acid Complex



Animal Health & Nutrition



- Specialty Dyes

- Gamma Acid
- K- Acid
- R-Salt
- Vinyl Sulphone
- Meta Ureido Aniline
- H- Acid

- Single Super Phosphate (SSP)
- Soil Conditioner,
- Nitrogen Phosphorus Potassium (NPK),
- Sulphate Of Potash (SOP)

- Sulphuric Acid
- Oleum
- Chloro Sulphonic Acid (CSA)

- Di- Calcium Phosphate (DCP)

Used for Dying of Textile / Yarns commonly cellulosic material

Manufacturers of Synthetic Dyes

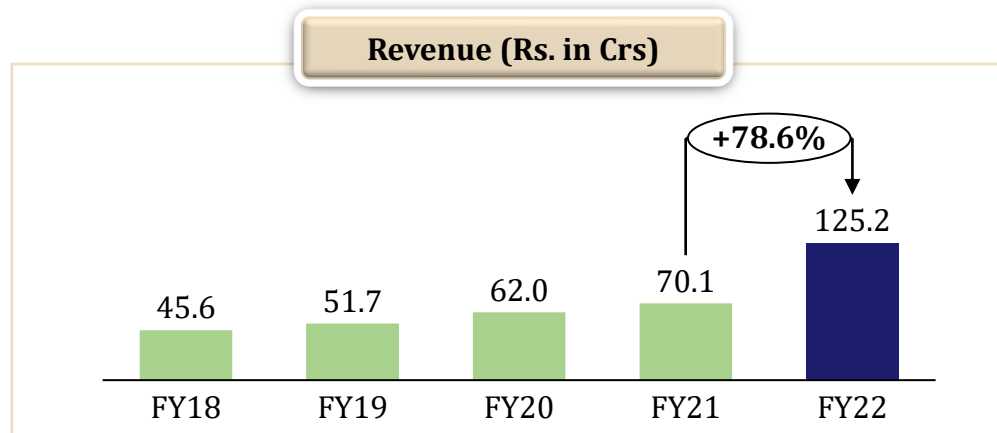
Agriculture

An acid reagent typically used for Sulphonation reaction

Used by Cattle & Poultry Feed manufacturers

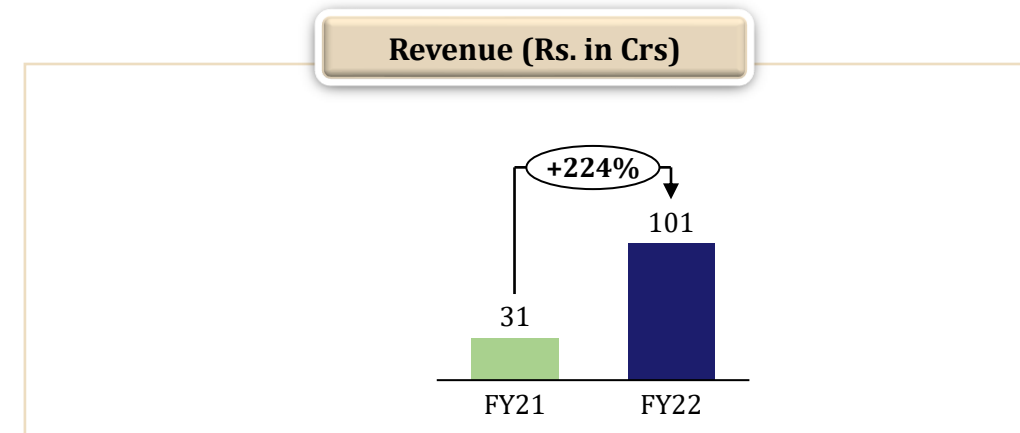
Kisan Phosphates Pvt. Ltd. (KPPL)

- ❖ Acquired 100% in FY18
- ❖ Engaged in the manufacturing of **Single Super Phosphate and Animal health & nutrition in the state of Haryana, India.**
- ❖ With the acquisition, now has a strong foothold in India's most promising agriculture market, Punjab and Haryana. **Further establishing "Shree Pushkar" brand across northern India.**
- ❖ Also set up a new Sulphuric Acid Plant and Captive Power Plant in 2019 at the same site, this foray into backward integration was a turnaround moment for KPPL as it propelled the company towards sustainable functioning.



Madhya Bharat Phosphate Pvt Ltd (MBPPL)

- ❖ Acquired 100% in 2020-21
- ❖ Engaged in the manufacturing of **Single Super Phosphate along with Animal health & nutrition**
- ❖ Acquisition was primarily done to grow and strengthen the "Shree Pushkar" brand in one of India's largest fertilizers market – Madhya Pradesh.
- ❖ Post takeover of MBPPL in 2020, SPCFL has become one of India's Largest SSP Manufacturer
- ❖ Has two manufacturing units located in Madhya Pradesh, both these units are strategically located not just to serve Madhya Pradesh but all of central India





ESG Initiatives

Company reduced **11%** of energy consumption over the last 5 years

Company reduced **15%** of coal consumption over the last 5 years

Carbon/ Green House Gas emissions reduction by **7%**

Renewable energy – **5.2 MW_DC** solar plant project is operational

Water usage reduction – **17%** over the past 5 years

Reduction of Plastic Packaging

5 to 6 Audits done by the authorized Pollution Board in a year, with no major discrepancies

ZERO Litigations faced by the company on account of deforestation or any major degradation of environmental metrics over the past five years

Only 4 Injury/accidental/fatality rate for the company across the last five years

**Data collated for the last 5 years*

An Initiative towards Conservation of Resource



Reduction in Energy Consumption

- Installed a captive power plant based on **'Waste Heat Recovery System.'** Under the waste heat recovery system, energy is recovered as a by-product & further re-used in generation of steam & then to power.
- Commissioning of 4MW_AC/5.2 MW_DC Solar Power Project (Two Projects of 2.00 MW_AC/2.60 MW_DC each).



Conservation of Water Consumed

- Substandard acidic effluents by-product is used in manufacturing of Animal & Health Nutrition Product which is conforming to the ISI Specification & is approved by NDDB (National Dairy Development Board)
- Waste water is used for production of animal health & nutrition products, used as raw material for other products (H-acid) & rest is treated & discharged as per the permissible limits to CETP



Reduction in Plastic Consumption

- Currently packs its finished product in HDPE Bags
- We have already stopped usage of BOPP bags
- We are planning to shift to bags which are bio-degradable & Decomposable in nature.



Hazardous/Toxic Waste Management

- The company produces Gypsum as its solid waste product which is further used in making a fertilizer product called Soil Conditioner by adding magnesium & sold as secondary fertilizers.
- The Gaseous waste SO₂ is collected, scrubbed with water & soda ash (Alkaline) which is then turned into Sodium Bi Sulphite Solution and used as raw material for other plants

ZDHC & Blue-Sign Certified with environmental care being priority for the organization



- ★ Provides Maternity leaves, Group Insurance, PF system & Gratuity Schemes
- ★ Holds regular fire drills & safety drills for the employees & laborers of the factory. provision for first aid on every site, & people are trained in case of an emergency
- ★ The site also has an on-call doctor & conducts regular Health Check-ups. The company has an ambulance readily available in case of emergency 24x7 at its site
- ★ Safety is the company's priority. The company also encourages Disaster Management Seminars & is in the process of developing a Disaster Management Team to handle such incidents

Employee Safety Monitoring

COVID -19 Learning Portal to aid employers/workers get updates about COVID -19 related resources



Made compulsory to wear a protective mask at all times in the premises. Ensures Temperature checks, Sanitisation & Social Distancing adequately across all its sites



Provides free testing & vaccination drives for its employees amidst the pandemic. The company also supports employees who test positive with quarantine facilities



In the wake of the ongoing pandemic, the company has been encouraging work from home for majority of its employees. The company also ensures that employees are paid in full & on time.

SHREE PUSHKAR FOUNDATION

SHREE PUSHKAR FOUNDATION (“the Foundation”) registered under the Bombay Public Trusts Act, 1950 and was established in 2019 with a vision to boosting our CSR initiatives

Company undertakes various initiatives such as education for under privileged, health and sanitation, promoting and upliftment of cultural values, arts etc.

Believe in creating equal opportunities for the underprivileged and differently abled members of the society





Company Overview

SHREE PUSHKAR thrives to take care of the people and the environment and strongly believe in the concept of **'True Sustainability'**



These factors that make us truly sustainable have now turned into our core strengths

Fully Backward and Forward Integrated

- Started manufacturing Dye Intermediates in 2001 and dyes in 2016, Not only **expanded our portfolio in a horizontal manner but also in the vertical space** which helps to be least dependent on outside suppliers

Sustainable Backbone

- **Own Logistics fleet** that brings ease of transportations
- Established **own captive Power plant** that reduces our electricity cost and makes unaffected to power cuts.

Unique Zero Waste Company

- **Each waste** is treated to the best possible level and then **used to make other value-added products** such as Fertilizers and Animal Health & Nutrition Products.

Environmental, Health, Safety, Society

- **'Bluesign System Partner'** which demonstrates strong commitment towards **gold EHS Standards**
- Regular training sessions are conducted on various plant locations.

Journey so far

1993

Commenced Trading

- ✓ Importing of chemical products and dye intermediates

2001

Dye Intermediate

- ✓ Change of focus from trading to Manufacturing

2002

Backward integration

- ✓ Started Manufacturing in-house raw material and gained cost efficiencies

2010

Set up our own Acid Complex

- ✓ Started generating power for own captive consumption

2011

Started Manufacturing Single Super Phosphate (SSP) & Soil conditioner

- ✓ Used in-house Acid thereby reduced effluents

2015

- ✓ The company successfully gets listed on the **National Stock Exchange and the Bombay Stock Exchange**

2016

Forward Integration

- ✓ Up the product value chain with the manufacture of dyestuff

2017

- ✓ **Diversification** of our fertilizers portfolio starting with manufacturing of SOP **100% Equity Acquisition of Kisan Phosphates Pvt Ltd.**

2018

Launched 'Dyecol'

- ✓ Our Range of Reactive Dyes

2019

- ✓ **Installed Sulphuric acid plant** in KPPL along with captive power plant based on waste heat boiler. Also commissioned a Granulation plant in KPPL of 200 TPD

2021

Expansion

- ✓ Acquisition of Madhya Bharat Phosphate Pvt Ltd
- ✓ Commenced production of A.H.N.F new plant at Madhya Bharat Phosphate Pvt Ltd unit 2 at Madhya Pradesh

2022

Expansion:

- ✓ Expansion of current Unit V facility & Solar Project
- ✓ Initiated Setting up of GSSP plant with a capacity of 100000 MT per annum. It is expected to commence by July, 2022.



SAFETY



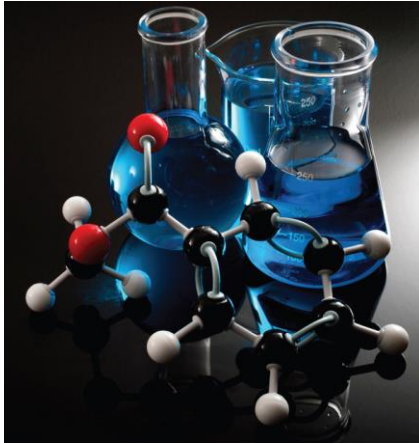
SOCIETY



ECO-FRIENDLY



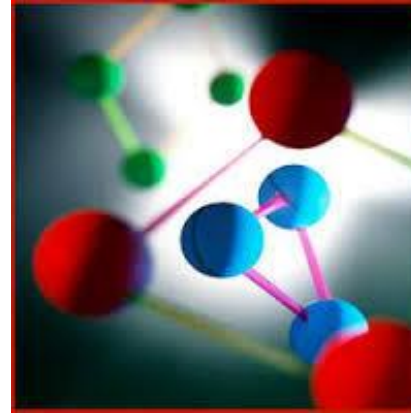
ENVIRONMENTAL



Acid Complex

Compound capable of neutralizing alkalis

- **Active acid reagent** typically used for Sulphonation reaction
- Sulphuric Acid, Oleum and Chloro Sulphonic Acid (CSA)
- **More captively consumed**, only sulphur quantities and sold in the market



Dye Intermediates

Single product in 2001 to over 10 products now

- **Wide portfolio under one roof** like H-Acid, VS, K-Acid, Gamma Acid, R Salt, among others
- **Capacities are fungible** to a certain degree across products
- Produced on basis of global demand and captive requirements
- Planned capex of Rs. 85 crs for **expanding capacities to ~22,000 MTPA** from current ~9,000 MTPA by FY22.



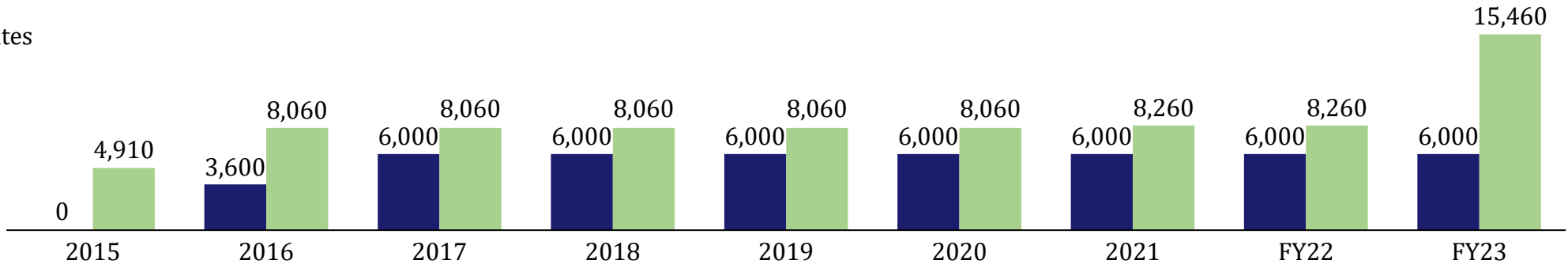
Dye stuff

Own established brand of Reactive Dyes

- One of the **leading manufacturer of reactive dyes** primarily used for dyeing textiles, for cellulosic fibers like cotton / flex & wool.
- Our reactive dyes **uses less Water & Energy** and decreases the processing skills in comparison to conventional dyes industry.
- Product range certified from **"GOTS"** and enjoy the privileged status of being a Government recognized **"Export House" from the last 15 Years**
- **"BLUE SIGN"** System Partner and a **"ZDHC"** Contributor
- Capacity of **6,000 MTPA**

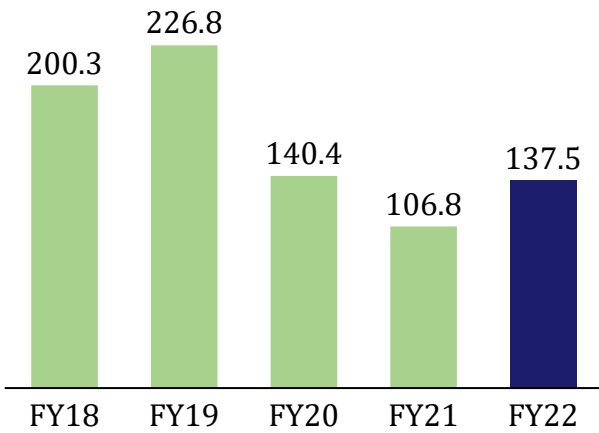
Capacity Build up (MTPA)

■ Dye Stuff
■ Dye Intermediates

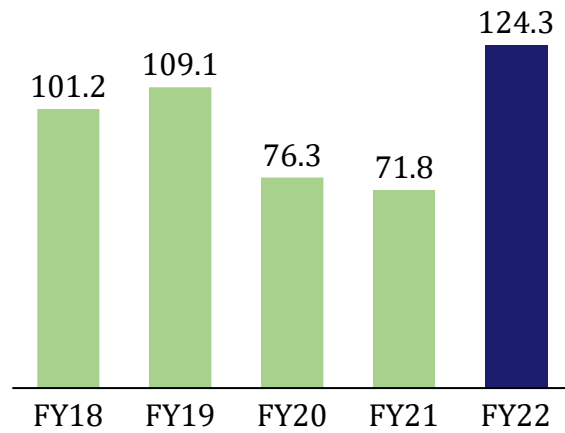


Revenue from Operations

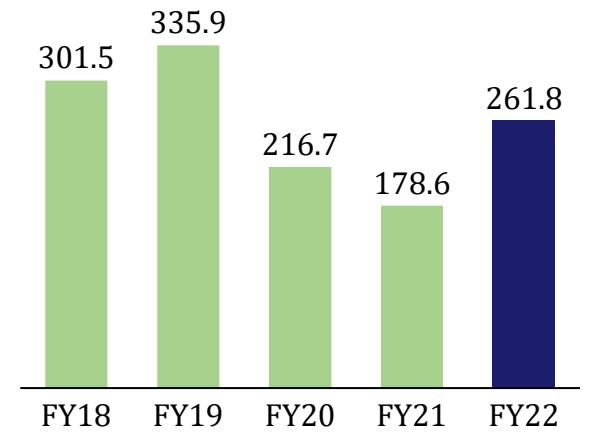
Dye Intermediates* (Rs. in Crs)



Dye Stuff (Rs. in Crs)

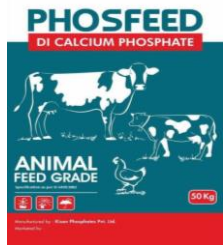


Total (Rs. in Crs)



*Includes Revenues from Acid complex & others

Fertilisers



DI CALCIUM PHOSPHATE
ANIMAL FEED GRADE
[$\text{CaHPO}_4 \cdot 2\text{H}_2\text{O}$]
GROSS WT. 50.200 KGS.
TARE WT. 00.200 KGS.
NET WT. 50.000 KGS.
LOT NOS.
BAG NOS.
USE NO HOOKS

Animal Health & Nutrition

Among the Top 5 manufacturer of SSP in India

- Portfolio consists of more than 15 types of different grades of Fertilizers
- Own distribution and dealership network mainly in the states of Haryana, Punjab, Rajasthan, Uttar Pradesh, Himachal Pradesh, Uttarakhand, Maharashtra, Karnataka, and Goa
- Single Super Phosphate (SSP) is a straight phosphatic multi-nutrient fertilizer and manufacture fortified SSP in two different types
 1. Zincated (Granular and Powder)
 2. Boronated (Granular and Powder)
- PUSHKAR™ Sulphate of Potash (SOP) is a product that provides Potash and Sulphur as nutrients. One of the major benefits of SOP as a fertilizer is that it is completely water soluble and can be easily administered to plants through soil or foliar spray
- PUSHKAR™ NPK consists of 18 % Nitrogen, 18% Phosphorus & 10% Potassium. It enhances the health of the plant and uniforms plant growth, so the crop gets ready for harvest at once
- Product used as an additive for the feed given to livestock and domestic fowls as supplementary to their requirement of phosphorus and calcium
- Prevents Osteomalacia and Rickets in the livestock and fowls



World class Manufacturing facilities

Strategically Located Manufacturing Plants...

Unit 1: Acids, Dye Intermediates & Animal Health & Nutrition



Unit 2: Fertilizers SSP, NPK & Soil Conditioners



Unit 3: Reactive Dyes & Dye Intermediates



Unit 4: Fertilizers SOP & Calcium Chloride



Unit 5: Dye Intermediaries & Animal Health & Nutrition



Kisan Phosphates, Haryana: Fertilisers Plant



Madhya Bharat Unit 1, Madhya Pradesh: Fertilisers



Madhya Bharat Unit 2, Madhya Pradesh: Fertilisers



...for catering growing markets

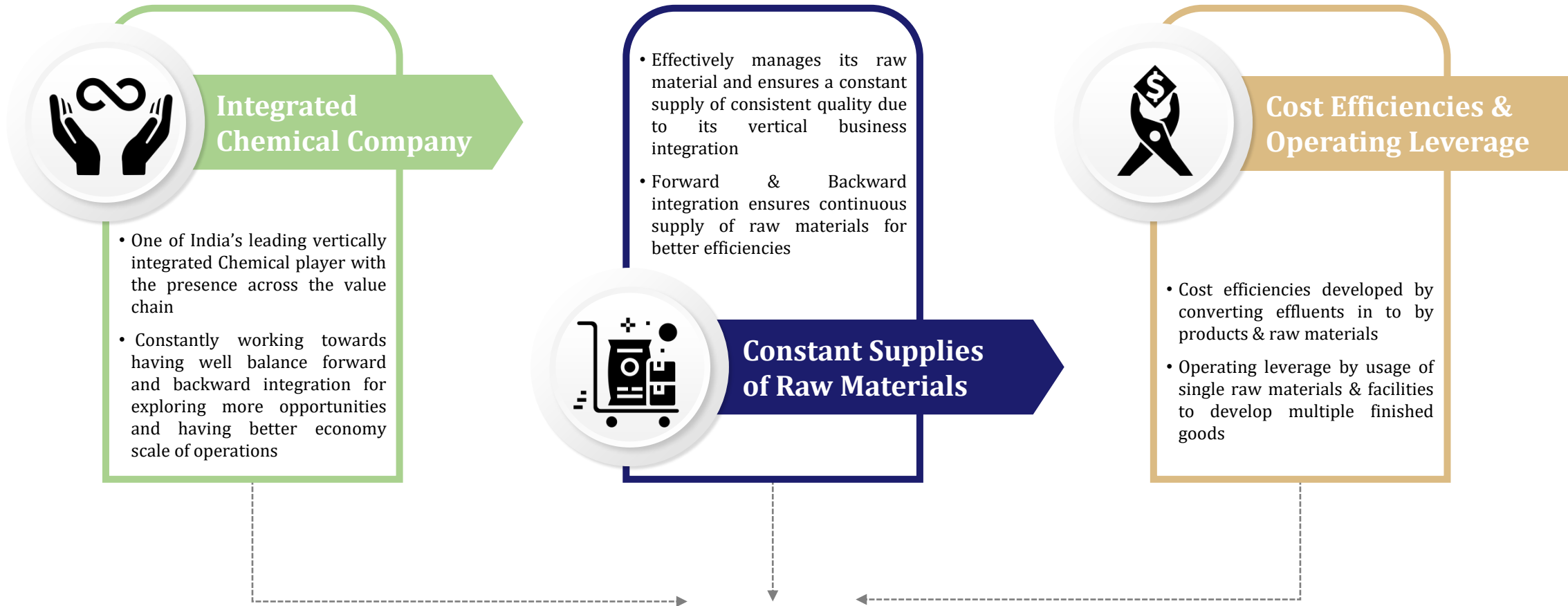


- Fully integrated, research based, innovative chemical and fertilizers manufacturing Company having our own Research and Development team working relentlessly towards product development
- Strong **R&D team** who strive to make all the difference with their specialized skills and dedication. The activities at our R&D comprises of Chemical and analytical research and development



Continuously strives to improve the product quality & services to meet customer's needs

Well balanced forward & backward integrated plant





BlueSign – System Partner:

- “Bluesign” accreditation, which is recognized amongst the best in the world and the Company has earned the status of “System Partner”
- The BlueSign system is the solution for a sustainable textile production, eliminating harmful substances right from the beginning of the manufacturing process and sets and controls standards for an environment friendly and safe production



ZDHC Contributor with ZDHC Foundation:

- The foundation oversees implementation of the Zero Discharge of Hazardous Chemicals programme with a mission to advance towards zero discharge hazardous chemicals in the textile, leather and footwear value chain to improve the environment and people’s well being



GOTS Certified Company:

- The Global Organic Textile Standards (GOTS) is the worldwide leading textile processing standard for organic fibres, including ecological and social criteria, backed up by independent certification of the entire textile supply chain
- Also, the Company is a member of the All India Chemical manufacturers association, SSP manufacturers association, Member of the CETP Lote, etc.

Certifications complying with local and international environmental guidelines

Experienced Board of Directors



Mr. Punit Makharia
Chairman & Managing
Director

- Holds a Bachelor's degree in Commerce from Mumbai University and has more than 2 decades of experience in the chemical industry and specializes in the sector of dyes, dye intermediates and fertilizers
- He is the guiding force behind the strategic decisions of our Company and has been instrumental in planning and formulating the overall business strategy and developing business relations for our Company



Mr. Gautam Makharia
Joint Managing Director

- He holds a Bachelor's degree in Electronics and Telecommunications from Mumbai University and Master's degree in Business Administration from Manchester Business School, University of Manchester, United Kingdom
- He has more than 16 years of experience in the chemical industry and specialises in the sector of dyes, dye intermediates and fertilizers.
- He is responsible for the production and quality control and assists in formulation of corporate policy and strategies.



Mr. Ramakant Nayak
Non-Executive Director

- He holds a Bachelor's degree in Science from Karnataka University, a Bachelor's degree in Law from University of Mumbai and a Diploma in Marketing and Advertising from Rajendra Prasad College of Mass Communications & Media.
- He is an associate member of The Indian Institute of Bankers and has more than 4 decades of experience in the financial services industry particularly commercial banking, manufacturing industry and realty industry



Mr. Ishtiaq Ali
Independent Director

- Mr. Ishtiaq Ali is the founding Partner of Orbit Law Services. His core areas of practice are Banking and Project Finance, Sharia Compliant Transactions, Project Advisory, Asset Restructuring, Bonds and Capital Markets.
- More than three decades of extensive experience both as an in-house counsel working for Industrial Finance Corporation of India Limited (IFCI) and as a project finance and transaction lawyer in private practice.
- Member of Bar Council of Maharashtra & Goa and International Bar Association.



**Mr. Satpal Kumar
Arora**
Independent Director

- He holds CAIIB (Both Parts) Indian Institute of Bankers along with he has also completed M.com CS, CMA, LLB, Insolvency Professional etc. He is Managing Committee Member of PHD Chamber Of Commerce.
- He has over 35years of experience in the field of corporate industry as a Director, Company Secretary, Headed Internal Audit, Corporate Advisory Department and Vigilance Department, Project financing, loan restructuring etc. also handled BIFR cases and litigation matters.



**Mrs. Barkharani
Choudhary**
Independent Director

- She is a qualified Chartered Accountant, and also has obtained a Bachelor's degree in Law from University of Mumbai.
- She has overall experience of more than 7 years in area of Direct Tax Compliances, Statutory and Tax Audits, Indirect Tax Compliances, Report on Financial Position and Structuring of Bodies Corporate

Key Management Team



Mr. Punit Makharia
Chairman & Managing Director

First generation entrepreneur, holds a Bachelors in Commerce with a rich business experience of over 2 decades in dealing with chemical and dyes intermediates



Mr. Gautam Makharia
Jt. Managing Director

BE in Electronics and MBA from Manchester Business School, more than 16 years of experience in the chemical industry and specialises in the sector of dyes, dye intermediates and fertilizers.



Mr. Deepak Beriwalla
CFO

Chartered Accountant & Company Secretary with total experience of over 6 years in finance, Accountancy & taxation



Mr. Dilip Shah
GM - Export Import

Has 28 years of experience in the field of Import and Export



Mr. R Purohit
GM Marketing-Fertilizer

20+ years of experience in strategic planning, marketing/ business development



Mr. Rajkumar Sahani
VP - Projects

Chemical Engineer with over 43 years of experience in setting up various chemical plants and has worked with R.C. Fertilisers Private Limited



Mr. M Kavadia
GM of Unit I

Over 29 years of experience in the field of dyes, chemicals and fertilisers



Mr. R M Tiwari
GM of Unit II

30 years of experience in manufacturing of fertilizers



Mr. Dolekar
GM of Unit III

With an B. Tech in Dyes & Pigments, he has over 20+ years of experience in the manufacture of Dyes



Dr. N. N. Mahapatra
Business Head - Dyes

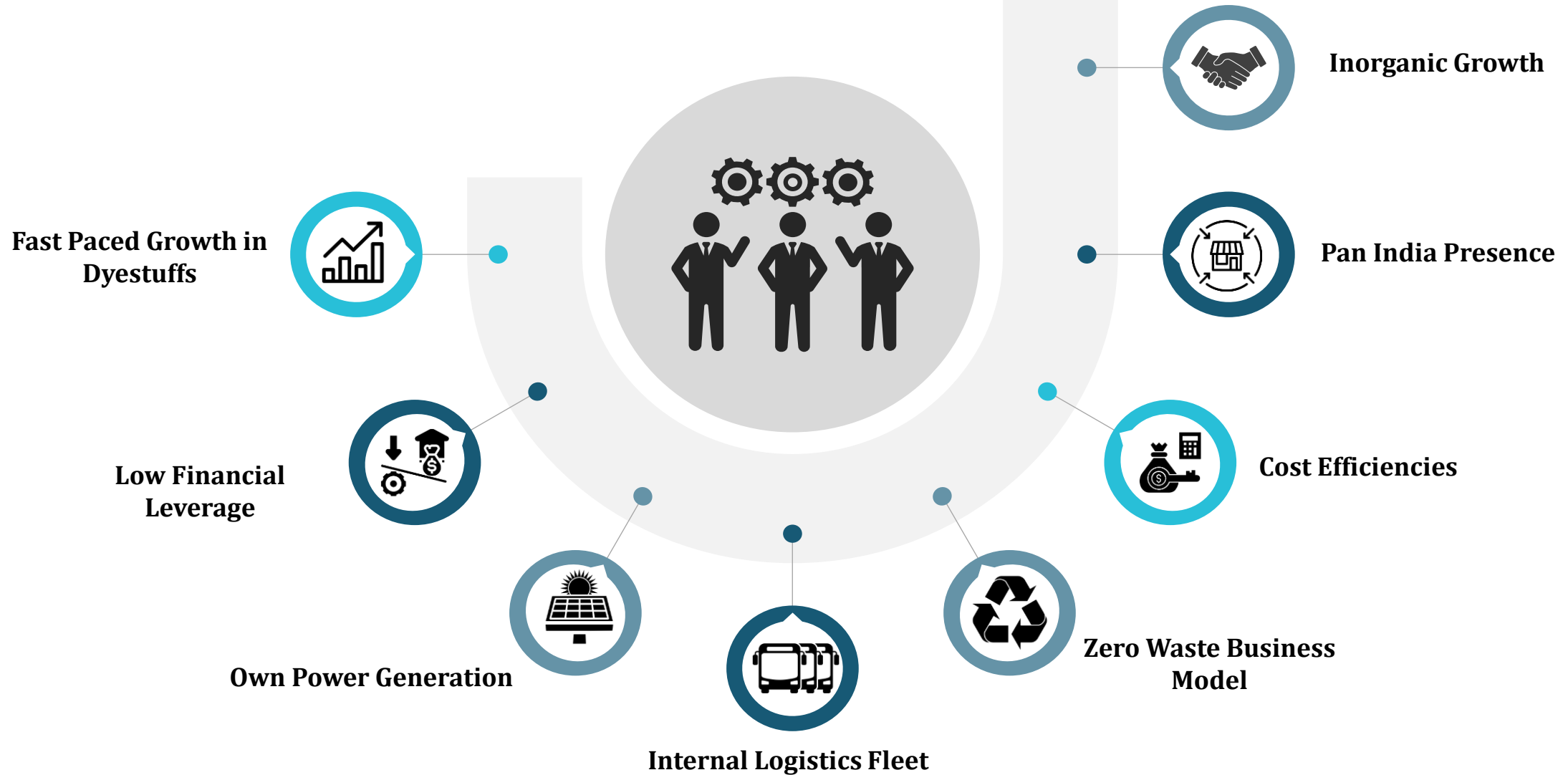
35 years of experience in textile industries in India and abroad. Previously worked with big textile houses like Birla's, Reliance, Raymond (Kenya) & Churchgate Group (Nigeria)



Mr. Nitesh Pangle
Company Secretary

An associate member of the Institute of Company Secretaries of India and Bachelor of Commerce. Experience of more than 3 years in Secretarial Compliance functions

Our Core Strengths: Our Expertise



Thank You

Company :

Investor Relations Advisors :



Shree Pushkar Chemicals & Fertilisers Limited

CIN: L24100MH1993PLC071376

Mr. Nitesh Pangle- Compliance Officer &
Company Secretary

cosec@shreepushkar.com

www.shreepushkar.com



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